

U.S. Small Caliber Ammunition Market Size, Share & Trends Analysis Report By Caliber (5.56mm, 7.62mm, 9mm), By Product (Rimfire, Centerfire), And Segment Forecasts, 2024 - 2030

https://marketpublishers.com/r/U6C1451BBE41EN.html

Date: June 2024

Pages: 80

Price: US\$ 3,950.00 (Single User License)

ID: U6C1451BBE41EN

Abstracts

This report can be delivered to the clients within 3 Business Days

U.S. Small Caliber Ammunition Market Growth & Trends

The U.S. small caliber ammunition market size is anticipated to reach USD 4.8 billion by 2030, registering a CAGR of 2.3% from 2024 to 2030, according to a new report by Grand View Research, Inc. The growing emphasis on self-defense, sports shooting, and hunting activities in the U.S. is a significant driver of the market growth. Government initiatives aimed at promoting firearm safety training, rifle practice, and personal safety awareness programs drive the demand for guns and, subsequently, small ammunition across the country. The increasing awareness of personal safety and security among U.S. citizens has been a significant factor driving the market growth. With millions of people carrying firearms for personal protection, there is a continuous demand for small ammunition used in handguns and shotguns.

According to the Pew Research Center survey, around 72% of U.S. gun owners say protection is a significant reason for owning a firearm. This statistic underscores the importance of personal safety as a driving factor behind gun ownership in the U.S. The popularity of online sales channels for small-caliber ammunition is increasing due to factors like real-time inventory systems and fast shipping, which contribute to market growth. Online sales channels allow customers to purchase ammunition from the comfort of their homes, eliminating the need to visit physical stores. This accessibility appeals to many consumers, including shooting enthusiasts, hunters, and individuals



seeking personal protection.

U.S. Small Caliber Ammunition Market Report Highlights

Based on the caliber, the 5.56mm segment accounted for the largest revenue share of 77.8% in 2023 and is expected to grow at a significant CAGR from 2024 to 2030. The segment dominance can be attributed to the product's use in military applications for commercial purposes and shooting sports

The centerfire product segment dominated the market in 2023 and is expected to grow at the fastest CAGR from 2024 to 2030. Its performance attributes, safety features, and durability support the segment's dominant position in the market

In October 2023, Olin Corporation acquired White Flyer Targets, a prominent provider of recreational targets for trap, skeet, and sporting clay shooting in North America. The acquisition enabled Olin to enhance its presence in the recreational shooting industry by merging White Flyer Targets with the Winchester Ammunition business



Contents

CHAPTER 1. METHODOLOGY AND SCOPE

- 1.1. Market Segmentation & Scope
- 1.2. Segment Definitions
 - 1.2.1. Caliber
 - 1.2.2. Product
 - 1.2.3. Estimates and forecasts timeline
- 1.3. Research Methodology
- 1.4. Information Procurement
 - 1.4.1. Purchased database
 - 1.4.2. GVR's internal database
 - 1.4.3. Secondary sources
 - 1.4.4. Primary research
- 1.5. Information or Data Analysis
 - 1.5.1. Data analysis models
- 1.6. Market Formulation & Validation
- 1.7. Model Details
 - 1.7.1. Commodity flow analysis (Model 1)
 - 1.7.2. Approach 1: Commodity flow approach
 - 1.7.3. Volume price analysis (Model 2)
 - 1.7.4. Approach 2: Volume price analysis
- 1.8. List of Secondary Sources
- 1.9. List of Primary Sources
- 1.10. Objectives

CHAPTER 2. EXECUTIVE SUMMARY

- 2.1. Market Outlook
- 2.2. Segment Outlook
 - 2.2.1. Caliber Outlook
 - 2.2.2. Product Outlook
- 2.3. Competitive Insights

CHAPTER 3. U.S. SMALL CALIBER AMMUNITION MARKET VARIABLES, TRENDS & SCOPE

3.1. Market Lineage Outlook



- 3.1.1. Parent market outlook
- 3.1.2. Related/ancillary market outlook
- 3.2. Market Dynamics
 - 3.2.1. Market driver analysis
- 3.3. U.S. Small Caliber Ammunition Market Analysis Tools
 - 3.3.1. Industry Analysis Porter's
 - 3.3.1.1. Supplier power
 - 3.3.1.2. Buyer power
 - 3.3.1.3. Substitution threat
 - 3.3.1.4. Threat of new entrant
 - 3.3.1.5. Competitive rivalry
 - 3.3.2. PESTEL Analysis
 - 3.3.2.1. Political landscape
 - 3.3.2.2. Technological landscape
 - 3.3.2.3. Economic landscape
 - 3.3.2.4. Social landscape
 - 3.3.2.5. Legal landscape
 - 3.3.2.6. Environmental landscape

CHAPTER 4. U.S. SMALL CALIBER AMMUNITION MARKET: CALIBER ESTIMATES & TREND ANALYSIS

- 4.1. Caliber Market Share, 2023 & 2030
- 4.2. Segment Dashboard
- 4.3. U.S Small Caliber Ammunition Market By Caliber Outlook
- 4.4. Market Size & Forecasts and Trend Analyses, 2018 to 2030 for the following
 - 4.4.1. 5.56mm
 - 4.4.1.1. Market estimates and forecasts 2018 to 2030 (USD Million)
 - 4.4.2. 7.62mm
 - 4.4.2.1. Market estimates and forecasts 2018 to 2030 (USD Million)
 - 4.4.3. 9mm
 - 4.4.3.1. Market estimates and forecasts 2018 to 2030 (USD Million)
 - 4.4.4. Others
 - 4.4.4.1. Market estimates and forecasts 2018 to 2030 (USD Million)

