

U.S. Durable Medical Equipment Market Size, Share & Trends Analysis Report By Product (Monitoring And Therapeutic Devices, Personal Mobility Devices), And Segment Forecasts, 2022 - 2030

<https://marketpublishers.com/r/U393CC6C4F0EN.html>

Date: April 2022

Pages: 120

Price: US\$ 5,950.00 (Single User License)

ID: U393CC6C4F0EN

Abstracts

This report can be delivered to the clients within 72 Business Hours

U.S. Durable Medical Equipment Market Growth & Trends

The U.S. durable medical equipment market size is expected to reach USD 92.8 billion by 2030, according to a new report by Grand View Research, Inc. It is expected to expand at a CAGR of 5.7% from 2022 to 2030. The rising prevalence of chronic diseases and increasing penetration of home healthcare services and staff are the key factors driving the product demand. The demand for durable medical equipment (DME) is projected to witness a rise during the forecast period due to high adoption.

The COVID-19 pandemic has disrupted the transportation and supply chain of the DME market due to the restrictions imposed by the government. As the demand for the equipment increases for medical purposes to fight against COVID-19, the supply of the product also increases. COVID-19 led to an increase in the demand for medical beds and therapeutic mattresses, and volumes were also high within the U.S. rental operations.

The growing aging population and rising shift towards shorter hospital stays are making home healthcare more common. With these trends, a significant number of medical devices, such as patient monitoring systems and mobility aids, are in great demand. Furthermore, the current coronavirus pandemic has presented unusual and extraordinary challenges to the healthcare system.

U.S. Durable Medical Equipment Market Report Highlights

By product, the monitoring and therapeutic devices segment accounted for the largest revenue share of over 85.0%. This can be attributed to the increasing prevalence of chronic diseases requiring long-term care

The personal mobility devices product segment is anticipated to be the fastest-growing product segment over the forecast period

An increasing number of disorders, such as spinal cord injuries, osteoporosis, and rheumatoid arthritis, are driving the demand for mobile devices in the U.S.

Contents

CHAPTER 1. METHODOLOGY AND SCOPE

- 1.1. Market Segmentation & Scope
 - 1.1.1. Product
 - 1.1.2. Estimates and forecast timeline
- 1.2. Research Methodology
- 1.3. Information Procurement
 - 1.3.1. Purchased database
 - 1.3.2. GVR's internal database
 - 1.3.3. Secondary sources
 - 1.3.4. Primary research
- 1.4. Information or Data Analysis
 - 1.4.1. Data analysis models
- 1.5. Market Formulation & Validation
- 1.6. Model Details
 - 1.6.1. Commodity flow analysis (Model 1)
 - 1.6.1.1. Approach 1: Commodity flow approach
 - 1.6.2. Volume price analysis (Model 2)
 - 1.6.2.1. Approach 2: Volume price analysis
- 1.7. List of Secondary Sources
- 1.8. List of Primary Sources
- 1.9. Objectives
 - 1.9.1. Objective
 - 1.9.2. Objective
 - 1.9.3. Objective
 - 1.9.4. Objective

CHAPTER 2. EXECUTIVE SUMMARY

- 2.1. Market Outlook
- 2.2. Segment Outlook
 - 2.2.1. Product
- 2.3. Competitive Insights

CHAPTER 3. U.S. DURABLE MEDICAL EQUIPMENT MARKET VARIABLES, TRENDS & SCOPE

- 3.1. Market Lineage Outlook
 - 3.1.1. Parent market outlook
 - 3.1.2. Related/ancillary market outlook
- 3.2. Penetration & Growth Prospect Mapping
- 3.3. Industry Value Chain Analysis
 - 3.3.1. Reimbursement framework
- 3.4. Market Dynamics
 - 3.4.1. Market driver analysis
 - 3.4.1.1. Increasing prevalence of chronic diseases requiring long term care
 - 3.4.1.2. Rapidly growing geriatric population
 - 3.4.1.3. Increasing penetration of home healthcare services and staff
 - 3.4.2. Market restraint analysis
 - 3.4.2.1. High purchasing and maintenance cost
 - 3.4.2.2. Lack of skilled professionals to handle this equipment
 - 3.4.3. Industry challenge
 - 3.4.3.1. Product recall
 - 3.4.3.2. Rising competition
 - 3.4.4. COVID - 19 impact on the industry
- 3.5. U.S. Durable Medical Equipment Market Analysis Tools
 - 3.5.1. Industry Analysis - Porter's Five Forces
 - 3.5.1.1. Supplier power
 - 3.5.1.2. Buyer power
 - 3.5.1.3. Substitution threat
 - 3.5.1.4. Threat of new entrant
 - 3.5.1.5. Competitive rivalry
 - 3.5.2. PESTEL Analysis
 - 3.5.2.1. Political landscape
 - 3.5.2.2. Technological landscape
 - 3.5.2.3. Economic landscape
 - 3.5.3. Major Deals & Strategic Alliances Analysis

