

# U.S. Retail Clinics Market Analysis By Ownership Type (Retail-Owned, Hospital-Owned), Competitive Landscape, And Segment Forecasts, 2018 - 2025

<https://marketpublishers.com/r/U1131B24ED3EN.html>

Date: September 2017

Pages: 45

Price: US\$ 3,200.00 (Single User License)

ID: U1131B24ED3EN

## Abstracts

This report can be delivered to the clients within 24 hours

The U.S. retail clinics market is expected to reach USD 7.3 billion by 2025, growing at CAGR of 20.3%, according to a new report by Grand View Research, Inc. Convenient access and affordable prices are expected to boost growth of the U.S. retail clinics market.

These settings act as an alternate channel for provision of primary care and offer basic healthcare services at affordable prices, lowering the need to visit the Emergency Department. Around 10% of the visits to the emergency departments in the U.S. could be treated outside of the ED. This reduces the out-of-pocket costs paid for the visit to an ED.

These settings usually operate during all seven days of a week. In addition, they have shorter waiting duration and appointments are not mandatory. Convenience and flexibility of visit hours help people easily access clinics that are located in grocery stores, shopping malls, and other locations.

In addition, adoption of information technology, highlighted by the use of EHRs helps these settings maintain a streamlined patient record that can be shared across different healthcare systems. This patient data could also be used to implement population health management strategies, for better patient outcomes, which could ease the U.S. healthcare's transformation into a value-based care model from a fee-for-service (FFS) model.

### Further Key Findings From the Report Suggest:

Retail clinics employ a business model that involves provision of healthcare services at affordable prices for treatment and other supplementary services.

These settings have gained prominence in the U.S. with a lucrative growth rate. There is a steady rise in their number & visits per year. They are also expected to curb the issue of rising cost of healthcare services and extend the primary care continuum by providing affordable care

These settings in the U.S. mostly operate in large metropolitan areas in the Southern and Midwestern parts of the region

Some of the major players in the market comprise CVS Health (MinuteClinic), Walgreens (Healthcare Clinic), Walmart (The Clinic at Walmart, Care Clinic), Bellin Health (FastCare), Rediclinic (Rite Aid), Kroger (The Little Clinic), Aurora Health Care (QuickCare Clinic)

CVS Health (MinuteClinic) is one of the largest and fastest-growing retail clinics. In 2016, CVS acquired Target, and integrated & rebranded the clinics inside Target stores. As of January 2017, MinuteClinic was present across 1,105 locations.

## Contents

### **CHAPTER 1. METHODOLOGY AND SCOPE**

- 1.1. Research Methodology
- 1.2. Research Scope & Assumptions
- 1.3. List of Data Sources

### **CHAPTER 2. EXECUTIVE SUMMARY**

- 2.1. Market Snapshot

### **CHAPTER 3. U.S. RETAIL CLINIC MARKET VARIABLES, TRENDS & SCOPE**

- 3.1. Market Segmentation
- 3.2. Market Size and Growth Prospects, 2014 - 2025
- 3.3. Market Dynamics
  - 3.3.1. Market driver analysis
  - 3.3.2. Market restraint analysis
- 3.4. Key Opportunities Prioritized
- 3.5. Industry Analysis - Porter's
- 3.6. PESTEL Analysis, 2016
- 3.7. U.S. Retail Clinic Market Competitive Scenario, 2016
  - 3.7.1. Competitive landscape/Heat map analysis: Market position analysis (based on product portfolio, regional presence and strategic initiatives)

### **CHAPTER 4. U.S. RETAIL CLINIC MARKET: OWNERSHIP TYPE OUTLOOK**

- 4.1. U.S. Retail Clinic Market Share by Ownership Type, 2016 & 2025 (USD Million)
- 4.2. Retail-Owned
  - 4.2.1. Market estimates and forecast, 2014 - 2025 (USD Million)
- 4.3. Hospital-Owned
  - 4.3.1. Market estimates and forecast, 2014 - 2025 (USD Million)

### **CHAPTER 5. U.S. RETAIL CLINIC MARKET: REGIONAL ESTIMATES & TREND ANALYSIS**

- 5.1. U.S. revenue estimates and forecasts by ownership type, (USD Million) 2014 - 2025

## **CHAPTER 6. COMPETITIVE LANDSCAPE**

6.1. Competitive Environment

6.2. Strategy Framework

## **CHAPTER 7. COMPANY PROFILES**

7.1. CVS Health (MinuteClinic)

7.1.1. Company overview

7.1.2. Financial performance

7.1.3. Product benchmarking

7.1.4. Strategic initiatives

7.2. Walgreens

7.2.1. Company overview

7.2.2. Financial performance

7.2.3. Product benchmarking

7.2.4. Strategic initiatives

7.3. Walmart

7.3.1. Company overview

7.3.2. Financial performance

7.3.3. Product benchmarking

7.3.4. Strategic initiatives

7.4. Bellin Health (Fastcare)

7.4.1. Company overview

7.4.2. Financial performance

7.4.3. Product benchmarking

7.4.4. Strategic initiatives

7.5. RiteAid (RediClinic)

7.5.1. Company overview

7.5.2. Financial performance

7.5.3. Product benchmarking

7.5.4. Strategic initiatives

7.6. Kroger (Little Clinic)

7.6.1. Company overview

7.6.2. Financial performance

7.6.3. Product benchmarking

7.6.4. Strategic initiatives

7.7. Aurora Health Care, Inc.

- 7.7.1. Company overview
- 7.7.2. Financial performance
- 7.7.3. Product benchmarking
- 7.7.4. Strategic initiatives

## List Of Tables

### LIST OF TABLES

1. U.S. Retail clinics market, 2014 - 2025 (USD Million)
2. U.S. Retail clinics market, by ownership type, 2014 - 2025 (USD Million)

## List Of Figures

### LIST OF FIGURES

1. Market research process
2. Information procurement
3. Primary research pattern
4. Market research approaches
5. Value chain based sizing & forecasting
6. QFD modeling for market share assessment
7. U.S. retail clinics market summary 2016, (USD Million)
8. Market trends & outlook
9. Market segmentation & scope
10. Market driver relevance analysis (Current & future impact)
11. Market restraint relevance analysis (Current & future impact)
12. Penetration & growth prospect mapping
13. SWOT Analysis, by factor (political & legal, economic and technological)
14. Porter's Five Forces analysis
15. U.S. retail clinics market competitive landscape: Market position analysis
16. U.S. retail clinics market, ownership type outlook key takeaways
17. U.S. retail clinics: Ownership type movement analysis
18. Retail-owned market, 2014 - 2024 (USD Million)
19. Hospital-owned market, 2014 - 2025 (USD Million)
20. Regional market place: Key takeaways
21. U.S. retail clinics market: Regional movement analysis
22. U.S. retail clinics market, 2014 - 2025 (USD Million)

## I would like to order

Product name: U.S. Retail Clinics Market Analysis By Ownership Type (Retail-Owned, Hospital-Owned), Competitive Landscape, And Segment Forecasts, 2018 - 2025

Product link: <https://marketpublishers.com/r/U1131B24ED3EN.html>

Price: US\$ 3,200.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/U1131B24ED3EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970



