

Vascular Access Devices Market Size, Share & Trends Analysis Report By Product Type (Short PIVCs, Huber Needles, Midline Catheters, PICCs, CVCs, Dialysis Catheters, Implantable Ports), By End-use, By Region, And Segment Forecasts, 2023 - 2030

<https://marketpublishers.com/r/V22CAF17F35CEN.html>

Date: January 2023

Pages: 150

Price: US\$ 5,950.00 (Single User License)

ID: V22CAF17F35CEN

Abstracts

This report can be delivered to the clients within 3 Business Days

Vascular Access Devices Market Growth & Trends

The global vascular access devices market size is expected to reach USD 2.64 billion by 2030, according to a new report by Grand View Research, Inc. The market is expected to expand at a CAGR of 5% from 2023 to 2030. The rise in the geriatric population, the prevalence of chronic illnesses, and the number of surgical operations all contribute to the market's expansion. The vascular system could be accessed with vascular access devices such that fluids, drugs, and blood can be administered or removed. For the treatment of severe medical illnesses including cancer and renal failure, these devices are frequently employed. The need for vascular access devices is anticipated to be driven by the rising prevalence of chronic disorders. Additionally, technological advancements in medical devices are also likely to support the growth of the market.

An increase in chronic illnesses including cancer, renal disease, heart disease, hypertension, diabetes, obesity, and depression has led to an increase in new cases of cancer. For instance, the GLOBOCAN 2020 report states that 19,292,789 new cancer cases were reported in 2020, out of which 2,261,419 and 2,206,771 were specifically related to breast cancer and lung cancer, respectively. Additionally, according to WHO data released in April 2021, chronic illnesses would cause the deaths of 41 million

people per year (71% of all fatalities), with 77% of those deaths occurring in low- and middle-income countries. The demand for vascular access devices would be rising as cancer rates grow in the coming years.

Key players in the market are investing in the launch of new products and collaborations for sustaining their market presence. For instance, in September 2022, Access Vascular, Inc., partnered with the Association for Vascular Access (AVA). This partnership aims to enhance patient outcomes with evidence-based practices and tech education. Moreover, in May 2020, Smiths Medical (ICU Medical, Inc.) acquired Access Scientific, LLC's business; this transaction extends Smiths Medical's vascular access product portfolio.

Vascular Access Devices Market Report Highlights

On the basis of product, the market is divided into Short Peripheral Intravenous Catheter (Short PIVCs), Huber Needles, Midline Catheters, Peripherally Inserted Central Catheter (PICCs), Dialysis Catheters, Implantable Ports, and Central venous catheters. Furthermore, the Short Peripheral Intravenous Catheter (Short PIVCs) segment accounted for the largest market share of over 40% in 2022 and is expected to maintain its dominance over the forecast period. This is attributed to the increasing number of emergency surgeries and the rising prevalence of chronic diseases

The market is further segmented on the basis of end-users, which includes hospitals, ambulatory surgical centers, and other end-users. Hospitals accounted for the largest market share in 2022 and are expected to maintain their dominance over the forecast period. This is attributed to the presence of well-equipped healthcare facilities, high healthcare expenditure, and the availability of skilled healthcare professionals in hospitals

North America held a major market share of over 58% in 2022; this is attributed to the presence of advanced healthcare infrastructure and the rising prevalence of chronic diseases in the region

The competitive landscape for vascular access devices is highly competitive, with many companies offering different types of products and services. The major players in this market include BD, B. Braun Melsungen AG, Terumo Corporation, Teleflex Incorporated, and Smiths Medical. These companies are continuously innovating and introducing new products and services to maintain

their market share. Other smaller companies such as AngioDynamics, Deltamed, and Merit Medical Systems have a presence in the market

Contents

CHAPTER 1 METHODOLOGY AND SCOPE

- 1.1 Market Segmentation and Scope
- 1.2 Research Methodology
- 1.3 Information procurement
 - 1.3.1 Purchased database
 - 1.3.2 GVR's internal database
 - 1.3.3 Secondary sources
 - 1.3.4 Primary research
 - 1.3.5 Details of primary research
- 1.4 Information or Data Analysis
 - 1.4.1 Data analysis models
- 1.5 Market Formulation & Validation
- 1.6 Model Details
- 1.7 List of Secondary Sources
- 1.8 Objectives

CHAPTER 2 EXECUTIVE SUMMARY

- 2.1 Vascular Access Devices Market Summary
 - 2.1.1 Market Outlook
 - 2.1.2 Segment Outlook
 - 2.1.3 Competitive Outlook

