

U.S. Building Care Chemicals Market Size, Share & Trends Analysis Report By Product (Toilet Bowl Cleaners, Window & Glass Cleaners, Drain & Sink Cleaners, Power Cleaners, Washroom Cleaners), By Supply Type, By Type, By Enterprise Size, By End-user, And Segment Forecasts, 2026 - 2033

<https://marketpublishers.com/r/UA854C6571D1EN.html>

Date: May 2026

Pages: 80

Price: US\$ 3,950.00 (Single User License)

ID: UA854C6571D1EN

Abstracts

U.S. Building Care Chemicals Market Summary

The U.S. building care chemicals market size was estimated at USD 4.53 billion in 2025 and is projected to reach USD 6.77 billion by 2033, growing at a CAGR of 5.2% from 2026 to 2033. The market growth is fundamentally driven by the expansion of commercial, institutional, and residential infrastructure, which directly increases the demand for cleaning, maintenance, and sanitation solutions.

Cleaning activities are integral to a wide range of facilities, including offices, healthcare settings, schools, hospitality venues, and industrial sites, all of which require regular upkeep to maintain indoor environmental quality and hygiene standards. According to the Occupational Safety and Health Administration (OSHA), cleaning services are essential across diverse facility types such as hospitals, food service operations, and office complexes, highlighting the structural dependence of modern infrastructure on cleaning chemicals and maintenance systems. The continued growth in built environments, driven by urbanization, healthcare expansion, and institutional investments, therefore acts as a primary demand driver for building care chemicals, particularly in high-frequency cleaning applications such as surface care, sanitation, and disinfection.

A key growth driver shaping the U.S. building care chemicals industry is the increasing emphasis on hygiene, infection prevention, and workplace safety, particularly in the post-pandemic environment. Cleaning chemicals are no longer viewed purely as aesthetic maintenance tools but as critical components of public health infrastructure. Government agencies such as OSHA and the Centers for Disease Control and Prevention (CDC) have reinforced the importance of proper cleaning and disinfection practices in preventing the spread of infectious diseases. This has resulted in heightened cleaning frequencies, stricter sanitation protocols, and the institutionalization of cleaning practices across sectors such as healthcare, education, and transportation. Additionally, the large workforce engaged in janitorial and custodial services, running into millions across the U.S., reflects the scale and recurring nature of cleaning activities, further reinforcing steady consumption of building care chemicals across end-use environments.

The regulatory landscape in the U.S. plays a critical role in shaping product formulation, usage, labeling, and safety practices within the building care chemicals market. OSHA regulations, particularly under the Hazard Communication Standard (29 CFR 1910.1200), require that all cleaning chemicals used in workplaces are properly labeled and accompanied by Safety Data Sheets (SDS), ensuring that workers are informed about chemical hazards. Furthermore, OSHA standards under general industry regulations (29 CFR 1910) address exposure to hazardous substances, air contaminants, and workplace safety protocols, which directly influence how cleaning chemicals are manufactured, handled, and applied. Parallely, the United States Environmental Protection Agency (EPA) regulates disinfectants and antimicrobial products, requiring registration and efficacy validation before they can be marketed, particularly for pathogen control. This dual regulatory oversight ensures both environmental safety and worker protection, creating a highly compliance-driven market environment.

Another important dimension of the regulatory and policy framework is the increasing focus on environmental sustainability and chemical safety. The EPA has been actively promoting the adoption of greener cleaning products through ecolabeling programs and procurement guidelines, encouraging the use of formulations that reduce toxicity, environmental persistence, and indoor air quality risks. Cleaning products are known to release volatile components and residues into the environment during normal use, raising concerns around human health and ecological impact. As a result, institutional buyers, including government agencies and large corporations, are increasingly shifting toward certified green cleaning products, low-VOC formulations, and biodegradable ingredients. Additionally, regulatory actions such as restrictions or bans on hazardous

chemicals (e.g., solvents linked to health risks) are pushing manufacturers to reformulate products and invest in safer alternatives, accelerating the transition toward sustainable chemistry.

