

U.S. Cochlear Implants Market Size, Share & Trends Analysis Report By Age Group (Adult, Pediatric), By End-use (Hospitals, Clinics), By Region, And Segment Forecasts, 2024 - 2030

https://marketpublishers.com/r/UD4F47D66BE0EN.html

Date: May 2024

Pages: 70

Price: US\$ 3,950.00 (Single User License)

ID: UD4F47D66BE0EN

Abstracts

This report can be delivered to the clients within 3 Business Days

U.S. Cochlear Implants Market Growth & Trends

The U.S. cochlear implants market size is anticipated to reach USD 940.1 million by 2030, growing at CAGR of 6.08% from 2024 to 2030, according to a new report by Grand View Research, Inc. The number of individuals with hearing impairments and the increasing prevalence of age-related hearing loss in the U.S. is driving the demand for cochlear implants in the U.S. market.

According to the National Institute of Deafness and Other Communication Disorders (NIDCD), 2 to 3 out of every 1000 children have hearing loss that can be identified in the U.S. It also stated that roughly 1 in 1000 live infants are affected by sensorineural unilateral hearing loss in the country. The U.S. Food and Drug Administration (FDA) authorized cochlear implantation in 2019 for children with single-sided deafness (SSD) who were five years or older to help these patients.

By raising awareness about hearing loss and the benefits of cochlear implants, these organizations increase demand and promote a better understanding of the technology, which would drive the market's growth. Government initiatives focusing on therapeutic value and discriminatory issues spurred by people with impairments, such as expanded coverage for cochlear implants in the U.S. promote market expansion.



U.S. Cochlear Implants Market Report Highlights

Based on age group, the adult segment held the largest market share of over 64.2% in 2023 owing to the rising prevalence of hearing loss. The pediatric segment is expected to grow at the fastest CAGR from 2024 to 2030

Based on end-use, the clinics segment accounted for the largest revenue share in 2023. Clinics, particularly ENT clinics, are essential providers of cochlear implant services, offering expertise in evaluating candidates for implants, conducting surgeries, and providing post-operative care

The rising diagnosis rates, growing awareness of hearing impairment, growing desire for bilateral fittings, and supportive government programs are some factors expected to drive this growth.

In June 2021, Oticon Medical announced that the Neuro System, the company's product for treating individuals 18 years of age or older with bilateral severe-to-profound sensorineural hearing loss, has received premarket approval (PMA) from the U.S. Food and Drug Administration (FDA). These individuals stand to benefit limitedly from wearable technology, by entering the U.S. market with its cochlear implant products.



Contents

CHAPTER 1. METHODOLOGY AND SCOPE

- 1.1. Market Segmentation & Scope
- 1.2. Segment Definitions
 - 1.2.1. Age Group
 - 1.2.2. End-use
 - 1.2.3. Estimates and forecasts timeline
- 1.3. Research Methodology
- 1.4. Information Procurement
 - 1.4.1. Purchased database
 - 1.4.2. GVR's internal database
 - 1.4.3. Secondary sources
 - 1.4.4. Primary research
- 1.5. Information or Data Analysis
 - 1.5.1. Data analysis models
- 1.6. Market Formulation & Validation
- 1.7. Model Details
 - 1.7.1. Commodity flow analysis (Model 1)
 - 1.7.2. Volume price analysis (Model 2)
- 1.8. List of Secondary Sources
- 1.9. List of Primary Sources
- 1.10. Objectives

CHAPTER 2. EXECUTIVE SUMMARY

- 2.1. Market Outlook
- 2.2. Segment Outlook
 - 2.2.1. Age Group outlook
 - 2.2.2. End-use outlook
- 2.3. Competitive Insights

CHAPTER 3. U.S. COCHLEAR IMPLANTS MARKET VARIABLES, TRENDS & SCOPE

- 3.1. Market Lineage Outlook
 - 3.1.1. Parent market outlook
 - 3.1.2. Related/ancillary market outlook



- 3.2. Market Dynamics
 - 3.2.1. Market driver analysis
 - 3.2.2. Market restraint analysis
- 3.3. U.S. Cochlear Implants Market Analysis Tools
 - 3.3.1. Industry Analysis Porter's
 - 3.3.1.1. Supplier power
 - 3.3.1.2. Buyer power
 - 3.3.1.3. Substitution threat
 - 3.3.1.4. Threat of new entrant
 - 3.3.1.5. Competitive rivalry
 - 3.3.2. PESTEL Analysis
 - 3.3.2.1. Political landscape
 - 3.3.2.2. Technological landscape
 - 3.3.2.3. Economic landscape

