

# **U.S. Ophthalmic Devices And Eye Care Market Size, Share & Trends Analysis Report By Product (Ophthalmic Devices, Eye Care), By Application (Cataract, Glaucoma, Refractive Disorders, Vitreo Retinal Disorders), By End-use, And Segment Forecasts, 2025 - 2030**

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## **Abstracts**

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### **Market Size & Trends**

The U.S. ophthalmic devices and eye care market size was estimated at USD 22.9 billion in 2024 and is projected to grow at a CAGR of 7.14% from 2025 to 2030. The U.S. market is growing due to the increasing prevalence of eye disorders such as cataracts, glaucoma, diabetic retinopathy, and refractive errors, fueled by the rising geriatric population more susceptible to these conditions. For instance, according to the CDC WONDER, Single-Race Population Estimates, 2023, around 17.7% of the country's population was aged 65 years and above in 2023. In addition, growing awareness of eye health and strategic industry initiatives, such as innovative product launches and collaborations, contribute to market expansion.

A primary driver for the market's growth is the rapidly aging population. Individuals aged 65 and older are disproportionately affected by age-related eye conditions such as cataracts, age-related macular degeneration (AMD), glaucoma, and presbyopia, necessitating increased demand for diagnostic services, surgical interventions, and vision correction. According to the data published by the CDC in October 2024, in 2022, an estimated 4.22 million US adults (1.62%) had glaucoma, and 1.49 million (0.57%)

had vision-affecting glaucoma. Similarly, the rising prevalence of systemic diseases such as diabetes contributes significantly to the burden of eye disease, particularly diabetic retinopathy, further boosting the need for specialized eye care and related devices. According to the International Diabetes Federation, the prevalence of diabetes in the U.S. is estimated to be around 13.7% in 2024, with approximately 38.5 million people living with the disease.

## U.S. Ophthalmic Devices And Eye Care Market Report Segmentation

This report forecasts revenue growth at a country level and analyzes the latest industry trends in each of the sub-segments from 2018 to 2030. For this study, Grand View Research has segmented the U.S. ophthalmic devices and eye care market report based on product, application, and end-use:

### Product Outlook (Revenue, USD Million, 2018 - 2030)

#### Ophthalmic Devices

Optical Coherence Tomography Scanners

Fundus Cameras

Perimeters/Visual Field Analyzers

Autorefractors and Keratometers

Ophthalmic Ultrasound Imaging Systems

Tonometers

Slit Lamps

Phoropters

Wavefront Aberrometers

Optical Biometry Systems

Ophthalmoscopes

Lensmeters

Corneal Topography Systems

Specular Microscopes

Retinoscopes

Eye Care

Contact Lenses

Intraocular Lenses

Ocular Health Products

Others

Application Outlook (Revenue, USD Million, 2018 - 2030)

Cataract

Vitreous retinal disorders

Glaucoma

Refractive Disorders

End-use Outlook (Revenue, USD Million, 2018 - 2030)

Hospitals and Eye Clinics

Academic and Research Laboratory

Others

## **Companies Mentioned**

Nidek Co. Ltd.  
Johnson & Johnson Vision Care  
Sevenoe  
Duckworth& Kent  
Alcon  
Carl Zeiss Meditec AG  
Topcon Corporation  
NIDEK Co., Ltd.  
Glaukos Corporation  
CooperVision, Inc.

## Contents

### CHAPTER 1. METHODOLOGY AND SCOPE

- 1.1. Market Segmentation & Scope
- 1.2. Market Definitions
  - 1.2.1. Product segment
  - 1.2.2. Application segment
  - 1.2.3. End Use segment
- 1.3. Information analysis
  - 1.3.1. Market formulation & data visualization
- 1.4. Data validation & publishing
- 1.5. Information Procurement
  - 1.5.1. Primary research
- 1.6. Information or Data Analysis
- 1.7. Market Formulation & Validation
- 1.8. Market Model
- 1.9. Total Market: CAGR Calculation
- 1.10. Objectives
  - 1.10.1. Objective 1
  - 1.10.2. Objective 2

### CHAPTER 2. EXECUTIVE SUMMARY

- 2.1. Market Outlook
- 2.2. Segment Snapshot
- 2.3. Competitive Insights Landscape

