

# **U.S. House Calls Market Size, Share & Trends Analysis Report By Service (Primary Care, Urgent Care, Preventive Care, Mobile Clinical Testing, Chronic care Management) And Segment Forecasts, 2022 - 2030**

<https://marketpublishers.com/r/U2FFF2B15D0BEN.html>

Date: April 2022

Pages: 70

Price: US\$ 5,950.00 (Single User License)

ID: U2FFF2B15D0BEN

## **Abstracts**

This report can be delivered to the clients within 72 Business Hours

### **U.S. House Calls Market Growth & Trends**

The U.S. house calls market size is expected to reach USD 831.2 million by 2030 expanding at a CAGR of 5.60%, based on a new report by Grand View Research, Inc. Advanced healthcare technology and medical devices have enabled house call practices to provide continuous coordinated care to patients in a convenient location at affordable prices. Home visits have enabled physicians to make data-driven and informed decisions regarding the diagnosis and treatment of individual patients.

The adoption of house call services by patients not only provides them with optimum care at their home but also has other benefits. A provider of house calls, Heal, estimated that its house call services reduced hospitalization rate by 28% and unnecessary urgent care and emergency room visits by up to 71%, saving around USD 53.7 million annually.

The COVID-19 pandemic further boosted app-based house call services, as it was the only option during the pandemic restrictions and a safe one to avoiding avoid the risk of infection at the hospitals. These services are reducing hospitalization time for patients, and saving costs for them, especially for long-term chronic care.

The competition among market players is very high. Launch of new mobile apps to ease the process of requesting house calls, collaborating with other players to gain access to patient data, and acquisitions to increase market presence are leading to high competition in the market.

## U.S. House Calls Market Report Highlights

The emerging telemedicine & house call services in recent times are a great option for reducing healthcare expenditure, as telehealth saves healthcare costs in multiple ways

The primary care segment held the largest market share in 2021 and is expected to witness the fastest growth during the forecast period. The family physicians providing primary care are familiar with the medical history of their patients, and, in certain cases, their family medical history as well, which helps in better medical intervention

House call providers are establishing advanced platforms to enable real-time remote patient monitoring parameters, such as blood oxygen concentration, blood pressure, and other biometrics

Preventive care, mobile clinical testing, and chronic care management service segments are expected to witness substantial growth in the coming years due to the ongoing COVID-19 pandemic

More primary care physicians are opting for home visits as it allows them to provide quality care, reduce administrative burden, and increase revenue for their practice in comparison to providing office visits

## Contents

### **CHAPTER 1. REPORT SCOPE**

- 1.1 Market Segmentation
- 1.2 Estimates and Forecast Timeline

### **CHAPTER 2. METHODOLOGY**

- 2.1 Research Methodology
  - 2.1.1 Information procurement
  - 2.1.2 Purchased Database
  - 2.1.3 GVR's Internal Database
  - 2.1.4 Secondary Sources
  - 2.1.5 Primary Research
  - 2.1.6 Details of Primary Research
- 2.2 Information or Data Analysis
  - 2.2.1 Data Analysis Models
- 2.3 Market Formulation & Validation
- 2.4 Model Details
  - 2.4.1 Commodity Flow Analysis
  - 2.4.2 Volume Price Analysis
- 2.5 List of Secondary Sources
- 2.6 List of Abbreviations

### **CHAPTER 3. OBJECTIVES**

- 3.1 Objective -
- 3.2 Objective -
- 3.3 Objective -

### **CHAPTER 4. EXECUTIVE SUMMARY**

- 4.1 Market Outlook
- 4.2 Segment Outlook
  - 4.2.1 Service
- 4.3 Competitive Insights

### **CHAPTER 5. MARKET VARIABLES, TRENDS, & SCOPE**

- 5.1 Market Lineage Outlook
  - 5.1.1 Parent market outlook
  - 5.1.2 Related/Ancillary Market Outlook
- 5.2 Market Dynamics
  - 5.2.1 Market driver analysis
    - 5.2.1.1 Increasing government initiatives to improve physician payment models
    - 5.2.1.2 Emergence of on-demand physician house calls via mobile-based apps
    - 5.2.1.3 Reduction in healthcare expenditure
  - 5.2.2 Market restraint analysis
    - 5.2.2.1 Shortage of healthcare professionals in the U.S.
    - 5.2.2.2 Cybersecurity concerns with telehealthcare services
- 5.3 Penetration & Growth Prospect Mapping
- 5.4 Business Environment Analysis Tools
  - 5.4.1 SWOT Analysis, By PESTEL
    - 5.4.1.1 Political & legal landscape
    - 5.4.1.2 Economic & social landscape
    - 5.4.1.3 Technology landscape
  - 5.4.2 U.S. House Call Market - Porter's Five Forces Analysis
    - 5.4.2.1 Competitive rivalry: High
    - 5.4.2.2 Threat of new entrants: Moderate
    - 5.4.2.3 Threat of substitutes: Moderate
    - 5.4.2.4 Bargaining power of suppliers: Moderate
    - 5.4.2.5 Bargaining power of buyers: Low
  - 5.4.3 Major Deals & Strategic Alliances Analysis
    - 5.4.3.1 Joint ventures & partnerships
    - 5.4.3.2 Mergers & acquisitions
    - 5.4.3.3 Market expansion
    - 5.4.3.4 New services launch
- 5.5 Impact of COVID-19 on U.S. House Call Market: Qualitative Analysis