CHAPTER 4. U.S. COCHLEAR IMPLANTS MARKET: AGE GROUP ESTIMATES & TREND ANALYSIS

- 4.1. Age Group Market Share, 2023 & 2030
- 4.2. Segment Dashboard
- 4.3. U.S. Cochlear Implants Market by Age Group Outlook
- 4.4. Market Size & Forecasts and Trend Analyses, 2018 to 2030 for the following
- 4.5. Adult
 - 4.5.1. Market estimates and forecast, 2018 2030 (USD Million)
- 4.6. Pediatric
 - 4.6.1. Market estimates and forecasts, 2018 2030 (USD Million) (USD Million)
 - 4.6.2. Adult Unilateral Implants
 - 4.6.2.1. Market estimates and forecast, 2018 2030 (USD Million)
 - 4.6.3. Adult Bilateral Implants
 - 4.6.3.1. Market estimates and forecasts, 2018 2030 (USD Million) (USD Million)
 - 4.6.4. Pediatric Unilateral Implants
 - 4.6.4.1. Market estimates and forecast, 2018 2030 (USD Million)
 - 4.6.5. Pediatric Bilateral Implants
 - 4.6.5.1. Market estimates and forecasts, 2018 2030 (USD Million) (USD Million)

CHAPTER 5. U.S. COCHLEAR IMPLANTS MARKET: END-USE ESTIMATES & TREND ANALYSIS

5.1. End-use Market Share, 2023 & 2030



- 5.2. Segment Dashboard
- 5.3. U.S. Cochlear Implants Market by Application Outlook
- 5.4. Market Size & Forecasts and Trend Analyses, 2018 to 2030 for the following
 - 5.4.1. Hospitals
 - 5.4.1.1. Market estimates and forecast, 2018 2030 (USD Million)
 - 5.4.2. Clinics
 - 5.4.2.1. Market estimates and forecast, 2018 2030 (USD Million)
 - 5.4.3. Others
 - 5.4.3.1. Market estimates and forecast, 2018 2030 (USD Million)

CHAPTER 6. U.S. COCHLEAR IMPLANTS MARKET: REGION ESTIMATES & TREND ANALYSIS

- 6.1. Regional Market Share, 2023 & 2030
- 6.2. U.S. Cochlear Implants Market by Region Outlook
- 6.3. Market Size & Forecasts and Trend Analyses, 2018 to 2030 for the Following
 - 6.3.1. West
 - 6.3.1.1. Market estimates and forecasts 2018 to 2030 (USD million)
 - 6.3.2. Midwest
 - 6.3.2.1. Market estimates and forecasts 2018 to 2030 (USD Million)
 - 6.3.3. Northeast
 - 6.3.3.1. Market estimates and forecasts 2018 to 2030 (USD Million)
 - 6.3.4. Southwest
 - 6.3.4.1. Market estimates and forecasts 2018 to 2030 (USD Million)
 - 6.3.5. Southeast
 - 6.3.5.1. Market estimates and forecasts 2018 to 2030 (USD Million)

CHAPTER 7. COMPETITIVE LANDSCAPE

- 7.1. Recent Developments & Impact Analysis, By Key Market Participants
- 7.2. Company/Competition Categorization
- 7.3. Vendor Landscape
 - 7.3.1. List of key distributors and channel partners
 - 7.3.2. Key customers
 - 7.3.3. Key company heat map analysis, 2023
- 7.4. Company Profiles
 - 7.4.1. Cochlear Ltd
 - 7.4.1.1. Company overview
 - 7.4.1.2. Financial performance



- 7.4.1.3. Product benchmarking
- 7.4.1.4. Strategic initiatives
- 7.4.2. MED-EL Medical Electronics
 - 7.4.2.1. Company overview
 - 7.4.2.2. Financial performance
 - 7.4.2.3. Product benchmarking
 - 7.4.2.4. Strategic initiatives
- 7.4.3. Oticon Medical
 - 7.4.3.1. Company overview
 - 7.4.3.2. Financial performance
 - 7.4.3.3. Product benchmarking
 - 7.4.3.4. Strategic initiatives
- 7.4.4. Advanced Bionics Corporation
 - 7.4.4.1. Company overview
 - 7.4.4.2. Financial performance
- 7.4.4.3. Product benchmarking
- 7.4.4.4. Strategic initiatives
- 7.4.5. Sonova Holding AG
 - 7.4.5.1. Company overview
 - 7.4.5.2. Financial performance
 - 7.4.5.3. Product benchmarking
 - 7.4.5.4. Strategic initiatives
- 7.4.6. Medtronic
 - 7.4.6.1. Company overview
 - 7.4.6.2. Financial performance
 - 7.4.6.3. Product benchmarking
 - 7.4.6.4. Strategic initiatives
- 7.4.7. Nurotron Biotechnology Co., Ltd
 - 7.4.7.1. Company overview
 - 7.4.7.2. Financial performance
 - 7.4.7.3. Product benchmarking
 - 7.4.7.4. Strategic initiatives
- 7.4.8. ZPower, LLC
 - 7.4.8.1. Company overview
 - 7.4.8.2. Financial performance
 - 7.4.8.3. Product benchmarking
 - 7.4.8.4. Strategic initiatives
- 7.4.9. Widex A/S
- 7.4.9.1. Company overview



