

U.S. Cardiology Procedures Market Size, Share & Trends Analysis Report By Procedures (Interventional Procedures, Peripheral Vascular Procedures, Heart Rhythm Management Procedures), And Segment Forecasts, 2024 - 2030

<https://marketpublishers.com/r/U268FB5E17CDEN.html>

Date: May 2024

Pages: 100

Price: US\$ 5,950.00 (Single User License)

ID: U268FB5E17CDEN

Abstracts

This report can be delivered to the clients within Immediate

U.S. Cardiology Procedures Market Growth & Trends

The U.S. cardiology procedures market size is expected to reach USD 92.32 billion by 2030, expanding at a CAGR of 7.7% from 2024 to 2030, according to a new report by Grand View Research, Inc. The increasing prevalence of cardiovascular diseases (CVDs) among the population is driven by factors such as sedentary lifestyles, poor dietary habits, and an aging population. As CVDs remain a leading cause of mortality in the U.S., there's a heightened focus on early detection, diagnosis, and treatment, leading to a surge in demand for cardiology procedures. According to the Heart and Stroke Statistics 2022 by the American Heart Association, more than 356,000 out-of-hospital cardiac arrests occur in the U.S. every year, with around 90% of them resulting in death.

According to the WHO, the global population aged 60 and above is expected to increase significantly from around 1 billion in 2020 to about 1.4 billion in 2030 and almost double to around 2.1 billion by 2050. The number of elderly patients suffering from critical illnesses has significantly increased in recent years. The rising number of elderly patients suffering from critical illnesses has led to a surge in the utilization of cardiology procedures such as coronary angioplasty, stenting, cardiac ablation, and implantable device placement. These procedures are essential for diagnosing, treating,

and managing various cardiovascular conditions, helping to improve patient outcomes and quality of life. Furthermore, the aging population is often associated with a higher burden of comorbidities and complex medical needs, which may necessitate more frequent and intensive cardiac interventions.

U.S. Cardiology Procedures Market Report Highlights

The interventional procedure segment dominated the market in 2023, accounting for a revenue share of 53.74%. Moreover, this segment is anticipated to grow at the fastest CAGR of 8.1% over the forecast period. Interventional procedures are gaining traction among patients with a rising number of heart diseases like coronary artery disease

According to a study published by NCBI in 2023, around 370,000 Coronary Artery Bypass Grafting (CABG) procedures are performed annually in the U.S. Thus, the growing number of CABG procedures is expected to boost market growth over the forecast period

Technological advancements and innovations in cardiac surgery are anticipated to propel the segment. Hospitals and Ambulatory Surgical Centers (ASCs) offer less invasive procedures and alternatives to open heart surgery owing to the high number of benefits, such as low blood loss and shorter hospital stay, which is projected to boost the adoption of advanced cardiac procedures in the U.S. market

Contents

CHAPTER 1. METHODOLOGY AND SCOPE

- 1.1. Market Segmentation & Scope
 - 1.1.1. Procedures
 - 1.1.2. Estimates and forecast timeline
- 1.2. Research Methodology
- 1.3. Information Procurement
 - 1.3.1. Purchased database
 - 1.3.2. GVR's internal database
 - 1.3.3. Secondary sources
 - 1.3.4. Primary research
 - 1.3.5. Details of primary research
- 1.4. Information or Data Analysis
 - 1.4.1. Data analysis models
- 1.5. Market Formulation & Validation
- 1.6. Model Details
- 1.7. List of Secondary Sources
- 1.8. List of Primary Sources
- 1.9. Objectives

CHAPTER 2. EXECUTIVE SUMMARY

- 2.1. Market Outlook
- 2.2. Segment Outlook
 - 2.2.1. Procedures outlook

CHAPTER 3. U.S. CARDIOLOGY PROCEDURES MARKET VARIABLES, TRENDS & SCOPE

- 3.1. Market Lineage Outlook
 - 3.1.1. Parent market outlook
 - 3.1.2. Related/ancillary market outlook
- 3.2. Market Dynamics
 - 3.2.1. Market Driver Analysis
 - 3.2.1.1. Rising number of cardiac procedures
 - 3.2.1.2. Rapidly aging population and sedentary lifestyle
 - 3.2.1.3. Increasing prevalence of cardiovascular disease

