

# U.S. Bispecific Antibodies Market Size, Share & Trends Analysis Report By Type (Inflammatory & Autoimmune Disorders, Cancer), And Segment Forecasts, 2025 - 2033

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## Abstracts

The U.S. bispecific antibodies market size was estimated at USD 11.78 billion in 2024 and is projected to reach USD 271.95 billion by 2033, growing at a CAGR of 40.1% from 2025 to 2033. The U.S. bispecific antibodies industry is undergoing remarkable growth, driven by the rising burden of cancer and autoimmune diseases and a strong demand for therapies with more precise targeting.

A Nature Reviews Clinical Oncology article (2024) states that over 200 bispecific antibodies are in preclinical or clinical development. Most of these antibodies are designed as immune-cell engagers targeting two antigens, highlighting their potential for precision oncology through dual-target mechanisms.

Furthermore, the rising approval by the U.S. Food and Drug Administration for various bispecific antibodies contributes to the growth of investment in research and development activities. For instance, in May 2025, Pfizer entered a high-value licensing agreement with 3SBio for SSGJ 707, including a USD1.25?billion upfront payment and up to USD 4.8?billion in milestone-based payouts. Similarly, in June 2025, Bristol Myers Squibb partnered with BioNTech in a deal worth up to USD 11.1?billion for the co-development and co-commercialization of BioNTech's investigational bispecific antibody BNT327 for various solid tumor types, comprising USD 1.5?billion upfront, USD 2?billion in guaranteed payments, and as much as USD 7.6?billion in additional development, regulatory, and commercial milestones.

In the U.S., bispecific antibodies are becoming increasingly popular due to the rising

number of cancer cases nationwide. A 2024 study published by the American Society of Hematology reported on 564 patients with relapsed or refractory multiple myeloma. Out of these patients, 202 were treated with bispecific antibodies, including teclistamab (91%), talquetamab (14%), and elranatamab (3%). The adoption of these treatments grew dramatically, from just one patient treated in 2022 to 45% of eligible patients in 2023 and reached 54% by mid-2024. This swift adoption corresponds with the FDA approvals of teclistamab in October 2022 and elranatamab in August 2023.

## U.S. Bispecific Antibodies Market Report Segmentation

This report forecasts revenue growth at the country level and provides an analysis of the latest industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the U.S. bispecific antibodies market report based on type:

Type Outlook (Revenue, USD Million, 2021 - 2033)

Inflammatory & Autoimmune Disorders

Cancer

Others

**This report can be delivered to the clients within 2 Business Days**

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