

# **U.S. And China Glucose Market Size, Share & Trends Analysis Report By Form (Syrup, Solid), By Application (Food & Beverages, Cosmetic & Personal Care, Pharmaceutical), And Segment Forecasts, 2020 - 2028**

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## **Abstracts**

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### **U.S. And China Glucose Market Growth & Trends**

The U.S. and China glucose market size is expected to reach USD 9.44 billion by 2028, according to a new report by Grand View Research, Inc. The market is expected to expand at a CAGR of 4.8% from 2020 to 2028. The demand for glucose (dextrose) in the U.S. and China market is estimated to be driven by the expanding and developing sugar products sector, the growing pharmaceutical sector, and shifting preference towards natural ingredients across cosmetics and personal care products.

In the food and beverages application segment, the bakery and confectionery segment dominated the U.S. and China market with a revenue share of 9.5% in 2020. The rapidly increasing demand for a variety of bakery products, such as biscuits, bread, cakes, pastries, cookies, frostings, crackers, rolls, and doughnuts, is driving the market value of the segment. Moreover, increasing innovations in bakery items, particularly to meet the changing eating habits of the consumers, are boosting the market growth. Corn syrup is not a direct substitute for sugar but it provides several benefits like it promotes browning and consistency in baking when combined with other sugars and it is not as sweet as sugar.

Confectionery products are gaining growth in the U.S. and China market owing to the

increasing number of manufacturers in the local markets. Glucose (dextrose) is an essential ingredient in the development of a wide range of confectionery products, such as candy, sweets, gums, and jellies. The inclination towards organic chocolates and candies in the market is likely to create potential demand over the forecast period. Additionally, the rising awareness and demand for medicated gummies that provide health benefits are supporting the demand for glucose in the confectionery market. For instance, YUM-V'S Glucose Gummies with fruit flavor is a chewable nutritional supplement for men and women that can increase blood sugar levels and boost energy.

The glucose (dextrose) market in China captured the largest revenue share of 50.9% in 2020. There is a slight difference in the revenue share of the U.S. and China owing to the large customer base in the China market. The country has a large number of local players such as Guangzhou Shuangqiao Company LTD., Fengchen Group Co. Ltd., Sinofi Ingredients, Henan Fenghe Chemical Co., Ltd., Dancheng Caixin Sugar Industry Co. Ltd., and Xiwang Group, which is supporting its dominating share in terms of both revenue and volume. The rapidly growing population, coupled with the changing food habits of the consumers, is supporting the market growth.

#### U.S. And China Glucose Market Report Highlights

The syrup form segment accounted for the largest revenue share of 69.2% in 2020. This is because of its exceptional properties such as prevention of crystallization and enhancing taste and texture, which has increased its application in bakery, confectionery, and dairy products in the U.S. and China. On the back of this, the syrup segment is projected to maintain its lead from 2020 to 2028

The food and beverages application segment accounted for the largest revenue share of 54.9% in 2020 owing to the potential demand for glucose across confectionaries, soft drinks, energy drinks, fruit drinks, bakery products, and soups. Rising demand for on-the-go packaged products, along with a growing preference for functional food and beverages, is anticipated to support the glucose (dextrose) market growth from 2020 to 2028

The China glucose (dextrose) market is expected to register the fastest CAGR from 2020 to 2028. This is supported by the expansion plans of major manufacturers in order to take advantage of available opportunities. The market is gaining pace owing to the increasing investments in research and development (R&D) activities in the F&B sector and the strong presence of local

players in the China market. For instance, Guangzhou Shuangqiao Company LTD. has the largest production base of starch sugar in South China and its sales volume has more than 90% share in the starch sugar market of South China. Additionally, the company is making its way for ingredients in the major global brands like Coca-Cola, PepsiCo, China Resources Breweries, Robust, Uni-president, Wahaha, Yili, Want-Want, and Masterkong in Chongqing, Sichuan, Yunnan, and Guizhou

Major manufacturers are investing in the Chinese glucose (dextrose) industry to increase their production capabilities in order to meet the evolving needs across the food and beverage sector. The country has the largest and most dynamic food market across the globe and serving around 1,445.3 million population. For instance, in 2018, Tate & Lyle PLC has doubled the size of its food application laboratory in Shanghai, particularly to meet growing consumer demand

