

U.S., Mexico & Japan Omega-3 Market Size, Share & Trends Analysis Report By Type (EPA, DHA, ALA), By Source (Marine Source, Plant Source), By Application, By Region, And Segment Forecasts, 2020 - 2027

https://marketpublishers.com/r/U1970D80787EEN.html

Date: November 2020

Pages: 114

Price: US\$ 5,950.00 (Single User License)

ID: U1970D80787EEN

Abstracts

This report can be delivered to the clients within 72 Business Hours

U.S., Mexico & Japan Omega-3 Market Growth & Trends

The U.S., Mexico and Japan omega-3 market size is expected to reach USD 1.54 billion by 2027, according to a new report by Grand View Research, Inc. It is expected to expand at a CAGR of 7.5% from 2020 to 2027. Increasing awareness regarding the significance of functional foods fortified with omega-3 on account of their ability to reduce the risk of cholesterol diseases and provide optimal health is expected to drive the market.

Omega-3 is gaining high traction on account of its ability to offer healthy skin and reduce heart-related diseases. The young population across the U.S. and Japan is spending significant amounts on nutraceutical and healthy food products to get better skin and hair, which is likely to promote the demand for omega-3 supplements over the projected period.

Impacts of COVID-19 in North America, especially in the U.S., have been imminent, which has mobilized the region's interest in omega-3 infused nutraceutical and functional foods, which is anticipated to drive the market. The consumers have become more aware of their wellness post the COVID-19 pandemic, which is likely to have a positive impact on market growth.



High approval rates of omega-3 based nutraceutical products from government agencies due to numerous proven experimental tests drive the manufacturers' confidence. Improved functionality due to the advancement of production technologies, along with attractive packaging and marketing strategies adopted by the companies, is likely to enhance the product demand in the coming years.

U.S., Mexico & Japan Omega-3 Market Report Highlights

In 2019, the U.S. omega-3 market held the largest revenue share and is likely to witness significant growth over the projected period on account of high consumer spending on the healthcare and personal care application segments

The Japanese omega-3 market is expected to expand at the fastest revenue-based CAGR of 8.4% from 2020 to 2027 on account of the rising demand for skincare and hair care supplements among the young population in the country

The marine source segment dominated the market in 2019 on account of abundant raw material availability and high concentration of omega-3 fatty acid content in various fishes and sea animals

The demand for Docosahexaenoic Acid (DHA) is expected to grow at a significant rate on account of its ability to treat type 2 diabetes, coronary arterial diseases, Attention Deficit Hyperactive Disorder (ADHD), and dementia

The industry players are likely to invest in R&D for plant-based omega-3 supplements to target the increasing vegan population and mitigate the impacts of fishing on the environment



Contents

CHAPTER 1 METHODOLOGY AND SCOPE

- 1.1 Information Procurement
 - 1.1.1 Purchased Database
 - 1.1.2 GVR's Internal Database
 - 1.1.3 Secondary Sources
 - 1.1.4 Third-Party Perspective
 - 1.1.5 Primary Research
- 1.2 Information Analysis & Data Analysis Models
- 1.3 List to Data Sources

CHAPTER 2 EXECUTIVE SUMMARY

- 2.1 Market Insights
 - 2.1.1 Market Snapshot
- 2.2 Segmental Insights

CHAPTER 3 MARKET VARIABLES, TRENDS & SCOPE

- 3.1 Market Lineage Outlook
 - 3.1.1 Parent Market Outlook
 - 3.1.1.1 Functional Ingredients
 - 3.1.1.2 Nutraceuticals and functional foods
 - 3.1.2 Related Market Outlook
 - 3.1.2.1 Fish Oil
 - 3.1.2.2 Krill Oil
- 3.2 Penetration & Growth Prospect Mapping
- 3.3 Value Chain Analysis
 - 3.3.1 Raw Material Outlook
 - 3.3.1.1 Fish Oil
 - 3.3.2 Manufacturing Trends
 - 3.3.2.1 Technology Trends
 - 3.3.2.1.1 Omega-3
 - 3.3.2.1.2 Krill oil
 - 3.3.2.2 Outsourcing and contract manufacturing trends
 - 3.3.3 Profit Margin Analysis
 - 3.3.3.1 Average Selling Price Analysis



