

U.S. Wound Closure Devices Market Size, Share & Trends Analysis Report By Product (Sutures, Adhesives), By Wound Type, By End Use (Acute Care Hospital, Home Healthcare), By Mode Of Purchase, By Distribution Channel, And Segment Forecasts, 2025 - 2030

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Abstracts

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Market Size & Trends

The U.S. wound closure devices market size was estimated at USD 4.37 billion in 2024 and is expected to grow at a CAGR of 5.96% from 2025 to 2030. The rising number of surgical procedures and the growing prevalence of chronic wounds, such as diabetic foot ulcers & pressure ulcers, are factors driving the market growth. Furthermore, advancements in wound closure products and the growing geriatric population of the country are anticipated to boost market growth. According to the Population Reference Bureau (PRB), the elderly population in the country aged 65 years is expected to increase from 58 million in 2022 to around 82 million in 2050.

The increasing incidence of chronic wounds, including pressure ulcers and diabetic foot ulcers, is expected to drive the growth of the U.S. wound closure devices industry over the forecast period. A study published by the American Medical Association in November 2023 indicates that approximately 33.33% of people with diabetes will experience a foot ulcer at some point in their lives, affecting about 1.6 million individuals annually in the U.S. As the older population in the U.S. continues to grow, the incidence of chronic wounds is expected to rise. These devices, which are essential for treating

and managing chronic wounds such as diabetic foot ulcers & pressure ulcers, promote faster healing and improve overall patient outcomes. The high prevalence of these conditions further contributes to the growing need for innovative wound management solutions, fueling market growth.

The table below highlights diabetes prevalence across the U.S. states, ranging from 7.8% in Utah to 18.2% in West Virginia. Southern states show significantly higher rates, indicating regional health disparities and a greater burden of chronic disease. Higher diabetes prevalence correlates with increased cases of chronic wounds and surgical interventions. As a result, states with elevated diabetes rates are expected to drive stronger demand for wound closure devices, especially for managing diabetic ulcers and related complications.

U.S. Wound Closure Devices Market Report Segmentation

This report forecasts revenue growth at the country level and provides an analysis of the latest industry trends in each of the sub-segments from 2018 to 2030. For this study, Grand View Research has segmented the U.S. wound closure devices market report based on product, wound type, mode of purchase, distribution channel, and end use:

Product Outlook (Revenue, USD Million, 2018 - 2030)

Sutures

- Surgical Suture

- Absorbable

- Non-Absorbable

- Barbed Suture (only Absorbable)

- Uni-directional barbed suture

- Bi-directional barbed suture

- Gut Suture

- Microsutures

Adhesives

Staples

Powered

Manual

Strips

By Sterility

Sterile

Non-Sterile

By Product

Reinforced Strips

Flexible Strips

Clips

Sealants

Non-Synthetic

Collagen Based

Synthetic

Topical Cyanoacrylates

Others

Others

Wound Type Outlook (Revenue, USD Million, 2018 - 2030)

Acute Wounds

Surgical/ Procedure

Obstetrics / Gynecology

Colorectal

Cardiovascular

Bariatric and Upper GI

Plastic and Reconstructive Surgery

Urology

Hepato-pancreato-biliary (HPB)

Dermatology

Others (ENT, Ortho trauma, Neuro, etc.)

Lacerations & Minor Cuts

Burns

Chronic Wounds

Diabetic Foot Ulcers

Pressure Ulcers

Venous Leg Ulcers

Other Chronic Wounds

End Use Outlook (Revenue, USD Million, 2018 - 2030)

Acute Care Hospital

Ambulatory Surgery Center (ASC)

Hospital Outpatient Wound Care Clinic

Home Healthcare

Skilled Nursing Facility (SNF)

Physician Office

Burn Center

Inpatient Rehabilitation Facility (IRF)

Long-term Acute Care Hospital (LTACH)

Long-term Care (residential living setting)

Distribution Channel Outlook (Revenue, USD Million, 2018 - 2030)

Institutional Sales

Retail Sales

Mode of Purchase Outlook (Revenue, USD Million, 2018 - 2030)

Prescribed

Non-prescribed (OTC)

Companies Mentioned

3M

Ethicon (Johnson & Johnson Services, Inc.)

Medtronic

Baxter
Smith+Nephew
Stryker
Riverpoint Medical
DermaClip
AVITA Medical, Inc.
KitoTech Medical, Inc.
Corza Medical
Advanced Medical Solutions Group plc

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