CHAPTER 5. U.S. SMALL CALIBER AMMUNITION: PRODUCT ESTIMATES & TREND ANALYSIS

5.1. Product Market Share, 2023 & 2030



- 5.2. Segment Dashboard
- 5.3. U.S. Small Caliber Ammunition Market By Product Outlook
- 5.4. Market Size & Forecasts and Trend Analyses, 2018 to 2030 for the following
 - 5.4.1. Rimfire
 - 5.4.1.1. Market estimates and forecasts 2018 to 2030 (USD Million)
 - 5.4.2. Centerfire
 - 5.4.2.1. Market estimates and forecasts 2018 to 2030 (USD Million)

CHAPTER 6. COMPETITIVE LANDSCAPE

- 6.1. Recent Developments & Impact Analysis, By Key Market Participants
- 6.2. Company/Competition Categorization
- 6.3. Vendor Landscape
 - 6.3.1. List of key distributors and channel partners
 - 6.3.2. Key customers
 - 6.3.3. Key company heat map analysis, 2023
- 6.4. Company Profiles
 - 6.4.1. FN HERSTAL
 - 6.4.1.1. Company overview
 - 6.4.1.2. Financial performance
 - 6.4.1.3. Product benchmarking
 - 6.4.1.4. Strategic initiatives
 - 6.4.2. Hornady
 - 6.4.2.1. Company overview
 - 6.4.2.2. Financial performance
 - 6.4.2.3. Product benchmarking
 - 6.4.2.4. Strategic initiatives
 - 6.4.3. Nammo AS
 - 6.4.3.1. Company overview
 - 6.4.3.2. Financial performance
 - 6.4.3.3. Product benchmarking
 - 6.4.3.4. Strategic initiatives
 - 6.4.4. Northrop Grumman
 - 6.4.4.1. Company overview
 - 6.4.4.2. Financial performance
 - 6.4.4.3. Product benchmarking
 - 6.4.4.4. Strategic initiatives
 - 6.4.5. Olin Corporation
 - 6.4.5.1. Company overview



- 6.4.5.2. Financial performance
- 6.4.5.3. Product benchmarking
- 6.4.5.4. Strategic initiatives
- 6.4.6. Remington Ammunition
 - 6.4.6.1. Company overview
 - 6.4.6.2. Financial performance
 - 6.4.6.3. Product benchmarking
- 6.4.6.4. Strategic initiatives
- 6.4.7. Rosoboronexport
 - 6.4.7.1. Company overview
 - 6.4.7.2. Financial performance
 - 6.4.7.3. Product benchmarking
- 6.4.7.4. Strategic initiatives
- 6.4.8. Sierra Bullets
 - 6.4.8.1. Company overview
 - 6.4.8.2. Financial performance
 - 6.4.8.3. Product benchmarking
 - 6.4.8.4. Strategic initiatives
- 6.4.9. Visa Outdoor Operations LLC
 - 6.4.9.1. Company overview
 - 6.4.9.2. Financial performance
 - 6.4.9.3. Product benchmarking
 - 6.4.9.4. Strategic initiatives
- 6.4.10. Winchester Ammunition
 - 6.4.10.1. Company overview
 - 6.4.10.2. Financial performance
 - 6.4.10.3. Product benchmarking
 - 6.4.10.4. Strategic initiatives



List Of Tables

LIST OF TABLES

Table 1 List of abbreviations

Table 2 U.S. small caliber ammunition market, by caliber, 2018 - 2030 (USD Million)

Table 3 U.S. small caliber ammunition market, by product, 2018 - 2030 (USD Million)



List Of Figures

LIST OF FIGURES

- Fig. 1 Market research process
- Fig. 2 Data triangulation techniques
- Fig. 3 Primary research pattern
- Fig. 4 Market research approaches
- Fig. 5 Value-chain-based sizing & forecasting
- Fig. 6 QFD modeling for market share assessment
- Fig. 7 Market formulation & validation
- Fig. 8 U.S. small caliber ammunition market: Market outlook
- Fig. 9 U.S. small caliber ammunition competitive insights
- Fig. 10 Parent market outlook
- Fig. 11 Related/ancillary market outlook
- Fig. 12 Penetration and growth prospect mapping
- Fig. 13 U.S. small caliber ammunition market driver impact
- Fig. 14 U.S. small caliber ammunition market restraint impact
- Fig. 15 U.S. small caliber ammunition market strategic initiatives analysis
- Fig. 16 U.S. small caliber ammunition market: Caliber movement analysis
- Fig. 17 U.S. small caliber ammunition market: Caliber outlook and key takeaways
- Fig. 18 5.56mm estimates and forecast, 2018 2030
- Fig. 19 7.62mm estimates and forecast, 2018 2030
- Fig. 20 9mm estimates and forecast, 2018 2030
- Fig. 21 Others market estimates and forecast, 2018 2030
- Fig. 22 U.S. small caliber ammunition market: Product movement Analysis
- Fig. 23 U.S. small caliber ammunition market: Product outlook and key takeaways
- Fig. 24 Rimfire market estimates and forecasts, 2018 2030
- Fig. 25 Centerfire market estimates and forecasts, 2018 2030
- Fig. 26 Market share of key market players- U.S. small caliber ammunition market



I would like to order

Product name: U.S. Small Caliber Ammunition Market Size, Share & Trends Analysis Report By Caliber

(5.56mm, 7.62mm, 9mm), By Product (Rimfire, Centerfire), And Segment Forecasts, 2024

- 2030

Product link: https://marketpublishers.com/r/U6C1451BBE41EN.html

Price: US\$ 3,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/U6C1451BBE41EN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:	
Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html

To place an order via fax simply print this form, fill in the information below



and fax the completed form to +44 20 7900 3970