

U.S. Surgical Microscopes Market Size, Share & Trends Analysis Report By Type (On Casters, Ceiling Mounted, Wall Mounted), By Application, By End-use (Hospital, Physician's/Dentists Clinic), And Segment Forecasts, 2018 - 2025

<https://marketpublishers.com/r/U3748D9B637EN.html>

Date: April 2018

Pages: 89

Price: US\$ 3,200.00 (Single User License)

ID: U3748D9B637EN

Abstracts

This report can be delivered to the clients within 120 Hours

The U.S. surgical microscopes market size is expected to reach USD 385.2 million by 2025, according to a new report by Grand View Research, Inc., progressing at a CAGR of 10.7% during the forecast period. Increasing prevalence of chronic disorders such as cancer and cardiovascular diseases, which require surgical intervention, is anticipated to bolster the growth of the operating microscopes market over the forecast period.

According to the Center for Disease Control and Prevention (CDC) in 2014, the cancer prevalence rate in the U.S. was in the range of 380.4-510.7 incidents per 100,000 people. States with the highest cancer incidence rates were Kentucky, Delaware, Pennsylvania, Maine, New Hampshire, Louisiana, Connecticut, New York, Iowa, and Michigan. These states are estimated to have greater demand for the product due to the requirement of more frequent surgical interventions.

Awareness regarding advantages of minimally invasive surgeries is also expected to stoke the growth of the market. Surgical microscope is one of the key devices needed for minimally invasive surgeries. Advantages of minimally invasive surgeries include reduced overall healthcare cost, reduced recovery time, and lesser chances of hospital acquired infections. Thus, demand for operating microscopes is estimated to increase over the forecast period as penetration of minimally invasive surgeries across all medical fields is on a rise.

Further Key Findings from the Report Suggest:

In terms of revenue, on caster was the leading type segment in the market in 2016 and is anticipated to hold large share throughout the forecast period, exhibiting a CAGR of 11.5% over the forecast period

On the basis of application, oncology is likely to account for the largest share in terms of revenue, while the neurosurgery and spine surgery segments are estimated to register the highest CAGR over the forecast period

Based on end-use, hospitals were the leading revenue contributors in 2016. The trend is estimated to continue throughout the forecast period.

Key players operating in the U.S. surgical microscopes market include Seiler Precision Microscopes; Alcon Laboratories; Alltion (Wuzhou) Co. Ltd.; Carl Zeiss; Leica Microsystems; Takagi Seiko Co Ltd.; and Topcon Corporation Inc.

Contents

CHAPTER 1 EXECUTIVE SUMMARY

1.1 Market Snapshot

CHAPTER 2 RESEARCH METHODOLOGY

2.1 Information procurement

2.2 Data Analysis

2.3 Region Wise Market Calculation

2.3.1 Region Wise Market: Base Estimates

2.3.2 Global Market: CAGR Calculation

2.4 Region based segment share calculation

2.5 List of Secondary Sources

CHAPTER 3 U.S. SURGICAL MICROSCOPES: MARKET VARIABLES, TRENDS & SCOPE

3.1 Market segmentation & scope

3.1.1 Market Driver Analysis

3.1.1.1 Rising demand for minimally invasive surgeries

3.1.1.2 Technological advancement in surgical microscopes

3.1.1.3 Increasing prevalence of chronic diseases

3.1.2 Market Restraint Analysis

3.1.2.1 Stringent regulatory policies

3.1.2.2 High cost of surgical microscopes

3.2 Penetration & growth prospect mapping: Application

3.3 Surgical Microscopes Market - SWOT Analysis, By Factor (political & legal, economic and technological)

3.4 Industry Analysis - Porter's

CHAPTER 4 U.S. SURGICAL MICROSCOPES MARKET: TYPE ESTIMATES & TREND ANALYSIS

4.1 U.S. surgical microscopes market: Type movement analysis

4.1.1 On casters microscopes

4.1.1.1 On casters microscopes market, 2012 - 2025 (USD Million)

4.1.2 Wall mounted microscopes

- 4.1.2.1 Wall mounted microscopes market, 2012 - 2025 (USD Million)
- 4.1.3 Table Top
 - 4.1.3.1 Table top microscopes market, 2012 - 2025 (USD Million)
- 4.1.4 Ceiling mounted microscopes
 - 4.1.4.1 Ceiling mounted microscopes market, 2012 - 2025 (USD Million)

