

U.S. Endoscopes Services Market Size, Share & Trends Analysis Report By Product (Flexible Endoscopes, Rigid Endoscopes), By Origin (OEM Service Providers, Third-Party / Refurbished Service Providers), And Segment Forecasts, 2025 - 2030

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Abstracts

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U.S. Endoscopes Services Market Trends

The U.S. endoscopes services market size was estimated at USD 865.26 million in 2024 and is expected to grow at a CAGR of 7.20% from 2025 to 2030. The market is anticipated to experience substantial growth due to the rising incidence of gastrointestinal diseases and cancers, leading to a rising need for endoscopic examinations. This surge is fueling the need for effective maintenance services to reduce the risk of procedure-related infections. Moreover, growing demand for minimally invasive surgeries, adherence to regulatory standards, advancements in cleaning and reprocessing technology, rising healthcare spending, and an enhanced emphasis on infection control strategies all contribute to the market's growth.

The rising number of endoscopic procedures in the U.S. highlights the essential need for ensuring the safety and optimal functioning of equipment. For instance, according to Gastroenterology Associates, PC., a provider of digestive healthcare in New York, 75 million endoscopic procedures are performed annually in the U.S., of which 51.5 million are gastrointestinal endoscopies. As more patients opt for these procedures, there is a corresponding need for reliable maintenance and repair services that ensure the efficacy and safety of endoscopes. This trend drives demand for various cleaning and reprocessing devices and services, propelling market growth.

Furthermore, according to the American Society for Gastrointestinal Endoscopy, "any facility where gastrointestinal endoscopy is conducted must implement a robust quality assurance program to ensure the proper reprocessing of endoscopes. Quality assurance programs for endoscopy should encompass systems that provide the consistent availability of the necessary equipment and supplies, and stringent procedures for reporting any potential issues." Thus, the stringent regulations imposed by regulatory authorities further boost the market's growth.

A growing number of successful clinical trials are anticipated to increase product approvals. For instance, in January 2023, Agilis Robotics, a developer of flexible robotic instruments, completed its second round of live animal testing for its proprietary endoscopic surgery robot. The results of these tests were satisfactory, showcasing the device's accuracy, efficacy, and safety. As a result, the increasing incorporation of robotics into endoscopic surgery is expected to contribute to a higher volume of procedures, thus fueling market growth.

The growing adoption of minimally invasive surgery (MISs) is expected to boost the U.S. endoscopes industry over the forecast period. Key advantages include high patient acceptance rates, reduced pain, cost-effectiveness, and lower chances of complications. Surgeons are increasingly favoring robotic & endoscopic surgeries over conventional open surgeries due to the numerous benefits they offer.

U.S. Endoscopes Services Market Report Segmentation

This report forecasts revenue growth and provides U.S. level an analysis of the latest trends in each of the sub-segments from 2018 to 2030. For this report, Grand View Research has segmented the U.S. endoscopes services market report based on product and origin:

Product Outlook (Revenue, USD Million, 2018 - 2030)

Flexible Endoscopes

By Indication and Product

Urological Endoscope

Flexible Cystoscopes

Fiber

Video

Flexible Ureteroscopes

Fiber

Video

ENT Endoscope

Flexible Rhinolaryngoscopes

Fiber

Video

Bronchoscope

Flexible Bronchoscopes

Fiber

Video

GI Endoscope

Colonoscopes

Gastrosopes

Enteroscopes

Gastrosopes

Enteroscopes

Duodenoscopes

Ultrasound Endoscopes

Sigmoidoscopes

Gynecological Endoscope

Rigid Endoscopes

By Indication and Product

Laparoscope

Rod Lens Laparoscopes

Video Laparoscopes

Arthroscope

Large-Joint Arthroscopes

Small-Joint Arthroscopes

Urological Endoscope

ENT (Ear, Nose, Throat) Endoscope

Rigid Rhinoscopes

Rigid Laryngoscopes

Bronchoscope

Rigid Bronchoscopes

Gynecological Endoscope

Rigid Hysteroscopes

Origin Outlook (Revenue, USD Million, 2018 - 2030)

OEM (Original Equipment Manufacturer) Service Providers

Third-Party / Refurbished Service Providers

Companies Mentioned

Olympus Corporation
Fujifilm Holdings Corporation
Steris
Pentax Medical (Hoya Corporation)
MD Endoscopy
Probo Medical
United Endoscopy
Wassenburg Medical, Inc.
Boston Scientific Corporation
Surgical Solutions, LLC.

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