U.S. Building Care Chemicals Market Report Segmentation

This report forecasts revenue growth at the country level and provides an analysis on the latest trends and opportunities in each of the sub-segment from 2021 to 2033. For this study, Grand View Research has segmented the U.S. building care chemicals market report based on product, supply type, type, enterprise size, and end-user:

Product Outlook (Revenue, USD Million, 2021 - 2033)

Surface and Above Floor Cleaners

Toilet Bowl Cleaners

Window and Glass Cleaners

Specialty Surface Cleaners (For Upholstery, Furniture, etc.)

Drain and Sink Cleaners

Power Cleaners

Washroom Cleaners

Others (Toilet Seat Sanitizer, Rim Cleaner, etc.)

Supply Type Outlook (Revenue, USD Million, 2021 - 2033)

Contract

Service-Led Contract Holders

Building Service Contractors (BSCs)

Facilities Management (FM) Companies

End-User-Led Contract Holders

Group Purchasing Organizations (GPOs)

Non-contract

Type Outlook (Revenue, USD Million, 2021 - 2033)

Contract

Product-Only Supply Contracts

Service Inclusive Contracts

Equipment Inclusive Supply Contracts

Training & Compliance Inclusive Contracts

Fully Integrated Hygiene-as-a-Service (HaaS)/Performance-Based

Non-contract

Enterprise Size (Revenue, USD Million, 2021 - 2033)

Small

Medium

Large

End-user Outlook (Revenue, USD Million, 2021 - 2033)

Healthcare

Hospitals

Senior Living and Retirement Communities

Medical Centers (Life Science, Biotech, Research Centers)

Ambulatory Surgical Centers

Doctor's Offices and Clinics

Others (Small Rehab Centers, etc.)

Food Service

Restaurants & Beverage Outlets

Cafés, Bars, and Pubs

Catering Establishments

Informal and Mobile Food Service Establishments

Hotels & Hospitality

Hotels & Resorts

Non-Hotel & Alternative Hospitality Accommodation

Leisure and Entertainment Parks

Event Venues and Recreational Facilities

Industrial and Manufacturing Facilities

Food Processing and Beverage Facilities

Pharmaceutical Manufacturing

Defense & Aerospace Facilities

Building Service Contractors and Facility Management Companies

Retail & Public-Facing Commercial Spaces

Educational Institutions

Transportation and Travel

Airports

Railway Stations

Bus Terminals and Depots

Metro and Subway Systems

Ports and Harbors

Offices and Business Parks

Government Offices and Buildings

Others (Religious Institutions, etc.)

This report can be delivered to the clients within 3 Business Days

Contents

CHAPTER 1. METHODOLOGY AND SCOPE

- 1.1. Market Segmentation & Scope
- 1.2. Market Definition
- 1.3. Information Procurement
 - 1.3.1. Purchased Database
 - 1.3.2. GVR's Internal Database
 - 1.3.3. Secondary Sources & Third-Party Perspectives
 - 1.3.4. Primary Research
- 1.4. Information Analysis
 - 1.4.1. Data Analysis Models
- 1.5. Market Formulation & Data Visualization
- 1.6. Data Validation & Publishing

CHAPTER 2. EXECUTIVE SUMMARY

- 2.1. Market Outlook
- 2.2. Segmental Outlook
- 2.3. Regional Outlook

CHAPTER 3. U.S. BUILDING CARE CHEMICALS MARKET VARIABLES, TRENDS & SCOPE

- 3.1. Market Lineage Outlook
- 3.2. Industry Value Chain Analysis
 - 3.2.1. Raw Material Analysis
 - 3.2.2. Sales/Retail Channel Analysis
 - 3.2.3. Profit Margin Analysis
- 3.3. Market Dynamics
 - 3.3.1. Driver Impact Analysis
 - 3.3.2. Restraint Impact Analysis
 - 3.3.3. Industry Challenges
 - 3.3.4. Industry opportunities
- 3.4. Industry Analysis Tools
 - 3.4.1. Industry Analysis - Porter's Five Forces
 - 3.4.1.1. Supplier Power
 - 3.4.1.2. Buyer Power