- 7.4.9.2. Financial performance
- 7.4.9.3. Product benchmarking
- 7.4.9.4. Strategic initiatives



List Of Tables

LIST OF TABLES

Table 1 List of abbreviations

Table 2 List of Secondary Sources

Table 3 U.S. Cochlear Implants Market, By Age group, 2018 - 2030 (USD Million)

Table 4 U.S. Cochlear Implants Market, By End-use, 2018 - 2030 (USD Million)

Table 5 U.S. Cochlear Implants Market, By Region, 2018 - 2030 (USD Million)



List Of Figures

LIST OF FIGURES

| Fig. 1 | Market | research | process |
|--------|--------|----------|---------|
|--------|--------|----------|---------|

- Fig. 2 Data triangulation techniques
- Fig. 3 Primary research pattern
- Fig. 4 Market research approaches
- Fig. 5 Value-chain-based sizing & forecasting
- Fig. 6 QFD modeling for market share assessment
- Fig. 7 Market formulation & validation
- Fig. 8 U.S. Cochlear Implants market: market outlook
- Fig. 9 U.S. Cochlear Implants competitive insights
- Fig. 10 Parent market outlook
- Fig. 11 Related/ancillary market outlook
- Fig. 12 Penetration and growth prospect mapping
- Fig. 13 U.S. cochlear implants market driver impact
- Fig. 14 U.S. cochlear implants market restraint impact
- Fig. 15 U.S. cochlear implants market: Age Group movement analysis
- Fig. 16 U.S. cochlear implants market: Age Group outlook and key takeaways
- Fig. 17 Adult market estimates and forecasts, 2018 2030 (USD Million)
- Fig. 18 Pediatric market estimates and forecasts, 2018 2030 (USD Million)
- Fig. 19 Adult unilateral implants market estimates and forecasts, 2018 2030 (USD Million)
- Fig. 20 Adult bilateral implants market estimates and forecasts, 2018 2030 (USD Million)
- Fig. 21 Pediatric unilateral implants market estimates and forecasts, 2018 2030 (USD Million)
- Fig. 22 Pediatric bilateral implants market estimates and forecasts, 2018 2030 (USD Million)
- Fig. 23 U.S. cochlear implants market: End-use movement analysis
- Fig. 24 U.S. cochlear implants market: End-use outlook and key takeaways
- Fig. 25 Hospitals market estimates and forecasts, 2018 2030 (USD Million)
- Fig. 26 Clinics market estimates and forecasts, 2018 2030 (USD Million)
- Fig. 27 Others market estimates and forecasts, 2018 2030 (USD Million)
- Fig. 28 U.S. cochlear implants market: regional movement analysis
- Fig. 29 U.S. cochlear implants market: regional outlook and key takeaways
- Fig. 30 West market estimates and forecasts, 2018 2030 (USD Million)



- Fig. 31 Midwest market estimates and forecasts, 2018 2030 (USD Million)
- Fig. 32 Northeast market estimates and forecasts, 2018 2030 (USD Million)
- Fig. 33 Southwest market estimates and forecasts, 2018 2030 (USD Million)
- Fig. 34 Southeast market estimates and forecasts, 2018 2030 (USD Million)



I would like to order

Product name: U.S. Cochlear Implants Market Size, Share & Trends Analysis Report By Age Group

(Adult, Pediatric), By End-use (Hospitals, Clinics), By Region, And Segment Forecasts,

2024 - 2030

Product link: https://marketpublishers.com/r/UD4F47D66BE0EN.html

Price: US\$ 3,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/UD4F47D66BE0EN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

| First name: | |
|---------------|---------------------------|
| Last name: | |
| Email: | |
| Company: | |
| Address: | |
| City: | |
| Zip code: | |
| Country: | |
| Tel: | |
| Fax: | |
| Your message: | |
| | |
| | |
| | |
| | **All fields are required |
| | Custumer signature |
| | |
| | |

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html

To place an order via fax simply print this form, fill in the information below



and fax the completed form to +44 20 7900 3970