

U.S. Care Management Solutions Market Size, Share & Trends Analysis Report By Component (Software, Services), By Type (Standalone, Integrated), By Mode of Delivery (Web-based, Cloud-based, On-premise), By End Use, And Segment Forecasts, 2025 - 2030

<https://marketpublishers.com/r/U42BFE042B74EN.html>

Date: February 2025

Pages: 150

Price: US\$ 5,950.00 (Single User License)

ID: U42BFE042B74EN

Abstracts

This report can be delivered to the clients within 3 Business Days

U.S. Care Management Solutions Market Growth & Trends

The U.S. care management solutions market size is expected to reach USD 14.50 billion by 2030, registering a CAGR of 14.1% from 2025 to 2030, according to a new report by Grand View Research, Inc. Growing geriatric population that is susceptible to various diseases is supplementing market growth. For instance, as per the report from the Administration for Community Living (ACL), there were 57.8 million Americans aged 65 and older in 2022. This group accounted for 17.3% of the total population, which is more than one in every six individuals in the U.S. Since 2012, the number of older Americans has risen by 34% (14.7 million), while the population under 65 has only grown by 2%. Elderly patients often require coordinated care across multiple healthcare providers, making digital care management platforms essential for improving patient outcomes.

The adoption of advanced healthcare management practices in the U.S. is a significant driver for the care management solutions market. Healthcare providers are increasingly implementing sophisticated care management systems to enhance patient outcomes and operational efficiency. These systems facilitate coordinated care, patient engagement, and data-driven decision-making, leading to improved quality of care and reduced costs.

Furthermore, developers are creating advanced applications that offer functionalities such as real-time patient monitoring, predictive analytics, and personalized care plans

are driving market growth. In addition, increasing awareness about the availability and benefits of care management solutions is boosting market growth in the U.S. Healthcare providers and patients are becoming more informed about how these solutions can enhance care coordination, improve health outcomes, and reduce costs, thereby fostering market growth.

The major players operating in the market are adopting strategies such as collaborations, supply agreements, and partnerships with a major focus on enhancing product formation and reach. Additionally, the players are securing funding from government and non-government bodies to develop advanced products. For instance, in March 2024, Inova Health System, a provider of healthcare services, collaborated with ChartSpan, a company specializing in Chronic Care Management (CCM) solutions, to improve the delivery of chronic care management services to patients in the Washington, DC metropolitan region and Northern Virginia. In addition, numerous technological improvements and the introduction of new products in this field also drive market expansion. For instance, in February 2023, CCS established a scientific advisory council aimed at speeding up progress in chronic care management. It has been reported that four industry participants are members of a multi-stakeholder council that provides guidance on developing a more holistic approach to home-based care for individuals with chronic illnesses such as diabetes.

U.S. Care Management Solutions Market Report Highlights

Based on component, the software segment held the largest revenue share in the market in 2024. The increasing demand for integrated care coordination and real-time patient data analytics is driving the adoption of care management software in the U.S.

Based on type, the integrated segment held the largest revenue share in the market in 2024. The segment is growing due to the increasing demand for coordinated, patient-centered care that improves outcomes and reduces healthcare costs

Based on the mode of delivery, the cloud-based segment is anticipated to grow at the fastest growth rate over the forecast period in the market. Cloud-based platforms enable seamless data sharing across healthcare providers, improve interoperability, and reduce infrastructure costs, thereby fostering segmental growth

Based on end use, the healthcare providers segment is anticipated to grow at the fastest growth rate over the forecast period in the

market. The increasing focus on patient-centered care, along with regulatory requirements such as the CMS Chronic Care Management (CCM) program, is driving healthcare providers toward the implementation of care management solutions

Contents

CHAPTER 1. METHODOLOGY AND SCOPE

- 1.1. Market Segmentation & Scope
 - 1.1.1. Segment scope
 - 1.1.2. Country scope
 - 1.1.3. Estimates and forecast timeline
- 1.2. Research Methodology
- 1.3. Information Procurement
 - 1.3.1. Purchased database
 - 1.3.2. GVR's internal database
 - 1.3.3. Secondary sources
 - 1.3.4. Primary research
 - 1.3.5. Details of primary research
- 1.4. Information or Data Analysis
 - 1.4.1. Data analysis models
- 1.5. Market Formulation & Validation
- 1.6. Model Details
 - 1.6.1. Commodity flow analysis (Model 1)
 - 1.6.1.1. Approach 1: Commodity flow approach
- 1.7. Research Assumptions
- 1.8. List of Secondary Sources
- 1.9. List of Primary Sources

CHAPTER 2. EXECUTIVE SUMMARY

- 2.1. Market Outlook
- 2.2. Segment Outlook
 - 2.2.1. Component outlook
 - 2.2.2. Type outlook
 - 2.2.3. Mode of delivery outlook
 - 2.2.4. End-use outlook
 - 2.2.5. Country outlook
- 2.3. Competitive Insights

CHAPTER 3. U.S. CARE MANAGEMENT SOLUTIONS MARKET VARIABLES, TRENDS & SCOPE

- 3.1. Market Lineage Outlook
 - 3.1.1. Parent market outlook
- 3.2. Market Dynamics
 - 3.2.1. Market driver analysis
 - 3.2.2. Market restraint analysis
- 3.3. U.S. Care Management Solutions: Market Analysis Tools
 - 3.3.1. Industry Analysis – Porter’s
 - 3.3.2. PEST Analysis
- 3.4. Case Studies