- 3.4.1.3. Substitution Threat
- 3.4.1.4. Threat from New Entrant
- 3.4.1.5. Competitive Rivalry
- 3.5. Market Entry Strategies

CHAPTER 4. U.S. BUILDING CARE CHEMICALS MARKET: PRODUCT ESTIMATES & TREND ANALYSIS

- 4.1. U.S. Building Care Chemicals Market, By Product: Key Takeaways
- 4.2. Product Movement Analysis & Market Share, 2025 & 2033
- 4.3. Market Estimates & Forecasts, By Product, 2021 - 2033 (USD Million)
 - 4.3.1. Surface and Above Floor Cleaners
 - 4.3.1.1. Market estimates and forecast, 2021 - 2033 (USD Million)
 - 4.3.2. Toilet Bowl Cleaners
 - 4.3.2.1. Market estimates and forecast, 2021 - 2033 (USD Million)
 - 4.3.3. Window and Glass Cleaners
 - 4.3.3.1. Market estimates and forecast, 2021 - 2033 (USD Million)
 - 4.3.4. Specialty Surface Cleaners (For Upholstery, Furniture, etc.)
 - 4.3.4.1. Market estimates and forecast, 2021 - 2033 (USD Million)
 - 4.3.5. Drain and Sink Cleaners
 - 4.3.5.1. Market estimates and forecast, 2021 - 2033 (USD Million)
 - 4.3.6. Power Cleaners
 - 4.3.6.1. Market estimates and forecast, 2021 - 2033 (USD Million)
 - 4.3.7. Washroom Cleaners
 - 4.3.7.1. Market estimates and forecast, 2021 - 2033 (USD Million)
 - 4.3.8. Others (Toilet Seat Sanitizer, Rim Cleaner, etc.)
 - 4.3.8.1. Market estimates and forecast, 2021 - 2033 (USD Million)

CHAPTER 5. U.S. BUILDING CARE CHEMICALS MARKET: SUPPLY TYPE ESTIMATES & TREND ANALYSIS

- 5.1. U.S. Building Care Chemicals Market, By Supply Type: Key Takeaways
- 5.2. Supply Type Movement Analysis & Market Share, 2025 & 2033
- 5.3. Market Estimates & Forecasts, by Supply Type, 2021 - 2033 (USD Million)
 - 5.3.1. Contract
 - 5.3.1.1. Market estimates and forecast, 2021 - 2033 (USD Million)
 - 5.3.1.2. Service-Led Contract Holders
 - 5.3.1.2.1. Market estimates and forecast, 2021 - 2033 (USD Million)
 - 5.3.1.2.2. Building Service Contractors (BSCs)

- 5.3.1.2.2.1. Market estimates and forecast, 2021 - 2033 (USD Million)
- 5.3.1.2.3. Facilities Management (FM) Companies
 - 5.3.1.2.3.1. Market estimates and forecast, 2021 - 2033 (USD Million)
- 5.3.1.3. End-User-Led Contract Holders
 - 5.3.1.3.1. Market estimates and forecast, 2021 - 2033 (USD Million)
- 5.3.1.4. Group Purchasing Organizations (GPOs)
 - 5.3.1.4.1. Market estimates and forecast, 2021 - 2033 (USD Million)
- 5.3.2. Non-contract
 - 5.3.2.1. Market estimates and forecast, 2021 - 2033 (USD Million)

