

U.S. Medical Waste Management Market Size, Share & Trends Analysis Report By Treatment Site (Onsite, Offsite), By Technique (Incineration, Autoclaving, Chemical treatment, Microwave Treatment), By Waste Type (Non-hazardous, Hazardous), By Waste Generator, And Segment Forecasts, 2026 - 2033

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Abstracts

The U.S. medical waste management market size was estimated at USD 9.17 billion in 2025 and is projected to reach USD 15.26 billion by 2033, growing at a CAGR of 6.39% from 2026 to 2033. The market growth is driven by the country's extensive healthcare infrastructure and the rising volume of waste generated by hospitals, clinics, laboratories, and pharmaceutical facilities.

The expansion of healthcare services, rising patient admissions, and growing diagnostic and treatment procedures are significantly contributing to the generation of both hazardous and non-hazardous medical waste. This has increased the need for efficient collection, transportation, treatment, and disposal systems to ensure public health, safety, and environmental protection. The rising prevalence of chronic diseases, the growing number of surgical procedures, and the expansion of outpatient and home healthcare services are also contributing to higher waste volumes.

Rising healthcare activity and increasing patient volume are driving significant growth of the U.S. medical waste management industry, as they directly lead to greater medical waste generation across healthcare settings. The continuous increase in inpatient admissions driven by population growth, a rapidly aging demographic, and the rising prevalence of chronic diseases such as diabetes, cardiovascular conditions, and cancer has intensified the demand for medical services. More patients are seeking care not

only in hospitals but also in outpatient clinics, urgent care centers, and home healthcare settings, leading to a substantial increase in diagnostic tests, surgical procedures, and routine treatments.

This surge in patient volume increases the use of disposable medical products, including syringes, gloves, masks, and other single-use instruments, which significantly contributes to the volume of hazardous and non-hazardous waste generated daily. In addition, higher patient turnover rates and shorter hospital stays lead to more frequent procedures and faster consumption of medical supplies. As a result, healthcare facilities are generating larger, more complex waste streams, necessitating efficient, compliant waste management solutions.

U.S. Medical Waste Management Market Report Segmentation

This report forecasts country-level revenue growth and analyzes the latest industry trends and opportunities in each sub-segment from 2021 to 2033. For this study, Grand View Research has segmented the U.S. medical waste management market report based on treatment site, technology, material, and end use:

Treatment Site Outlook (Revenue, USD Million, 2021 - 2033)

Onsite

Collection

Treatment & Disposal

Recycling

Others

Offsite

Collection

Treatment & Disposal

Recycling

Others

Technique Outlook (Revenue, USD Million, 2021 - 2033)

Incineration

Autoclaving (Steam Sterilization)

Chemical Treatment

Microwave Treatment

Other

Waste Type Outlook (Revenue, USD Million, 2021 - 2033)

Non-hazardous

Usable waste

Non-recyclable Inorganic Waste

Others

Hazardous

Biological-infectious

Chemical

Sharps

Others

Waste Generator Outlook (Revenue, USD Million, 2021 - 2033)

Hospitals

Long-Term Care Facilities

Clinics & Physician Offices

Independent Laboratories & Blood Banks

Dental Clinics

Veterinary Healthcare Facilities

Ambulatory Surgery Centers

Others

This report can be delivered to the clients within 3 Business Days

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