

U.S. N95 Mask Market Size, Share & Trends Analysis Report By Product (With Exhalation Valve, Without Exhalation Valve), By End-use, By Distribution Channel, And Segment Forecasts, 2022 - 2030

<https://marketpublishers.com/r/U68A9C36DE75EN.html>

Date: November 2022

Pages: 152

Price: US\$ 5,950.00 (Single User License)

ID: U68A9C36DE75EN

Abstracts

This report can be delivered to the clients within 1 Business Days

U.S. N95 Masks Market Growth & Trends

The U.S. N95 masks market size is anticipated to reach USD 1.4 billion by 2030, according to a new report by Grand View Research, Inc. The market is expected to expand at a CAGR of 8.8% from 2022 to 2030. The rising cases of infectious biological diseases worldwide, stringent mask regulations, the ongoing COVID-19 pandemic, and worker safety, are expected to drive market growth.

The N95 mask industry is expanding rapidly in many countries such as the U.S. and Canada. These are used extensively in a variety of industries, including biotechnology, pharmaceuticals healthcare, construction, manufacturing, mining, and oil & gas. These can also prevent micron-sized particles from entering the human respiratory system and oral cavity.

Local, regional, and international manufacturers have increased mask production capacity to meet the rising demand. The pandemic has also created opportunities for start-ups to enter and expand their reach in this market. Furthermore, governments in various countries are regulating the prices of N95 masks to maintain public access to these masks.

The presence of a huge healthcare system in the U.S. and the growing e-commerce

industry have compelled retail pharmacies to develop new strategies. Pharmacy chains such as Walgreens and Rite Aid have been aggressively expanding their operations throughout the country with 24/7 availability and pickups at alternate locations.

The manufacturers have partnered with distributors for expanding their market reach in various regions. N95 masks are distributed globally to end-users through online and offline distribution channels. Some of the key distributors include Henry Schein, Inc.; Fisher Scientific; VWR International, LLC; Amazon.com, Inc.; W.W. Grainger, Inc.; and Westnet, Inc.

The market for N95 masks is characterized by the presence of well-established players that have a broad product portfolio, extensive distribution networks, and large financial capacities, which is expected to restrict new entrants. However strategic product differentiation by the manufacturers is anticipated to help in achieving market dominance.

U.S. N95 Masks Market Report Highlights

The without-exhalation valve segment accounted for 72.3% of the U.S. revenue share in 2021. N95 masks provide a high level of protection during inhaling and exhalation and they can also limit at least 95% of very small test particles

Offline distribution channel accounted for 50.9% of the U.S. revenue share in 2021. The pandemic boosted the e-commerce industry growth, on account of remote working and stay-at-home orders initiated by the U.S. government

The healthcare end-use segment accounted for 35.2% of the U.S. revenue share in 2021. N95 masks played a crucial role for first responders, healthcare workers, and other essential workers actively combating the COVID-19 pandemic

The demand for N95 masks in construction is likely to register a CAGR of 9.3% over the forecast period. N95 masks are highly recommended for use in the construction and manufacturing industry, to assure worker safety

In June 2021, Aegle launched NIOSH certified N95 mask with Acteev anti-microbial fabric as well as authentication and NFC chip embedded traceability technology to prevent counterfeiting of masks

Contents

CHAPTER 1. METHODOLOGY AND SCOPE

- 1.1. Research Methodology
- 1.2. Research Scope and Assumptions
- 1.3. Information Procurement
 - 1.3.1. Purchased Database
 - 1.3.2. GVR's Internal Database
 - 1.3.3. Secondary Sources
 - 1.3.4. Third-Party Perspectives
 - 1.3.5. Primary Research
- 1.4. Information Analysis
 - 1.4.1. Data Analysis Models
- 1.5. Market Formulation & Data Visualization
- 1.6. List to Data Sources