CHAPTER 6. U.S. BUILDING CARE CHEMICALS MARKET: TYPE ESTIMATES & TREND ANALYSIS

- 6.1. U.S. Building Care Chemicals Market, By Type: Key Takeaways
- 6.2. Type Movement Analysis & Market Share, 2025 & 2033
- 6.3. Market Estimates & Forecasts, by Type, 2021 - 2033 (USD Million)
 - 6.3.1. Contract
 - 6.3.1.1. Market estimates and forecast, 2021 - 2033 (USD Million)
 - 6.3.1.1.1. Market estimates and forecast, 2021 - 2033 (USD Million)
 - 6.3.1.2. Product-Only Supply Contracts
 - 6.3.1.2.1. Market estimates and forecast, 2021 - 2033 (USD Million)
 - 6.3.1.3. Service Inclusive Contracts
 - 6.3.1.3.1. Market estimates and forecast, 2021 - 2033 (USD Million)
 - 6.3.1.4. Equipment Inclusive Supply Contracts
 - 6.3.1.4.1. Market estimates and forecast, 2021 - 2033 (USD Million)
 - 6.3.1.5. Training & Compliance Inclusive Contracts
 - 6.3.1.5.1. Market estimates and forecast, 2021 - 2033 (USD Million)
 - 6.3.1.6. Fully Integrated Hygiene-as-a-Service (HaaS)/Performance-Based
 - 6.3.1.6.1. Market estimates and forecast, 2021 - 2033 (USD Million)
 - 6.3.2. Non-contract
 - 6.3.2.1. Market estimates and forecast, 2021 - 2033 (USD Million)

CHAPTER 7. U.S. BUILDING CARE CHEMICALS MARKET: ENTERPRISE SIZE ESTIMATES & TREND ANALYSIS

- 7.1. U.S. Building Care Chemicals Market, By Enterprise Size: Key Takeaways
- 7.2. Enterprise Size Movement Analysis & Market Share, 2025 & 2033
- 7.3. Market Estimates & Forecasts, by Enterprise Size, 2021 - 2033 (USD Million)
 - 7.3.1. Small

- 7.3.1.1. Market estimates and forecast, 2021 - 2033 (USD Million)
- 7.3.2. Medium
 - 7.3.2.1. Market estimates and forecast, 2021 - 2033 (USD Million)
- 7.3.3. Large
 - 7.3.3.1. Market estimates and forecast, 2021 - 2033 (USD Million)

CHAPTER 8. U.S. BUILDING CARE CHEMICALS MARKET: END USER ESTIMATES & TREND ANALYSIS

- 8.1. U.S. Building Care Chemicals Market, By End User: Key Takeaways
- 8.2. End User Movement Analysis & Market Share, 2025 & 2033
- 8.3. Market Estimates & Forecasts, By End User, 2021 - 2033 (USD Million)
 - 8.3.1. Healthcare
 - 8.3.1.1. Market estimates and forecast, 2021 - 2033 (USD Million)
 - 8.3.1.2. Hospitals
 - 8.3.1.2.1. Market estimates and forecast, 2021 - 2033 (USD Million)
 - 8.3.1.3. Senior Living and Retirement Communities
 - 8.3.1.3.1. Market estimates and forecast, 2021 - 2033 (USD Million)
 - 8.3.1.4. Medical Centers (Life Science, Biotech, Research Centers)
 - 8.3.1.4.1. Market estimates and forecast, 2021 - 2033 (USD Million)
 - 8.3.1.5. Ambulatory Surgical Centers
 - 8.3.1.5.1. Market estimates and forecast, 2021 - 2033 (USD Million)
 - 8.3.1.6. Doctor's Offices and Clinics
 - 8.3.1.6.1. Market estimates and forecast, 2021 - 2033 (USD Million)
 - 8.3.1.7. Others (Small Rehab Centers, etc.)
 - 8.3.1.7.1. Food Market estimates and forecast, 2021 - 2033 (USD Million)
 - 8.3.2. Food Service
 - 8.3.2.1. Market estimates and forecast, 2021 - 2033 (USD Million)
 - 8.3.2.2. Restaurants & Beverage Outlets
 - 8.3.2.2.1. Market estimates and forecast, 2021 - 2033 (USD Million)
 - 8.3.2.3. Cafés, Bars, and Pubs
 - 8.3.2.3.1. Market estimates and forecast, 2021 - 2033 (USD Million)
 - 8.3.2.4. Catering Establishments
 - 8.3.2.4.1. Market estimates and forecast, 2021 - 2033 (USD Million)
 - 8.3.2.5. Informal and Mobile Food Service Establishments
 - 8.3.2.5.1. Market estimates and forecast, 2021 - 2033 (USD Million)
 - 8.3.3. Hotels & Hospitality
 - 8.3.3.1. Market estimates and forecast, 2021 - 2033 (USD Million)
 - 8.3.3.2. Hotels & Resorts