CHAPTER 4. U.S. DURABLE MEDICAL EQUIPMENT MARKET: PRODUCT ESTIMATES & TREND ANALYSIS (VALUE AND VOLUME)

- 4.1. Definitions and Scope
 - 4.1.1. Personal Mobility Devices
 - 4.1.1.1. Wheelchairs
 - 4.1.1.2. Scooters
 - 4.1.1.3. Walker & Rollators

- 4.1.1.4. Canes & Crutches
- 4.1.1.5. Door Openers
- 4.1.1.6. Others
- 4.1.2. Bathroom Safety Devices & Medical Furniture
 - 4.1.2.1. Commodes & Toilets
 - 4.1.2.2. Mattress & Bedding Devices
- 4.1.3. Monitoring & Therapeutic Devices
 - 4.1.3.1. Blood Sugar Monitors
 - 4.1.3.2. Continuous Passive Motion (CPM)
 - 4.1.3.3. Infusion Pumps
 - 4.1.3.4. Nebulizers
 - 4.1.3.5. Oxygen Equipment
 - 4.1.3.6. Continuous Positive Airway Pressure (CPAP)
 - 4.1.3.7. Suction Pumps
 - 4.1.3.8. Traction Equipment
 - 4.1.3.9. Others
 - 4.1.3.9.1. Insulin Pumps
 - 4.1.3.9.2. Ostomy Bags & Accessories
 - 4.1.3.9.3. Wound Care Products
 - 4.1.3.9.4. Cardiology Devices
 - 4.1.3.9.5. Vital Signs Monitor
 - 4.1.3.9.6. Respiratory Supplies
 - 4.1.3.9.7. Urinary Supplies
 - 4.1.3.9.8. Diabetic Supplies
 - 4.1.3.9.9. Incontinence Products
 - 4.1.3.9.10. Orthopedic Braces & Support
 - 4.1.3.9.11. Muscle Stimulators
 - 4.1.3.9.12. Others
- 4.2. Segment Dashboard
- 4.3. The U.S. Durable Medical Equipment Market Share, 2021 & 2030
- 4.4. The U.S. Durable Medical Equipment Market by Product Type Outlook
- 4.5. Market Size & Forecasts and Trend Analyses, 2018 to 2030
 - 4.5.1. Personal Mobility Devices
 - 4.5.1.1. Wheelchairs
 - 4.5.1.1.1. Electric wheelchairs
 - 4.5.1.1.2. Manual wheelchairs
 - 4.5.1.2. Scooters
 - 4.5.1.3. Walker & Rollators
 - 4.5.1.4. Canes & Crutches

- 4.5.1.5. Door Openers
- 4.5.1.6. Others
- 4.5.2. Bathroom Safety Devices and Medical Furniture
 - 4.5.2.1. Commodes & Toilets
 - 4.5.2.2. Mattress & Bedding Devices
- 4.5.3. Monitoring and Therapeutic Devices
 - 4.5.3.1. Blood Sugar Monitors
 - 4.5.3.2. Continuous Passive Motion (CPM)
 - 4.5.3.3. Infusion Pumps
 - 4.5.3.4. Nebulizers
 - 4.5.3.5. Oxygen Equipment
 - 4.5.3.6. Continuous Positive Airway Pressure (CPAP)
 - 4.5.3.7. Suction Pumps
 - 4.5.3.8. Traction Equipment
 - 4.5.3.9. Others
 - 4.5.3.9.1. Insulin Pumps
 - 4.5.3.9.2. Ostomy Bags & Accessories
 - 4.5.3.9.3. Wound Care Products
 - 4.5.3.9.4. Cardiology Devices
 - 4.5.3.9.5. Vital Signs Monitor
 - 4.5.3.9.6. Respiratory Supplies
 - 4.5.3.9.7. Urinary Supplies
 - 4.5.3.9.8. Diabetic Supplies
 - 4.5.3.9.9. Incontinence Products
 - 4.5.3.9.10. Orthopedic Braces & Support
 - 4.5.3.9.11. Muscle Stimulators
 - 4.5.3.9.12. Others

