

U.S. Integrated Delivery Network Market Size, Share & Trends Analysis Report By Integration Model (Horizontal, Vertical), Services Type (Acute Care/Hospitals, Long Term Health), And Segment Forecasts, 2020 - 2027

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Abstracts

U.S. IDN Market Growth & Trends

The U.S. integrated delivery network market is expected to reach USD 2137.1 billion by 2027 registering a CAGR of 10.1%, according to a new report by Grand View Research, Inc. The market growth is attributed to the rising demand for various healthcare services owing to increased prevalence of chronic diseases and growing geriatric population. According to a recent study published by the U.S. Department of Health and Human Services and Population Reference Bureau, the population aged 65 years and above is likely to double up from 52 million in 2018 to 95 million by 2060. This will result in the growing adoption of healthcare-related services.

The IDN is one of the key solutions to the healthcare burden in U.S., the consolidation among the various healthcare providers have improved the profit margin for all the healthcare institutes by reducing the operating cost and attaining economies of scale. With growing number of target population, the U.S. healthcare industry is going through rapid and continuous expansion, in terms of healthcare facilities, adoption of advanced technologies, and rise in the number of pharmaceutical companies, med-surg product manufacturers, and insurance providers in country.

The ongoing strategic initiatives by healthcare network to merge, partner, and expand the healthcare ecosystem, have allowed them to reach economies of scale, and thus is expected to drive the integrated delivery network market growth in U.S. IDN can be

formed by a large and small number of hospital groups. Many integrated delivery networks dominate the market through strategic initiatives such as acquisitions and mergers, partnerships, and expansion of healthcare facilities.

In 2019, the acute care/hospital service segment held the largest market share owing to high preference of acute care/hospital facilities among patients and rise in the number of surgeries performed in hospital infrastructure. In addition, various initiatives undertaken by IDNs to improve their service capability are propelling the segment growth.

U.S. IDN Market Report Highlights

Acute care/hospital services emerged as the largest segment with a revenue share of 48.0% in 2019

In terms of integration model, vertical segment accounted for the largest revenue share in 2019

Growing focus of healthcare institutes to reduce overall treatment cost and improve quality of care is one of the key factors driving the market growth

Vertical integration segment is expected to be the largest and fastest-growing segment from 2020 to 2027

The horizontal integration model involves grouping of organizations that offer a similar type of care; whereas, vertical integration involves grouping of healthcare systems, which are offering different levels of care under one umbrella

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