

## U.S. Mobile IV Hydration Therapy Market Size, Share & Trends Analysis Report By Therapy (Immunity Boosters, Energy Boosters), By Application (Medical, Wellness & Aesthetic), And Segment Forecasts, 2025 -2030

https://marketpublishers.com/r/UD5E3EE4E667EN.html

Date: May 2025 Pages: 100 Price: US\$ 3,500.00 (Single User License) ID: UD5E3EE4E667EN

### Abstracts

This report can be delivered to the clients within 2 Business Days

Market Size & Trends

The U.S. mobile IV hydration therapy market size was estimated at USD 568.5 million in 2024 and is projected to grow at a CAGR of 10.4% from 2025 to 2030. The U.S. mobile IV hydration therapy market is driven by increasing consumer demand for convenient, on-demand wellness services amid rising health consciousness. Advancements in mobile healthcare delivery, including app-based scheduling and nurse dispatch models, are enhancing service accessibility and user experience. The expanding aging population and busy professionals seeking rapid recovery from fatigue, dehydration, or minor illnesses are further supporting market growth. In April 2024, Revive Drip expanded from mobile IV hydration services to a clinic in Gig Harbor, Washington. Run by former ER nurses, it offers medical-grade infusions at homes, events, and now a licensed facility to meet U.S. compounding regulations.

The U.S. mobile IV hydration therapy market is benefiting from a growing consumer inclination toward convenient and personalized wellness solutions. Increasing awareness of preventive healthcare and lifestyle optimization is driving interest in treatments that address dehydration, fatigue, hangovers, and immune support without requiring clinical visits. As individuals become more proactive about their health and wellness, especially millennials and Gen Z, there is rising demand for flexible, concierge-

U.S. Mobile IV Hydration Therapy Market Size, Share & Trends Analysis Report By Therapy (Immunity Boosters, En...



style medical services that fit into busy schedules or offer recovery support in non-emergency settings. In July 2024, purelyIV introduced its J-Tip add-on, a CO?-powered device that delivers lidocaine for virtually pain-free IV insertions. This innovation is beneficial for clients who experience discomfort or anxiety related to needle injections, enhancing the comfort and appeal of mobile IV therapy. These developments underline the segment's commitment to combining medical-grade care with technological convenience.

Advancements in mobile healthcare infrastructure are also playing a critical role in market expansion. The integration of app-based platforms, real time booking systems, and GPS enabled nurse dispatch mechanisms has significantly improved service accessibility and responsiveness. These digital capabilities are streamlining logistics, enabling providers to scale efficiently while maintaining customer engagement. in November 2024, purelyIV launched a dedicated mobile app for iOS and Android users, enabling clients to easily book IV therapy sessions, manage appointments, browse wellness services, and purchase packages from their smartphones. This digital solution reflects a broader trend in the sector toward user-centric convenience and remote healthcare access.

Demographic trends, particularly the expanding aging population and the rise of high stress urban lifestyles, are further boosting demand. Older adults increasingly seek hydration therapies for fatigue, chronic conditions, or post operative recovery, while younger, time constrained consumers use IV therapy for wellness maintenance or quick rejuvenation. For instance, in July, according to Northwestern Medicine, over 75% of Americans do not drink enough water daily, often only hydrating when they feel thirsty, which is already too late. Cities with hotter climates, such as Phoenix, Las Vegas, and Miami, report increased ER visits due to dehydration, pushing wellness providers to expand hydration services outside hospitals.

### U.S. Mobile IV Hydration Therapy Market Report Segmentation

This report forecasts revenue growth at country level and provides an analysis of the latest industry trends in each of the sub-segments from 2018 to 2030. For this study, Grand View Research has segmented the U.S. mobile IV hydration therapy market report based on therapy, and application:

Therapy Outlook (Revenue, USD Million, 2018 - 2030)

**Immune Boosters** 



**Energy Boosters** 

Skin Care

Migraine

Others

Application Outlook (Revenue, USD Million, 2018 - 2030)

Medical

Wellness & Aesthetic

Sports

#### **Companies Mentioned**

Drip Hydration DriPros IV Hydration Wellness wHydrate Renew Ketamine & Wellness Center R2 Medical Clinic AliveDrip Hydrate IV Hydration Room DRIPBaR, Restore