## Contents

### CHAPTER 1. METHODOLOGY AND SCOPE

- 1.1. Market Segmentation & Scope
- 1.2. Market Definition
- 1.3. Information Procurement
  - 1.3.1. Purchased Database
  - 1.3.2. GVR's Internal Database
  - 1.3.3. Secondary Sources & Third-Party Perspectives
  - 1.3.4. Primary Research
- 1.4. Information Analysis
  - 1.4.1. Data Analysis Models
- 1.5. Market Formulation & Data Visualization
- 1.6. Data Validation & Publishing

### CHAPTER 2. EXECUTIVE SUMMARY

- 2.1. Market Outlook
- 2.2. Segmental Outlook
- 2.3. Competitive Insights

### CHAPTER 3. MARKET VARIABLES, TRENDS, AND SCOPE

- 3.1. Market Lineage Outlook
  - 3.1.1. Parent Market Outlook: Sugar And Sweeteners Market
  - 3.1.2. Related Market Outlook: Fructose Market
- 3.2. Penetration & Growth Prospect Mapping
- 3.3. Industry Value Chain Analysis
  - 3.3.1. Raw Material trends
    - 3.3.1.1. Major Raw Material Analysis
      - 3.3.1.1.1. Corn/Maize
      - 3.3.1.1.2. Wheat
      - 3.3.1.1.3. Potato
    - 3.3.1.2. Procurement Best Practices
  - 3.3.2. Manufacturing Trends
    - 3.3.2.1. Technology Trends
  - 3.3.3. Vendor selection criteria
- 3.4. Regulatory Framework

### 3.5. Glucose (Dextrose) Market Dynamics

#### 3.5.1. Market Driver Analysis

- 3.5.1.1. Upsurge in the consumption of food & beverages
- 3.5.1.2. Growing demand for sweeteners in cough medicines

#### 3.5.2. Market Restraint Analysis

- 3.5.2.1. Health risks associated with excessive consumption of sugar

#### 3.5.3. Market Challenge Analysis

- 3.5.3.1. Availability of alternatives

### 3.6. Business Environmental Tools Analysis: U.S. & China Glucose (Dextrose) Market

#### 3.6.1. Porter's Five Forces Analysis

- 3.6.1.1. Bargaining Power of Suppliers
- 3.6.1.2. Bargaining Power of Buyers
- 3.6.1.3. Threat of Substitution
- 3.6.1.4. Threat of New Entrants
- 3.6.1.5. Competitive Rivalry

#### 3.6.2. PESTLE Analysis

- 3.6.2.1. Political Landscape
- 3.6.2.2. Economic Landscape
- 3.6.2.3. Social Landscape
- 3.6.2.4. Technology Landscape
- 3.6.2.5. Environmental Landscape
- 3.6.2.6. Legal Landscape

## **CHAPTER 4. U.S. & CHINA GLUCOSE (DEXTROSE) MARKET: FORM ESTIMATES & TREND ANALYSIS**

### 4.1. Definition & Scope

### 4.2. Form Movement & Market Share Analysis, 2017 - 2028 (USD Million)

### 4.3. Syrup

#### 4.3.1. U.S. & China Glucose (Dextrose) market estimates and forecasts in syrup, 2017 - 2028 (USD Million)

### 4.4. Solid

#### 4.4.1. U.S. & China Glucose (Dextrose) Market estimates and forecasts in solid, 2017 - 2028 (USD Million)

## **CHAPTER 5. U.S. & CHINA GLUCOSE (DEXTROSE) MARKET: APPLICATION ESTIMATES & TREND ANALYSIS**

### 5.1. Definition & Scope

## 5.2. Application Movement & Market Share Analysis, 2017 - 2028 (USD Million)

### 5.3. Food & Beverages

#### 5.3.1. U.S. & China Glucose (Dextrose) Market estimates and forecasts, 2017 - 2028 (USD Million)

##### 5.3.1.1. Bakery & Confectionery

##### 5.3.1.2. U.S. & China Glucose (Dextrose) Market estimates and forecasts, 2017 - 2028 (USD Million)

##### 5.3.1.3. Dairy

##### 5.3.1.4. U.S. & China Glucose (Dextrose) Market estimates and forecasts, 2017 - 2028 (USD Million)

##### 5.3.1.5. Soups, Dressings, & Sauces

##### 5.3.1.6. U.S. & China Glucose (Dextrose) Market estimates and forecasts, in soups, dressings, & sauces, 2017 - 2028 (USD Million)