- 8.3.3.2.1. Market estimates and forecast, 2021 - 2033 (USD Million)
- 8.3.3.3. Non-Hotel & Alternative Hospitality Accommodation
 - 8.3.3.3.1. Market estimates and forecast, 2021 - 2033 (USD Million)
- 8.3.3.4. Leisure and Entertainment Parks
 - 8.3.3.4.1. Market estimates and forecast, 2021 - 2033 (USD Million)
- 8.3.3.5. Event Venues and Recreational Facilities
 - 8.3.3.5.1. Market estimates and forecast, 2021 - 2033 (USD Million)
- 8.3.4. Industrial and Manufacturing Facilities
 - 8.3.4.1. Market estimates and forecast, 2021 - 2033 (USD Million)
- 8.3.5. Food Processing and Beverage Facilities
 - 8.3.5.1. Market estimates and forecast, 2021 - 2033 (USD Million)
- 8.3.6. Pharmaceutical Manufacturing
 - 8.3.6.1. Market estimates and forecast, 2021 - 2033 (USD Million)
- 8.3.7. Defense & Aerospace Facilities
 - 8.3.7.1. Market estimates and forecast, 2021 - 2033 (USD Million)
- 8.3.8. Building Service Contractors and Facility Management Companies
 - 8.3.8.1. Market estimates and forecast, 2021 - 2033 (USD Million)
- 8.3.9. Retail & Public-Facing Commercial Spaces
 - 8.3.9.1. Market estimates and forecast, 2021 - 2033 (USD Million)
- 8.3.10. Educational Institutions
 - 8.3.10.1. Market estimates and forecast, 2021 - 2033 (USD Million)
- 8.3.11. Transportation and Travel
 - 8.3.11.1. Market estimates and forecast, 2021 - 2033 (USD Million)
 - 8.3.11.2. Airports
 - 8.3.11.2.1. Market estimates and forecast, 2021 - 2033 (USD Million)
 - 8.3.11.3. Railway Stations
 - 8.3.11.3.1. Market estimates and forecast, 2021 - 2033 (USD Million)
 - 8.3.11.4. Bus Terminals and Depots
 - 8.3.11.4.1. Market estimates and forecast, 2021 - 2033 (USD Million)
 - 8.3.11.5. Metro and Subway Systems
 - 8.3.11.5.1. Market estimates and forecast, 2021 - 2033 (USD Million)
- 8.3.12. Ports and Harbors
 - 8.3.12.1. Market estimates and forecast, 2021 - 2033 (USD Million)
- 8.3.13. Offices and Business Parks
 - 8.3.13.1. Market estimates and forecast, 2021 - 2033 (USD Million)
- 8.3.14. Government Offices and Buildings
 - 8.3.14.1. Market estimates and forecast, 2021 - 2033 (USD Million)
- 8.3.15. Others (Religious Institutions, etc.)
 - 8.3.15.1. Market estimates and forecast, 2021 - 2033 (USD Million)