- 3.2.2. Market Restraint Analysis
 - 3.2.2.1. High cost associated with cardiac procedures
 - 3.2.2.2. Shortage of cardiologists
- 3.3. Regulatory Framework
- 3.4. U.S. Cardiology Procedures Market Analysis Tools
 - 3.4.1. Industry Analysis - Porter's Five Forces
 - 3.4.1.1. Supplier power
 - 3.4.1.2. Buyer power
 - 3.4.1.3. Substitution threat
 - 3.4.1.4. Threat of new entrant
 - 3.4.1.5. Competitive rivalry
 - 3.4.2. PESTEL Analysis
 - 3.4.2.1. Political landscape
 - 3.4.2.2. Technological landscape
 - 3.4.2.3. Economic landscape

CHAPTER 4. U.S. CARDIOLOGY PROCEDURES MARKET: PROCEDURES ESTIMATES & TREND ANALYSIS

- 4.1. U.S. Cardiology Procedures Market: Procedures Dashboard
- 4.2. U.S. Cardiology Procedures Market: Procedures Movement Analysis
- 4.3. U.S. Cardiology Procedures Market Size & Forecasts and Trend Analysis, by Procedures, 2018 to 2030 (USD Billion)
- 4.4. Interventional Procedures
 - 4.4.1. Market estimates and forecasts, 2018 to 2030 (USD Million)
- 4.5. Peripheral Vascular Procedures
 - 4.5.1. Market estimates and forecasts, 2018 to 2030 (USD Million)
- 4.6. Heart Rhythm Management Procedures
 - 4.6.1. Market estimates and forecasts, 2018 to 2030 (USD Million)
- 4.7. Structural Heart Procedures
 - 4.7.1. Market estimates and forecasts, 2018 to 2030 (USD Million)
- 4.8. Electrophysiology Procedures
 - 4.8.1. Market estimates and forecasts, 2018 to 2030 (USD Million)
- 4.9. Others
 - 4.9.1. Market estimates and forecasts, 2018 to 2030 (USD Million)

CHAPTER 5. COMPETITIVE LANDSCAPE

- 5.1. Recent Developments & Impact Analysis, By Key Market Participants

5.2. Vendor Landscape

5.2.1. Cleveland Clinic

5.2.2. Mayo Clinic

5.2.3. Johns Hopkins Hospital

5.2.4. Massachusetts General Hospital

5.2.5. Stanford Health Care

5.2.6. Cedars-Sinai Medical Center

5.2.7. Northwestern Memorial Hospital

List Of Tables

LIST OF TABLES

Table 1 List of Secondary Sources

Table 2 List of Abbreviations

Table 3 U.S. cardiology procedures market, by procedures, 2018 - 2030 (USD Million)

List Of Figures

LIST OF FIGURES

- Fig. 1 U.S. Cardiology Procedures Market Segmentation
- Fig. 2 Market Research Process
- Fig. 3 Data Triangulation Techniques
- Fig. 4 Primary Research Pattern
- Fig. 5 Market Research Approaches
- Fig. 6 Value-Chain-Based Sizing & Forecasting
- Fig. 7 QFD Modeling for Market Share Assessment
- Fig. 8 Market Formulation & Validation
- Fig. 9 U.S. Cardiology Procedures: Market Outlook
- Fig. 10 Parent Market Outlook
- Fig. 11 Related/Ancillary Market Outlook
- Fig. 12 U.S. Cardiology Procedures Market Driver Impact
- Fig. 13 U.S. Cardiology Procedures Market Restraint Impact
- Fig. 14 U.S. Cardiology Procedures Market Strategic Initiatives Analysis
- Fig. 15 U.S. Cardiology Procedures Market: Procedures Movement Analysis
- Fig. 16 U.S. Cardiology Procedures Market: Procedures Outlook and Key Takeaways
- Fig. 17 Interventional Procedures Market Estimates and Forecast, 2018 - 2030 (USD Million)
- Fig. 18 Peripheral Vascular Procedures Market Estimates and Forecast, 2018 - 2030 (USD Million)
- Fig. 19 Heart Rhythm Management Procedures Market Estimates and Forecast, 2018 - 2030 (USD Million)
- Fig. 20 Structural Heart Procedures Market Estimates and Forecast, 2018 - 2030 (USD Million)
- Fig. 21 Electrophysiology Procedures Market Estimates and Forecast, 2018 - 2030 (USD Million)
- Fig. 22 Others Market Estimates and Forecast 2018 - 2030 (USD Million)

I would like to order

Product name: U.S. Cardiology Procedures Market Size, Share & Trends Analysis Report By Procedures (Interventional Procedures, Peripheral Vascular Procedures, Heart Rhythm Management Procedures), And Segment Forecasts, 2024 - 2030

Product link: <https://marketpublishers.com/r/U268FB5E17CDEN.html>

Price: US\$ 5,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/U268FB5E17CDEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970