

U.S. Mental Health And Addiction Treatment Centers Market Size, Share & Trends Analysis Report By Disorder (Substance Abuse Disorders), By Treatment Centers Type, By Age Group, And Segment Forecasts, 2025 - 2033

<https://marketpublishers.com/r/U519C7824B2AEN.html>

Date: August 2025

Pages: 120

Price: US\$ 3,950.00 (Single User License)

ID: U519C7824B2AEN

Abstracts

U.S. Mental Health And Addiction Treatment Centers Market Summary

The U.S. mental health and addiction treatment centers market size was estimated at USD 143.62 billion in 2024 and is expected to reach USD 408.12 billion by 2033, growing at a CAGR of 12.3% from 2025 to 2033. The market is driven by rising awareness and diagnosis of behavioral health conditions, growing acceptance of mental health as a critical aspect of overall wellness, and increasing government support through funding and policy initiatives. Furthermore, integrating behavioral health into primary care and expanding insurance coverage under federal programs such as Medicaid and the Affordable Care Act have further improved access to treatment services.

Increasing prevalence of mental illness and substance use disorders is one of the primary factors driving industry growth in the U.S. According to the National Institute of Mental Health (NIMH) report, in 2022, approximately 59.3 million adults in the U.S., representing 23.1% of the adult population, experienced some form of mental illness during the year. Notably, the highest prevalence was observed among young adults aged 18 to 25, where over one-third reported mental health challenges.

In addition, data from the Kaiser Family Foundation (KFF) illustrate a consistent increase in the use of mental health services across adult age groups from 2019 to 2022. The most significant growth was observed among adults aged 18-26, whose

usage of mental health services rose by 45% during this period.

In addition, a substantial portion of individuals with substance use disorders also experience co-occurring mental health conditions. According to the 2023 National Survey on Drug Use and Health (NSDUH), around 20.4 million adults were diagnosed with both mental disorder and substance use disorder. This overlap necessitates integrated and specialized treatment environments, prompting many providers to invest in dual-diagnosis capable inpatient, outpatient, and residential centers. As a result, facilities equipped to manage complex, multi-condition cases are becoming increasingly essential across the U.S.

Moreover, the expansion and financial sustainability of mental health and addiction treatment centers in the U.S. are significantly influenced by a supportive reimbursement environment and evolving federal and state-level policy reforms. These reimbursement mechanisms, which cover specific mental health and substance use disorder (SUD) services, have directly impacted treatment centers' capacity to maintain operations, expand infrastructure, and increase service delivery.

Following the implementation of the Affordable Care Act (ACA), many states expanded Medicaid coverage, which considerably increased access to behavioral health services. A 2020 study published in Health Affairs found that Medicaid expansion led to a 36% increase in SUD treatment admissions in expansion states compared to non-expansion states. In addition, Medicaid's share of funding for these services rose by approximately 23 percentage points, reducing the financial burden on local governments and supporting greater service delivery by treatment centers.

U.S. Mental Health and Addiction Treatment Centers Market Report Segmentation

This report forecasts revenue growth at the country level and provides an analysis of the latest industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the U.S. mental health and addiction treatment centers market report based on disorder, treatment centers type, and age group:

Disorder Outlook (Revenue, USD Billion, 2021 - 2033)

Mood Disorder

Substance Abuse Disorders

Anxiety Disorder

Psychotic Disorders

Eating Disorders

Personality Disorders

Others

Treatment Centers Type Outlook (Revenue, USD Billion, 2021 - 2033)

Outpatient Treatment Centers

Inpatient Treatment Centers

Residential Treatment Centers

Other Treatment Options

Age Group Outlook (Revenue, USD Billion, 2021 - 2033)