##### 5.3.1.7. Beverages

##### 5.3.1.8. U.S. & China Glucose (Dextrose) Market estimates and forecasts, in beverages, 2017 - 2028 (USD Million)

##### 5.3.1.9. Others

##### 5.3.1.10. U.S. & China Glucose (Dextrose) Market estimates and forecasts, in others, 2017 - 2028 (USD Million)

### 5.4. Pharmaceutical

#### 5.4.1. U.S. & China Glucose (Dextrose) Market estimates and forecasts in Pharmaceutical, 2017 - 2028 (USD Million)

### 5.5. Cosmetic & Personal Care

#### 5.5.1. U.S. & China Glucose (Dextrose) Market estimates and forecasts in Cosmetic & Personal Care, 2017 - 2028 (USD Million)

### 5.6. Pulp & Paper

#### 5.6.1. U.S. & China Glucose (Dextrose) Market estimates and forecasts in Pulp & Paper, 2017 - 2028 (USD Million)

### 5.7. Others

#### 5.7.1. U.S. & China Glucose (Dextrose) Market estimates and forecasts in others, 2017 - 2028 (USD Million)

## **CHAPTER 6. U.S. & CHINA GLUCOSE (DEXTROSE) MARKET: COUNTRY ESTIMATES & TREND ANALYSIS**

### 6.1. Country Movement Analysis, 2020 & 2028

#### 6.2. U.S.

##### 6.2.1. U.S. Glucose (Dextrose) Market estimates and forecasts, 2017 - 2028 (Kilo Tons) (USD Million)

6.2.2. U.S. Glucose (Dextrose) Market estimates and forecasts, by form, 2017 - 2028 (Kilo Tons) (USD Million)

6.2.3. Market estimates and forecasts, by application, 2017 - 2028 (Kilo Tons) (USD Million)

6.2.4. U.S. Glucose (Dextrose) Market estimates and forecasts in food & beverage, by end use, 2017 - 2028 (Kilo Tons) (USD Million)

6.3. China

6.3.1. China Glucose (Dextrose) Market estimates and forecasts, 2017 - 2028 (Kilo Tons) (USD Million)

6.3.2. China Glucose (Dextrose) Market estimates and forecasts, by product, 2017 - 2028 (Kilo Tons) (USD Million)

6.3.3. China Glucose (Dextrose) Market estimates and forecasts, by application, 2017 - 2028 (Kilo Tons) (USD Million)

6.3.4. China Glucose (Dextrose) Market estimates and forecasts in food & beverage, by end use, 2017-2028 (Kilo Tons) (USD Million)

## **CHAPTER 7. U.S. & CHINA GLUCOSE (DEXTROSE) MARKET: COMPETITIVE ANALYSIS**

7.1. Key Company/Competition Categorization

7.2. Vendor Landscape

7.2.1. Key customers

7.2.2. Market Share/Ranking Analysis, 2020

7.3. Public Companies

7.3.1. Company Market Position Analysis

7.3.2. Competitive Dashboard Analysis

7.3.2.1. Market Differentiators

7.4. SWOT Analysis

7.4.1. Archer Daniels Midland Company (Adm)

7.4.2. Ingredion Incorporated

7.4.3. Agrana Beteiligungs-Ag

7.4.4. Tate & Lyle Plc

7.4.5. Tereos S.A.

7.4.6. Global Sweeteners Holdings Limited

7.5. Private Companies

7.5.1. List Of Key Emerging Companies/Technology Disruptors/Innovators

7.5.2. Geographical Presence Analysis

7.5.3. Company Market Position Analysis



## **CHAPTER 8. U.S. & CHINA GLUCOSE (DEXTROSE) MARKET: COMPANY PROFILES**

### **8.1. ADM**

- 8.1.1. Company overview
- 8.1.2. Financial performance
- 8.1.3. Product benchmarking
- 8.1.4. Strategic initiatives

### **8.2. Ingredion Incorporated**

- 8.2.1. Company overview
- 8.2.2. Financial performance
- 8.2.3. Product benchmarking
- 8.2.4. Strategic initiatives