CHAPTER 5 U.S. SURGICAL MICROSCOPES MARKET: APPLICATION ESTIMATES & TREND ANALYSIS

- 5.1 U.S. surgical microscopes market: Application movement analysis
 - 5.1.1 Neurosurgery and spinal surgical microscopes.
 - 5.1.1.1 Neurosurgery and spinal surgical microscopes market, 2012 - 2025 (USD Million)
 - 5.1.2 ENT Surgery
 - 5.1.2.1 ENT surgery market, 2012 - 2025 (USD Million)
 - 5.1.3 Dentistry surgical microscopes
 - 5.1.3.1 Dentistry surgical microscopes market, 2012 - 2025 (USD Million)
 - 5.1.4 Oncology surgical microscopes
 - 5.1.4.1 Oncology surgical microscopes market, 2012 - 2025 (USD Million)
 - 5.1.5 Gynecology surgical microscopes.
 - 5.1.5.1 Gynaecology surgical microscopes market, 2012 - 2025 (USD Million)
 - 5.1.6 Urology surgical microscopes
 - 5.1.6.1 Urology surgical microscopes market, 2012 - 2025 (USD Million)
 - 5.1.7 Ophthalmology surgical microscopes
 - 5.1.7.1 Ophthalmology surgical microscopes market, 2012 - 2025 (USD Million)
 - 5.1.8 Plastic and reconstructive surgical microscopes
 - 5.1.8.1 Plastic and reconstructive surgical microscopes market, 2012 - 2025 (USD Million)
 - 5.1.9 Other surgical microscopes
 - 5.1.9.1 Other surgical microscopes market, 2012 - 2025 (USD Million)

CHAPTER 6 U.S. SURGICAL MICROSCOPES MARKET: END-USE ESTIMATES & TREND ANALYSIS

- 6.1 U.S. surgical microscopes market: End-use movement analysis
 - 6.1.1 Hospitals
 - 6.1.1.1 Hospital surgical microscopes market, 2012 - 2025 (USD Million)
 - 6.1.2 Physician's/ Dentist's Clinic
 - 6.1.2.1 Physician's/ Dentist's Clinic Surgical Microscopes market, 2014 - 2025 (USD

Million)

