

# U.S. Cleaning And Hygiene Tools Market Size, Share & Trends Analysis Report By Product (Wipes, Sponges And Scouring Pads), By End-use (Healthcare, Hospitality), And Segment Forecasts, 2024 - 2030

https://marketpublishers.com/r/U8D76218E5E2EN.html

Date: June 2024

Pages: 90

Price: US\$ 3,950.00 (Single User License)

ID: U8D76218E5E2EN

# **Abstracts**

This report can be delivered to the clients within 5 Business Days

U.S. Cleaning And Hygiene Tools Market Growth & Trends

The U.S. cleaning & hygiene tools market size is expected to reach USD 12.06 billion by 2030, growing at a CAGR of 4.7% from 2024 to 2030, according to a new report by Grand View Research, Inc. Growing environmental consciousness among consumers and businesses alike has boosted the adoption of cleaning products and tools that minimize environmental impact. Manufacturers offering eco-friendly alternatives stand to capitalize on this trend by catering to the increasing demand for sustainable solutions, thereby driving market growth.

In response to COVID-19, the American Hotel and Lodging Association released enhanced industry-wide hotel cleaning and safety guidelines in 2021. Hospitality facilities in the U.S. need to comply with regulatory standards, such as those outlined by the Centers for Disease Control and Prevention (CDC) for cleaning and disinfection protocols in various settings in the U.S. With heightened awareness of cleanliness due to public health concerns like COVID-19, there is a growing demand for tools and products that meet these standards to ensure effective sanitation and hygiene practices. Manufacturers and suppliers in the market are compelled to innovate and develop solutions that align with regulatory guidelines, thereby driving market growth.

The significant expansion and construction of large-scale medical facilities on which



construction started in Q4 2022 across the U.S. such as the PGOC - North Las Vegas Helios Medical Campus in Nevada and the Partners HC - PHC General Hospital Expansion in Massachusetts, reflect a substantial increase in healthcare infrastructure investment. With these projects underway, there will be a heightened demand for cleaning and hygiene tools throughout the country. As these medical campuses expand, the need for stringent cleanliness and sanitation protocols will become paramount to ensure patient safety and prevent the spread of infections. This demand will encompass a wide range of cleaning supplies and equipment, including microfiber and cotton mops, disinfectant wipes, buckets and pails, etc.

Manufacturing plants, warehouses, and other industrial facilities require robust cleaning solutions to handle tough grime and ensure worker safety. Industrial-grade cleaning products such as heavy-duty degreasers, pressure washers, and specialized solvents are commonly used. This sector prioritizes products that can handle large-scale and intensive cleaning tasks.

Cleanliness is critical in food processing and service environments to prevent contamination and ensure food safety. This sector uses specialized cleaning and sanitation products that comply with food safety standards. The demand is driven by the need for products that can effectively clean equipment, surfaces, and production areas without leaving harmful residues.

### U.S. Cleaning And Hygiene Tools Market Report Highlights

Wipes dominated the market owing to increasing innovations in eco-friendly and biodegradable wipes are appealing to environmentally conscious consumers, further driving demand.

General building cleaning end-use segment dominated the market. Buildings such as hotels, restaurants, and other hospitality businesses need to maintain high cleanliness standards to ensure customer satisfaction and comply with health regulations.

The cleaning mops product segment is expected to grow at the fastest rate over the forecast period due to heightened awareness of hygiene and sanitation, particularly post-pandemic.



# **Contents**

#### **CHAPTER 1. METHODOLOGY AND SCOPE**

- 1.1. Market Segmentation & Scope
- 1.2. Market Definition
- 1.3. Information Procurement
  - 1.3.1. Purchased Database
  - 1.3.2. GVR's Internal Database
  - 1.3.3. Secondary Sources & Third-Party Perspectives
  - 1.3.4. Primary Research
- 1.4. Information Analysis
- 1.4.1. Data Analysis Models
- 1.5. Market Formulation & Data Visualization
- 1.6. Data Validation & Publishing

#### **CHAPTER 2. EXECUTIVE SUMMARY**

- 2.1. Market Outlook
- 2.2. Segmental Outlook
- 2.3. Regional Outlook

# CHAPTER 3. U.S. CLEANING & HYGIENE TOOLS MARKET VARIABLES, TRENDS & SCOPE

- 3.1. Market Lineage Outlook
- 3.2. Industry Value Chain Analysis
  - 3.2.1. Raw Material Trends
- 3.3. Market Dynamics
  - 3.3.1. Market Driver Analysis
  - 3.3.2. Market Restraint Analysis
  - 3.3.3. Market Opportunities
  - 3.3.4. Market Challenges
- 3.4. Industry Analysis Porter's Five Forces Analysis
- 3.5. Market Entry Strategies

