

# U.S. Next Generation Sequencing Market Size, Share & Trends Analysis Report By Technology, By Product, By Application, By Workflow (Pre-sequencing, Sequencing, Data Analysis), By End Use, And Segment Forecasts, 2025 - 2033

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## Abstracts

### U.S. Next Generation Sequencing Market Summary

The U.S. next generation sequencing market size was estimated at USD 3.76 billion in 2024 and is projected to reach USD 16.75 billion by 2033, growing at a CAGR of 18.1% from 2025 to 2033. A robust presence of pharmaceutical, biotech entities, and research institutions drives next-generation sequencing (NGS) technology in the country. The market is propelled by increasing research and development (R&D) programs focusing on cancer, infectious diseases, and precision medicine. Moreover, genetic testing advancements are fueling NGS adoption in clinical labs for diagnosing rare conditions and guiding precision medicine.

### Rising Incidence of Cancer and Genetic Disorders

The increasing prevalence of cancer, hereditary diseases, and complex genetic disorders in the U.S. is a significant driver of the NGS market. Next-generation sequencing enables early detection of genetic mutations and chromosomal abnormalities, facilitating timely diagnosis and personalized treatment planning. In oncology, NGS helps identify tumor-specific mutations, stratify patients for targeted therapies, and monitor disease progression or recurrence. It provides comprehensive genomic insights for rare and inherited disorders, supporting accurate diagnosis, carrier screening, and risk assessment for family members. Growing awareness among healthcare providers and patients about the benefits of genetic testing is further fueling

adoption.

Moreover, initiatives such as newborn screening programs, prenatal genetic testing, and large-scale population genomics studies are expanding the use of NGS across clinical and research settings. The increasing demand for precision medicine, coupled with rising investment in genetic and genomic research, underscores the critical role of NGS in improving patient outcomes. As the incidence of cancer and genetic disorders continues to increase, the adoption of NGS is expected to grow steadily, solidifying its position as a transformative technology in the U.S. healthcare and life sciences ecosystem.

## U.S. Next Generation Sequencing Market Report Segmentation

This report forecasts revenue growth and provides an analysis on the latest trends in each of the sub-segments from 2021 to 2033. For this report, Grand View Research has segmented the U.S. next generation sequencing market based on technology, product, application, workflow, and end use.

### Technology Outlook (Revenue, USD Million, 2021 - 2033)

Whole Genome Sequencing

Whole Exome Sequencing

Targeted Sequencing & Resequencing

DNA-based

RNA-based

Others

### Product Outlook (Revenue, USD Million, 2021 - 2033)

Platforms

Sequencing

Data Analysis

## Consumables

- Sample Preparation

- Target Enrichment

- Others

## Application Outlook (Revenue, USD Million; 2021 - 2033)

### Oncology

- Diagnostics and Screening

- Oncology Screening

- Sporadic Cancer

- Inherited Cancer

- Companion Diagnostics

- Other Diagnostics

- Research Studies

### Clinical Investigation

- Infectious Diseases

- Inherited Diseases

- Idiopathic Diseases

- Non-Communicable/Other Diseases

### Reproductive Health

NIPT

Aneuploidy

Microdeletions

PGT

Newborn Genetic Screening

Single Gene Analysis

HLA Typing/Immune System Monitoring

Metagenomics, Epidemiology & Drug Development

Agrigenomics & Forensics

Consumer Genomics

Workflow Outlook (Revenue, USD Million, 2021 - 2033)

Pre-Sequencing

Nucleic Acid Extraction

Library Preparation

Sequencing

NGS Data Analysis

NGS Primary Data Analysis

NGS Secondary Data Analysis

NGS Tertiary Data Analysis

End Use Outlook (Revenue, USD Million, 2021 - 2033)

Academic Research

Clinical Research

Hospitals & Clinics

Pharma & Biotech Entities

Other users

**This report can be delivered to the clients within 2 Business Days**

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