

U.S. Population Health Management Market Size, Share & Trends Analysis Report by Product (Software, Services), By End Use (Providers, Payers, Employer Groups), And Segment Forecasts, 2022 - 2030

<https://marketpublishers.com/r/U6D24E9567BEN.html>

Date: April 2022

Pages: 92

Price: US\$ 5,950.00 (Single User License)

ID: U6D24E9567BEN

Abstracts

This report can be delivered to the clients within 72 Business Hours

U.S. Population Health Management Market Growth & Trends

The U.S. population health management market size is expected to reach USD 103.7 billion in 2030, registering a CAGR of 19.5% from 2022 to 2030, according to a new report by Grand View Research, Inc. Increase in healthcare expenditure, need for value-based healthcare delivery, and effective disease management across different care settings are among the key factors expected to drive the market during the forecast period.

In the U.S., poor healthcare management results in the loss of productivity and a significant portion of healthcare costs. Adoption of PHM software by employers helps in the management of their healthcare budget as they can keep a track of the employees' health status. The market is likely to witness rapid growth in the coming years due to the growing demand for healthcare IT services and solutions that encourage healthcare delivery reliant on value, resulting in a transition from Fee-For-Service to a value-based payment model.

Population health management is built on a Fee-for-Service (FFS) reimbursement method, wherein physicians and other healthcare providers are reimbursed by government agencies and insurance companies on basis of the number of services offered to patients. The new payment model allows reimbursement based on the quality

of care delivered and provides comprehensive tools to handle financial and clinical risk for value-based care delivery.

The COVID-19 pandemic has changed the outlook of healthcare in the U.S. with the advanced use of web-based technology in healthcare. Healthcare providers are increasingly investing in PHM software to offer better outcomes. PHM can also be used for tracking the vital signs of patients discharged from hospitals, which can then be analyzed to offer meaningful insights into a patient's health. The lockdown has disrupted the existing system and PHM systems are the current need to manage the patient population.

U.S. Population Health Management Market Report Highlights

An increase in healthcare expenditure, the need for value-based healthcare delivery, and effective disease management across different care settings is expected to drive the market

The services segment dominated the global market in 2021, while the software segment is likely to register the fastest CAGR over the forecast period

The market is now shifting to a value-based payment model. The value-based contracts are expected to grow substantially in the coming years

Contents

CHAPTER 1 METHODOLOGY AND SCOPE

- 1.1 Market Segmentation & Scope
 - 1.1.1 Estimates and Forecast Timeline
- 1.2 Research Methodology
- 1.3 Information procurement
 - 1.3.1 Purchased Database
 - 1.3.2 GVR's Internal Database
 - 1.3.3 Secondary Sources
 - 1.3.4 Primary research
- 1.4 Information or Data Analysis
- 1.5 Market Formulation & Validation
- 1.6 Model Details
 - 1.6.1 Commodity flow analysis
- 1.7 List of Secondary Sources
- 1.8 List of Abbreviations
- 1.9 Research Objectives
 - 1.9.1 Objective -
 - 1.9.2 Objective -
 - 1.9.3 Objective -

CHAPTER 2 EXECUTIVE SUMMARY

- 2.1 Market Outlook
- 2.2 Segment Outlook
 - 2.2.1 Product
 - 2.2.2 End Use
- 2.3 Competitive Insights

CHAPTER 3 MARKET VARIABLES, TRENDS & SCOPE

- 3.1 Market Dynamics
 - 3.1.1 Market Driver Analysis
 - 3.1.1.1 Growing demand for value-based healthcare delivery
 - 3.1.1.2 Rising healthcare expenditure
 - 3.1.1.3 Need for effective disease management across different care settings
 - 3.1.1.4 Rapidly aging population in the U.S.

- 3.1.2 Market Restraint Analysis
 - 3.1.2.1 Lack of proper regulatory framework for PHM
 - 3.1.2.2 High cost and challenges related to treatment model
- 3.2 U.S. Population Health Management (PHM) Market: Business Environment Analysis Tools
 - 3.2.1 Porter's Five Forces Analysis
 - 3.2.1.1 Threat of new entrants: Moderate to High
 - 3.2.1.2 Threat of substitutes: High
 - 3.2.1.3 Competitive rivalry: High
 - 3.2.1.4 Bargaining power of suppliers: High
 - 3.2.1.5 Bargaining power of buyers: Low
 - 3.2.2 PESTEL Analysis
 - 3.2.2.1 Political & Legal
 - 3.2.2.2 Economic
 - 3.2.2.3 Technological
- 3.3 Penetration & Growth Prospect Mapping
- 3.4 Regulatory Scenario & Reimbursement Framework
- 3.5 COVID-19 Pandemic Impact: Qualitative Analysis

CHAPTER 4 U.S. POPULATION HEALTH MANAGEMENT (PHM) MARKET: PRODUCT ANALYSIS

- 4.1 U.S. Population Health Management (PHM) Product Market Share Analysis, 2021 & 2030
- 4.2 U.S. Population Health Management (PHM) Market: Product Segment Dashboard
- 4.3 Market Size & Forecasts and Trend Analyses, 2017 to 2030 for the Product Segment
 - 4.3.1 Software
 - 4.3.1.1 Software market, 2017 - 2030 (USD Billion)
 - 4.3.2 Services
 - 4.3.2.1 Services market, 2017 - 2030 (USD Billion)