CHAPTER 9. U.S. BUILDING CARE CHEMICALS MARKET: COMPETITIVE ANALYSIS

9.1. Recent developments & impact analysis, by key market participants

9.2. Company Categorization

9.3. Participant's Overview

9.4. Financial Performance

9.5. Product Portfolios

9.6. Company Market Share Analysis, 2025 (%)

9.7. Company Heat Map Analysis, 2025

9.8. Strategy Mapping

9.9. Company Profiles

9.9.1. Reckitt Benckiser Group plc

9.9.1.1. Company Overview

9.9.1.2. Financial Performance

9.9.1.3. Product Portfolios

9.9.1.4. Strategic Initiatives

9.9.2. The Clorox Company

9.9.2.1. Company Overview

9.9.2.2. Financial Performance

9.9.2.3. Product Portfolios

9.9.2.4. Strategic Initiatives

9.9.3. S.C. Johnson & Son, Inc.

9.9.3.1. Company Overview

9.9.3.2. Financial Performance

9.9.3.3. Product Portfolios

9.9.3.4. Strategic Initiatives

9.9.4. Henkel AG & Co. KGaA

9.9.4.1. Company Overview

9.9.4.2. Financial Performance

9.9.4.3. Product Portfolios

9.9.4.4. Strategic Initiatives

9.9.5. Ecolab Inc.

9.9.5.1. Company Overview

9.9.5.2. Financial Performance

9.9.5.3. Product Portfolios

9.9.5.4. Strategic Initiatives

9.9.6. Kao Corporation

- 9.9.6.1. Company Overview
- 9.9.6.2. Financial Performance
- 9.9.6.3. Product Portfolios
- 9.9.6.4. Strategic Initiatives
- 9.9.7. Zep Inc.
 - 9.9.7.1. Company Overview
 - 9.9.7.2. Financial Performance
 - 9.9.7.3. Product Portfolios
 - 9.9.7.4. Strategic Initiatives
- 9.9.8. 3M Company
 - 9.9.8.1. Company Overview
 - 9.9.8.2. Financial Performance
 - 9.9.8.3. Product Portfolios
 - 9.9.8.4. Strategic Initiatives
- 9.9.9. Solenis Group
 - 9.9.9.1. Company Overview
 - 9.9.9.2. Financial Performance
 - 9.9.9.3. Product Portfolios
 - 9.9.9.4. Strategic Initiatives
- 9.9.10. Procter & Gamble
 - 9.9.10.1. Company Overview
 - 9.9.10.2. Financial Performance
 - 9.9.10.3. Product Portfolios
 - 9.9.10.4. Strategic Initiatives
- 9.9.11. Betco Corporation
 - 9.9.11.1. Company Overview
 - 9.9.11.2. Financial Performance
 - 9.9.11.3. Product Portfolios
 - 9.9.11.4. Strategic Initiatives
- 9.9.12. Spartan Chemical Company, Inc.
 - 9.9.12.1. Company Overview
 - 9.9.12.2. Financial Performance
 - 9.9.12.3. Product Portfolios
 - 9.9.12.4. Strategic Initiatives

List Of Tables

LIST OF TABLES

Table 1 U.S. building care chemicals market - Key market driver analysis

Table 2 U.S. building care chemicals market - Key market restraint analysis

Table 3 U.S. building care chemicals market estimates & forecast, by product (USD Million)

Table 4 U.S. building care chemicals market estimates & forecast, by contract type (USD Million)

Table 5 U.S. building care chemicals market estimates & forecast, by type (USD Million)

Table 6 U.S. building care chemicals market estimates & forecast, by enterprise size (USD Million)

Table 7 U.S. building care chemicals market estimates & forecast, by end user (USD Million)

Table 8 Recent developments & impact analysis, by key market participants

Table 9 Company market share, 2025

Table 10 Company heat map analysis

Table 11 Companies undergoing key strategies

List Of Figures

LIST OF FIGURES

- Fig. 1 U.S. building care chemicals market segmentation
- Fig. 2 Information procurement
- Fig. 3 Primary research pattern
- Fig. 4 Primary research approaches
- Fig. 5 Primary research process
- Fig. 6 Market snapshot
- Fig. 7 Segment snapshot
- Fig. 8 Competitive landscape Snapshot
- Fig. 9 Global parent industry and U.S. building care chemicals market size (USD Million)
- Fig. 10 U.S. building care chemicals market size, 2021 to 2033 (USD Million)
- Fig. 11 U.S. building care chemicals market: Penetration & growth prospect mapping
- Fig. 12 U.S. building care chemicals market: Value chain analysis
- Fig. 13 U.S. building care chemicals market: Profit-margin analysis
- Fig. 14 U.S. building care chemicals market: Dynamics
- Fig. 15 U.S. building care chemicals market: Porter's five forces analysis
- Fig. 16 Factors influencing buying decisions for Building Care Chemicals
- Fig. 17 U.S. building care chemicals market: Product movement analysis, 2025 & 2033 (%)
- Fig. 18 Surface and above-floor cleaners market estimates & forecasts, 2021 - 2033 (USD Million)
- Fig. 19 Toilet bowl cleaners market estimates & forecasts, 2021 - 2033 (USD Million)
- Fig. 20 Window and glass cleaners market estimates & forecasts, 2021 - 2033 (USD Million)
- Fig. 21 Specialty surface cleaners market estimates & forecasts, 2021 - 2033 (USD Million)
- Fig. 22 Drain and sink cleaners market estimates & forecasts, 2021 - 2033 (USD Million)
- Fig. 23 Power cleaners market estimates & forecasts, 2021 - 2033 (USD Million)
- Fig. 24 Washroom cleaners market estimates & forecasts, 2021 - 2033 (USD Million)
- Fig. 25 U.S. building care chemicals market estimates & forecasts by other products, 2021 - 2033 (USD Million)
- Fig. 26 U.S. building care chemicals market: Supply Type movement analysis, 2025 & 2033 (%)
- Fig. 27 U.S. building care chemicals market estimates & forecasts through contract supply, 2021 - 2033 (USD Million)