CHAPTER 3 VASCULAR ACCESS DEVICES MARKET VARIABLES, TRENDS & SCOPE

- 3.1 Penetration & Growth Prospect Mapping, 2022
- 3.2. Vascular Access Devices Market Dynamics
 - 3.2.1 Market driver analysis
 - 3.2.2 Market restraint analysis
- 3.3 Vascular Access Devices Market Analysis Tools: Porters
 - 3.3.1 Supplier Power
 - 3.3.2. Buyer Power
 - 3.3.3. Substitution Threat
 - 3.3.4. Threat of New Entrants
 - 3.3.5. Competitive Rivalry

3.4 Vascular Access Devices Industry Analysis - PEST (Political & Legal, Economic, Social, and Technological)

3.4.1 Political/Legal Landscape

3.4.2 Economic Landscape

3.4.3 Social Landscape

3.4.4 Technology Landscape

3.5 Regulatory Framework

3.6 Market Highlights Tables

3.6.1 Market Development

3.6.2 Key Clinical trials

3.6.3 Emerging products

3.7 Vascular Access Devices Market: Covid-19 Impact Analysis

3.7.1 Impact of Covid-19 on Market Players

3.8 Qualitative Market Highlight and Competitive Highlight, By Product Type

CHAPTER 5 VASCULAR ACCESS DEVICES MARKET: SEGMENT ANALYSIS, BY PRODUCT TYPE, 2018 - 2030 (USD MILLION)

5.1 Product Type Market Share Analysis, 2022 & 2030

5.2 Vascular Access Devices market, by product type, 2018 to 2030

5.3 Short Peripheral Intravenous Catheter (Short PIVCs)

5.3.1 Short Peripheral Intravenous Catheter (Short PIVCs) market, 2018 - 2030 (USD Million)

5.4 Huber Needles

5.4.1 Huber Needles market, 2018 - 2030 (USD Million)

5.5 Midline Catheters

5.5.1 Midline Catheters market, 2018 - 2030 (USD Million)

5.6 Peripherally Inserted Central Catheter (PICCs)

5.6.1 Peripherally Inserted Central Catheter (PICCs) market, 2018 - 2030 (USD Million)

5.7 Central Venous Catheter (CVCs)

5.7.1 Central Venous Catheter (CVCs) market, 2018 - 2030 (USD Million)

5.8 Dialysis Catheters

5.8.1 Dialysis Catheters market, 2018 - 2030 (USD Million)

5.9 Implantable Ports

5.9.1 Implantable Ports market, 2018 - 2030 (USD Million)

CHAPTER 6 VASCULAR ACCESS DEVICES MARKET: SEGMENT ANALYSIS, BY END-USE, 2018 - 2030 (USD MILLION)

- 6.1 End-use Market Share Analysis, 2022 & 2030
- 6.2 Vascular Access Devices Market, by end user, 2018 to 2030
- 6.3 Hospitals
 - 6.3.1 Hospitals market, 2018 - 2030 (USD Million)
- 6.4 Ambulatory care centers
 - 6.4.1 Ambulatory care centers market, 2018 - 2030 (USD Million)
- 6.5 Others
 - 6.5.1 Others market, 2018 - 2030 (USD Million)

CHAPTER 7 VASCULAR ACCESS DEVICES MARKET: REGIONAL MARKET ANALYSIS 2018 - 2030 (USD MILLION)

- 7.1 Definition & Scope
- 7.2 Regional Movement Analysis, 2022 & 2030
- 7.3 Regional Market Snapshot
- 7.4 North America
 - 7.4.1 North America Vascular Access Devices Market, 2018 - 2030 (USD Million)
 - 7.4.2 U.S.
 - 7.4.2.1 U.S. Vascular Access Devices Market, 2018 - 2030 (USD Million)
 - 7.4.3 Canada
 - 7.4.3.1 Canada Vascular Access Devices Market, 2018 - 2030 (USD Million)
- 7.5 Europe
 - 7.5.1 Europe Vascular Access Devices Market, 2018 - 2030 (USD Million)
 - 7.5.2 UK
 - 7.5.2.1 UK Vascular Access Devices Market, 2018 - 2030 (USD Million)
 - 7.5.3 Germany
 - 7.5.3.1 Germany Vascular Access Devices Market, 2018 - 2030 (USD Million)
 - 7.5.4 France
 - 7.5.4.1 France Vascular Access Devices Market, 2018 - 2030 (USD Million)
 - 7.5.5 Italy
 - 7.5.5.1 Italy Vascular Access Devices Market, 2018 - 2030 (USD Million)
 - 7.5.6 Spain
 - 7.5.6.1 Spain Vascular Access Devices Market, 2018 - 2030 (USD Million)
- 7.6 Asia Pacific
 - 7.6.1 Asia Pacific Vascular Access Devices market, 2018 - 2030 (USD Million)
 - 7.6.2 Japan
 - 7.6.2.1 Japan Vascular Access Devices Market, 2018 - 2030 (USD Million)
 - 7.6.3 China

