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U.S. Hospital & Healthcare Spending For Filtration Market Size, Share & Trends Analysis Report By Product (Air Filtration, Liquid Filtration, Medical Device Filtration), By End Use (Hospitals, Healthcare Facilities), By State, And Segment Forecasts, 2025 - 2033

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Abstracts

Market Size & Trends

The U.S. hospital & healthcare spending for filtration market size was valued at USD 707.52 million in 2024 and is expected to reach USD 1,073.10 million by 2033, growing at a CAGR of 4.89% from 2025 to 2033. This growth is attributed to growing stringent infection prevention protocols, rising regulatory compliance standards, and the growing emphasis on patient and staff safety. Healthcare facilities depend on efficient air and liquid filtration systems to control pathogens and ensure sterile environments. Thus, the rise in hospital-acquired infections and increased awareness post-COVID-19 have boosted demand for advanced filters such as HEPA and ULPA. In addition, expanding specialized areas such as operating rooms, isolation wards, ICUs, and laboratories requires high-efficiency filtration to maintain air quality and protect vulnerable patients.

Stringent Infection Control & Regulatory Standards:

Stringent infection control and regulatory compliance requirements are a major factor driving filtration spending across U.S. hospitals and healthcare facilities. Air, water, and device filtration systems are essential for preventing healthcare-associated infections (HAIs), which represent a persistent challenge in clinical settings. According to the Centers for Disease Control and Prevention (CDC) report, in 2023, 1 in 31 hospital

patients in the U.S. contracts at least one healthcare-associated infection on any given day. This has made infection prevention a central policy objective and has increased investment in technologies such as HEPA, ULPA, and sterile water filtration systems that directly support infection control efforts.

U.S. Hospital & Healthcare Spending For Filtration Market Report Segmentation

This report forecasts revenue growth at country and state levels and provides an analysis of the latest industry trends in each of the sub-segments from 2021 to 2033 For this study, Grand View Research has segmented the U.S. hospital & healthcare spending for filtration market report based on product, end use, and states:

- Product Outlook (Revenue, USD Billion, 2021 - 2033)
- Air Filtration
  - HEPA Filters
  - ULPA Filters
  - Carbon/Activated Charcoal Filters
  - Pre-filters & Bag Filters
- Liquid Filtration
  - Water Filtration
  - Sterile Filtration
  - Dialysis Filtration Systems
- Medical Device Filtration
  - Ventilator Filters
  - Anesthesia Equipment Filters
  - IV Line/Blood Filtration Units

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Environmental/Utility Filtration

- Operating Room Cleanroom Filtration Systems
- HVAC Systems (facility-wide)
- Laboratory Filtration Units
- Wastewater Filtration Systems

End Use Outlook (Revenue, USD Billion, 2021 - 2033)

Hospitals

- General Acute Care Hospitals
- Specialty Hospitals
- Academic/Teaching Hospitals
- Government/Military Hospitals

Healthcare Facilities (Non-Hospital Settings)

- Ambulatory Surgery Centers (ASCs)
- Long-Term Care Facilities & Nursing Homes
- Outpatient Clinics & Urgent Care Centers
- Diagnostic/Imaging Centers
- Rehabilitation Centers

State Outlook (Revenue, USD Billion, 2021 - 2033)

50 U.S. states

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Alabama

Alaska

Arizona

Arkansas

California

Colorado

Connecticut

Delaware

Florida

Georgia

Hawaii

Idaho

Illinois

Indiana

Iowa

Kansas

Kentucky

Louisiana

Maine

Maryland

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Massachusetts

Michigan

Minnesota

Mississippi

Missouri

Montana

Nebraska

Nevada

New Hampshire

New Jersey

New Mexico

New York

North Carolina

North Dakota

Ohio

Oklahoma

Oregon

Pennsylvania

Rhode Island

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South Carolina

South Dakota

Tennessee

Texas

Utah

Vermont

Virginia

Washington

West Virginia

Wisconsin

Wyoming

District of Columbia (D.C.)

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