

U.S. Cath Labs Market Size, Share & Trends Analysis Report By Component (Services, Equipment), By Facility Type (Independent Labs, Hospital-based Labs), And Segment Forecasts, 2023 - 2030

<https://marketpublishers.com/r/U69B766F3717EN.html>

Date: November 2022

Pages: 80

Price: US\$ 5,950.00 (Single User License)

ID: U69B766F3717EN

Abstracts

This report can be delivered to the clients within 5 Business Days

U.S. Cath Labs Market Growth & Trends

The U.S. cath labs market size is estimated to reach USD 21.9 billion by 2030, based on a new report by Grand View Research, Inc. The market is expected to expand at a CAGR of 5.34% from 2023 to 2030. The high incidence of heart disease in the U.S., the improving spending capacity of the residents, the growing number of therapeutic surgeries, and technological advancements are fueling market growth. In addition, the increasing preference for minimally invasive surgeries is expected to offer growth opportunities for the market.

The volume of heart disease diagnostics and surgeries performed is increasing in the U.S. As per the American Heart Association, more than 1 million catheterization surgeries are performed every year. The northeastern and southeastern regions in the U.S. have the highest hospitalization rates for heart disease patients. Michigan, Ohio, West Virginia, Alabama, Georgia, North Carolina, and Kentucky are the states having the highest hospitalization rates for heart disease as per the CDC. This indicates the high requirement for heart disease treatment and the huge accessibility to service in the U.S.

The COVID-19 pandemic resulted in a decline in the number of cardiac procedures as COVID-19 care was the primary focus wherein several cath labs were converted into

intensive care units for COVID-19 patients temporarily. The cath labs also witnessed a shortage of medical devices due to disruption in the supply chain during the initial phase of the pandemic. Automated external defibrillators having application in cardiac diagnostic procedures were the equipment having the least supply during the pandemic. The later phase of the pandemic witnessed increased demand for services owing to the rise in heart disease resulting from inactivity during the pandemic.

U.S. Cath Labs Market Report Highlights

Based on the component, the service segment held the largest share in 2022. This can be attributed to the increasing prevalence of cardiac diseases

The diagnostic services are expected to witness higher demand as the federal government focuses on early diagnostics for preventing deaths due to heart disease by imitating awareness campaigns

In the diagnostic services segment, cardiac catheterization accounted for the largest share in 2022. This can be attributed to the growing prevalence of heart attacks resulting from arterial blockages due to sedimentary lifestyle

Based on facility type, hospital-based facilities dominated the market in 2022 owing to the increasing number of chronic and emergency cases and improved reimbursement for hospital-based labs. Hospitals are modernizing their existing cath labs and investing in hybrid laboratory integration to treat multiple conditions under one roof and increase profitability

The 2022 reimbursement policy by the CMS focuses on a value-based program paying the service providers based on patient outcomes rather than quantity. This is resulting in enhancing the quality of patient care

Mergers & acquisitions and collaborations are being preferred by the key players, enabling them to have a competitive edge by adding value to their services. For instance, in September 2022, Medtronic acquired a cardiac mapping company Affera, aiding the company's diagnostic portfolio

Contents

CHAPTER 1 METHODOLOGY AND SCOPE

- 1.1 Market Segmentation & Scope
 - 1.1.1 Estimates and Forecast Timeline
- 1.2 Research Methodology
- 1.3 Information Procurement
 - 1.3.1 Purchased database
 - 1.3.2 GVR's Internal Database
 - 1.3.3 Secondary sources
 - 1.3.4 Primary research
- 1.4 Information or Data Analysis
- 1.5 Market Formulation & Validation
- 1.6 Model Details
- 1.7 List of Secondary Sources
- 1.8 List of Abbreviations
- 1.9 Objectives
 - 1.9.1 Objective -
 - 1.9.2 Objective -
 - 1.9.3 Objective -

CHAPTER 2 EXECUTIVE SUMMARY

- 2.1 Market Outlook
- 2.2 Segment Outlook
- 2.2 Competitive Landscape

CHAPTER 3 MARKET VARIABLES, TRENDS & SCOPE

- 3.1 Market Lineage Outlook
 - 3.1.1 Parent market outlook
- 3.2 Penetration & Growth Prospect Mapping
- 3.3 Market Dynamics
 - 3.3.1 Market driver analysis
 - 3.3.1.1 Rising incidence of cardiovascular disease
 - 3.3.1.2 Low operational cost
 - 3.3.1.3 Technological advancement
 - 3.3.2 Market restraint analysis

- 3.3.2.1 Lack of reimbursement for independent lab
- 3.3.2.2 High maintenance cost for multispecialty labs
- 3.4 U.S. Cath Labs Industry Analysis - Porter's
 - 3.4.1 Bargaining power of buyers
 - 3.4.2 Bargaining power of suppliers
 - 3.4.3 Competitive rivalry
 - 3.4.4 Threat of new entrants
 - 3.4.5 Threat of substitutes
- 3.5 Regulatory & Reimbursement Scenario
- 3.6 Qualitative Analysis: Impact of COVID-19 on U.S. Cath Labs Market