3.3.3.2 DHA & EPA Average Price Analysis

- 3.4 Sales channel analysis
 - 3.4.1 Vendor Selection Criteria
- 3.5 Regulatory Framework
 - 3.5.1 Product Classification Codes
 - 3.5.2 Standards And Compliances
 - 3.5.3 Safety
- 3.6 Market Dynamics
 - 3.6.1 Market Driver Analysis
 - 3.6.1.1 Rising penetration of omega-3 in active pharmaceutical ingredient market
 - 3.6.1.2 Growing demand for dietary supplements
 - 3.6.2 Market Restraint Analysis
 - 3.6.2.1 Declining growth rate of fish production
 - 3.6.3 Industry Challenges
 - 3.6.3.1 Restricted supply of alternative sources
- 3.7 Business Environment Analysis
 - 3.7.1 Industry Analysis Porter's
 - 3.7.1.1 Threat Of New Entrants
 - 3.7.1.2 Bargaining Power Of Buyers
 - 3.7.1.3 Bargaining Power Of Supplier
 - 3.7.1.4 Threat Of Substitutes
 - 3.7.1.5 Competitive Rivalry
 - 3.7.2 Pestle Analysis
 - 3.7.2.1 Political Landscape
 - 3.7.2.2 Environmental Landscape
 - 3.7.2.3 Social Landscape
 - 3.7.2.4 Technology Landscape
 - 3.7.2.5 Economic Landscape
 - 3.7.2.6 Legal Landscape
- 3.8 Consumer Trend Analysis
 - 3.8.1 Consumer Demographics
 - 3.8.2 New Products
 - 3.8.3 Key Industry Trends

CHAPTER 4 U.S., MEXICO & JAPAN OMEGA-3 MARKET: TYPE ESTIMATES & TREND ANALYSIS

- 4.1 Definition & Scope
- 4.2 Type movement & market share analysis, 2019 & 2027



- 4.3 Docosahexaenoic Acid (DHA)
- 4.3.1 U.S., Mexico & Japan Omega-3 Docosahexaenoic Acid (DHA) Market Estimates And Forecasts, 2016 2027 (Tons) (USD Million)
- 4.4 Eicosapentaenoic Acid (EPA)
- 4.4.1 U.S., Mexico & Japan Omega-3 Eicosapentaenoic Acid (EPA) Market Estimates And Forecasts, 2016 2027 (Tons) (USD Million)
- 4.5 Alpha-linolenic Acid (ALA)
- 4.5.1 U.S., Mexico & Japan Omega-3 Alpha-Linolenic Acid (ALA) Market Estimates And Forecasts, 2016 2027 (Tons) (USD Million)

CHAPTER 5 U.S., MEXICO & JAPAN OMEGA-3 MARKET: SOURCE ESTIMATES & TREND ANALYSIS

- 5.1 Definition & Scope
- 5.2 Source movement & market share analysis, 2019 & 2027
- 5.3 Marine Source
- 5.3.1 U.S., Mexico & Japan Omega-3 Market Estimates And Forecasts From Marine Source, 2016 2027 (Tons) (USD Million)
- 5.4 Plant Source
- 5.4.1 U.S., Mexico & Japan Omega-3 Market Estimates And Forecasts From Plant Source, 2016 2027 (Tons) (USD Million)

CHAPTER 6 U.S., MEXICO & JAPAN OMEGA-3 MARKET: APPLICATION ESTIMATES & TREND ANALYSIS

- 6.1 Definition & Scope
- 6.2 Application movement & market share analysis, 2019 & 2027
- 6.3 Supplement & Functional Foods
- 6.3.1 U.S., Mexico & Japan Omega-3 Market Estimates And Forecasts In Supplement & Functional Foods, 2016 2027 (Tons) (USD Million)
- 6.4 Pharmaceuticals
- 6.4.1 U.S., Mexico & Japan Omega-3 Market Estimates And Forecasts In Pharmaceuticals, 2016 2027 (Tons) (USD Million)
- 6.5 Infant Formulas
- 6.5.1 U.S., Mexico & Japan Omega-3 Market Estimates And Forecasts In Infant Formulas, 2016 2027 (Tons) (USD Million)
- 6.6 Pet & Animal feed
- 6.6.1 U.S., Mexico & Japan Omega-3 Market Estimates And Forecasts In Pet & Animal Feed, 2016 2027 (Tons) (USD Million)