### **8.3. Agrana Beteiligungs-Ag**

- 8.3.1. Company overview
- 8.3.2. Financial performance
- 8.3.3. Product benchmarking
- 8.3.4. Strategic initiatives

### **8.4. Tate & Lyle**

- 8.4.1. Company overview
- 8.4.2. Financial performance
- 8.4.3. Product benchmarking
- 8.4.4. Strategic initiatives

### **8.5. Cargill, Incorporated**

- 8.5.1. Company overview
- 8.5.2. Financial performance
- 8.5.3. Product benchmarking

### **8.6. Roquette Frères**

- 8.6.1. Company overview
- 8.6.2. Financial performance
- 8.6.3. Product benchmarking

### **8.7. Grain Processing Corporation**

- 8.7.1. Company overview
- 8.7.2. Product benchmarking

### **8.8. Tereos**

- 8.8.1. Company overview
- 8.8.2. Financial performance
- 8.8.3. Product benchmarking

### **8.9. FOODING**



- 8.9.1. Company overview
- 8.9.2. Product benchmarking
- 8.10. Guangzhou Shuangqiao Company Ltd.
  - 8.10.1. Company overview
  - 8.10.2. Product benchmarking
- 8.11. Fengchen Group Co., Ltd.
  - 8.11.1. Company overview
  - 8.11.2. Product benchmarking
- 8.12. Sinofi Ingredients
  - 8.12.1. Company overview
  - 8.12.2. Product benchmarking
- 8.13. Henan Fenghe Chemical Co., Ltd.
  - 8.13.1. Company overview
  - 8.13.2. Product benchmarking
- 8.14. Dancheng Caixin Sugar Industry Co. Ltd.
  - 8.14.1. Company overview
  - 8.14.2. Product benchmarking
- 8.15. Xiwang Group
  - 8.15.1. Company overview
  - 8.15.2. Product benchmarking

## List Of Tables

### LIST OF TABLES

Table 1 U.S. & China Glucose (Dextrose) market volume estimates and forecasts in syrup form, 2017 - 2028 (Kilo Tons)

Table 2 U.S. & China Glucose (Dextrose) market revenue estimates and forecasts in syrup form, 2017 - 2028 (USD Million)

Table 3 U.S. & China Glucose (Dextrose) market volume estimates and forecasts in solid form, 2017 - 2028 (Kilo Tons)

Table 4 U.S. & China Glucose (Dextrose) market revenue estimates and forecasts in solid form, 2017 - 2028 (USD Million)

Table 5 U.S. & China Glucose (Dextrose) market volume estimates and forecasts in food & beverages, 2017 - 2028 (Kilo Tons)

Table 6 U.S. & China Glucose (Dextrose) market revenue estimates and forecasts in food & beverages, 2017 - 2028 (USD Million)

Table 7 U.S. & China Glucose (Dextrose) market volume estimates and forecasts in bakery & confectionery, 2017 - 2028 (Kilo Tons)

Table 8 U.S. & China Glucose (Dextrose) market revenue estimates and forecasts in bakery & confectionery, 2017 - 2028 (USD Million)

Table 9 Glucose (Dextrose) market volume estimates and forecasts in dairy, 2017 - 2028 (Kilo Tons)

Table 10 U.S. & China Glucose (Dextrose) market revenue estimates and forecasts in dairy, 2017 - 2028 (USD Million)

Table 11 U.S. & China Glucose (Dextrose) market volume estimates and forecasts in soups, dressings, & sauces, 2017 - 2028 (Kilo Tons)

Table 12 U.S. & China Glucose (Dextrose) market revenue estimates and forecasts in soups, dressings, & sauces, 2017 - 2028 (USD Million)

Table 13 U.S. & China Glucose (Dextrose) market volume estimates and forecasts in beverages, 2017 - 2028 (Kilo Tons)

Table 14 U.S. & China Glucose (Dextrose) market revenue estimates and forecasts in beverages, 2017 - 2028 (USD Million)

Table 15 U.S. & China Glucose (Dextrose) market volume estimates and forecasts in other food & beverage applications, 2017 - 2028 (Kilo Tons)

Table 16 U.S. & China Glucose (Dextrose) market revenue estimates and forecasts in other food & beverage applications, 2017 - 2028 (USD Million)