CHAPTER 4 U.S. CATH LABS MARKET: COMPONENT ANALYSIS

- 4.1 U.S. Cath Labs Component Market Share Analysis, 2022&2030
- 4.2 U.S. Cath Labs ComponentMarket: Segment Dashboard
- 4.3 Market Size & Forecasts and Trend Analyses, Component Segment, 2017 to 2030
 - 4.3.1 Services
 - 4.3.1.1 Services Market, 2017 - 2030 (USD Million)
 - 4.3.1.2 Therapeutic services
 - 4.3.1.2.1 Therapeutic services market, 2017 - 2030 (USD Million)
 - 4.3.1.2.2 Angioplasty
 - 4.3.1.2.2.1 Angioplasty market, 2017 - 2030 (USD Million)
 - 4.3.1.2.3 Stent Placement
 - 4.3.1.2.3.1 Stent Placement market, 2017 - 2030 (USD Million)
 - 4.3.1.2.4 Rotational atherectomy
 - 4.3.1.2.4.1 Rotational atherectomy market, 2017 - 2030 (USD Million)
 - 4.3.1.2.5 Thrombectomy
 - 4.3.1.2.5.1 Thrombectomy market, 2017 - 2030 (USD Million)
 - 4.3.1.2.6 Cardioversion
 - 4.3.1.2.6.1 Cardioversion market, 2017 - 2030 (USD Million)
 - 4.3.1.2.7 Transcatheter Aortic Valve Replacement (TAVR)
 - 4.3.1.2.7.1 Transcatheter Aortic Valve Replacement (TAVR) market, 2017 - 2030 (USD Million)
 - 4.3.1.2.8 Others
 - 4.3.1.2.8.1 Others market, 2017 - 2030 (USD Million)
 - 4.3.1.3 Diagnostic services
 - 4.3.1.3.1 Diagnostic services market, 2017 - 2030 (USD Million)
 - 4.3.1.3.2 Angiography
 - 4.3.1.3.2.1 Angiography market, 2017 - 2030 (USD Million)

- 4.3.1.3.3 Coronary intravascular ultrasound
 - 4.3.1.3.3.1 Coronary intravascular ultrasound market, 2017 - 2030 (USD Million)
- 4.3.1.3.4 Cardiac catheterization
 - 4.3.1.3.4.1 Cardiac catheterization market, 2017 - 2030 (USD Million)
- 4.3.1.3.5 ECG/EKG
 - 4.3.1.3.5.1 ECG/EKG market, 2017 - 2030 (USD Million)
- 4.3.1.3.6 Fractional Flow Reserve (FFR)
 - 4.3.1.3.6.1 Fractional Flow Reserve (FFR) market, 2017 - 2030 (USD Million)
- 4.3.1.3.7 Others
 - 4.3.1.3.7.1 Others market, 2017 - 2030 (USD Million)
- 4.3.2 Equipment
 - 4.3.2.1 Equipment, 2017 - 2030 (USD Million)

CHAPTER 5 U.S. CATH LABS MARKET: FACILITYTYPE ANALYSIS

- 5.1 U.S. Cath Labs FacilityType Market Share Analysis, 2022& 2030
- 5.2 U.S. Cath Labs FacilityType Market: Segment Dashboard
- 5.3 Market Size & Forecasts and Trend Analyses, FacilityType Segment, 2017 to 2030
 - 5.3.1 Independent Labs
 - 5.3.1.1 Independent Labs, 2017 - 2030 (USD Million)
 - 5.3.2 Hospital-based Labs
 - 5.3.2.1 Hospital-based market, 2017 - 2030 (USD Million)

CHAPTER 6 COMPETITIVE ANALYSIS

- 6.1 Recent Developments & Impact Analysis, by Key Market Participants
- 6.2 Competition Categorization (Key Innovators, Market Leaders, Emerging Players)
- 6.3 Company Market Position Analysis
- 6.4 Company Profiles
 - 6.4.1 Koninklijke Philips N.V.
 - 6.4.1.1 Company overview
 - 6.4.1.2 Financial performance
 - 6.4.1.3 Service benchmarking
 - 6.4.1.4 Strategic initiatives
 - 6.4.2 Shimadzu Corporation
 - 6.4.2.1 Company overview
 - 6.4.2.2 Financial performance
 - 6.4.2.3 Service benchmarking
 - 6.4.2.4 Strategic initiatives