6.7 Others

6.7.1 U.S., Mexico & Japan Omega-3 Market Estimates And Forecasts In Others, 2016 - 2027 (Tons) (USD Million)

CHAPTER 7 U.S., MEXICO & JAPAN OMEGA-3 MARKET: REGIONAL ESTIMATES & TREND ANALYSIS

- 7.1.1 Regional Movement & Market Share Analysis, 2019 & 2027
- 7.2 North America
- 7.2.1 North America Omega-3 Market Estimates And Forecasts, 2016 2027 (Tons) (USD Million)
- 7.2.2 North America Omega-3 Market Estimates And Forecasts, By Type, 2016 2027 (Tons) (USD Million)
- 7.2.3 North America Omega-3 Market Estimates And Forecasts, By Source, 2016 2027 (Tons) (USD Million)
- 7.2.4 North America Omega-3 Market Estimates And Forecasts, By Application, 2016 2027 (Tons) (USD Million)
 - 7.2.5 U.S.
- 7.2.5.1 U.S. Omega-3 market estimates and forecasts, 2016 2027 (Tons) (USD Million)
- 7.2.5.2 U.S. Omega-3 market estimates and forecasts, by type, 2016 2027 (Tons) (USD Million)
- 7.2.5.3 U.S. Omega-3 market estimates and forecasts, by source, 2016 2027 (Tons) (USD Million)
- 7.2.5.4 U.S. Omega-3 market estimates and forecasts, by Application, 2016 2027 (Tons) (USD Million)
 - 7.2.6 Mexico
- 7.2.6.1 Mexico Omega-3 market estimates and forecasts, 2016 2027 (Tons) (USD Million)
- 7.2.6.2 Mexico Omega-3 market estimates and forecasts, by type, 2016 2027 (Tons) (USD Million)
- 7.2.6.3 Mexico Omega-3 market estimates and forecasts, by source, 2016 2027 (Tons) (USD Million)
- 7.2.6.4 Mexico Omega-3 market estimates and forecasts, by Application, 2016 2027 (Tons) (USD Million)
- 7.3 Asia Pacific
- 7.3.1 Asia Pacific Omega-3 Market Estimates And Forecasts, 2016 2027 (Tons) (USD Million)
- 7.3.2 Asia Pacific Omega-3 Market Estimates And Forecasts, by type, 2016 2027



- (Tons) (USD Million)
- 7.3.3 Asia Pacific Omega-3 Market Estimates And Forecasts, by source, 2016 2027 (Tons) (USD Million)
- 7.3.4 Asia Pacific Omega-3 Market Estimates And Forecasts, by application, 2016 2027 (Tons) (USD Million)
 - 7.3.5 Japan
- 7.3.5.1 Japan Omega-3 market estimates and forecasts, 2016 2027 (Tons) (USD Million)
- 7.3.5.2 Japan Omega-3 market estimates and forecasts, by type, 2016 2027 (Tons) (USD Million)
- 7.3.5.3 Japan Omega-3 market estimates and forecasts, by source, 2016 2027 (Tons) (USD Million)
- 7.3.5.4 Japan Omega-3 market estimates and forecasts, by Application, 2016 2027 (Tons) (USD Million)

CHAPTER 8 COMPETITIVE LANDSCAPE

- 8.1 Recent Developments and Impact Analysis, by Key Market Participants
 - 8.1.1 Rising Investments In Capacity Expansions (Impact High)
 - 8.1.2 Rising Demand Of Omega-3 Supplements (Impact High)
- 8.2 Company Categorization
- 8.3 Company Market Positioning
- 8.4 Vendor Landscape
 - 8.4.1 List Of Key Distributors, Channel Partners & End Users
 - 8.4.2 Competitive Dashboard Analysis, Private/Public
- 8.5 Public Companies
 - 8.5.1 Company Market Positioning Analysis
 - 8.5.2 Company Ranking
 - 8.5.3 Market Differentiators
 - 8.5.4 SWOT Analysis
- 8.6 Private Companies
 - 8.6.1 List Of Key Emerging Companies/Technology Disruptors/Innovators
 - 8.6.2 Company Geographical Presence

CHAPTER 9 COMPANY PROFILES

- 9.1 Aker Biomarine Antarctic AS
 - 9.1.1 Company Overview
 - 9.1.2 Financial Performance



