

U.S. Electronic Health Records Market Size, Share & Trends Analysis Report By Product, By Type (Acute, Ambulatory, Post-acute), By Business Model, By Application, By End Use, And Segment Forecasts, 2025 - 2030

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Abstracts

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Market Size & Trends

The U.S. electronic health records market size was estimated at USD 12.87 billion in 2024 and is projected to grow at a CAGR of 2.55% from 2025 to 2030. This growth is attributed to government initiatives to encourage healthcare IT usage, technologically advanced healthcare services, and rising demand for centralization and streamlining of healthcare data to improve overall patient outcomes and reduce healthcare costs.

The U.S. accounted for over 38% of the global electronic health records market in 2024, due to high penetration of EHR systems across different healthcare facilities in the country. The growth of the U.S. electronic health records industry is driven by the greater adaptability of EHR solutions by healthcare companies, the integration of artificial intelligence in healthcare, and significant management of patients and their tasks. The office-based physicians prefer EHRs to a greater extent in the U.S. As per data released by the National Center for Health Statistics, about 88.2 % of office-based physicians are using the EMR/EHR system in their practice.

In addition, the advanced clinical trial designs using the modernized approach of Real-world Data (RWD) and Real-World Evidence (RWE) are reducing documentation and improving regulatory aspects. Such initiatives are anticipated to enhance the demand

for electronic health record software market across the U.S. thereby supporting the market growth. For instance, in January 2025, Century Health partnered with Nira Medical to provide AI-curated electronic health record (EHR) data for over 3,000 multiple sclerosis patients.

U.S. Electronic Health Records Market Report Segmentation

This report forecasts revenue growth at the country level and provides an analysis of the latest industry trends in each of the sub-segments from 2018 to 2030. For this study, Grand View Research has segmented the U.S. electronic health records market based on product, type, business model, application, and end use:

Product Outlook (Revenue, USD Billion, 2018 - 2030)

Web & Cloud-based

On Premise

Type Outlook (Revenue, USD Billion, 2018 - 2030)

Acute

Ambulatory

Post-acute

Business Model Outlook (Revenue, USD Billion, 2018 - 2030)

Professional Services

Subscriptions

Licensed Software

Technology Resale

Others

Application Outlook (Revenue, USD Billion, 2018 - 2030)

Cardiology

Neurology

Radiology

Oncology

Mental and Behavioral Health

Ophthalmology

Nephrology and Urology

Gastroenterology

Pediatrics

General Medicine

Physical Therapy and Rehabilitation

Others

End Use Outlook (Revenue, USD Billion, 2018 - 2030)

Hospital

Ambulatory Surgical Centers

Other End Users

Companies Mentioned

AdvancedMD, Inc.

HMS Networks

Oracle (Cerner)

CPSI Corporation
Allscripts Healthcare, LLC
eClinicalWorks.
CureMD Healthcare
Greenway Health, LLC
DXC Technology Company
Marsh Buggies Incorporated
Epic Systems Corporation
McKesson Corporation

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