# CHAPTER 4. U.S. CLEANING & HYGIENE TOOLS MARKET: PRODUCT ESTIMATES & TREND ANALYSIS



- 4.1. Product Movement Analysis & Market Share, 2023 & 2030
- 4.2. Wipes
  - 4.2.1. Market estimates and forecast, 2018 2030 (USD Million)
  - 4.2.2. Disposable Wipes
  - 4.2.2.1. Market estimates and forecast, 2018 2030 (USD Million)
  - 4.2.3. Reusable Wipes
    - 4.2.3.1. Market estimates and forecast, 2018 2030 (USD Million)
- 4.3. Sponges and Scouring Pads
  - 4.3.1. Market estimates and forecast, 2018 2030 (USD Million)
- 4.4. Trolleys and Carts
- 4.4.1. Market estimates and forecast, 2018 2030 (USD Million)
- 4.5. Cleaning Mops
  - 4.5.1. Market estimates and forecast, 2018 2030 (USD Million)
  - 4.5.2. Reusable
  - 4.5.2.1. Market estimates and forecast, 2018 2030 (USD Million)
  - 4.5.3. Disposable
    - 4.5.3.1. Market estimates and forecast, 2018 2030 (USD Million)
- 4.6. Buckets and Wringers
  - 4.6.1. Market estimates and forecast, 2018 2030 (USD Million)
- 4.7. Manual Sweeper Broom and Dustpans
- 4.7.1. Market estimates and forecast, 2018 2030 (USD Million)
- 4.8. Gloves & Safety Kit (PPE)
- 4.8.1. Market estimates and forecast, 2018 2030 (USD Million)
- 4.9. Matting
- 4.9.1. Market estimates and forecast, 2018 2030 (USD Million)
- 4.10. Waste Receptacles/Dustbins
  - 4.10.1. Market estimates and forecast, 2018 2030 (USD Million)
- 4.11. Others
  - 4.11.1. Market estimates and forecast, 2018 2030 (USD Million)

# CHAPTER 5. U.S. CLEANING & HYGIENE TOOLS MARKET: END-USE ESTIMATES & TREND ANALYSIS

- 5.1. End-use Movement Analysis & Market Share, 2023 & 2030
- 5.2. Healthcare
- 5.2.1. Market estimates and forecast, 2018 2030 (USD Million)
- 5.3. Hospitality
- 5.3.1. Market estimates and forecast, 2018 2030 (USD Million)
- 5.4. General Building Cleaning (GBC)



## 5.4.1. Market estimates and forecast, 2018 - 2030 (USD Million)

#### **CHAPTER 6. COMPETITIVE ANALYSIS**

- 6.1. Recent developments & impact analysis, by key market participants
- 6.2. Company Categorization
- 6.3. Participant's Overview
- 6.4. Financial Performance
- 6.5. Product Benchmarking
- 6.6. Company Market Share Analysis, 2023 (%)
- 6.7. Company Heat Map Analysis
- 6.8. Strategy Mapping
- 6.9. Company Profiles
  - 6.9.1. 3M Company
    - 6.9.1.1. Company Overview
    - 6.9.1.2. Financial Performance
    - 6.9.1.3. Product Portfolios
    - 6.9.1.4. Strategic Initiatives
  - 6.9.2. Newell Brands Inc. (Rubbermaid Commercial Products)
    - 6.9.2.1. Company Overview
    - 6.9.2.2. Financial Performance
    - 6.9.2.3. Product Portfolios
    - 6.9.2.4. Strategic Initiatives
  - 6.9.3. The Clorox Company
    - 6.9.3.1. Company Overview
    - 6.9.3.2. Financial Performance
    - 6.9.3.3. Product Portfolios
    - 6.9.3.4. Strategic Initiatives
  - 6.9.4. Diversey Holdings, Inc.
    - 6.9.4.1. Company Overview
    - 6.9.4.2. Financial Performance
    - 6.9.4.3. Product Portfolios
    - 6.9.4.4. Strategic Initiatives
  - 6.9.5. Ecolab Inc.
    - 6.9.5.1. Company Overview
    - 6.9.5.2. Financial Performance
    - 6.9.5.3. Product Portfolios
    - 6.9.5.4. Strategic Initiatives
  - 6.9.6. W. W. Grainger, Inc.



- 6.9.6.1. Company Overview
- 6.9.6.2. Financial Performance
- 6.9.6.3. Product Portfolios
- 6.9.6.4. Strategic Initiatives
- 6.9.7. Unger Global
  - 6.9.7.1. Company Overview
  - 6.9.7.2. Financial Performance
  - 6.9.7.3. Product Portfolios
  - 6.9.7.4. Strategic Initiatives
- 6.9.8. Remco Products
  - 6.9.8.1. Company Overview
  - 6.9.8.2. Financial Performance
  - 6.9.8.3. Product Portfolios
  - 6.9.8.4. Strategic Initiatives
- 6.9.9. The Libman Company
  - 6.9.9.1. Company Overview
  - 6.9.9.2. Financial Performance
  - 6.9.9.3. Product Portfolios
  - 6.9.9.4. Strategic Initiatives
- 6.9.10. Carolina Mop
  - 6.9.10.1. Company Overview
  - 6.9.10.2. Financial Performance
  - 6.9.10.3. Product Portfolios
  - 6.9.10.4. Strategic Initiatives