- 9.1.3 Product Benchmarking
- 9.1.4 Strategic Initiatives
- 9.2 Orkla Health (Axellus)
 - 9.2.1 Company Overview
 - 9.2.2 Financial Performance
 - 9.2.3 Product Benchmarking
 - 9.2.4 Strategic Initiatives
- 9.3 BASF SE
 - 9.3.1 Company Overview
 - 9.3.2 Financial Performance
 - 9.3.3 Product Benchmarking
 - 9.3.4 Strategic Initiatives
- 9.4 Omega Protein Corporation
 - 9.4.1 Company Overview
 - 9.4.2 Financial Performance
 - 9.4.3 Product Benchmarking
 - 9.4.4 Strategic Initiatives
- 9.5 GC Reiber Oils
 - 9.5.1 Company Overview
 - 9.5.2 Financial Performance
 - 9.5.3 Product Benchmarking
 - 9.5.4 Strategic Initiatives
- 9.6 Lonza
 - 9.6.1 Company Overview
 - 9.6.2 Financial Performance
 - 9.6.3 Product Benchmarking
 - 9.6.4 Strategic Initiatives
- 9.7 Croda International Plc
 - 9.7.1 Company Overview
 - 9.7.2 Financial Performance
 - 9.7.3 Product Benchmarking
- 9.8 EPAX
 - 9.8.1 Company Overview
 - 9.8.2 Financial Performance
 - 9.8.3 Product Benchmarking
 - 9.8.4 Strategic Initiatives
- 9.9 BioProcess Algae, LLC
 - 9.9.1 Company Overview
 - 9.9.2 Financial Performance



- 9.9.3 Product Benchmarking
- 9.10 Koninklijke DSM N.V.
 - 9.10.1 Company Overview
 - 9.10.2 Financial Performance
 - 9.10.3 Product Benchmarking
 - 9.10.4 Strategic Initiatives



List Of Tables

LIST OF TABLES

Table 1 U.S., Mexico & Japan Omega-3 Docosahexaenoic acid (DHA) market estimates and forecasts, 2016 - 2027, (Tons) (USD Million)

Table 2 U.S., Mexico & Japan Omega-3 Eicosapentaenoic acid (EPA) market estimates and forecasts, 2016 - 2027, (Tons) (USD Million)

Table 3 U.S., Mexico & Japan Omega-3 Alpha-linolenic acid (ALA) market estimates and forecasts, 2016 - 2027, (Tons) (USD Million)

Table 4 U.S., Mexico & Japan Omega-3 market estimates and forecasts from marine source, 2016 - 2027, (Tons) (USD Million)

Table 5 U.S., Mexico & Japan Omega-3 market estimates and forecasts from a plant source, 2016 - 2027, (Tons) (USD Million)

Table 6 U.S., Mexico & Japan Omega-3 market estimates and forecasts in supplement & functional foods, 2016 - 2027, (Tons) (USD Million)

Table 7 U.S., Mexico & Japan Omega-3 market estimates and forecasts in pharmaceuticals, 2016 - 2027, (Tons) (USD Million)

Table 8 U.S., Mexico & Japan Omega-3 market estimates and forecasts in infant formulas, 2016 - 2027, (Tons) (USD Million)

Table 9 U.S., Mexico & Japan Omega-3 market estimates and forecasts in pet & animal feed, 2016 - 2027, (Tons) (USD Million)

Table 10 U.S., Mexico & Japan Omega-3 market estimates and forecasts in others, 2016 - 2027, (Tons) (USD Million)

Table 11 North America omega-3 market estimates and forecasts, 2016 - 2027 (Tons) (USD Million)

Table 12 North America omega-3 market estimates and forecasts, by type, 2016 - 2027 (Tons)

Table 13 North America omega-3 market estimates and forecasts, by type, 2016 - 2027 (USD Million)

Table 14 North America omega-3 market estimates and forecasts, by source, 2016 - 2027 (Tons)

Table 15 North America omega-3 market estimates and forecasts, by source, 2016 - 2027 (USD Million)

Table 16 North America omega-3 market estimates and forecasts, by application, 2016 - 2027 (Tons)

Table 17 North America omega-3 market estimates and forecasts, by application, 2016 - 2027 (USD Million)

Table 18 U.S. omega-3 market estimates and forecasts, 2016 - 2027 (Tons) (USD



Million)

Table 19 U.S. omega-3 market estimates and forecasts, by type, 2016 - 2027 (Tons)

Table 20 U.S. omega-3 market estimates and forecasts, by type, 2016 - 2027 (USD Million)

Table 21 U.S. omega-3 market estimates and forecasts, by source, 2016 - 2027 (Tons)

Table 22 U.S. omega-3 market estimates and forecasts, by source, 2016 - 2027 (USD Million)

Table 23 U.S. omega-3 market estimates and forecasts, by application, 2016 - 2027 (Tons)

Table 24 U.S. omega-3 market estimates and forecasts, by application, 2016 - 2027 (USD Million)