### Contents

### CHAPTER 1. METHODOLOGY AND SCOPE

- 1.1. Market Segmentation & Scope
- 1.2. Segment Definitions
- 1.2.1. Therapy
- 1.2.2. Application
- 1.2.3. Estimates and forecasts timeline
- 1.3. Research Methodology
- 1.4. Information Procurement
- 1.4.1. Purchased database
- 1.4.2. GVR's internal database
- 1.4.3. Secondary sources
- 1.4.4. Primary research
- 1.5. Information or Data Analysis
- 1.5.1. Data analysis models
- 1.6. Market Formulation & Validation
- 1.7. Model Details
- 1.7.1. Volume price analysis (Model 1)
- 1.8. List of Secondary Sources
- 1.9. List of Primary Sources
- 1.10. Objectives

### **CHAPTER 2. EXECUTIVE SUMMARY**

- 2.1. Market Outlook
- 2.2. Segment Outlook
- 2.2.1. Therapy outlook
- 2.2.2. Application outlook
- 2.3. Competitive Insights

# CHAPTER 3. U.S. MOBILE IV HYDRATION THERAPY MARKET VARIABLES, TRENDS & SCOPE

- 3.1. Market Lineage Outlook
  - 3.1.1. Parent market outlook
  - 3.1.2. Related/ancillary market outlook
- 3.2. Market Dynamics



3.2.1. Market driver analysis

- 3.2.1.1. Increasing demand for convenient, mobile wellness treatments
- 3.2.1.2. Growing consumer focus on preventive health and nutrient therapy
- 3.2.1.3. Advances in technology enabling personalized and easy-to-access services
- 3.2.2. Market restraint analysis
  - 3.2.2.1. Complex and varying state regulations limiting rapid expansion
- 3.2.2.2. Skepticism due to limited robust clinical evidence supporting efficacy
- 3.3. U.S. Mobile IV Hydration Therapy Market Analysis Tools
  - 3.3.1. Industry Analysis Porter's
    - 3.3.1.1. Supplier power
    - 3.3.1.2. Buyer power
    - 3.3.1.3. Substitution threat
  - 3.3.1.4. Threat of new entrant
  - 3.3.1.5. Competitive rivalry
  - 3.3.2. PESTEL Analysis
    - 3.3.2.1. Political landscape
  - 3.3.2.2. Technological landscape
  - 3.3.2.3. Economic landscape

## CHAPTER 4. U.S. MOBILE IV HYDRATION THERAPY MARKET: THERAPY ESTIMATES & TREND ANALYSIS

- 4.1. U.S. Mobile IV Hydration Therapy Market: Therapy Dashboard
- 4.2. U.S. Mobile IV Hydration Therapy Market: Therapy Movement Analysis
- 4.3. U.S. Mobile IV Hydration Therapy Market by Therapy, Revenue
- 4.4. Immune Boosters
- 4.4.1. Market estimates and forecast 2018 to 2030 (USD Million)
- 4.5. Energy Boosters
- 4.5.1. Market estimates and forecast 2018 to 2030 (USD Million)
- 4.6. Skin Care
- 4.6.1. Market estimates and forecast 2018 to 2030 (USD Million)
- 4.7. Migraine

4.7.1. Market estimates and forecast 2018 to 2030 (USD Million)

- 4.8. Others
  - 4.8.1. Market estimates and forecast 2018 to 2030 (USD Million)

# CHAPTER 5. U.S. MOBILE IV HYDRATION THERAPY MARKET: APPLICATION ESTIMATES & TREND ANALYSIS



- 5.1. U.S. Mobile IV Hydration Therapy Market: Application Dashboard
- 5.2. U.S. Mobile IV Hydration Therapy Market: Application Movement Analysis
- 5.3. U.S. Mobile IV Hydration Therapy Market by Application, Revenue
- 5.4. Medical
- 5.4.1. Market estimates and forecast 2018 to 2030 (USD Million)
- 5.5. Wellness & Aesthetic
- 5.5.1. Market estimates and forecast 2018 to 2030 (USD Million)
- 5.6. Sports
  - 5.6.1. Market estimates and forecast 2018 to 2030 (USD Million)