Adult

Geriatric

Pediatric

This report can be delivered to the clients within 3 Business Days

Contents

CHAPTER 1. METHODOLOGY AND SCOPE

- 1.1. Market Segmentation & Scope
 - 1.1.1. Segment Definitions
- 1.2. Estimates and Forecast Timeline
- 1.3. Research Methodology
- 1.4. Information Procurement
 - 1.4.1. Purchased Database
 - 1.4.2. GVR's Internal Database
 - 1.4.3. Secondary Sources
 - 1.4.4. Primary Research
 - 1.4.5. Details of Primary Research
 - 1.4.6. Research Assumption
- 1.5. Information or Data Analysis
 - 1.5.1. Data Analysis Models
- 1.6. Market Formulation & Data Visualization
- 1.7. Model Details
 - 1.7.1. Commodity Flow Analysis
- 1.8. Objectives
 - 1.8.1. Objective - 1
 - 1.8.2. Objective - 2
 - 1.8.3. Objective - 3
- 1.9. List of Secondary Sources
- 1.10. List of Secondary Sources

CHAPTER 2. EXECUTIVE SUMMARY

- 2.1. U.S. Mental Health and Addiction Treatment Centers Market
 - 2.1.1. Market Snapshot
 - 2.1.2. Segment Snapshot
 - 2.1.3. Competitive Landscape Snapshot

CHAPTER 3. MARKET VARIABLES, TRENDS, & SCOPE

- 3.1. Market Dynamics
 - 3.1.1. Market Driver Analysis
 - 3.1.2. Market Restraint Analysis

- 3.1.3. Market Opportunity Analysis
- 3.1.4. Market Challenges Analysis
- 3.2. Addressing Trends in Unserved Segments: Correctional Populations and Non-Engaged Individuals with Substance Use Disorders
 - 3.2.1. Substance use on admission in U.S. jails and detention centers
 - 3.2.2. Limited availability of treatment services during jail detention
 - 3.2.3. Large community of problematic drug users outside treatment
- 3.3. Platform Investment Trends
- 3.4. Addiction Treatment EBITDA Multiples and Active Listings Overview
 - 3.4.1. Key factors influencing EBITDA multiples
 - 3.4.2. Actively listed SUD providers for sale
- 3.5. Impact of COVID-19 on U.S. Mental Health and Addiction Treatment Centers Market
- 3.6. Business Environment Analysis Tools
 - 3.6.1. Industry Analysis - Porter's Five Forces Analysis
 - 3.6.1.1. Supplier power
 - 3.6.1.2. Buyer power
 - 3.6.1.3. Substitution threat
 - 3.6.1.4. Threat of new entrants
 - 3.6.1.5. Competitive rivalry
 - 3.6.2. PESTEL Analysis

CHAPTER 4. DISORDER BUSINESS ANALYSIS

- 4.1. U.S. Mental Health and Addiction Treatment Centers Market: Disorder Movement Analysis
- 4.2. U.S. Mental Health and Addiction Treatment Centers Market: Disorder Segment Dashboard
- 4.3. Disorder Movement & Market Share Analysis, 2024 & 2033
- 4.4. U.S. Mental Health and Addiction Treatment Centers Market Estimates & Forecast, by Disorder
- 4.5. Mood Disorder
 - 4.5.1. Mood Disorder Market, 2021 - 2033 (USD Billion)
- 4.6. Substance Abuse Disorders
 - 4.6.1. Substance Abuse Disorders Market, 2021 - 2033 (USD Billion)
- 4.7. Anxiety Disorder
 - 4.7.1. Anxiety Disorder Market, 2021 - 2033 (USD Billion)
- 4.8. Psychotic Disorders
 - 4.8.1. Psychotic Disorders Market, 2021 - 2033 (USD Billion)