- 6.4.3 GE Healthcare
 - 6.4.4.1 Company overview
 - 6.4.4.2 Financial Performance
 - 6.4.4.3 Service benchmarking
 - 6.4.4.4 Strategic initiatives
- 6.4.4 Johnson & Johnson
 - 6.4.4.1 Company overview
 - 6.4.4.2 Financial Performance
 - 6.4.4.3 Service benchmarking
 - 6.4.4.4 Strategic initiatives
- 6.4.5 Braun Melsungen AG
 - 6.4.5.1 Company overview
 - 6.4.5.2 Financial Performance
 - 6.4.5.2 Service benchmarking
 - 6.4.5.3 Strategic initiatives
- 6.4.6 Siemens Healthineers
 - 6.4.6.1 Company overview
 - 6.4.6.2 Financial performance
 - 6.4.6.3 Service benchmarking
 - 6.4.6.4 Strategic initiatives
- 6.4.7 Medtronic
 - 6.4.7.1 Company overview
 - 6.4.7.2 Financial performance
 - 6.4.7.3 Service benchmarking
 - 6.4.7.4 Strategic initiatives
- 6.4.8 Cardinal Health, Inc.
 - 6.4.8.1 Company overview
 - 6.4.8.2 Financial performance
 - 6.4.8.3 Service benchmarking
 - 6.4.8.4 Strategic initiatives
- 6.4.9 Boston Scientific Corporation
 - 6.4.9.1 Company overview
 - 6.4.9.2 Financial performance
 - 6.4.9.3 Service benchmarking
 - 6.4.9.4 Strategic initiatives
- 6.4.10 Abbott Laboratories
 - 6.4.10.1 Company overview
 - 6.4.10.2 Financial performance
 - 6.4.10.3 Service benchmarking

6.4.10.4 Strategic initiatives

List Of Tables

LIST OF TABLES

Table 1 List of secondary sources

Table 2 List of abbreviations

Table 3 U.S.cath labsmarketestimates and forecast, by component, 2017 - 2030 (USD Million)

Table 4 U.S.cath labs market estimates and forecast, by facility type 2017 - 2030 (USD Million)

Table 5 U.S.cath labs services market estimates and forecast, by type 2017 - 2030 (USD Million)

Table 6 U.S.cath labs therapeuticservices market estimates and forecast, by type 2017 - 2030 (USD Million)

Table 7 U.S.cath labs diagnosticservices market estimates and forecast, by type 2017 - 2030 (USD Million)

List Of Figures

LIST OF FIGURES

- Fig. 1 Market research process
- Fig. 2 Information procurement
- Fig. 3 Primary research pattern
- Fig. 4 Market research approaches
- Fig. 5 Value-chain-based sizing & forecasting
- Fig. 6 QFD modeling for market share assessment
- Fig. 7 Market formulation & validation
- Fig. 8 U.S. Cath labs market segmentation
- Fig. 9 Market outlook, 2022 (USD Million)
- Fig. 10 U.S. Cath labs market trends & outlook
- Fig. 11 Market driver relevance analysis (Current & future impact)
- Fig. 12 Market restraint relevance analysis (Current & future impact)
- Fig. 13 Penetration & growth prospect mapping
- Fig. 14 U.S. Cath labs component market share analysis, (USD Million)
- Fig. 15 U.S Cath labs component market: Segment dashboard
- Fig. 16 Services market, 2017 - 2030 (USD Million)
- Fig. 18 Therapeutic services market, 2017 - 2030 (USD Million)
- Fig. 19 Angioplasty market, 2017 - 2030 (USD Million)
- Fig. 20 Stent placement market, 2017 - 2030 (USD Million)
- Fig. 21 Rotational atherectomy market, 2017 - 2030 (USD Million)
- Fig. 22 Thrombectomy market, 2017 - 2030 (USD Million)
- Fig. 23 Cardioversion market, 2017 - 2030 (USD Million)
- Fig. 24 TAVR market, 2017 - 2030 (USD Million)
- Fig. 25 Others market, 2017 - 2030 (USD Million)
- Fig. 26 Diagnostic services market, 2017 - 2030 (USD Million)
- Fig. 27 Angiography market, 2017 - 2030 (USD Million)
- Fig. 28 Coronary intravascular ultrasound market, 2017 - 2030 (USD Million)
- Fig. 29 Cardiac catheterization atherectomy market, 2017 - 2030 (USD Million)
- Fig. 30 ECG/EKG market, 2017 - 2030 (USD Million)
- Fig. 31 Fractional flow reserve market, 2017 - 2030 (USD Million)
- Fig. 32 Others market, 2017 - 2030 (USD Million)
- Fig. 33 Equipment market, 2017 - 2030 (USD Million)
- Fig. 34 U.S. Cath labs facility type market share analysis, (USD Million)
- Fig. 35 U.S Cath labs facility type market: Segment dashboard
- Fig. 36 Independent labs market, 2017 - 2030 (USD Million)

Fig. 37 Hospital-based labs market, 2017 - 2030 (USD Million)

Fig. 38 Impact analysis by key market participants

Fig. 39 Competition categorization

Fig. 40 Company market position analysis

I would like to order

Product name: U.S. Cath Labs Market Size, Share & Trends Analysis Report By Component (Services, Equipment), By Facility Type (Independent Labs, Hospital-based Labs), And Segment Forecasts, 2023 - 2030

Product link: <https://marketpublishers.com/r/U69B766F3717EN.html>

Price: US\$ 5,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/U69B766F3717EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970