6.1.3 Other Outpatient Settings

6.1.3.1 Other Outpatient Settings market, 2014 - 2025 (USD Million)

CHAPTER 7 SURGICAL MICROSCOPE MARKET: REGIONAL ESTIMATES & TREND ANALYSIS, BY TYPE, APPLICATION AND END-USE

7.1 U.S. surgical microscopes market share by region, 2016 & 2025

7.2 U.S.

7.2.1 U.S. surgical microscopes market, 2012 - 2025 (USD Million)

7.2.2 California

7.2.2.1 California surgical microscopes market, 2012 - 2025 (USD Million)

7.2.3 Texas

7.2.3.1 Texas surgical microscopes market, 2012 - 2025 (USD Million)

7.2.4 Ohio

7.2.4.1 Ohio surgical microscopes market, 2012 - 2025 (USD Million)

7.2.5 Massachusetts

7.2.5.1 Massachusetts surgical microscopes market, 2012 - 2025 (USD Million)

7.2.6 New York

7.2.6.1 New York surgical microscopes market, 2012 - 2025 (USD Million)

7.2.7 Pennsylvania

7.2.7.1 Pennsylvania surgical microscopes market, 2012 - 2025 (USD Million)

7.2.8 Illinois

7.2.8.1 Illinois surgical microscopes market, 2012 - 2025 (USD Million)

7.2.9 Florida

7.2.9.1 Florida surgical microscopes market, 2012 - 2025 (USD Million)

7.2.10 New Jersey

7.2.10.1 New Jersey surgical microscopes market, 2012 - 2025 (USD Million)

7.2.11 Michigan

7.2.11.1 Michigan surgical microscopes market, 2012 - 2025 (USD Million)

CHAPTER 8 COMPETITIVE LANDSCAPE

8.1 Strategy framework

8.2 Company Profiles

8.2.1 ARI Medical Technologies Co., Ltd.

8.2.1.1 Company overview

8.2.1.2 Product benchmarking

8.2.2 Seiler Precision Microscopes

- 8.2.2.1 Company overview
- 8.2.2.2 Product benchmarking
- 8.2.3 HAAG-STREIT SURGICAL
 - 8.2.3.1 Company overview
 - 8.2.3.2 Product benchmarking
 - 8.2.3.3 Strategic initiatives
- 8.2.4 Alltion (Wuzhou) Co., Ltd.
 - 8.2.4.1 Company Overview
 - 8.2.4.2 Product Benchmarking
- 8.2.5 Carl Zeiss
 - 8.2.5.1 Company Overview
 - 8.2.5.2 Financial Performance
 - 8.2.5.3 Product Benchmarking
 - 8.2.5.4 Strategic Initiatives
- 8.2.6 Leica Microsystems
 - 8.2.6.1 Company Overview
 - 8.2.6.2 Financial Performance
 - 8.2.6.3 Product Benchmarking
 - 8.2.6.4 Strategic Initiatives
- 8.2.7 Takagi Ophthalmic Instruments
 - 8.2.7.1 Company Overview
- 8.2.8 Topcon Corporation
 - 8.2.8.1 Company Overview
 - 8.2.8.2 Financial Performance
 - 8.2.8.3 Product Benchmarking
- 8.2.9 Alcon
 - 8.2.9.1 Company Overview
 - 8.2.9.2 Financial Performance
 - 8.2.9.3 Product Benchmarking
 - 8.2.9.4 Strategic Initiatives
- 8.2.10 Synaptive Medical
 - 8.2.10.1 Company Overview
 - 8.2.10.2 Product Benchmarking
 - 8.2.10.3 Strategic Initiatives
- 8.2.11 Olympus Corporation
 - 8.2.11.1 Company Overview
 - 8.2.11.2 Financial Performance
 - 8.2.11.3 Product Benchmarking
 - 8.2.11.4 Strategic Initiatives

List Of Tables

LIST OF TABLES

- Table 1. Volume of minimally invasive surgeries, Thousands, 2005 - 2014
- Table 2. Cancer (all types) incidences per 100,000 populations, 2012
- Table 3. On casters microscopes market, 2012 - 2025 (USD Million)
- Table 4. Wall mounted microscopes market, 2012 - 2025 (USD Million)
- Table 5. Table top microscopes market, 2012 - 2025 (USD Million)
- Table 6. Ceiling mounted microscopes market, 2012 - 2025 (USD Million)
- Table 7. Surgical microscopes market: Application outlook & key takeaways
- Table 8. Surgical microscopes market: Application type movement analysis
- Table 9. Neurosurgery and spinal surgery microscopes market, 2012 - 2025 (USD Million)
- Table 10. ENT surgery market, 2012 - 2025 (USD Million)
- Table 11. Dentistry surgical microscopes market, 2012 - 2025 (USD Million)
- Table 12. Oncology surgical microscopes market, 2012 - 2025 (USD Million)
- Table 13. Gynaecology surgical microscopes market, 2012 - 2025 (USD Million)
- Table 14. Urology surgical microscope market, 2012 - 2025 (USD Million)
- Table 15. Ophthalmology surgical microscope market, 2012 - 2025 (USD Million)
- Table 16. Plastic and reconstructive surgical microscope market, 2012 - 2025 (USD Million)
- Table 17. Other surgical microscope market, 2012 - 2025 (USD Million)
- Table 18. Surgical microscopes market: End-use outlook & key takeaways
- Table 19. Surgical microscopes market: End-use movement analysis
- Table 20. Hospital surgical microscopes market, 2012 - 2025 (USD Million)
- Table 21. Physician's/ Dentist's clinic market, 2014 - 2025 (USD Million)
- Table 22. Other outpatient settings market, 2014 - 2025 (USD Million)
- Table 23. U.S. surgical microscopes market, 2012 - 2025 (USD Million)
- Table 24. California surgical microscopes market, 2012 - 2025 (USD Million)
- Table 25. Texas surgical microscopes market, 2012 - 2025 (USD Million)
- Table 26. Ohio surgical microscopes market, 2012 - 2025 (USD Million)
- Table 27. Massachusetts surgical microscopes market, 2012 - 2025 (USD Million)
- Table 28. New York surgical microscopes market, 2012 - 2025 (USD Million)
- Table 29. Pennsylvania surgical microscopes market, 2012 - 2025 (USD Million)
- Table 30. Illinois surgical microscopes market, 2012 - 2025 (USD Million)
- Table 31. Florida surgical microscopes market, 2012 - 2025 (USD Million)
- Table 32. New Jersey surgical microscopes market, 2012 - 2025 (USD Million)
- Table 33. Michigan surgical microscopes market, 2012 - 2025 (USD Million)

Table 34. Rest of U.S. surgical microscopes market, 2012 - 2025 (USD Million)

