

U.S. Bio-Based, Biodegradable A/B Polyurethane System Market Size, Share & Trends Analysis Report By Product, By End-use (Industrial, Military, Footwear & Apparel, Furniture & Bedding), And Segment Forecasts, 2025 - 2030

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Abstracts

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U.S. Bio-Based, Biodegradable A/B Polyurethane System Market Growth & Trends

The U.S. bio-based, biodegradable A/B polyurethane system market size is expected treach USD 367.19 million by 2030 and is anticipated texpand at a CAGR of 4.2% from 2025 t2030, according ta new report by Grand View Research, Inc. The growing adoption of biodegradable A/B polyurethanes by several packaging manufacturers across the globe is likely tfuel market growth.

Key industries such as automotive, construction, packaging, and consumer goods are increasingly adopting these materials tmeet regulatory requirements and consumer preferences for eco-friendly products. In addition, advancements in manufacturing processes and the scalability of production are contributing tthe growth of this market, making bio-based and biodegradable polyurethanes more accessible and costcompetitive with traditional options. As businesses seek timprove their sustainability profiles, the demand for these innovative materials is expected tcontinue rising.

Growing concerns about global warming and climate change due tgreenhouse gas emissions from internal combustion engine (ICE) vehicles are driving demand for alternative fuel sources and materials for vehicle production. This trend has led tan increased adoption of bio-based and biodegradable A/B polyurethane systems in the

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automotive industry, particularly in electric vehicles (EVs).

U.S. Bio-Based, Biodegradable A/B Polyurethane System Market Highlights

Based on product, the conventional segment held the largest share, accumulating USD 87.80% market share in 2024. This can be attributed tits cost-effectiveness and high-performance attributes.

The footwear and apparel segment dominated the conventional TPU market, accounting for over 24% in 2023 and is expected tgrow at a significant CAGR over the forecast period.

Based on U.S. conventional bio-based, biodegradable A/B Polyurethane system market End use, Building and Construction segment dominated the market in 2024, and is expected tgrow at a significant CAGR over the coming years.



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