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U.S. eDiscovery Market Size, Share & Trends Analysis Report By Component (Solutions, Services), By Organization Size, By Deployment Model (On-premise, Cloud), By End Use (Legal Sector, Healthcare), And Segment Forecasts, 2025 - 2030

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Abstracts

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U.S. eDiscovery Market Size & Trends

The U.S. eDiscovery market size was estimated at USD 6,560.7 million in 2024 and is expected to grow at a CAGR of 9.3% from 2025 to 2030, primarily driven by the exponential growth of electronically stored information (ESI) and the increasing complexity of data generated across industries, which necessitates advanced tools for efficient data collection and processing. Key trends include the adoption of artificial intelligence (AI) and machine learning (ML) technologies, which are revolutionizing eDiscovery processes by enabling efficient document review, data classification, and predictive coding. Additionally, there is a growing shift towards cloud-based eDiscovery solutions, offering scalability, flexibility, and remote access, which are essential for modern legal teams operating across various locations and time zones, thereby driving the growth of the market in the coming years.

Integrating artificial intelligence (AI) and machine learning (ML) into eDiscovery processes is revolutionizing the industry by automating document review, data classification, and predictive coding. These technologies reduce human error, accelerate case processing times, and lower costs by quickly identifying relevant documents. The growing adoption of generative AI and large language models (LLMs) is expected to revolutionize the eDiscovery industry further, creating new workflows and

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enhancing decision-making capabilities in legal teams.

Additionally, the increasing adoption of cloud-based platforms is a significant trend, driven by the need for scalable, cost-effective, and accessible eDiscovery services that support remote and distributed workforces. Cloud solutions enable centralized data management, seamless collaboration, and faster deployment than traditional on-premises systems. This shift is accelerated by the post-pandemic remote work culture and the demand for flexible, secure eDiscovery environments, thereby driving the eDiscovery industry growth.

Furthermore, with the surge in cyberattacks and data breaches, organizations are leveraging eDiscovery tools to conduct comprehensive digital investigations and gather critical evidence for legal compliance and incident response. The intersection of cybersecurity and eDiscovery is becoming increasingly important as companies seek to protect sensitive information while fulfilling regulatory obligations, driving demand for integrated solutions that address both legal and security challenges.

Moreover, U.S.-based companies in the eDiscovery market are adopting multifaceted strategies centered around technological innovation, service specialization, and strategic partnerships to maintain competitive advantage and meet evolving client demands. Key firms are also shifting toward cloud-based deployment models to offer scalable, flexible, and secure eDiscovery solutions that support remote workforces and distributed legal teams, thereby driving the market growth.

U.S. eDiscovery Market Report Segmentation

This report forecasts revenue growth at the country level and provides an analysis of the latest industry trends in each of the sub-segments from 2018 to 2030. For this study, Grand View Research has segmented the U.S. eDiscovery market report based on component, organization size, deployment model, and end use:

Component Outlook (Revenue, USD Million, 2018 - 2030)

Solutions

Services

Organization Size Outlook (Revenue, USD Million, 2018 - 2030)

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Large Enterprises

Small and Medium Enterprises

Deployment Model Outlook (Revenue, USD Million, 2018 - 2030)

On-premise

Cloud

End Use Outlook (Revenue, USD Million, 2018 - 2030)

Legal Sector

Government and Regulatory Agencies

BFSI

Healthcare

Retail and Consumer Goods

Energy and Utilities

IT and Telecommunications

Manufacturing

Others

Companies Mentioned

IBM Corporation
Microsoft Corporation
Epiq Systems, Inc.
Exterro, Inc.
Casepoint LLC
CloudNine Discovery Services Inc.

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Conduent Incorporated
Commvault Systems Inc.
Lighthouse
OpenText Corporation

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