CHAPTER 4. U.S. CARE MANAGEMENT SOLUTIONS MARKET SEGMENT ANALYSIS, BY COMPONENT, 2018 - 2030 (USD MILLION)

- 4.1. Definition and Scope
- 4.2. Component Market Share Analysis, 2024 & 2030
- 4.3. Segment Dashboard
- 4.4. U.S. Care Management Solutions Market, by Component, 2018 to 2030
- 4.5. Software
 - 4.5.1. Software market estimates and forecasts, 2018 to 2030 (USD Million)
- 4.6. Services
 - 4.6.1. Services market estimates and forecasts, 2018 to 2030 (USD Million)

CHAPTER 5. U.S. CARE MANAGEMENT SOLUTIONS MARKET SEGMENT ANALYSIS, BY TYPE, 2018 - 2030 (USD MILLION)

- 5.1. Definition and Scope
- 5.2. Type Market Share Analysis, 2024 & 2030
- 5.3. Segment Dashboard
- 5.4. U.S. Care Management Solutions Market, by Type, 2018 to 2030
- 5.5. Standalone
 - 5.5.1. Standalone market estimates and forecasts, 2018 to 2030 (USD Million)
- 5.6. Integrated
 - 5.6.1. Integrated market estimates and forecasts, 2018 to 2030 (USD Million)

CHAPTER 6. U.S. CARE MANAGEMENT SOLUTIONS MARKET SEGMENT ANALYSIS, BY MODE OF DELIVERY, 2018 - 2030 (USD MILLION)

- 6.1. Definition and Scope
- 6.2. Mode of Delivery Market Share Analysis, 2024 & 2030

6.3. Segment Dashboard

6.4. U.S. Care Management Solutions Market, by Mode of Delivery, 2018 to 2030

6.5. Web based

6.5.1. Web based market estimates and forecasts, 2018 to 2030 (USD Million)

6.6. Cloud based

6.6.1. Cloud based market estimates and forecasts, 2018 to 2030 (USD Million)

6.7. On premise

6.7.1. On premise market estimates and forecasts, 2018 to 2030 (USD Million)

CHAPTER 7. U.S. CARE MANAGEMENT SOLUTIONS MARKET SEGMENT ANALYSIS, BY END-USE, 2018 - 2030 (USD MILLION)

7.1. Definition and Scope

7.2. End-use Market Share Analysis, 2024 & 2030

7.3. Segment Dashboard

7.4. U.S. care management solutions market, by end-use, 2018 to 2030

7.5. Healthcare providers

7.5.1. Healthcare providers market estimates and forecasts, 2018 to 2030 (USD million)

7.6. Healthcare payers

7.6.1. Healthcare payers market estimates and forecasts, 2018 to 2030 (USD Million)

7.7. Others

7.7.1. Others market estimates and forecasts, 2018 to 2030 (USD Million)

CHAPTER 8. COMPETITIVE LANDSCAPE

8.1. Recent Developments & Impact Analysis, By Key Market Participants

8.2. Company Categorization

8.3. Company Profiles

8.3.1. Veradigm LLC (Allscripts Healthcare, LLC)

8.3.1.1. Company overview

8.3.1.2. Financial performance

8.3.1.3. Product benchmarking

8.3.1.4. Strategic initiatives

8.3.2. Epic Systems Corporation

8.3.2.1. Company overview

8.3.2.2. Financial performance

8.3.2.3. Product benchmarking

8.3.2.4. Strategic initiatives

8.3.3. Cognizant

- 8.3.3.1. Company overview
- 8.3.3.2. Financial performance
- 8.3.3.3. Product benchmarking
- 8.3.3.4. Strategic initiatives

8.3.4. Koninklijke Philips N.V.

- 8.3.4.1. Company overview
- 8.3.4.2. Financial performance
- 8.3.4.3. Product benchmarking
- 8.3.4.4. Strategic initiatives

8.3.5. Oracle (Cerner Corp.)

- 8.3.5.1. Company overview
- 8.3.5.2. Financial performance
- 8.3.5.3. Product benchmarking
- 8.3.5.4. Strategic initiatives

8.3.6. ZeOmega

- 8.3.6.1. Company overview
- 8.3.6.2. Financial performance
- 8.3.6.3. Product benchmarking
- 8.3.6.4. Strategic initiatives

8.3.7. Medecision

- 8.3.7.1. Company overview
- 8.3.7.2. Financial performance
- 8.3.7.3. Product benchmarking
- 8.3.7.4. Strategic initiatives

8.3.8. IBM

- 8.3.8.1. Company overview
- 8.3.8.2. Financial performance
- 8.3.8.3. Product benchmarking
- 8.3.8.4. Strategic initiatives

8.3.9. ExlService Holdings, Inc.

- 8.3.9.1. Company overview
- 8.3.9.2. Financial performance
- 8.3.9.3. Product benchmarking
- 8.3.9.4. Strategic initiatives

8.3.10. HealthSnap, Inc.

- 8.3.10.1. Company overview
- 8.3.10.2. Financial performance
- 8.3.10.3. Product benchmarking

8.3.10.4. Strategic initiatives

I would like to order

Product name: U.S. Care Management Solutions Market Size, Share & Trends Analysis Report By Component (Software, Services), By Type (Standalone, Integrated), By Mode of Delivery (Web-based, Cloud-based, On-premise), By End Use, And Segment Forecasts, 2025 - 2030

Product link: <https://marketpublishers.com/r/U42BFE042B74EN.html>

Price: US\$ 5,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/U42BFE042B74EN.html>