4.9. Eating Disorders

4.9.1. Eating Disorders Market, 2021 - 2033 (USD Billion)

4.10. Personality Disorders

4.10.1. Personality Disorders Market, 2021 - 2033 (USD Billion)

4.11. Others

4.11.1. Others Market, 2021 - 2033 (USD Billion)

CHAPTER 5. TREATMENT CENTERS TYPE BUSINESS ANALYSIS

5.1. U.S. Mental Health and Addiction Treatment Centers Market: Treatment Centers Type Movement Analysis

5.2. U.S. Mental Health and Addiction Treatment Centers Market: Treatment Centers Type Segment Dashboard

5.3. Treatment Centers Type Movement & Market Share Analysis, 2024 & 2033

5.4. U.S. Mental Health and Addiction Treatment Centers Market Estimates & Forecast, by Treatment Centers Type

5.5. Outpatient Treatment Centers

5.5.1. Outpatient Treatment Centers Market, 2021 - 2033 (USD Billion)

5.6. Inpatient Treatment Centers

5.6.1. Inpatient Treatment Centers Market, 2021 - 2033 (USD Billion)

5.7. Residential Treatment Centers

5.7.1. Residential Treatment Centers Market, 2021 - 2033 (USD Billion)

5.8. Other Treatment Options

5.8.1. Other Treatment Options Market, 2021 - 2033 (USD Billion)

CHAPTER 6. AGE GROUP BUSINESS ANALYSIS

6.1. U.S. Mental Health and Addiction Treatment Centers Market: Age Group Movement Analysis

6.2. U.S. Mental Health and Addiction Treatment Centers Market: Age Group Segment Dashboard

6.3. Age Group Movement & Market Share Analysis, 2024 & 2033

6.4. U.S. Mental Health and Addiction Treatment Centers Market Estimates & Forecast, by Age Group

6.5. Adult

6.5.1. Adult Market, 2021 - 2033 (USD Billion)

6.6. Geriatric

6.6.1. Geriatric Market, 2021 - 2033 (USD Billion)

6.7. Pediatric

6.7.1. Pediatric Market, 2021 - 2033 (USD Billion)

CHAPTER 7. COMPETITIVE LANDSCAPE

- 7.1. Company Categorization
- 7.2. Participant's Overview
- 7.3. Company Market Position Analysis
- 7.4. Strategy Mapping
 - 7.4.1. Regional Expansion
 - 7.4.2. Mergers & Acquisitions
 - 7.4.3. Others
- 7.5. Company Profiles/Listing
 - 7.5.1. Acadia Healthcare
 - 7.5.1.1. Overview
 - 7.5.1.2. Financial performance
 - 7.5.1.3. Service benchmarking
 - 7.5.1.4. Strategic initiatives
 - 7.5.2. Behavioral Health Network, Inc. (BHN)
 - 7.5.2.1. Overview
 - 7.5.2.2. Financial performance
 - 7.5.2.3. Service benchmarking
 - 7.5.2.4. Strategic initiatives
 - 7.5.3. Promises Behavioral Health
 - 7.5.3.1. Overview
 - 7.5.3.2. Financial performance
 - 7.5.3.3. Service benchmarking
 - 7.5.3.4. Strategic initiatives
 - 7.5.4. Pyramid Healthcare Inc
 - 7.5.4.1. Overview
 - 7.5.4.2. Financial performance
 - 7.5.4.3. Service benchmarking
 - 7.5.4.4. Strategic initiatives
 - 7.5.5. Oceans Healthcare
 - 7.5.5.1. Overview
 - 7.5.5.2. Financial performance
 - 7.5.5.3. Service benchmarking
 - 7.5.5.4. Strategic initiatives
 - 7.5.6. Universal Health Services, Inc. (UHS)
 - 7.5.6.1. Overview

- 7.5.6.2. Financial performance
- 7.5.6.3. Service benchmarking
- 7.5.6.4. Strategic initiatives
- 7.5.7. Aware Recovery Care
 - 7.5.7.1. Overview
 - 7.5.7.2. Financial performance
 - 7.5.7.3. Service benchmarking
 - 7.5.7.4. Strategic initiatives
- 7.5.8. The Meadows
 - 7.5.8.1. Overview
 - 7.5.8.2. Financial performance
 - 7.5.8.3. Service benchmarking
 - 7.5.8.4. Strategic initiatives
- 7.5.9. American Addiction Centers
 - 7.5.9.1. Overview
 - 7.5.9.2. Financial performance
 - 7.5.9.3. Service benchmarking
 - 7.5.9.4. Strategic initiatives

List Of Tables

LIST OF TABLES

Table 1 List of secondary sources

Table 2 List of abbreviation

Table 3 Mental health treatments received by adults

Table 4 Opioid Use Disorder (OUD) screening and positivity rates by U.S. Jail Region (June 2019)