### **CHAPTER 6. COMPETITIVE LANDSCAPE**

- 6.1. Recent Developments & Impact Analysis, By Key Manufacturers
- 6.2. Company/Competition Categorization
- 6.3. Vendor Landscape
  - 6.3.1. List of key distributors and channel partners
  - 6.3.2. Key customers
  - 6.3.3. Key company market share analysis, 2024
- 6.4. Company Profiles
- 6.4.1. Drip Hydration
  - 6.4.1.1. Company overview
  - 6.4.1.2. Financial performance
  - 6.4.1.3. Product benchmarking
  - 6.4.1.4. Strategic initiatives
- 6.4.2. DriPros IV Hydration Wellness
- 6.4.2.1. Company overview
- 6.4.2.2. Financial performance
- 6.4.2.3. Product benchmarking
- 6.4.2.4. Strategic initiatives
- 6.4.3. wHydrate
- 6.4.3.1. Company overview
- 6.4.3.2. Financial performance
- 6.4.3.3. Product benchmarking
- 6.4.3.4. Strategic initiatives
- 6.4.4. Renew Ketamine & Wellness Center
  - 6.4.4.1. Company overview
  - 6.4.4.2. Financial performance
- 6.4.4.3. Product benchmarking
- 6.4.4.4. Strategic initiatives



- 6.4.5. R2 Medical Clinic
  - 6.4.5.1. Company overview
- 6.4.5.2. Financial performance
- 6.4.5.3. Product benchmarking
- 6.4.5.4. Strategic initiatives
- 6.4.6. AliveDrip
  - 6.4.6.1. Company overview
  - 6.4.6.2. Financial performance
- 6.4.6.3. Product benchmarking
- 6.4.6.4. Strategic initiatives
- 6.4.7. Hydrate IV
  - 6.4.7.1. Company overview
  - 6.4.7.2. Financial performance
  - 6.4.7.3. Product benchmarking
  - 6.4.7.4. Strategic initiatives
- 6.4.8. Hydration Room
- 6.4.8.1. Company overview
- 6.4.8.2. Financial performance
- 6.4.8.3. Product benchmarking
- 6.4.8.4. Strategic initiatives
- 6.4.9. DRIPBaR, Restore
  - 6.4.9.1. Company overview
  - 6.4.9.2. Financial performance
- 6.4.9.3. Product benchmarking
- 6.4.9.4. Strategic initiatives



### **List Of Tables**

### LIST OF TABLES

Table 1 List of Abbreviations

Table 2 U.S. mobile IV hydration therapy market, by therapy, 2018 - 2030 (USD Million)

Table 3 U.S. mobile IV hydration therapy market, by application, 2018 - 2030 (USD

Million)

Table 4 Participant's overview

Table 5 Financial performance

Table 6 Key companies undergoing expansions

Table 7 Key companies undergoing acquisitions

Table 8 Key companies undergoing collaborations

Table 9 Key companies launching new services

Table 10 Key companies undergoing partnerships

Table 11 Key companies undertaking other strategies



## **List Of Figures**

#### LIST OF FIGURES

- Fig. 1 Market research process
- Fig. 2 Information procurement
- Fig. 3 Primary research pattern
- Fig. 4 Market research approaches
- Fig. 5 Market formulation & validation
- Fig. 6 U.S. mobile IV hydration therapy market segmentation
- Fig. 7 Market snapshot, 2024
- Fig. 8 Market trends & outlook
- Fig. 9 Market driver relevance analysis (current & future impact)
- Fig. 10 Market restraint relevance analysis (current & future impact)
- Fig. 11 Swot analysis, by factor (political & legal, economic and technological)
- Fig. 12 Porter's five forces analysis
- Fig. 13 U.S. mobile IV hydration therapy market: Therapy Outlook Key Takeaways
- Fig. 14 U.S. mobile IV hydration therapy market: Therapy Movement Analysis
- Fig. 15 Immune boosters market, 2018 2030 (USD Million)
- Fig. 16 Energy boosters market, 2018 2030 (USD Million)
- Fig. 17 Skin care market, 2018 2030 (USD Million)
- Fig. 18 Migraine market, 2018 2030 (USD Million)
- Fig. 19 Others market, 2018 2030 (USD Million)
- Fig. 20 U.S. mobile IV hydration therapy market: Application outlook key takeaways
- Fig. 21 U.S. mobile IV hydration therapy market: Application movement analysis
- Fig. 22 Medical Market, 2018 2030 (USD Million)
- Fig. 23 Sports market, 2018 2030 (USD Million)
- Fig. 24 Wellness & aesthetic market, 2018 2030 (USD Million)
- Fig. 25 Strategy framework



### I would like to order

Product name: U.S. Mobile IV Hydration Therapy Market Size, Share & Trends Analysis Report By Therapy (Immunity Boosters, Energy Boosters), By Application (Medical, Wellness & Aesthetic), And Segment Forecasts, 2025 - 2030

Product link: https://marketpublishers.com/r/UD5E3EE4E667EN.html

Price: US\$ 3,500.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

### Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/UD5E3EE4E667EN.html</u>