### CHAPTER 3. U.S. OPHTHALMIC DEVICES AND EYE CARE MARKET VARIABLES, TRENDS & SCOPE

- 3.1. Market Lineage Outlook
  - 3.1.1. Parent market outlook
  - 3.1.2. Related/ancillary market outlook.
- 3.2. Market Dynamics
  - 3.2.1. Market driver analysis
    - 3.2.1.1. Rising prevalence of eye diseases
    - 3.2.1.2. Increasing technological advancements
    - 3.2.1.3. Growing geriatric population

- 3.2.2. Market restraint analysis
  - 3.2.2.1. High cost of advanced devices
  - 3.2.2.2. Stringent regulatory requirements
- 3.3. Ophthalmic Devices and Eye Care Market Analysis Tools
  - 3.3.1. Industry analysis - Porter's
  - 3.3.2. Pestel analysis

## **CHAPTER 4. U.S. OPHTHALMIC DEVICES AND EYE CARE MARKET: PRODUCT ESTIMATES & TREND ANALYSIS**

- 4.1. Segment Dashboard
- 4.2. U.S. Ophthalmic Devices and Eye Care Market Product Movement Analysis
- 4.3. U.S. Ophthalmic Devices and Eye Care Market Size & Trend Analysis, by Product, 2018 to 2030 (USD Million)
- 4.4. Ophthalmic Devices
  - 4.4.1. Ophthalmic devices market estimates and forecasts 2018 to 2030 (USD Million)
  - 4.4.2. Optical coherence tomography scanners
    - 4.4.2.1. Optical coherence tomography scanners market estimates and forecasts 2018 to 2030 (USD Million)
  - 4.4.3. Fundus cameras
    - 4.4.3.1. Fundus cameras market estimates and forecasts 2018 to 2030 (USD Million)
  - 4.4.4. Perimeters/visual field analyzers
    - 4.4.4.1. Perimeters/visual field analyzers market estimates and forecasts 2018 to 2030 (USD Million)
  - 4.4.5. Autorefractors and keratometers
    - 4.4.5.1. Autorefractors and keratometers market estimates and forecasts 2018 to 2030 (USD Million)
  - 4.4.6. Ophthalmic ultrasound imaging systems
    - 4.4.6.1. Ophthalmic ultrasound imaging systems market estimates and forecasts 2018 to 2030 (USD Million)
  - 4.4.7. Tonometers
    - 4.4.7.1. Tonometers market estimates and forecasts 2018 to 2030 (USD Million)
  - 4.4.8. Slit lamps
    - 4.4.8.1. Slit lamps market estimates and forecasts 2018 to 2030 (USD Million)
  - 4.4.9. Phoropters
    - 4.4.9.1. Phoropters market estimates and forecasts 2018 to 2030 (USD Million)
  - 4.4.10. Wavefront aberrometers
    - 4.4.10.1. Wavefront aberrometers market estimates and forecasts 2018 to 2030 (USD Million)

- 4.4.11. Optical biometry systems
  - 4.4.11.1. Optical biometry systems market estimates and forecasts 2018 to 2030 (USD Million)
- 4.4.12. Ophthalmoscopes
  - 4.4.12.1. Ophthalmoscopes market estimates and forecasts 2018 to 2030 (USD Million)
- 4.4.13. Lensmeters
  - 4.4.13.1. Lensmeters market estimates and forecasts 2018 to 2030 (USD Million)
- 4.4.14. Corneal topography systems
  - 4.4.14.1. Corneal topography systems market estimates and forecasts 2018 to 2030 (USD Million)
- 4.4.15. Specular microscopes
  - 4.4.15.1. Specular microscopes market estimates and forecasts 2018 to 2030 (USD Million)
- 4.4.16. Retinoscopes
  - 4.4.16.1. Retinoscopes market estimates and forecasts 2018 to 2030 (USD Million)
- 4.5. Eye Care
  - 4.5.1. Eye care market estimates and forecasts 2018 to 2030 (USD Million)
  - 4.5.2. Contact lenses
    - 4.5.2.1. Contact lenses market estimates and forecasts 2018 to 2030 (USD Million)
  - 4.5.3. Intraocular lenses
    - 4.5.3.1. Intraocular lenses market estimates and forecasts 2018 to 2030 (USD Million)
  - 4.5.4. Ocular health products
    - 4.5.4.1. Ocular health products market estimates and forecasts 2018 to 2030 (USD Million)
  - 4.5.5. Others
    - 4.5.5.1. Others market estimates and forecasts 2018 to 2030 (USD Million)