7.6.3.1 China Vascular Access Devices Market, 2018 - 2030 (USD Million)

7.6.4 India

7.6.4.1 India Vascular Access Devices Market, 2018 - 2030 (USD Million)

7.6.5 Australia

7.6.5.1 Australia Vascular Access Devices Market, 2018 - 2030 (USD Million)

7.6.6 South Korea

7.6.6.1 South Korea Vascular Access Devices Market, 2018 - 2030 (USD Million)

7.7 Latin America

7.7.1 Latin America Vascular Access Devices Market, 2018 - 2030 (USD Million)

7.7.2 Brazil

7.7.2.1 Brazil Vascular Access Devices Market, 2018 - 2030 (USD Million)

7.7.3 Mexico

7.7.3.1 Mexico Vascular Access Devices Market, 2018 - 2030 (USD Million)

7.7.4 Argentina

7.7.4.1 Argentina Vascular Access Devices Market, 2018 - 2030 (USD Million)

7.8 MEA

7.8.1 MEA Vascular Access Devices Market, 2018 - 2030 (USD Million)

7.8.2 South Africa

7.8.2.1 South Africa Vascular Access Devices Market, 2018 - 2030 (USD Million)

7.8.3 Saudi Arabia

7.8.3.1 Saudi Arabia Vascular Access Devices Market, 2018 - 2030 (USD Million)

7.8.4 Turkey

7.8.4.1 Turkey Vascular Access Devices Market, 2018 - 2030 (USD Million)

CHAPTER 8 VASCULAR ACCESS DEVICES MARKET - COMPETITIVE LANDSCAPE

8.1 Participant's Overview

8.1.1 BD

8.1.2 Teleflex Medical

8.1.3 B. Braun

8.1.4 AngioDynamics

8.1.5 Smith's Medical (ICU Medical, Inc)

8.1.6 Medtronic

8.1.7 Medical Components, Inc.

8.1.8 Cook Medical

8.1.9 Terumo Medical Corporation

8.1.10 Access Vascular, Inc.

8.2 Product Benchmarking

8.3 Financial Performance

8.4 Participant Categorization

8.4.1 Market Leaders

8.4.1.1 Vascular Access Devices Market Share Analysis, 2022

8.4.2 Strategy Mapping

8.4.2.1 Expansion

8.4.2.2 Acquisitions

8.4.2.3 Collaborations

8.4.2.4 Product Launch

8.4.2.5 Partnerships

8.4.2.6 Others

8.5 List of Private Companies

List Of Tables

LIST OF TABLES

Table 1 List of key companies

Table 2 Global Vascular Access Devices market, by region, 2018 - 2030 (USD Million)

Table 3 Global Vascular Access Devices market, by product type, 2018 - 2030 (USD Million)

Table 4 Global Vascular Access Devices market, by end user, 2018 - 2030 (USD Million)

Table 5 North America Vascular Access Devices market, by country, 2018 - 2030 (USD Million)

Table 6 North America Vascular Access Devices market, by product type, 2018 - 2030 (USD Million)

Table 7 North America Vascular Access Devices market, by end user, 2018 - 2030 (USD Million)

Table 8 U.S. Vascular Access Devices market, by product type, 2018 - 2030 (USD Million)

Table 9 U.S. Vascular Access Devices market, by end user, 2018 - 2030 (USD Million)

Table 10 Canada Vascular Access Devices market, by product type, 2018 - 2030 (USD Million)

Table 11 Canada Vascular Access Devices market, by end user, 2018 - 2030 (USD Million)

Table 12 Europe Vascular Access Devices market, by country, 2018 - 2030 (USD Million)

Table 13 Europe Vascular Access Devices market, by product type, 2018 - 2030 (USD Million)

Table 14 Europe Vascular Access Devices market, by end user, 2018 - 2030 (USD Million)

Table 15 Germany Vascular Access Devices market, by product type, 2018 - 2030 (USD Million)

Table 16 Germany Vascular Access Devices market, by end user, 2018 - 2030 (USD Million)

Table 17 UK Vascular Access Devices market, by product type, 2018 - 2030 (USD Million)

Table 18 UK Vascular Access Devices market, by end user, 2018 - 2030 (USD Million)