Fig. 28 U.S. building care chemicals market estimates & forecasts through service-led contract holders, 2021 - 2033 (USD Million)

Fig. 29 U.S. building care chemicals market estimates & forecasts through building service contractors (BSCs), 2021 - 2033 (USD Million)

Fig. 30 U.S. building care chemicals market estimates & forecasts through facilities management (FM) companies, 2021 - 2033 (USD Million)

Fig. 31 U.S. building care chemicals market estimates & forecasts through end-user-led contract holders, 2021 - 2033 (USD Million)

Fig. 32 U.S. building care chemicals market estimates & forecasts through group purchasing organizations (GPOs), 2021 - 2033 (USD Million)

Fig. 33 U.S. building care chemicals market estimates & forecasts through non-contract supply, 2021 - 2033 (USD Million)

Fig. 34 U.S. building care chemicals market: Type movement analysis, 2025 & 2033 (%)

Fig. 35 U.S. building care chemicals market estimates & forecasts through contract supply, 2021 - 2033 (USD Million)

Fig. 36 U.S. building care chemicals market estimates & forecasts through product-only supply contracts, 2021 - 2033 (USD Million)

Fig. 37 U.S. building care chemicals market estimates & forecasts through service-inclusive contracts, 2021 - 2033 (USD Million)

Fig. 38 U.S. building care chemicals market estimates & forecasts through equipment inclusive supply contracts, 2021 - 2033 (USD Million)

Fig. 39 U.S. building care chemicals market estimates & forecasts through training & compliance inclusive contracts, 2021 - 2033 (USD Million)

Fig. 40 U.S. building care chemicals market estimates & forecasts through fully integrated hygiene-as-a-service (HaaS)/performance-based contracts, 2021 - 2033 (USD Million)

Fig. 41 U.S. building care chemicals market estimates & forecasts through non-contract supply, 2021 - 2033 (USD Million)

Fig. 42 U.S. building care chemicals market: Enterprise size movement analysis, 2025 & 2033 (%)

Fig. 43 U.S. building care chemicals market estimates & forecasts for small enterprises, 2021 - 2033 (USD Million)

Fig. 44 U.S. building care chemicals market estimates & forecasts for medium enterprises, 2021 - 2033 (USD Million)

Fig. 45 U.S. building care chemicals market estimates & forecasts for large enterprises, 2021 - 2033 (USD Million)

Fig. 46 U.S. building care chemicals market: End user movement analysis, 2025 & 2033 (%)

Fig. 47 U.S. building care chemicals market estimates & forecasts for healthcare, 2021 -

2033 (USD Million)

Fig. 48 U.S. building care chemicals market estimates & forecasts for hospitals, 2021 - 2033 (USD Million)

Fig. 49 U.S. building care chemicals market estimates & forecasts for senior living and retirement communities, 2021 - 2033 (USD Million)

Fig. 50 U.S. building care chemicals market estimates & forecasts for medical centers, 2021 - 2033 (USD Million)

Fig. 51 U.S. building care chemicals market estimates & forecasts for ambulatory surgical centers, 2021 - 2033 (USD Million)

Fig. 52 U.S. building care chemicals market estimates & forecasts for doctor's offices and clinics, 2021 - 2033 (USD Million)

Fig. 53 U.S. building care chemicals market estimates & forecasts for other hospital establishments, 2021 - 2033 (USD Million)