List Of Figures

LIST OF FIGURES

- FIG. 1 Market summary, 2016 (USD Million). 2 Market research process
- FIG. 3 Information procurement
- FIG. 4 Primary research pattern
- FIG. 5 Market research approaches
- FIG. 6 Value chain based sizing & forecasting
- FIG. 7 QFD modeling for market share assessment
- FIG. 8 Market trends & outlook
- FIG. 9 Market segmentation & scope
- FIG. 10 Market driver relevance analysis (Current & future impact)
- FIG. 11 Volume of minimally invasive surgeries, Thousands, 2005 - 2014
- FIG. 12 Cancer (all types) incidences per 100,000 populations, 2012.
- FIG. 13 Growth in cataract surgeries from 2000 to 2020 (million)
- FIG. 14 Market restraint relevance analysis (Current & future impact)
- FIG. 15 Penetration & growth prospect mapping
- FIG. 16 SWOT Analysis, By Factor (political & legal, economic and technological)
- FIG. 17 Porter's Five Forces Analysis
- FIG. 18 U.S. surgical microscopes market: Type outlook & key takeaways
- FIG. 19 U.S. surgical Microscopes market: Product movement analysis
- FIG. 20 On casters microscopes market, 2012 - 2025 (USD Million)
- FIG. 21 Wall mounted microscopes market, 2012 - 2025 (USD Million)
- FIG. 22 Table top microscopes market, 2012 - 2025 (USD Million)
- FIG. 23 Ceiling mounted microscopes market, 2012 - 2025 (USD Million)
- FIG. 24 U.S. surgical microscopes market: Application outlook & key takeaways
- FIG. 25 U.S. surgical microscopes market: Application type movement analysis
- FIG. 26 Neurosurgery and spinal surgery microscopes market, 2012 - 2025 (USD Million)
- FIG. 27 ENT surgery market, 2012 - 2025 (USD Million)
- FIG. 28 Dentistry surgical microscopes market, 2012 - 2025 (USD Million)
- FIG. 29 Oncology surgical microscopes market, 2012 - 2025 (USD Million)
- FIG. 30 Gynaecology surgical microscopes market, 2012 - 2025 (USD Million)
- FIG. 31 Urology surgical microscope market, 2012 - 2025 (USD Million)
- FIG. 32 Ophthalmology surgical microscope market, 2012 - 2025 (USD Million)
- FIG. 33 Plastic and reconstructive surgical microscope market, 2012 - 2025 (USD Million)
- FIG. 34 Other surgical microscope market, 2012 - 2025 (USD Million)

- FIG. 35 U.S. surgical microscopes market: End-use outlook & key takeaways
- FIG. 36 U.S. surgical microscopes market: End-use movement analysis
- FIG. 37 Hospital surgical microscopes market, 2012 - 2025 (USD Million)
- FIG. 38 Physician's/ Dentist's clinic market, 2014 - 2025 (USD Million)
- FIG. 39 Other outpatient settings market, 2014 - 2025 (USD Million)
- FIG. 40 Regional market place: Key takeaways
- FIG. 41 Regional outlook, 2016 & 2025
- FIG. 42 U.S. surgical microscopes market, 2012 - 2025 (USD Million)
- FIG. 43 California surgical microscopes market, 2012 - 2025 (USD Million)
- FIG. 44 Texas surgical microscopes market, 2012 - 2025 (USD Million)
- FIG. 45 Ohio surgical microscopes market, 2012 - 2025 (USD Million)
- FIG. 46 Massachusetts surgical microscopes market, 2012 - 2025 (USD Million)
- FIG. 47 New York surgical microscopes market, 2012 - 2025 (USD Million)
- FIG. 48 Pennsylvania surgical microscopes market, 2012 - 2025 (USD Million)
- FIG. 49 Illinois surgical microscopes market, 2012 - 2025 (USD Million)
- FIG. 50 Florida surgical microscopes market, 2012 - 2025 (USD Million)
- FIG. 51 New Jersey surgical microscopes market, 2012 - 2025 (USD Million)
- FIG. 52 Michigan surgical microscopes market, 2012 - 2025 (USD Million)
- FIG. 53 Strategy framework

I would like to order

Product name: U.S. Surgical Microscopes Market Size, Share & Trends Analysis Report By Type (On Casters, Ceiling Mounted, Wall Mounted), By Application, By End-use (Hospital, Physician's/Dentists Clinic), And Segment Forecasts, 2018 - 2025

Product link: <https://marketpublishers.com/r/U3748D9B637EN.html>

Price: US\$ 3,200.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/U3748D9B637EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970