## **CHAPTER 6. U.S. HOUSE CALL MARKET: SERVICE ANALYSIS**

- 6.1 U.S. House Call Service Market Share Analysis, 2021 & 2030
- 6.2 U.S. House Call Service Market: Segment Dashboard
  - 6.2.1 Primary Care
    - 6.2.1.1 Primary care market, 2017 - 2030 (USD Million)
  - 6.2.2 Chronic Care Management
    - 6.2.2.1 Chronic care management market, 2017 - 2030 (USD Million)

### 6.2.3 Mobile Clinical Testing

6.2.3.1 Mobile clinical testing market, 2017 - 2030 (USD Million)

### 6.2.4 Urgent Care

6.2.4.1 Urgent care market, 2017 - 2030 (USD Million)

### 6.2.5 Preventive Care

6.2.5.1 Preventive care market, 2017 - 2030 (USD Million)

### 6.2.6 Others

6.2.6.1 Others market, 2017 - 2030 (USD Million)

## **CHAPTER 7. COMPETITIVE ANALYSIS**

### 7.1 Recent Developments & Impact Analysis, by Key Market Participants

### 7.2 Competition Categorization

### 7.3 Company Market Position Analysis

### 7.4 Company Profiles

#### 7.4.1 SOS Doctor House Call, Inc.

7.4.1.1 Company overview

7.4.1.2 Financial performance

7.4.1.3 Service benchmarking

#### 7.4.2 Heal

7.4.2.1 Company overview

7.4.2.2 Financial performance

7.4.2.3 Service benchmarking

7.4.2.4 Strategic initiatives

#### 7.4.3 Doctor On Demand, Inc.

7.4.3.1 Company overview

7.4.3.2 Financial performance

7.4.3.3 Service benchmarking

7.4.3.4 Strategic initiatives

#### 7.4.4 Resurgica Health Solutions LLC.

7.4.4.1 Company overview

7.4.4.2 Financial performance

7.4.4.3 Service benchmarking

7.4.4.4 Strategic initiatives

#### 7.4.5 MDLIVE INC

7.4.5.1 Company overview

7.4.5.2 Financial performance

7.4.5.3 Service benchmarking

7.4.5.4 Strategic initiatives

- 7.4.6 House Call Doctor Los Angeles
  - 7.4.6.1 Company overview
  - 7.4.6.2 Financial performance
  - 7.4.6.3 Service benchmarking
  - 7.4.6.4 Strategic initiatives
- 7.4.7 Mount Sinai Visiting Doctors
  - 7.4.7.1 Company overview
  - 7.4.7.2 Service benchmarking
- 7.4.8 Visiting Physicians Association
  - 7.4.8.1 Company overview
  - 7.4.8.2 Financial performance
  - 7.4.8.3 Service benchmarking
- 7.4.9 Urgent Med Housecalls
  - 7.4.9.1 Company overview
  - 7.4.9.2 Financial performance
  - 7.4.9.3 Service benchmarking
- 7.4.10 housecall doctors medical group
  - 7.4.10.1 Company overview
  - 7.4.10.2 Financial performance
  - 7.4.10.3 Service benchmarking
  - 7.4.10.4 Strategic initiatives

## List Of Tables

### LIST OF TABLES

TABLE 1 List of secondary sources

TABLE 2 List of abbreviation

TABLE 3 U.S. House Calls Market, by Services, 2017 - 2030 (USD Millions)

## List Of Figures

### LIST OF FIGURES

- FIG. 1 U.S. house call market segmentation
- FIG. 2 Market research process
- FIG. 3 Information procurement
- FIG. 4 Primary research pattern
- FIG. 5 Market research approaches
- FIG. 6 Value-chain-based sizing & forecasting
- FIG. 7 QFD modeling for market share assessment
- FIG. 8 Market formulation & validation
- FIG. 9 Market outlook, 2021 (USD Million)
- FIG. 10 U.S. house call market trends & outlook
- FIG. 11 Market driver relevance analysis (Current & future impact)
- FIG. 12 Market restraint relevance analysis (Current & future impact)
- FIG. 13 Penetration & growth prospect mapping
- FIG. 14 U.S. house call service market share analysis, (USD Million)
- FIG. 15 U.S house call service market: Segment dashboard
- FIG. 16 Primary care market, 2017 - 2030 (USD Million)
- FIG. 17 Chronic care management market, 2017 - 2030 (USD Million)
- FIG. 18 Mobile clinical testing market, 2017 - 2030 (USD Million)
- FIG. 19 Urgent care market, 2017 - 2030 (USD Million)
- FIG. 20 Preventive care market, 2017 - 2030 (USD Million)
- FIG. 21 Others market, 2017 - 2030 (USD Million)
- FIG. 22 Impact analysis by key market participants
- FIG. 23 Competition categorization
- FIG. 24 Company market position analysis



## I would like to order

Product name: U.S. House Calls Market Size, Share & Trends Analysis Report By Service (Primary Care, Urgent Care, Preventive Care, Mobile Clinical Testing, Chronic care Management) And Segment Forecasts, 2022 - 2030

Product link: <https://marketpublishers.com/r/U2FFF2B15D0BEN.html>

Price: US\$ 5,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/U2FFF2B15D0BEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970