Table 19 France Vascular Access Devices market, by product type, 2018 - 2030 (USD Million)

Table 20 France Vascular Access Devices market, by end user, 2018 - 2030 (USD Million)

Million)

Table 21 Italy Vascular Access Devices market, by product type, 2018 - 2030 (USD Million)

Table 22 Italy Vascular Access Devices market, by end user, 2018 - 2030 (USD Million)

Table 23 Spain Vascular Access Devices market, by product type, 2018 - 2030 (USD Million)

Table 24 Spain Vascular Access Devices market, by end user, 2018 - 2030 (USD Million)

Table 25 Asia Pacific Vascular Access Devices market, by country, 2018 - 2030 (USD Million)

Table 26 Asia Pacific Vascular Access Devices market, by product type, 2018 - 2030 (USD Million)

Table 27 Asia Pacific Vascular Access Devices market, by end user, 2018 - 2030 (USD Million)

Table 28 Japan Vascular Access Devices market, by product type, 2018 - 2030 (USD Million)

Table 29 Japan Vascular Access Devices market, by end user, 2018 - 2030 (USD Million)

Table 30 China Vascular Access Devices market, by product type, 2018 - 2030 (USD Million)

Table 31 China Vascular Access Devices market, by end user, 2018 - 2030 (USD Million)

Table 32 India Vascular Access Devices market, by product type, 2018 - 2030 (USD Million)

Table 33 India Vascular Access Devices market, by end user, 2018 - 2030 (USD Million)

Table 34 Australia Vascular Access Devices market, by product type, 2018 - 2030 (USD Million)

Table 35 Australia Vascular Access Devices market, by end user, 2018 - 2030 (USD Million)

Table 36 South Korea Vascular Access Devices market, by product type, 2018 - 2030 (USD Million)

Table 37 South Korea Vascular Access Devices market, by end user, 2018 - 2030 (USD Million)

Table 38 Latin America Vascular Access Devices market, by country, 2018 - 2030 (USD Million)

Table 39 Latin America Vascular Access Devices market, by product type, 2018 - 2030 (USD Million)

Table 40 Latin America Vascular Access Devices market, by end user, 2018 - 2030

(USD Million)

Table 41 Brazil Vascular Access Devices market, by product type, 2018 - 2030 (USD Million)

Table 42 Brazil Vascular Access Devices market, by end user, 2018 - 2030 (USD Million)

Table 43 Mexico Vascular Access Devices market, by product type, 2018 - 2030 (USD Million)

Table 44 Mexico Vascular Access Devices market, by end user, 2018 - 2030 (USD Million)

Table 45 Argentina Vascular Access Devices market, by product type, 2018 - 2030 (USD Million)

Table 46 Argentina Vascular Access Devices market, by end user, 2018 - 2030 (USD Million)

Table 47 MEA Vascular Access Devices market, by country, 2018 - 2030 (USD Million)

Table 48 MEA Vascular Access Devices market, by product type, 2018 - 2030 (USD Million)

Table 49 MEA Vascular Access Devices market, by end user, 2018 - 2030 (USD Million)

Table 50 South Africa Vascular Access Devices market, by product type, 2018 - 2030 (USD Million)

Table 51 South Africa Vascular Access Devices market, by end user, 2018 - 2030 (USD Million)

Table 52 Saudi Arabia Vascular Access Devices market, by product type, 2018 - 2030 (USD Million)

Table 53 Saudi Arabia Vascular Access Devices market, by end user, 2018 - 2030 (USD Million)

Table 54 Turkey Vascular Access Devices market, by product type, 2018 - 2030 (USD Million)

Table 55 Turkey Vascular Access Devices market, by end user, 2018 - 2030 (USD Million)

