

U.S. Endoscopy Devices Market Size, Share & Trends Analysis Report By Product (Endoscopes, Endoscopes Visualization Components), By End-use, And Segment Forecasts, 2024 - 2030

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Abstracts

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U.S. Endoscopy Devices Market Trends

The U.S. endoscopy devices market size was estimated at USD 21.07 billion in 2023 and is projected to grow at a CAGR of 6.4% from 2024 to 2030. The increasing number of healthcare centers, such as hospitals, oncology specialty clinics, and cancer centers, contributed to the growing demand for endoscopy devices in the U.S. The rising prevalence of cancer and cancer-related mortality drives the need for endoscopic procedures with enhanced visualization. For instance, according to the American Cancer Society, in the U.S., 1,958,310 new cancer cases and 609,820 cancer deaths are anticipated to occur in 2023.

Technological advancements in minimally invasive surgeries have driven the demand for endoscopy procedures, with capsule endoscopes and robot-assisted endoscopy significantly increasing the need for minimally invasive endoscopic surgeries. Continuous growth in the U.S. market is fueled by advancements in minimally invasive surgeries and the introduction of new products. For instance, in October 2023, Olympus Corporation, a MedTech company, launched its next-generation EVIS X1 endoscopy system to visualize the GI tract.

Furthermore, the emergence of endoscopic bariatric surgeries, such as endoscopic sleeve gastropasty, has contributed to market growth. This non-surgical procedure,

which uses sutures to restructure the stomach and reduce its size by 70.0%, offers promising weight loss results. The minimally invasive nature and affordable pre- and post-procedure costs of endoscopy devices in the country are major factors anticipated to boost the market growth. For instance, according to an article published by Surgery for Obesity and Related Diseases in February 2024, a total number of 280,000 metabolic and bariatric surgeries were performed in 2022.

Moreover, a growing number of product approvals or clearance and innovations in imaging technology are facilitating the trend of new product launches, enhancing the precision & effectiveness of diagnostic and therapeutic procedures. For instance, in August 2021, Boston Scientific Corporation received 510(k) clearance for its EXALT Model B Bronchoscope from the U.S. FDA. This single-use bronchoscope is designed for bedside procedures in Operating Rooms (OR) and Intensive Care Units (ICU), addressing the need for safer alternatives to reusable devices.

Recent technological advancements in endoscopy have increased their demand in hospitals, diagnostic centers, and clinics, driving the disposable endoscopes' demand. The applications of disposable endoscopy are widening rapidly. Various types of disposable endoscopes are now available and used in numerous specialties, including ENT, laparoscopy, gynecology, arthroscopy, gastroenterology, urology, and proctoscopy. As the market progresses, endoscopic systems are expected to become more integrated and efficient, providing better diagnostic and therapeutic capabilities. Customized solutions combining standard and private-label products would allow manufacturers to rapidly respond to market needs and develop advanced endoscopic technologies.

U.S. Endoscopy Devices Market Report Segmentation

This report forecasts revenue growth at the country level and analyzes the latest industry trends in each of the sub-segments from 2018 to 2030. For this study, Grand View Research has segmented the U.S. endoscopy devices market report based on product, and end-use:

Product Outlook (Revenue, USD Million, 2018 - 2030)

Endoscopes

Rigid Endoscopes

Laparoscopes

Arthroscopes

Ureteroscopes

Cystoscopes

Gynecology Endoscopes

Neuroendoscopes

Bronchoscopes

Hysteroscopes

Laryngoscopes

Otoscopes

Sigmoidoscopes

Duodenoscope

Nasopharyngoscopes

Rhinoscopes

Disposable Endoscopes

Laparoscopes

Arthroscopes

Ureteroscopes

Cystoscopes

Gynecology Endoscopes

Neuroendoscopes

Bronchoscopes

Hysteroscopes

Laryngoscopes

Otoscopes

Sigmoidoscopes

Duodenoscope

Nasopharyngoscopes

Rhinoscopes

Flexible Endoscopes

Laparoscopes

Arthroscopes

Ureteroscopes

Cystoscopes

Gynecology Endoscopes

Neuroendoscopes

Bronchoscopes

Hysteroscopes

Laryngoscopes

Otosopes

Sigmoidoscopes

Duodenoscope

Nasopharyngoscopes

Rhinoscopes

Robot Assisted Endoscope

Capsule Endoscopes

Endoscopy Visualization Systems

Standard Definition (SD) Visualization Systems

2D Systems

3D Systems

High Definition (HD) Visualization Systems

2D Systems

3D Systems

Endoscopy Visualization Components

Camera Heads

Insufflators

Light Sources

High-Definition Monitors

Suction Pumps

VideoliProcessors

Operative Devices

Energy Systems

Access Devices

Suction & Irrigation Systems

Hand Instruments

Wound Retractors

Snares

End-use Outlook (Revenue, USD Million, 2018 - 2030)

Hospitals

Outpatient Facilities

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