CHAPTER 5 U.S. POPULATION HEALTH MANAGEMENT (PHM) MARKET: END USE ANALYSIS

- 5.1 U.S. Population Health Management (PHM) End Use Market Share Analysis, 2021 & 2030
- 5.2 U.S. Population Health Management (PHM) Market: End Use Segment Dashboard
- 5.3 Market Size & Forecasts and Trend Analyses, 2017 to 2030 for the End Use

Segment

5.3.1 Providers

5.3.1.1 Providers market, 2017 - 2030 (USD Billion)

5.3.2 Payers

5.3.2.1 Payers market, 2017 - 2030 (USD Billion)

5.3.3 Employer Groups

5.3.3.1 Employer Groups market, 2017 - 2030 (USD Billion)

CHAPTER 6 COMPETITIVE ANALYSIS

6.1 Recent Developments & Impact Analysis, by Key Market Participants

6.2 Company/Competition Categorization

6.3 Company Market Position Analysis

6.4 List of Few PHM Vendors in the U.S.

6.5 Company Profiles

6.5.1 ALLSCRIPTS HEALTHCARE, LLC

6.5.1.1 Company overview

6.5.1.2 Financial performance

6.5.1.3 Product benchmarking

6.5.1.4 Strategic initiatives

6.5.2 CERNER Corporation

6.5.2.1 Company overview

6.5.2.2 Financial performance

6.5.2.3 Product benchmarking

6.5.2.4 Strategic initiatives

6.5.3 CONIFER HEALTH SOLUTIONS, LLC

6.5.3.1 Company overview

6.5.3.2 Financial performance

6.5.3.3 Product benchmarking

6.5.3.4 Strategic initiatives

6.5.4 ECLINICALWORKS

6.5.4.1 Company overview

6.5.4.2 Financial performance

6.5.4.3 Product benchmarking

6.5.4.4 Strategic initiatives

6.5.5 Cedar Gate Technologies

6.5.5.1 Company overview

6.5.5.2 Financial performance

6.5.5.3 Product benchmarking

- 6.5.5.4 Strategic initiatives
- 6.5.6 MCKESSON CORPORATION
 - 6.5.6.1 Company overview
 - 6.5.6.2 Financial performance
 - 6.5.6.3 Product benchmarking
 - 6.5.6.4 Strategic initiatives
- 6.5.7 MEDECISION
 - 6.5.7.1 Company overview
 - 6.5.7.2 Financial performance
 - 6.5.7.3 Product benchmarking
 - 6.5.7.4 Strategic initiatives
- 6.5.8 OPTUM, INC.
 - 6.5.8.1 Company overview
 - 6.5.8.2 Financial performance
 - 6.5.8.3 Product benchmarking
 - 6.5.8.4 Strategic initiatives
- 6.5.9 ADVISORY BOARD
 - 6.5.9.1 Company overview
 - 6.5.9.2 Financial performance
 - 6.5.9.3 Strategic initiatives
- 6.5.10 KONINKLIJKE PHILIPS N.V.
 - 6.5.10.1 Company overview
 - 6.5.10.2 Financial performance
 - 6.5.10.3 Product benchmarking
 - 6.5.10.4 Strategic initiatives
- 6.5.11 ATHENAHEALTH, INC.
 - 6.5.11.1 Company overview
 - 6.5.11.2 Financial performance
 - 6.5.11.3 Product benchmarking
 - 6.5.11.4 Strategic initiatives
- 6.5.12 REDBRICK HEALTH CORPORATION
 - 6.5.12.1 Company overview
 - 6.5.12.2 Financial performance
 - 6.5.12.3 Product benchmarking
 - 6.5.12.4 Strategic initiatives
- 6.5.13 WELLTOK
 - 6.5.13.1 Company overview
 - 6.5.13.2 Financial performance
 - 6.5.13.3 Product benchmarking

6.5.13.4 Strategic initiatives

List Of Tables

LIST OF TABLES

1. List of secondary sources
2. List of abbreviation
3. U.S. Population Health Management Market, by Product, 2017 - 2030 (USD Billion)
4. U.S. Population Health Management Market, by End Use, 2017 - 2030 (USD Billion)

List Of Figures

LIST OF FIGURES

1. U.S. population health management (PHM) market segmentation
2. Market research process
3. Information procurement
4. Primary research pattern
5. Market research approaches
6. Value chain based sizing & forecasting
7. QFD modelling for market share assessment
8. Market formulation & validation
9. U.S. population health management (PHM) market outlook, 2021 (USD Billion)
10. Market trends & outlook
11. Market driver relevance analysis (Current & future impact)
12. Market restraint relevance analysis (Current & future impact)
13. Penetration & growth prospect mapping
14. U.S. Population Health Management (PHM) product market share analysis, (USD Billion)
15. U.S. population health management (PHM) market: Product segment dashboard
16. Software market, 2017 - 2030 (USD Billion)
17. Services market, 2017 - 2030 (USD Billion)
18. U.S. population health management (PHM) end use market share analysis, (USD Billion)
19. U.S. population health management (PHM) market: End use segment dashboard
20. Providers market, 2017 - 2030 (USD Billion)
21. Payers market, 2017 - 2030 (USD Billion)
22. Employer groups market, 2017 - 2030 (USD Billion)
23. Impact analysis by key market participants
24. Company/competition categorization
25. Company market position analysis

I would like to order

Product name: U.S. Population Health Management Market Size, Share & Trends Analysis Report by Product (Software, Services), By End Use (Providers, Payers, Employer Groups), And Segment Forecasts, 2022 - 2030

Product link: <https://marketpublishers.com/r/U6D24E9567BEN.html>

Price: US\$ 5,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/U6D24E9567BEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970