CHAPTER 5. COMPETITIVE LANDSCAPE

- 5.1. Recent Developments & Impact Analysis, By Key Market Participants
- 5.2. Company/Competition Categorization
 - 5.2.1. Innovators
- 5.3. Vendor Landscape
 - 5.3.1. List Of Key Distributors and Channel Partners
 - 5.3.2. Key Customers
 - 5.3.3. Key Company Market Share Analysis, 2021
 - 5.3.4. Invacare Corporation
 - 5.3.4.1. Company overview

- 5.3.4.2. Financial performance
- 5.3.4.3. Product benchmarking
- 5.3.4.4. Strategic initiatives
- 5.3.5. Sunrise Medical
 - 5.3.5.1. Company overview
 - 5.3.5.2. Financial performance
 - 5.3.5.3. Product benchmarking
 - 5.3.5.4. Strategic initiatives
- 5.3.6. ArjoHuntleigh
 - 5.3.6.1. Company overview
 - 5.3.6.2. Financial performance
 - 5.3.6.3. Product benchmarking
 - 5.3.6.4. Strategic initiatives
- 5.3.7. Hill-Rom
 - 5.3.7.1. Company overview
 - 5.3.7.2. Financial performance
 - 5.3.7.3. Product benchmarking
 - 5.3.7.4. Strategic initiatives
- 5.3.8. Stryker
 - 5.3.8.1. Company overview
 - 5.3.8.2. Financial performance
 - 5.3.8.3. Product benchmarking
 - 5.3.8.4. Strategic initiatives
- 5.3.9. Medline Industries, Inc.
 - 5.3.9.1. Company overview
 - 5.3.9.2. Financial performance
 - 5.3.9.3. Product benchmarking
 - 5.3.9.4. Strategic initiatives
- 5.3.10. Medical Device Depot, Inc.
 - 5.3.10.1. Company overview
 - 5.3.10.2. Financial performance
 - 5.3.10.3. Product benchmarking
 - 5.3.10.4. Strategic initiatives
- 5.3.11. GF Health Products Inc.
 - 5.3.11.1. Company overview
 - 5.3.11.2. Financial performance
 - 5.3.11.3. Product benchmarking
 - 5.3.11.4. Strategic initiatives
- 5.3.12. Carex Health Brands

- 5.3.12.1. Company overview
- 5.3.12.2. Financial performance
- 5.3.12.3. Product benchmarking
- 5.3.12.4. Strategic initiatives
- 5.3.13. Baxter International, Inc.
 - 5.3.13.1. Company overview
 - 5.3.13.2. Financial performance
 - 5.3.13.3. Product benchmarking
 - 5.3.13.4. Strategic initiatives
- 5.3.14. Becton, Dickinson, and Company
 - 5.3.14.1. Company overview
 - 5.3.14.2. Financial performance
 - 5.3.14.3. Product benchmarking
 - 5.3.14.4. Strategic initiatives
- 5.3.15. Joerns Healthcare LLC
 - 5.3.15.1. Company overview
 - 5.3.15.2. Financial performance
 - 5.3.15.3. Product benchmarking
 - 5.3.15.4. Strategic initiatives

List Of Tables

LIST OF TABLES

Table 1 List of Secondary Sources

Table 2 List of Abbreviations

Table 3 U.S. Durable Medical Equipment Market, by Product, 2018 - 2030 (USD Million)

Table 4 U.S. Personal Mobility Devices Market, by Product, 2018 - 2030 (USD Million)

Table 5 U.S. Bathroom Safety Devices And Medical Furniture Market, by Product, 2018 - 2030 (USD Million)

Table 6 U.S. Monitoring and Therapeutic Devices Market, by Product, 2018 - 2030 (USD Million)

Table 7 U.S. Other Monitoring and Therapeutic Devices Market, by Product, 2018 - 2030 (USD Million)