Table 25 Mexico omega-3 market estimates and forecasts, 2016 - 2027 (Tons) (USD Million)

Table 26 Mexico omega-3 market estimates and forecasts, by type, 2016 - 2027 (Tons)

Table 27 Mexico omega-3 market estimates and forecasts, by type, 2016 - 2027 (USD Million)

Table 28 Mexico omega-3 market estimates and forecasts, by source, 2016 - 2027 (Tons)

Table 29 Mexico omega-3 market estimates and forecasts, by source, 2016 - 2027 (USD Million)

Table 30 Mexico omega-3 market estimates and forecasts, by application, 2016 - 2027 (Tons)

Table 31 Mexico omega-3 market estimates and forecasts, by application, 2016 - 2027 (USD Million)

Table 32 Asia Pacific omega-3 market estimates and forecasts, 2016 - 2027 (Tons) (USD Million)

Table 33 Asia Pacific omega-3 market estimates and forecasts, by type, 2016 - 2027 (Tons)

Table 34 Asia Pacific omega-3 market estimates and forecasts, by type, 2016 - 2027 (USD Million)

Table 35 Asia Pacific omega-3 market estimates and forecasts, by source, 2016 - 2027 (Tons)

Table 36 Asia Pacific omega-3 market estimates and forecasts, by source, 2016 - 2027 (USD Million)

Table 37 Asia Pacific omega-3 market estimates and forecasts, by application, 2016 - 2027 (Tons)

Table 38 Asia Pacific omega-3 market estimates and forecasts, by application, 2016 - 2027 (USD Million)

Table 39 Japan omega-3 market estimates and forecasts, 2016 - 2027 (Tons) (USD



Million)

Table 40 Japan omega-3 market estimates and forecasts, by type, 2016 - 2027 (Tons)

Table 41 Japan omega-3 market estimates and forecasts, by type, 2016 - 2027 (USD Million)

Table 42 Japan omega-3 market estimates and forecasts, by source, 2016 - 2027 (Tons)

Table 43 Japan omega-3 market estimates and forecasts, by source, 2016 - 2027 (USD Million)

Table 44 Japan omega-3 market estimates and forecasts, by application, 2016 - 2027 (Tons)

Table 45 Japan omega-3 market estimates and forecasts, by application, 2016 - 2027 (USD Million)



List Of Figures

LIST OF FIGURES

- Fig. 1 Information procurement
- Fig. 2 Primary research pattern
- Fig. 3 Primary research process
- Fig. 4 Primary research approaches
- Fig. 5 Market snapshot, 2019
- Fig. 6 Segmental Insights
- Fig. 7 Segmental Insights
- Fig. 8 Penetration & growth prospect mapping, 2019
- Fig. 9 U.S., Mexico & Japan Omega-3 Market: Value Chain Analysis
- Fig. 10 U.S., Mexico & Japan Omega-3 Market: Raw Material Outlook
- Fig. 11 Manufacturing process
- Fig. 12 Manufacturing process
- Fig. 13 DHA & EPA average price analysis, 2016 2027 (USD/Kg)
- Fig. 14 Sales channel analysis
- Fig. 15 Global active pharmaceutical ingredient market, 2016 2027 (USD Billion)
- Fig. 16 Global dietary supplements market, 2016 2027 (USD Million)
- Fig. 17 Global fish oil production vs. consumption, 2012 2020 (Kilotons)
- Fig. 18 Global fish oil prices, 2014 2022 (USD Million/Kilotons)
- Fig. 19 U.S., Mexico & Japan Omega-3 market, type revenue movement analysis, 2019 & 2027
- Fig. 20 U.S., Mexico & Japan Omega-3 market, source revenue movement analysis, 2019 & 2027
- Fig. 21 U.S., Mexico & Japan Omega-3 market, application revenue movement analysis, 2019 & 2027
- Fig. 22 U.S., Mexico & Japan Omega-3 market, regional movement analysis, 2019 & 2027



I would like to order

Product name: U.S., Mexico & Japan Omega-3 Market Size, Share & Trends Analysis Report By Type

(EPA, DHA, ALA), By Source (Marine Source, Plant Source), By Application, By Region,

And Segment Forecasts, 2020 - 2027

Product link: https://marketpublishers.com/r/U1970D80787EEN.html

Price: US\$ 5,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/U1970D80787EEN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:	
Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html

To place an order via fax simply print this form, fill in the information below



and fax the completed form to +44 20 7900 3970