Table 17 U.S. & China Glucose (Dextrose) market volume estimates and forecasts in Pharmaceutical, 2017 - 2028 (Kilo Tons)

Table 18 U.S. & China Glucose (Dextrose) market revenue estimates and forecasts in

Pharmaceutical, 2017 - 2028 (USD Million)

Table 19 U.S. & China Glucose (Dextrose) market volume estimates and forecasts in Cosmetic & Personal Care, 2017 - 2028 (Kilo Tons)

Table 20 U.S. & China Glucose (Dextrose) market revenue estimates and forecasts in Cosmetic & Personal Care, 2017 - 2028 (USD Million)

Table 21 U.S. & China Glucose (Dextrose) market volume estimates and forecasts in pulp & paper, 2017 - 2028 (Kilo Tons)

Table 22 U.S. & China Glucose (Dextrose) market revenue estimates and forecasts in pulp & paper, 2017 - 2028 (USD Million)

Table 23 U.S. & China Glucose (Dextrose) market volume estimates and forecasts in other applications, 2017 - 2028 (Kilo Tons)

Table 24 U.S. & China Glucose (Dextrose) market revenue estimates and forecasts in other applications, 2017 - 2028 (USD Million)

Table 25 U.S. glucose (Dextrose) market volume and revenue estimates and forecasts, 2017 - 2028 (Kilo Tons) (USD Million)

Table 26 U.S. glucose (Dextrose) market volume estimates and forecasts, by form, 2017 - 2028 (Kilo Tons)

Table 27 U.S. glucose (Dextrose) market revenue estimates and forecasts, by form, 2017 - 2028 (USD Million)

Table 28 U.S. glucose (Dextrose) market volume estimates and forecasts, by application, 2017 - 2028 (Kilo Tons)

Table 29 U.S. glucose (Dextrose) market revenue estimates and forecasts, by application, 2017 - 2028 (USD Million)

Table 30 U.S. glucose (Dextrose) market volume estimates and forecasts in food & beverage, by end use, 2017 - 2028 (Kilo Tons)

Table 31 U.S. glucose (Dextrose) market revenue estimates and forecasts in food & beverage, by end use, 2017 - 2028 (USD Million)

Table 32 China glucose (Dextrose) market volume and revenue estimates and forecasts, 2017 - 2028 (Kilo Tons) (USD Million)

Table 33 China glucose (Dextrose) market volume estimates and forecasts, by form, 2017 - 2028 (Kilo Tons)

Table 34 China glucose (Dextrose) market revenue estimates and forecasts, by form, 2017 - 2028 (USD Million)

Table 35 China glucose (Dextrose) market volume estimates and forecasts, by application, 2017 - 2028 (Kilo Tons)

Table 36 China glucose (Dextrose) market revenue estimates and forecasts, by application, 2017 - 2028 (USD Million)

Table 37 China glucose (Dextrose) market volume estimates and forecasts in food & beverage, by end use, 2017 - 2028 (Kilo Tons)

Table 38 China glucose (Dextrose) market revenue estimates and forecasts in food & beverage, by end use, 2017 - 2028 (USD Million)

## List Of Figures

### LIST OF FIGURES

- Fig. 1 Information procurement
- Fig. 2 Primary research pattern
- Fig. 3 Primary research process
- Fig. 4 Primary research approaches
- Fig. 5 U.S. & China Glucose (Dextrose) market outlook, 2020
- Fig. 6 U.S. & China Glucose (Dextrose) market: Competitive snapshot
- Fig. 7 U.S. & China Glucose (Dextrose) market: Segmental outlook
- Fig. 8 Glucose (Dextrose) market: Penetration & growth prospect mapping
- Fig. 9 U.S. & China Glucose (Dextrose) market: Value chain analysis
- Fig. 10 U.S. & China Glucose (Dextrose) market: Form movement analysis, 2020 & 2028 (USD Million)
- Fig. 11 U.S. & China Glucose (Dextrose) market: Application movement analysis, 2020 & 2028 (USD Million)
- Fig. 12 U.S. & China Glucose (Dextrose) market: Country movement analysis, 2020 & 2028 (USD Million)
- Fig. 13 Company categorization
- Fig. 14 Public Company Dashboard Analysis
- Fig. 15 Private company market position analysis

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