CHAPTER 2. EXECUTIVE SUMMARY

- 2.1. Market Outlook
- 2.2. Segmental Outlook
- 2.3. Competitive Insights

CHAPTER 3. MARKET VARIABLES, TRENDS, AND SCOPE

- 3.1. Market Segmentation & Scope
- 3.2. Penetration & Growth Prospect Mapping
- 3.3. Industry Value Chain Analysis
- 3.4. Regulatory Framework
- 3.5. Market Dynamics
 - 3.5.1. Market Driver Analysis
 - 3.5.2. Market Restraint Analysis
 - 3.5.3. Market Opportunity Analysis
- 3.6. Business Environmental Tools Analysis
 - 3.6.1. Porter's Five Forces Analysis
 - 3.6.1.1. Bargaining Power of Suppliers
 - 3.6.1.2. Bargaining Power of Buyers
 - 3.6.1.3. Threat of Substitution
 - 3.6.1.4. Threat of New Entrants

- 3.6.1.5. Competitive Rivalry
- 3.6.2. PESTLE Analysis
 - 3.6.2.1. Political Landscape
 - 3.6.2.2. Economic Landscape
 - 3.6.2.3. Social Landscape
 - 3.6.2.4. Technology Landscape
 - 3.6.2.5. Environmental Landscape
 - 3.6.2.6. Legal Landscape
- 3.6.3. Major Deals & Strategic Alliances Analysis
- 3.6.4. Case Studies

CHAPTER 4. IMPACT OF COVID-19 ON U.S. N95 MASKS MARKET

CHAPTER 5. U.S. N95 MASKS MARKET: MATERIAL ESTIMATES & TREND ANALYSIS

- 5.1. U.S. N95 Masks Market: Product Movement Analysis, 2021 & 2030
- 5.2. With Exhalation Valve
 - 5.2.1. Market estimates and forecasts, 2017 - 2030 (USD Billion)
- 5.3. Without Exhalation Valve
 - 5.3.1. Market estimates and forecasts, 2017 - 2030 (USD Billion)

CHAPTER 6. U.S. N95 MASKS MARKET: DISTRIBUTION CHANNEL ESTIMATES & TREND ANALYSIS

- 6.1. U.S. N95 Masks Market: Distribution Channel Movement Analysis, 2021 & 2030
- 6.2. Online
 - 6.2.1. Market estimates and forecasts, 2017 - 2030 (USD Billion)
- 6.3. Offline
 - 6.3.1. Market estimates and forecasts, 2017 - 2030 (USD Billion)

CHAPTER 7. U.S. N95 MASKS MARKET: END-USE ESTIMATES & TREND ANALYSIS

- 7.1. U.S. N95 Masks Market: End-Use Movement Analysis, 2021 & 2030
- 7.2. Healthcare
 - 7.2.1. Market estimates and forecasts, 2017 - 2030 (USD Billion)
- 7.3. Construction
 - 7.3.1. Market estimates and forecasts, 2017 - 2030 (USD Billion)

