

# **Vaporized Hydrogen Peroxide Sterilizers Market Size, Share, & Trends Analysis Report By Product Type (Capacity / Model-Based) (Compact / Low-capacity sterilizers, Mid-capacity sterilizers, High-capacity sterilizers), By Modality, By Sterilization, By End User, By Region, And Segment Forecasts, 2026 - 2033**

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## **Abstracts**

The global vaporized hydrogen peroxide sterilizers market size was estimated at USD 662.00 million in 2025 and is projected to reach USD 1,543.34 million by 2033, growing at a CAGR of 11.39% from 2026 to 2033. The Vaporized Hydrogen Peroxide (VHP) sterilizers market is expanding rapidly due to the increasing incidence of healthcare-associated infections (HAIs), which has created a strong need for reliable, effective sterilization methods across hospitals and clinical settings.

As healthcare systems place greater emphasis on infection control and patient safety, the adoption of advanced sterilization technologies such as VHP systems has accelerated significantly. Another important factor supporting market growth is the rising demand for low-temperature sterilization. Many modern medical devices are sensitive to heat and moisture, making VHP sterilizers a suitable and efficient alternative to conventional methods. In addition, the growth of healthcare infrastructure, the increasing number of surgical procedures, and the expanding pharmaceutical and biotechnology sectors are further driving demand.

The rising incidence of healthcare-associated infections (HAIs) is significantly supporting the growth of the Vaporized Hydrogen Peroxide (VHP) sterilizers market, as healthcare facilities prioritize effective infection control measures. HAIs pose serious risks to patient safety and lead to longer hospital stays and higher treatment costs,

creating a strong need for reliable sterilization solutions. According to the WHO, healthcare-associated infections remain a major and persistent challenge worldwide in 2025. They affect about 7% of patients in high-income countries and up to 15% in low- and middle-income nations. These infections not only threaten patient safety but also lead to higher morbidity and mortality rates, along with a decline in overall quality of life. VHP sterilizers are widely adopted due to their ability to eliminate a broad range of microorganisms, including bacteria, viruses, and spores, without leaving harmful residues. As a result, hospitals and healthcare providers are investing in VHP systems to maintain sterile environments, reduce infection rates, and comply with stringent hygiene standards, thereby driving market expansion.

## Global Vaporized Hydrogen Peroxide Sterilizers Market Report Segmentation

This report forecasts country-level revenue growth and analyzes the latest industry trends and opportunities across sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the vaporized hydrogen peroxide (VHP) sterilizers market report on the basis of product type (capacity / model-based), modality, sterilization capability, end user, and region:

Product Type (Capacity / Model-Based) Outlook (Revenue, USD Million, 2021 - 2033)

Compact / Low-capacity sterilizers

Mid-capacity sterilizers

High-capacity sterilizers

Modality Outlook (Revenue, USD Million, 2021 - 2033)

Floor-standing (Large Capacity)

Benchtop/Tabletop (Small Capacity)

Sterilization Capability Outlook (Revenue, USD Million, 2021 - 2033)

Non-lumen devices

Lumen devices

Flexible endoscopes

Mixed load capability

End User Outlook (Revenue, USD Million, 2021 - 2033)

Hospitals (CSSD/SPD)

Ambulatory Surgical Centers (ASCs)

Pharmaceutical & Biotechnology companies

Medical device manufacturers

Region Outlook (Revenue, USD Million, 2021 - 2033)

North America

U.S.

Canada

Mexico

Europe

UK

Germany

France

Italy

Spain

Denmark

Sweden

Norway

Asia Pacific

Japan

China

India

Australia

South Korea

Thailand

Latin America

Brazil

Argentina

Middle East & Africa

South Africa

Saudi Arabia

UAE

Kuwait

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