Table 56 List of secondary data sources

List Of Figures

LIST OF FIGURES

- Fig. 1 Market research process
- Fig. 2 Data triangulation techniques
- Fig. 3 Primary research pattern
- Fig. 4 Market research approaches
- Fig. 5 Value-chain-based sizing & forecasting
- Fig. 6 QFD modeling for market share assessment
- Fig. 7 Market formulation & validation
- Fig. 8 Commodity workflow analysis
- Fig. 9 Vascular Access Devices market snapshot, 2022 (USD Million)
- Fig. 10 Vascular Access Devices market segmentation and scope
- Fig. 11 Penetration & growth prospect mapping, 2022
- Fig. 12 Vascular Access Devices market dynamics analysis
- Fig. 13 Vascular Access Devices market driver analysis
- Fig. 14 Vascular Access Devices market restraint analysis
- Fig. 15 Vascular Access Devices market: Product Type market share analysis, 2022 & 2030
- Fig. 16 Vascular Access Devices market Product Type outlook: Key takeaways
- Fig. 17 Short Peripheral Intravenous Catheter (Short PIVCs) market, 2018 - 2030 (USD Million)
- Fig. 18 Huber Needles market, 2018 - 2030 (USD Million)
- Fig. 19 Midline Catheters market, 2018 - 2030 (USD Million)
- Fig. 20 Peripherally Inserted Central Catheter (PICCs) market, 2018 - 2030 (USD Million)
- Fig. 21 Central Venous Catheter (CVCs) market, 2018 - 2030 (USD Million)
- Fig. 22 Dialysis Catheters market, 2018 - 2030 (USD Million)
- Fig. 23 Implantable Ports market, 2018 - 2030 (USD Million)
- Fig. 24 Vascular Access Devices market: End-use market share analysis, 2022 & 2030
- Fig. 25 Vascular Access Devices market End-use outlook: Key takeaways
- Fig. 26 Hospitals market, 2018 - 2030 (USD Million)
- Fig. 27 Ambulatory care centers market, 2018 - 2030 (USD Million)
- Fig. 28 Others market, 2018 - 2030 (USD Million)
- Fig. 29 Vascular Access Devices market: Regional movement analysis 2022 & 2030
- Fig. 30 Vascular Access Devices market regional outlook: Key takeaways
- Fig. 31 North America Vascular Access Devices market share, by country, 2022
- Fig. 32 North America Vascular Access Devices market, 2018 - 2030 (USD Million)

- Fig. 33 U.S. Vascular Access Devices market, 2018 - 2030 (USD Million)
- Fig. 34 Canada Vascular Access Devices market, 2018 - 2030 (USD Million)
- Fig. 35 Europe Vascular Access Devices market share, by country, 2022
- Fig. 36 Europe Vascular Access Devices market, 2018 - 2030 (USD Million)
- Fig. 37 Germany Vascular Access Devices market, 2018 - 2030 (USD Million)
- Fig. 38 France Vascular Access Devices market, 2018 - 2030 (USD Million)
- Fig. 39 UK Vascular Access Devices market, 2018 - 2030 (USD Million)
- Fig. 40 Italy Vascular Access Devices market, 2018 - 2030 (USD Million)
- Fig. 41 Spain Vascular Access Devices market, 2018 - 2030 (USD Million)
- Fig. 42 Asia Pacific Vascular Access Devices market share, by country, 2022
- Fig. 43 Asia Pacific Vascular Access Devices market, 2018 - 2030 (USD Million)
- Fig. 44 Japan Vascular Access Devices market, 2018 - 2030 (USD Million)
- Fig. 45 China Vascular Access Devices market, 2018 - 2030 (USD Million)
- Fig. 46 India Vascular Access Devices market, 2018 - 2030 (USD Million)
- Fig. 47 Australia Vascular Access Devices market, 2018 - 2030 (USD Million)
- Fig. 48 South Korea Vascular Access Devices market, 2018 - 2030 (USD Million)
- Fig. 49 Latin America Vascular Access Devices market share, by country, 2022
- Fig. 50 Latin America Vascular Access Devices market, 2018 - 2030 (USD Million)
- Fig. 51 Brazil Vascular Access Devices market, 2018 - 2030 (USD Million)
- Fig. 52 Mexico Vascular Access Devices market, 2018 - 2030 (USD Million)
- Fig. 53 Argentina Vascular Access Devices market, 2018 - 2030 (USD Million)
- Fig. 54 MEA Vascular Access Devices market share, by country, 2022
- Fig. 55 MEA Vascular Access Devices market, 2018 - 2030 (USD Million)
- Fig. 56 South Africa Vascular Access Devices market, 2018 - 2030 (USD Million)
- Fig. 57 Saudi Arabia Vascular Access Devices market, 2018 - 2030 (USD Million)
- Fig. 58 Turkey Vascular Access Devices market, 2018 - 2030 (USD Million)
- Fig. 59 Market participant categorization
- Fig. 60 Company market position analysis

I would like to order

Product name: Vascular Access Devices Market Size, Share & Trends Analysis Report By Product Type (Short PIVCs, Huber Needles, Midline Catheters, PICCs, CVCs, Dialysis Catheters, Implantable Ports), By End-use, By Region, And Segment Forecasts, 2023 - 2030

Product link: <https://marketpublishers.com/r/V22CAF17F35CEN.html>

Price: US\$ 5,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/V22CAF17F35CEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970