Fig. 54 U.S. building care chemicals market estimates & forecasts for food service, 2021 - 2033 (USD Million)

Fig. 55 U.S. building care chemicals market estimates & forecasts for restaurants & beverage outlets, 2021 - 2033 (USD Million)

Fig. 56 U.S. building care chemicals market estimates & forecasts for cafés, bars, and pubs, 2021 - 2033 (USD Million)

Fig. 57 U.S. building care chemicals market estimates & forecasts for catering establishments, 2021 - 2033 (USD Million)

Fig. 58 U.S. building care chemicals market estimates & forecasts for informal and mobile food service establishments, 2021 - 2033 (USD Million)

Fig. 59 U.S. building care chemicals market estimates & forecasts for hotels & hospitality, 2021 - 2033 (USD Million)

Fig. 60 U.S. building care chemicals market estimates & forecasts for hotels & resorts, 2021 - 2033 (USD Million)

Fig. 61 U.S. building care chemicals market estimates & forecasts for non-hotel & alternative hospitality accommodation, 2021 - 2033 (USD Million)

Fig. 62 U.S. building care chemicals market estimates & forecasts for leisure and entertainment parks, 2021 - 2033 (USD Million)

Fig. 63 U.S. building care chemicals market estimates & forecasts for event venues and recreational facilities, 2021 - 2033 (USD Million)

Fig. 64 U.S. building care chemicals market estimates & forecasts for industrial and manufacturing facilities, 2021 - 2033 (USD Million)

Fig. 65 U.S. building care chemicals market estimates & forecasts for food processing and beverage facilities, 2021 - 2033 (USD Million)

Fig. 66 U.S. building care chemicals market estimates & forecasts for pharmaceutical manufacturing, 2021 - 2033 (USD Million)

Fig. 67 U.S. building care chemicals market estimates & forecasts for defense & aerospace facilities, 2021 - 2033 (USD Million)

Fig. 68 U.S. building care chemicals market estimates & forecasts for building service contractors and facility management companies, 2021 - 2033 (USD Million)

Fig. 69 U.S. building care chemicals market estimates & forecasts for retail & public-facing commercial spaces, 2021 - 2033 (USD Million)

Fig. 70 U.S. building care chemicals market estimates & forecasts for educational institutions, 2021 - 2033 (USD Million)

Fig. 71 U.S. building care chemicals market estimates & forecasts for transportation and travel, 2021 - 2033 (USD Million)

Fig. 72 U.S. building care chemicals market estimates & forecasts for airports, 2021 - 2033 (USD Million)

Fig. 73 U.S. building care chemicals market estimates & forecasts for railway stations, 2021 - 2033 (USD Million)

Fig. 74 U.S. building care chemicals market estimates & forecasts for bus terminals and depots, 2021 - 2033 (USD Million)

Fig. 75 U.S. building care chemicals market estimates & forecasts for metro and subway systems, 2021 - 2033 (USD Million)

Fig. 76 U.S. building care chemicals market estimates & forecasts for ports and harbors, 2021 - 2033 (USD Million)

Fig. 77 U.S. building care chemicals market estimates & forecasts for offices and business parks, 2021 - 2033 (USD Million), 2021 - 2033 (USD Million)

Fig. 78 U.S. building care chemicals market estimates & forecasts for government offices and buildings, 2021 - 2033 (USD Million)

Fig. 79 U.S. building care chemicals market estimates & forecasts for other establishments, 2021 - 2033 (USD Million)

Fig. 80 Key company categorization

Fig. 81 Company market share analysis, 2025

Fig. 82 Strategic framework of the U.S. building care chemicals market

I would like to order

Product name: U.S. Building Care Chemicals Market Size, Share & Trends Analysis Report By Product (Toilet Bowl Cleaners, Window & Glass Cleaners, Drain & Sink Cleaners, Power Cleaners, Washroom Cleaners), By Supply Type, By Type, By Enterprise Size, By End-user, And Segment Forecasts, 2026 - 2033

Product link: <https://marketpublishers.com/r/UA854C6571D1EN.html>

Price: US\$ 3,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/UA854C6571D1EN.html>