

U.S. Dental Prosthetics Market Size, Share & Trends Analysis Report By Product (Dental Implant, Veneers, Dental Crowns, Dentures, Dental Bridges), By Material (Titanium, Zirconium, Ceramic), By End Use (Hospitals & Clinics, Dental Laboratories), And Segment Forecasts, 2025 - 2033

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Abstracts

The U.S. dental prosthetics market size was valued at USD 4.19 billion in 2024 and is projected to reach USD 9.74 billion by 2033, growing at a CAGR of 9.94% from 2025 to 2033. The demand for dental prosthetics in the U.S. is on the rise, driven by the growing demand for oral procedures such as implantation and cosmetic dentistry. Moreover, technological advancements in dentistry are anticipated to propel the market growth.

The rising demand for aesthetic and cosmetic dentistry procedures is a significant driver for the expansion of the U.S. dental prosthetics market. According to the article published by Dr. Ruiz & Associates, Inc. in January 2025, approximately one in five individuals living in America has had a cosmetic dental procedure. In addition, as per the study published by the National Library of Medicine in June 2024, about 5.5 million dental implants are estimated to be surgically placed in the U.S. annually. The high number of cosmetic and aesthetic dentistry procedures performed yearly is anticipated to support the market growth in the coming years.

Furthermore, the increasing investments in dental laboratories are expected to propel the market growth. Significant investments have been made recently to acquire or expand dental laboratories. For instance, in October 2024, Barings served as the lead agent to provide financing support for The Zabel Companies' ("Zabel") acquisition of Golden Ceramic Dental Lab ("GCDL"). GCDL is a full-service laboratory specializing in

digital dentures, implants, clear aligners, crowns, orthodontics, bridges, and sleep solutions. Increasing investments in laboratories developing prosthetics such as dentures, implants, crowns, and bridges are anticipated to drive the market growth over the forecast period.

U.S. Dental Prosthetics Market Report Segmentation

This report forecasts revenue growth at country level and provides an analysis on the latest industry trends in each of the sub-segments from 2021 to 2033. For the purpose of this study, Grand View Research has segmented the U.S. dental prosthetics market report based on product, material, end use, and region:

Product Outlook (Revenue, USD Million, 2021 - 2033)

Dental Crowns

Dental Implant

Dental Bridges

Dentures

Dental Veneers

Material Outlook (Revenue, USD Million, 2021 - 2033)

Titanium

Zirconium

Ceramic

Others

End Use Outlook (Revenue, USD Million, 2021 - 2033)

Hospitals & Clinics

Dental Laboratories

Others

This report can be delivered to the clients within 3 Business Days

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