## **CHAPTER 5. U.S. OPHTHALMIC DEVICES AND EYE CARE MARKET: APPLICATION ESTIMATES & TREND ANALYSIS**

- 5.1. Segment Dashboard
- 5.2. U.S. Ophthalmic Devices and Eye Care Market Application Movement Analysis
- 5.3. U.S. Ophthalmic Devices and Eye Care Market Size & Trend Analysis, by Application, 2018 to 2030 (USD Million)
- 5.4. Cataract
  - 5.4.1. Cataract market estimates and forecasts 2018 to 2030 (USD Million)
- 5.5. Vitreo retinal disorders

5.5.1. Vitreo retinal disorders market estimates and forecasts 2018 to 2030 (USD Million)

5.6. Glaucoma

5.6.1. Glaucoma market estimates and forecasts 2018 to 2030 (USD Million)

5.7. Refractive disorders

5.7.1. Refractive disorders market estimates and forecasts 2018 to 2030 (USD Million)

## **CHAPTER 6. U.S. OPHTHALMIC DEVICES AND EYE CARE MARKET: END USE ESTIMATES & TREND ANALYSIS**

6.1. Segment Dashboard

6.2. U.S. Ophthalmic Devices and Eye Care Market End Use Movement Analysis

6.3. U.S. Ophthalmic Devices and Eye Care Market Size & Trend Analysis, by End Use, 2018 to 2030 (USD Million)

6.4. Hospitals and eye clinics

6.4.1. Hospitals and eye clinics market estimates and forecasts 2018 to 2030 (USD Million)

6.5. Academic and research laboratory

6.5.1. Academic and research laboratory market estimates and forecasts 2018 to 2030 (USD Million)

6.6. Others

6.6.1. Others market estimates and forecasts 2018 to 2030 (USD Million)

## **CHAPTER 7. COMPETITIVE LANDSCAPE**

7.1. Company/Competition Categorization

7.2. Strategy Mapping

7.3. Company Market Position Analysis, 2024

7.4. Company Profiles/Listing

7.4.1. Nidek Co. Ltd.

7.4.1.1. Company overview

7.4.1.2. Financial performance

7.4.1.3. Product benchmarking

7.4.1.4. Strategic initiatives

7.4.2. Johnson & Johnson Vision Care

7.4.2.1. Company overview

7.4.2.2. Financial performance

7.4.2.3. Product benchmarking

7.4.2.4. Strategic initiatives



#### 7.4.3. Sevenoe

- 7.4.3.1. Company overview
- 7.4.3.2. Financial performance
- 7.4.3.3. Product benchmarking
- 7.4.3.4. Strategic initiatives

#### 7.4.4. Duckworth& Kent

- 7.4.4.1. Company overview
- 7.4.4.2. Financial performance
- 7.4.4.3. Product benchmarking
- 7.4.4.4. Strategic initiatives

#### 7.4.5. Alcon

- 7.4.5.1. Company overview
- 7.4.5.2. Financial performance
- 7.4.5.3. Product benchmarking
- 7.4.5.4. Strategic initiatives

#### 7.4.6. Carl Zeiss Meditec AG

- 7.4.6.1. Company overview
- 7.4.6.2. Financial performance
- 7.4.6.3. Product benchmarking
- 7.4.6.4. Strategic initiatives

#### 7.4.7. Topcon Corporation

- 7.4.7.1. Company overview
- 7.4.7.2. Financial performance
- 7.4.7.3. Product benchmarking
- 7.4.7.4. Strategic initiatives

#### 7.4.8. NIDEK Co., Ltd.

- 7.4.8.1. Company overview
- 7.4.8.2. Financial performance
- 7.4.8.3. Product benchmarking
- 7.4.8.4. Strategic initiatives

#### 7.4.9. Glaukos Corporation

- 7.4.9.1. Company overview
- 7.4.9.2. Financial performance
- 7.4.9.3. Product benchmarking
- 7.4.9.4. Strategic initiatives

#### 7.4.10. CooperVision, Inc.

- 7.4.10.1. Company overview
- 7.4.10.2. Financial performance
- 7.4.10.3. Product benchmarking

#### 7.4.10.4. Strategic initiatives

## List Of Tables

### LIST OF TABLES

Table 1 List of secondary sources

Table 2 List of abbreviations

Table 3 U.S. ophthalmic devices and eye care market by product, 2018 - 2030 (USD Million)

Table 4 U.S ophthalmic devices and eye care market by application, 2018 - 2030 (USD Million)

Table 5 U.S ophthalmic devices and eye care market by end use, 2018 - 2030 (USD Million)