Table 5 OUD screening and positivity rates by U.S. jail size (average daily population - ADP), June 2019

Table 6 Platform investments in the U.S. mental health & addiction treatment centers, 2022 - 2025

Table 7 EBITDA Multiples by Facility Type

Table 8 U.S. mental health and addiction treatment centers market, by disorder, 2021 - 2033 (USD Billion)

Table 9 U.S. mental health and addiction treatment centers market, by treatment centers type, 2021 - 2033 (USD Billion)

Table 10 U.S. mental health and addiction treatment centers market, by age group, 2021 - 2033 (USD Billion)

List Of Figures

LIST OF FIGURES

- Fig. 1 U.S. mental health and addiction treatment centers market segmentation
- Fig. 2 Market research process
- Fig. 3 Information procurement
- Fig. 4 Primary research pattern
- Fig. 5 Market research approaches
- Fig. 6 Value-chain-based sizing & forecasting
- Fig. 7 Market formulation & validation
- Fig. 8 Market snapshot
- Fig. 9 Segment outlook-I
- Fig. 10 Segment outlook- II
- Fig. 11 Competitive scenario
- Fig. 12 U.S. mental health and addiction treatment centers market trends & outlook
- Fig. 13 Market driver relevance analysis (Current & future impact)
- Fig. 14 Use of mental health services, by age group, 2019 - 2022
- Fig. 15 Market restraint relevance analysis (Current & future impact)
- Fig. 16 Trends in telehealth utilization for outpatient visits, 2019 - 2021
- Fig. 17 U.S. Adults Receiving Mental Health Treatment, 2019 - 2021
- Fig. 18 U.S. mental health and addiction treatment centers market: Porter's five forces analysis
- Fig. 19 U.S. mental health and addiction treatment centers market: PESTLE analysis
- Fig. 20 U.S. mental health and addiction treatment centers market: Disorder segment dashboard
- Fig. 21 U.S mental health and addiction treatment centers market: by disorder: Market share analysis, 2024 & 2033
- Fig. 22 Mood disorder market, 2021 - 2033 (USD Billion)
- Fig. 23 Substance abuse disorders market, 2021 - 2033 (USD Billion)
- Fig. 24 Anxiety disorder market, 2021 - 2033 (USD Billion)
- Fig. 25 Psychotic disorders market, 2021 - 2033 (USD Billion)
- Fig. 26 Eating disorders market, 2021 - 2033 (USD Billion)
- Fig. 27 Personality disorders market, 2021 - 2033 (USD Billion)
- Fig. 28 Others market, 2021 - 2033 (USD Billion)
- Fig. 29 U.S. mental health and addiction treatment centers market: Treatment centers type segment dashboard
- Fig. 30 U.S mental health and addiction treatment centers market, by treatment centers

type: Market share analysis

Fig. 31 Outpatient treatment centers market, 2021 - 2033 (USD Billion)

Fig. 32 Inpatient treatment centers market, 2021 - 2033 (USD Billion)

Fig. 33 Residential treatment centers market, 2021 - 2033 (USD Billion)

Fig. 34 Other treatment options market, 2021 - 2033 (USD Billion)

Fig. 35 U.S. mental health and addiction treatment centers market: Age group segment dashboard

Fig. 36 U.S mental health and addiction treatment centers market, by age group: Market share analysis

Fig. 37 Adult market, 2021 - 2033 (USD Billion)

Fig. 38 Geriatric market, 2021 - 2033 (USD Billion)

Fig. 39 Pediatric market, 2021 - 2033 (USD Billion)

Fig. 40 Company categorization

Fig. 41 Company market position analysis

Fig. 42 Strategy mapping

I would like to order

Product name: U.S. Mental Health And Addiction Treatment Centers Market Size, Share & Trends Analysis Report By Disorder (Substance Abuse Disorders), By Treatment Centers Type, By Age Group, And Segment Forecasts, 2025 - 2033

Product link: <https://marketpublishers.com/r/U519C7824B2AEN.html>

Price: US\$ 3,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/U519C7824B2AEN.html>