# **List Of Tables**

#### LIST OF TABLES

- 1. U.S. cleaning & hygiene tools market Key market driver analysis
- 2. U.S. cleaning & hygiene tools market Key market restraint analysis
- 3. U.S. cleaning & hygiene tools market estimates & forecast, by product, 2018 2030 (USD Million)
- 4. Wipes market estimates and forecast, 2018 2030 (USD Million)
- 5. Disposable wipes market estimates and forecast, 2018 2030 (USD Million)
- 6. Reusable wipes market estimates and forecast, 2018 2030 (USD Million)
- 7. Sponges and scouring pads market estimates and forecast, 2018 2030 (USD Million)
- 8. Trolleys and carts market estimates and forecast, 2018 2030 (USD Million)
- 9. Cleaning mops market estimates and forecast, 2018 2030 (USD Million)
- 10. Reusable mops market estimates and forecast, 2018 2030 (USD Million)
- 11. Disposable mops market estimates and forecast, 2018 2030 (USD Million)
- 12. Buckets and wringers market estimates and forecast, 2018 2030 (USD Million)
- 13. Manual sweeper broom and dustpans market estimates and forecast, 2018 2030 (USD Million)
- 14. Gloves & safety kit (PPE) market estimates and forecast, 2018 2030 (USD Million)
- 15. Matting market estimates and forecast, 2018 2030 (USD Million)
- 16. Waste receptacles/dustbins market estimates and forecast, 2018 2030 (USD Million)
- 17. Others market estimates and forecast, 2018 2030 (USD Million)
- 18. U.S. cleaning & hygiene tools market estimates & forecast, by end-use, 2018 2030 (USD Million)
- 19. U,S. cleaning & hygiene tools market estimates and forecast, by healthcare, 2018 2030 (USD Million)
- 20. U.S. cleaning & hygiene tools market estimates and forecast, hospitality 2018 2030 (USD Million)
- 21. U.S. cleaning & hygiene tools market estimates and forecast, general building cleaning (GBC), 2018 2030 (USD Million)



# **List Of Figures**

#### LIST OF FIGURES

- 1. U.S. cleaning & hygiene tools market snapshot
- 2. U.S. cleaning & hygiene tools market segmentation & scope
- 3. U.S. cleaning & hygiene tools market value chain analysis
- 4. U.S. cleaning & hygiene tools market dynamics
- 5. U.S. cleaning & hygiene tools market Porter's Five Forces analysis
- 6. U.S. cleaning & hygiene tools market estimates & forecast, by product, 2018 2030 (USD Million)
- 7. Wipes market estimates and forecast, 2018 2030 (USD Million)
- 8. Disposable wipes market estimates and forecast, 2018 2030 (USD Million)
- 9. Reusable wipes market estimates and forecast, 2018 2030 (USD Million)
- 10. Sponges and scouring pads market estimates and forecast, 2018 2030 (USD Million)
- 11. Trolleys and carts market estimates and forecast, 2018 2030 (USD Million)
- 12. Cleaning mops market estimates and forecast, 2018 2030 (USD Million)
- 13. Reusable mops market estimates and forecast, 2018 2030 (USD Million)
- 14. Disposable mops market estimates and forecast, 2018 2030 (USD Million)
- 15. Buckets and wringers market estimates and forecast, 2018 2030 (USD Million)
- Manual sweeper broom and dustpans market estimates and forecast, 2018 2030
  (USD Million)
- 17. Gloves & safety kit (PPE) market estimates and forecast, 2018 2030 (USD Million)
- 18. Matting market estimates and forecast, 2018 2030 (USD Million)
- 19. Waste receptacles/dustbins market estimates and forecast, 2018 2030 (USD Million)
- 20. Others market estimates and forecast, 2018 2030 (USD Million)
- 21. U.S. cleaning & hygiene tools market estimates & forecast, by end-use, 2018 2030 (USD Million)
- 22. U,S. cleaning & hygiene tools market estimates and forecast, by healthcare, 2018 2030 (USD Million)
- 23. U.S. cleaning & hygiene tools market estimates and forecast, hospitality 2018 2030 (USD Million)
- 24. U.S. cleaning & hygiene tools market estimates and forecast, general building cleaning (GBC), 2018 2030 (USD Million)
- 25. Key company categorization
- 26. Company market share analysis, 2023



27. Strategic framework



### I would like to order

Product name: U.S. Cleaning And Hygiene Tools Market Size, Share & Trends Analysis Report By

Product (Wipes, Sponges And Scouring Pads), By End-use (Healthcare, Hospitality), And

Segment Forecasts, 2024 - 2030

Product link: <a href="https://marketpublishers.com/r/U8D76218E5E2EN.html">https://marketpublishers.com/r/U8D76218E5E2EN.html</a>

Price: US\$ 3,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

# **Payment**

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/U8D76218E5E2EN.html">https://marketpublishers.com/r/U8D76218E5E2EN.html</a>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:	
Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <a href="https://marketpublishers.com/docs/terms.html">https://marketpublishers.com/docs/terms.html</a>

To place an order via fax simply print this form, fill in the information below



and fax the completed form to +44 20 7900 3970