Table 6 Participant's overview

Table 7 Financial performance

Table 8 Key companies undergoing expansions

Table 9 Key companies undergoing acquisitions

Table 10 Key companies undergoing collaborations

Table 11 Key companies launching new products

Table 12 Key companies undergoing partnerships

Table 13 Key companies undertaking other strategies

## List Of Figures

### LIST OF FIGURES

- Fig. 1 Market research process
- Fig. 2 Data triangulation techniques
- Fig. 3 Market formulation & validation
- Fig. 4 U.S. ophthalmic devices and eye care market: Market outlook
- Fig. 5 U.S. ophthalmic devices and eye care market: Segment outlook
- Fig. 6 U.S. ophthalmic devices and eye care market: Competitive landscape outlook
- Fig. 7 Parent market outlook
- Fig. 8 U.S. ophthalmic devices and eye care market driver impact
- Fig. 9 U.S. ophthalmic devices and eye care market restraint impact
- Fig. 10 U.S. ophthalmic devices and eye care market: Product outlook and key takeaways
- Fig. 11 U.S. ophthalmic devices and eye care market: Product movement analysis
- Fig. 12 Ophthalmic devices market estimates and forecasts, 2018 - 2030 (USD Million)
- Fig. 13 Optical coherence tomography scanners market estimates and forecasts, 2018 - 2030 (USD Million)
- Fig. 14 Fundus cameras market estimates and forecasts, 2018 - 2030 (USD Million)
- Fig. 15 Perimeters/visual field analyzers market estimates and forecasts, 2018 - 2030 (USD Million)
- Fig. 16 Autorefractors and keratometers market estimates and forecasts, 2018 - 2030 (USD Million)
- Fig. 17 Ophthalmic ultrasound imaging systems market estimates and forecasts, 2018 - 2030 (USD Million)
- Fig. 18 Tonometers market estimates and forecasts, 2018 - 2030 (USD Million)
- Fig. 19 Slit lamps market estimates and forecasts, 2018 - 2030 (USD Million)
- Fig. 20 Phoropters market estimates and forecasts, 2018 - 2030 (USD Million)
- Fig. 21 Wavefront aberrometers market estimates and forecasts, 2018 - 2030 (USD Million)
- Fig. 22 Optical biometry systems market estimates and forecasts, 2018 - 2030 (USD Million)
- Fig. 23 Ophthalmoscopes market estimates and forecasts, 2018 - 2030 (USD Million)
- Fig. 24 Lensmeters market estimates and forecasts, 2018 - 2030 (USD Million)
- Fig. 25 Corneal topography systems market estimates and forecasts, 2018 - 2030 (USD Million)
- Fig. 26 Specular microscopes market estimates and forecasts, 2018 - 2030 (USD Million)

- Fig. 27 Retinoscopes market estimates and forecasts, 2018 - 2030 (USD Million)
- Fig. 28 Eye care market estimates and forecasts, 2018 - 2030 (USD Million)
- Fig. 29 Contact lenses market estimates and forecasts, 2018 - 2030 (USD Million)
- Fig. 30 Intraocular lenses market estimates and forecasts, 2018 - 2030 (USD Million)
- Fig. 31 Ocular health products market estimates and forecasts, 2018 - 2030 (USD Million)
- Fig. 32 Others market estimates and forecasts, 2018 - 2030 (USD Million)
- Fig. 33 U.S. ophthalmic devices and eye care market: Application outlook and key takeaways
- Fig. 34 U.S. ophthalmic devices and eye care market: Application movement analysis
- Fig. 35 Cataract market estimates and forecasts, 2018 - 2030 (USD Million)
- Fig. 36 Vitreo retinal disorders market estimates and forecasts, 2018 - 2030 (USD Million)
- Fig. 37 Glaucoma market estimates and forecasts, 2018 - 2030 (USD Million)
- Fig. 38 Refractive disorders market estimates and forecasts, 2018 - 2030 (USD Million)
- Fig. 39 U.S. ophthalmic devices and eye care market: End Use outlook and key takeaways
- Fig. 40 U.S. ophthalmic devices and eye care market: End Use movement analysis
- Fig. 41 Hospitals and eye clinics market estimates and forecasts, 2018 - 2030 (USD Million)
- Fig. 42 Academic and research laboratory market estimates and forecasts, 2018 - 2030 (USD Million)
- Fig. 43 Others market estimates and forecasts, 2018 - 2030 (USD Million)
- Fig. 44 Heat map analysis
- Fig. 45 Market participant categorization
- Fig. 46 U.S. ophthalmic devices and eye care market share analysis, 2024
- Fig. 47 Strategy framework

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