7.4. Manufacturing

7.4.1. Market estimates and forecasts, 2017 - 2030 (USD Billion)

7.5. Mining, Oil & Gas

7.5.1. Market estimates and forecasts, 2017 - 2030 (USD Billion)

7.6. Others

7.6.1. Market estimates and forecasts, 2017 - 2030 (USD Billion)

CHAPTER 8. COMPETITIVE LANDSCAPE

8.1. Key Players, Recent Developments & Their Impact on the Industry

8.2. Key Company/Competition Categorization

8.3. Vendor Landscape

8.4. Competitive Dashboard Analysis

8.5. Public Companies

8.5.1. Company Market Position Analysis

8.6. Private Companies

8.6.1. List of Key Emerging Companies and Their Geographical Presence

CHAPTER 9. COMPANY PROFILES

9.1. 3M

9.1.1. Company overview

9.1.2. Financial performance

9.1.3. Product benchmarking

9.1.4. Strategic initiatives

9.2. Honeywell International, Inc.

9.2.1. Company overview

9.2.2. Financial performance

9.2.3. Product benchmarking

9.2.4. Strategic initiatives

9.3. Alpha Pro Tech

9.3.1. Company overview

9.3.2. Financial performance

9.3.3. Product benchmarking

9.3.4. Strategic initiatives

9.4. Ansell Ltd.

9.4.1. Company overview

9.4.2. Financial performance

9.4.3. Product benchmarking

- 9.4.4. Strategic initiatives
- 9.5. O&M Halyard, Inc.
 - 9.5.1. Company overview
 - 9.5.2. Financial performance
 - 9.5.3. Product benchmarking
 - 9.5.4. Strategic initiatives
- 9.6. The Gerson Company
 - 9.6.1. Company overview
 - 9.6.2. Financial performance
 - 9.6.3. Product benchmarking
 - 9.6.4. Strategic initiatives
- 9.7. Cardinal Health
 - 9.7.1. Company overview
 - 9.7.2. Financial performance
 - 9.7.3. Product benchmarking
 - 9.7.4. Strategic initiatives
- 9.8. Medline Industries, Inc.
 - 9.8.1. Company overview
 - 9.8.2. Financial performance
 - 9.8.3. Product benchmarking
 - 9.8.4. Strategic initiatives
- 9.9. Moldex-Metric
 - 9.9.1. Company overview
 - 9.9.2. Financial performance
 - 9.9.3. Product benchmarking
 - 9.9.4. Strategic initiatives
- 9.10. Prestige Ameritech
 - 9.10.1. Company overview
 - 9.10.2. Financial performance
 - 9.10.3. Product benchmarking
 - 9.10.4. Strategic initiatives

List Of Tables

LIST OF TABLES

Table 1. U.S. N95 masks with exhalation valves market estimates and forecasts, 2017 - 2030 (USD Million)

Table 2. U.S. N95 masks without exhalation valves market estimates and forecasts, 2017 - 2030 (USD Million)

Table 3. U.S. N95 masks market estimates and forecasts, by online, 2017 - 2030 (USD Million)

Table 4. U.S. N95 masks market estimates and forecasts, by offline, 2017 - 2030 (USD Million)

Table 5. U.S. N95 masks market estimates and forecasts, in healthcare, 2017 - 2030 (USD Million)

Table 6. U.S. N95 masks market estimates and forecasts, in construction, 2017 - 2030 (USD Million)

Table 7. U.S. N95 masks market estimates and forecasts, in manufacturing, 2017 - 2030 (USD Million)

Table 8. U.S. N95 masks market estimates and forecasts, in oil & gas, 2017 - 2030 (USD Million)

Table 9. U.S. N95 masks market estimates and forecasts, in other applications, 2017 - 2030 (USD Million)

List Of Figures

LIST OF FIGURES

- Fig 1. Information Procurement
- Fig 2. Primary Research Pattern
- Fig 3. Primary Research Process
- Fig 4. Market research approaches - Bottom-Up Approach
- Fig 5. Market research approaches - Top Down Approach
- Fig 6. Market research approaches - Combined Approach
- Fig 7. Market Outlook
- Fig 8. Segment Outlook
- Fig 9. Competitive Insights
- Fig 10. Market Segmentation & Scope
- Fig 11. Penetration and Growth Prospect Mapping
- Fig 12. Industry Value Chain Analysis
- Fig 13. Market Driver Analysis
- Fig 14. Market Restraint Analysis
- Fig 15. U.S. N95 Masks Market: Product Movement Analysis, 2020 & 2030
- Fig 16. U.S. N95 Masks Market: Distribution Channel Movement Analysis, 2020 & 2030
- Fig 17. U.S. N95 Masks Market: End-use Movement Analysis, 2020 & 2030
- Fig 18. Key Company/Competition Categorization
- Fig 19. Competitive Dashboard Analysis
- Fig 20. Company Market Position Analysis

I would like to order

Product name: U.S. N95 Mask Market Size, Share & Trends Analysis Report By Product (With Exhalation Valve, Without Exhalation Valve), By End-use, By Distribution Channel, And Segment Forecasts, 2022 - 2030

Product link: <https://marketpublishers.com/r/U68A9C36DE75EN.html>

Price: US\$ 5,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/U68A9C36DE75EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970