List Of Figures

LIST OF FIGURES

- Fig. 1 Market research process
- Fig. 2 Data triangulation techniques
- Fig. 3 Primary research pattern
- Fig. 4 Market research approaches
- Fig. 5 Value-chain-based sizing & forecasting
- Fig. 6 QFD modeling for market share assessment
- Fig. 7 Market formulation & validation
- Fig. 8 U.S. DME market: Market snapshot
- Fig. 9 U.S. DME market: Market segmentation
- Fig. 10 U.S. DME market strategy framework
- Fig. 11 U.S. DME market driver impact
- Fig. 12 U.S. DME market restraint impact
- Fig. 13 U.S. DME market porter's five forces analysis
- Fig. 14 U.S. DME market PESTEL analysis
- Fig. 15 U.S. DME market: Product segment dashboard
- Fig. 16 U.S. DME market: Product movement Analysis
- Fig. 17 Personal mobility devices estimates and forecast, 2018 - 2030 (USD Million)
- Fig. 18 Wheelchairs estimates and forecast, 2018 - 2030 (USD Million)
- Fig. 19 Electric wheelchairs estimates and forecast, 2018 - 2030 (USD Million)
- Fig. 20 Manual wheelchairs estimates and forecast, 2018 - 2030 (USD Million)
- Fig. 21 Scooters market estimates and forecast, 2018 - 2030 (USD Million)
- Fig. 22 Walkers & rollators market estimates and forecast, 2018 - 2030 (USD Million)
- Fig. 23 Canes & crutches market estimates and forecast, 2018 - 2030 (USD Million)
- Fig. 24 Door openers estimates and forecast, 2018 - 2030 (USD Million)
- Fig. 25 Other devices estimates and forecast, 2018 - 2030 (USD Million)
- Fig. 26 Bathroom safety device and medical furniture estimates and forecast, 2018 - 2030 (USD Million)
- Fig. 27 Commodes & toilets estimates and forecast, 2018 - 2030 (USD Million)
- Fig. 28 Mattress & bedding devices estimates and forecast, 2018 - 2030 (USD Million)
- Fig. 29 Blood sugar monitors estimates and forecast, 2018 - 2030 (USD Million)
- Fig. 30 Continuous passive motion (CPM) estimates and forecast, 2018 - 2030 (USD Million)
- Fig. 31 Infusion pumps estimates and forecast, 2018 - 2030 (USD Million)
- Fig. 32 Nebulizers estimates and forecast, 2018 - 2030 (USD Million)
- Fig. 33 Oxygen equipment estimates and forecast, 2018 - 2030 (USD Million)

Fig. 34 Continuous positive airway pressure (CPAP) estimates and forecast, 2018 - 2030 (USD Million)

Fig. 35 Suction pumps estimates and forecast, 2018 - 2030 (USD Million)

Fig. 36 Traction equipment estimates and forecast, 2018 - 2030 (USD Million)

Fig. 37 Others equipment estimates and forecast, 2018 - 2030 (USD Million)

Fig. 38 Insulin pumps estimates and forecast, 2018 - 2030 (USD Million)

Fig. 39 Ostomy bags & accessories estimates and forecast, 2018 - 2030 (USD Million)

Fig. 40 Wound care products estimates and forecast, 2018 - 2030 (USD Million)

Fig. 41 Cardiology devices estimates and forecast, 2018 - 2030 (USD Million)

Fig. 42 Vital signs monitors estimates and forecast, 2018 - 2030 (USD Million)

Fig. 43 Respiratory supplies estimates and forecast, 2018 - 2030 (USD Million)

Fig. 44 Urinary supplies estimates and forecast, 2018 - 2030 (USD Million)

Fig. 45 Diabetic supplies estimates and forecast, 2018 - 2030 (USD Million)

Fig. 46 Incontinence products estimates and forecast, 2018 - 2030 (USD Million)

Fig. 47 Orthopedic braces & support system estimates and forecast, 2018 - 2030 (USD Million)

Fig. 48 Muscle stimulators estimates and forecast, 2018 - 2030 (USD Million)

Fig. 49 Others estimates and forecast, 2018 - 2030 (USD Million)

I would like to order

Product name: U.S. Durable Medical Equipment Market Size, Share & Trends Analysis Report By Product (Monitoring And Therapeutic Devices, Personal Mobility Devices), And Segment Forecasts, 2022 - 2030

Product link: <https://marketpublishers.com/r/U393CC6C4F0EN.html>

Price: US\$ 5,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/U393CC6C4F0EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970