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U.S. Wearable LED Light Therapy Devices Market Size, Share & Trends Analysis Report By Type (LED Face Masks, LED Hair Growth Caps/Helmets), By Light Technology (Blue Light, Red Light), By Price Tier, By End-user, By Distribution Channel, By State, And Segment Forecasts, 2026 - 2033

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Abstracts

The U.S. wearable LED light therapy devices market was valued at USD 657.1 million in 2025 and is projected to grow from USD 793.7 million in 2026 to USD 1,556.9 million in 2033, at a CAGR of 10.1% from 2026 to 2033. The wearable LED light therapy devices industry in U.S. is developing as a consumer-facing segment within the broader aesthetics and home-use beauty technology landscape, supported by the migration of light-based treatments from dermatology practices and aesthetic clinics into convenient, wearable formats. Devices such as LED face masks allow consumers to undertake repeated treatments at home without the downtime typically associated with more invasive aesthetic procedures.

Consumer adoption is becoming increasingly visible across established wearable LED therapy brands. Omnilux reports more than 700,000 customers globally and supports its product portfolio with more than 40 peer-reviewed studies, while The Beauty Tech Group reported that its first CurrentBody Skin LED Series 1 mask sold more than 11,000 units during its first year. CurrentBody subsequently expanded its reach to more than 500,000 users across 80 countries, highlighting the growing international penetration of wearable LED technology.

Growing clinical evidence for at-home LED treatment is strengthening demand for wearable LED devices in the U.S. A 2025 systematic review and meta-analysis

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published in JAMA Dermatology evaluated six randomized clinical trials covering 216 participants with mild-to-moderate acne and found that at-home LED devices, particularly red- and blue-light combinations, were effective in reducing acne lesions.

More recently, a 2026 randomized controlled trial evaluating a 660-nm red/415-nm blue at-home LED device reported significant reductions in inflammatory acne lesions during 4 and 8 weeks of treatment. The combination of a large addressable acne population and increasing clinical validation of portable LED therapy is therefore strengthening acne as a key application area for wearable LED devices in the U.S. The American Academy of Dermatology reported in 2024 that acne affects nearly 50 million Americans annually, with approximately 85% of people aged 12–24 experiencing at least minor acne; adult acne also affects up to 15% of women.

Beyond acne management, the growing focus on skin rejuvenation and wrinkle management represents another major demand pool, particularly as consumers seek non-invasive approaches to visible signs of aging. The U.S. Census Bureau reported that the population aged 65 and older reached 61.2 million in 2024, accounting for 18.0% of the U.S. population, up from 12.4% in 2004. The expansion of this demographic base provides a growing addressable population for products positioned around wrinkles, skin texture, firmness, and overall skin appearance.

The growing addressable population for skin rejuvenation is further supported by device-specific clinical research on anti-aging and wrinkle management. A 2025 randomized, double-blind, sham-controlled study evaluated a home-use LED/IRED mask among 60 participants aged 30–65 years and reported improvements in crow's-feet measures after 16 weeks; the independent-rater improvement rate reached 86.2% in the full analysis set and 89.3% among participants who completed the protocol.

Separately, a 2025 randomized trial involving 95 women aged 45–60 years found significant reductions in selected periorbital and glabellar wrinkle measures following red-LED photobiomodulation, with participant satisfaction rates of 79.6% for three-weekly treatments and 73.4% for two-weekly treatments. These findings provide further clinical support for the use of at-home LED devices for anti-aging applications, particularly among consumers seeking non-invasive approaches to wrinkle management.

U.S. Wearable LED Light Therapy Devices Market Report

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Segmentation

This report forecasts revenue growth at the country level and provides an analysis of the latest trends and opportunities in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the U.S. wearable LED light therapy devices market report based on type, light technology, price tier, end-user, distribution channel, and state:

Type Outlook (Revenue, USD Million; 2021 - 2033)

LED Face Masks

Full Face LED Masks

Partial/Half Face LED Masks

LED Neck & Chest Masks

LED Hair Growth Caps/Helmets

LED Eye Masks

Light Technology Outlook (Revenue, USD Million; 2021 - 2033)

Blue Light

Amber/Yellow Light

Red Light

Combination/multi-wavelength

Price Tier Outlook (Revenue, USD Million; 2021 - 2033)

Mass/Entry (Up to USD 150)

Mid-range (USD 151 to USD 300)

Premium (USD 301 to USD 600)

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- Professional/Clinic Grade (Above USD 601)

End-user Outlook (Revenue, USD Million; 2021 - 2033)

- Men
- Women

Distribution Channel Outlook (Revenue, USD Million; 2021 - 2033)

- Offline
- Supermarkets & Hypermarkets
- Pharmacies & Drugstores
- Specialty Retailers
- Others (Warehouse Clubs, etc.)
- Online
- Brand-Owned Websites (DTC)
- Online Marketplaces & Retailers

State Outlook (Revenue, USD Million; 2021 - 2033)

- Alabama
- Alaska
- Arizona
- Arkansas
- California

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Colorado

Connecticut

Delaware

Florida

Georgia

Hawaii

Idaho

Illinois

Indiana

Iowa

Kansas

Kentucky

Louisiana

Maine

Maryland

Massachusetts

Michigan

Minnesota

Mississippi

Missouri

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Montana

Nebraska

Nevada

New Hampshire

New Jersey

New Mexico

New York

North Carolina

North Dakota

Ohio

Oklahoma

Oregon

Pennsylvania

Rhode Island

South Carolina

South Dakota

Tennessee

Texas

Utah

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Vermont

Virginia

Washington

West Virginia

Wisconsin

Wyoming

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*Note: A similar analysis as stated above will be provided for the following U.S. States.

1. Alaska
2. Arizona
3. Arkansas
4. California
5. Colorado
6. Connecticut
7. Delaware
8. Florida
9. Georgia
10. Hawaii
11. Idaho
12. Illinois
13. Indiana
14. Iowa
15. Kansas
16. Kentucky
17. Louisiana
18. Maine
19. Maryland
20. Massachusetts
21. Michigan
22. Minnesota
23. Mississippi
24. Missouri
25. Montana
26. Nebraska
27. Nevada
28. New Hampshire
29. New Jersey
30. New Mexico
31. New York
32. North Carolina
33. North Dakota
34. Ohio
35. Oklahoma
36. Oregon
37. Pennsylvania

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38. Rhode Island
39. South Carolina
40. South Dakota
41. Tennessee
42. Texas
43. Utah
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