

U.S. Ambulatory EHR Market Size, Share & Trends Analysis Report By Product (Web/ cloud-based EHR, On Premise EHR), By Functionality (Practice Management, Patient Management), By Practice Size, And Segment Forecasts, 2025 - 2030

<https://marketpublishers.com/r/UF48225802DEEN.html>

Date: April 2025

Pages: 80

Price: US\$ 3,950.00 (Single User License)

ID: UF48225802DEEN

Abstracts

This report can be delivered to the clients within 3 Business days

U.S. Ambulatory EHR Market Growth & Trends

The U.S. ambulatory EHR market size is anticipated to reach USD 7.60 billion by 2030 and is anticipated to grow at a CAGR of 5.57% from 2025 to 2030, according to a new report by Grand View Research, Inc. Shift towards outpatient care models, regulatory compliance, and demand for operational efficiency & cost optimization are some of the factors contributing to market growth.

Factors such as lower treatment costs, patient preference for same-day discharge, and advancements in minimally invasive procedures have accelerated a shift toward outpatient care models. Ambulatory care providers, including urgent care centers, ambulatory surgical centers (ASCs), and specialty clinics, require efficient digital solutions to manage high patient volumes with fast turnaround times.

Moreover, stringent regulations regarding data privacy and security, coupled with the increasing emphasis on value-based care, necessitate the adoption of systems capable of supporting compliance and comprehensive clinical performance reporting. Electronic health record (EHR) systems enable ambulatory practices to meet these regulatory obligations effectively, thereby accelerating market penetration. For instance, in November 2023, the Savannah-based St. Joseph's/Candler Health System

implemented MEDITECH's Expanse Ambulatory platform across over 100 primary care and specialty providers, enabling a unified, cloud-based EHR system.

Furthermore, embedded decision-support tools enhance diagnostic accuracy by providing clinicians with timely notifications regarding medication interactions, clinical guidelines, and evidence-based recommendations. These tools empower healthcare providers to deliver high-quality, safe, and effective care by facilitating informed decision-making. For instance, York Primary Care, an internal medicine practice in Maine, in October 2024, implemented eClinicalWorks V12, an AI-driven EHR, to streamline fax management. The AI automates document recognition and assigns 40-50 daily faxes to patient records, saving over an hour per day.

U.S. Ambulatory EHR Market Report Highlights

Based on products, the web/ cloud-based EHR segment held the largest revenue share of 84.05% in 2024 and is expected to grow at the fastest CAGR during the forecast period. This growth is attributed to the enhanced data security and interoperability offered by these systems.

Based on functionality, the practice management segment dominated the market with the largest revenue share of 21.44% in 2024 due to enhanced operational efficiency, regulatory compliance support, and alignment with value-based care initiatives.

Based on practice size, fewer than 5 physicians' segments dominated the market with the largest revenue share of 36.49% in 2024. Moreover, the 50+ physicians segment is expected to grow at the fastest CAGR from 2025 to 2030.

In October 2024, Beaumont Internal Medicine & Geriatric Associates (BIMGA) adopted Sunoh.ai, an AI-powered medical scribe integrated with eClinicalWorks EHR, to streamline clinical documentation.

Contents

CHAPTER 1. METHODOLOGY AND SCOPE

- 1.1. Market Segmentation & Scope
- 1.2. Market Definitions
 - 1.2.1. Product Segment
 - 1.2.2. Functionality Segment
 - 1.2.3. Practice Size Segment
- 1.3. Information analysis
 - 1.3.1. Market Formulation & Data Visualization
- 1.4. Data validation & publishing
- 1.5. Information Procurement
 - 1.5.1. Primary Research
- 1.6. Information or Data Analysis
- 1.7. Market Formulation & Validation
- 1.8. Market Model
- 1.9. Total Market: CAGR Calculation
- 1.10. Objectives
 - 1.10.1. Objective
 - 1.10.2. Objective

CHAPTER 2. EXECUTIVE SUMMARY

- 2.1. Market Outlook
- 2.2. Segment Snapshot
- 2.3. Competitive Insights Landscape

CHAPTER 3. U.S. AMBULATORY EHR MARKET VARIABLES, TRENDS & SCOPE

- 3.1. Market Lineage Outlook
 - 3.1.1. Parent Market Outlook
 - 3.1.2. Related/Ancillary Market Outlook.
- 3.2. Market Dynamics
 - 3.2.1. Market Driver Analysis
 - 3.2.1.1. Increasing volume of patient data
 - 3.2.1.2. Rise in ambulatory and urgent care centers
 - 3.2.1.3. Supportive government initiatives
 - 3.2.2. Market Restraint Analysis

- 3.2.2.1. Threat to data security
- 3.2.2.2. High costs associated with EHR implementation
- 3.2.3. Market Opportunity Analysis'
- 3.2.4. Market Challenges Analysis
- 3.3. U.S. Ambulatory EHR Market Analysis Tools
 - 3.3.1. Industry Analysis - Porter's
 - 3.3.1.1. Supplier power
 - 3.3.1.2. Buyer power
 - 3.3.1.3. Substitution threat
 - 3.3.1.4. Threat of new entrant
 - 3.3.1.5. Competitive rivalry
 - 3.3.2. PESTEL Analysis
 - 3.3.2.1. Political landscape
 - 3.3.2.2. Technological landscape
 - 3.3.2.3. Economic landscape
 - 3.3.2.4. Environmental Landscape
 - 3.3.2.5. Legal Landscape
 - 3.3.2.6. Social Landscape
- 3.4. Case Studies

CHAPTER 4. U.S. AMBULATORY EHR MARKET: PRODUCT ESTIMATES & TREND ANALYSIS

- 4.1. Segment Dashboard
- 4.2. U.S. Ambulatory EHR Market Product Movement Analysis
- 4.3. U.S. Ambulatory EHR Market Size & Trend Analysis, by Product, 2018 to 2030 (USD Million)
- 4.4. Web/ cloud-based EHR
 - 4.4.1. Market estimates and forecasts 2018 to 2030 (USD Million)
- 4.5. On-premise EHR
 - 4.5.1. Market estimates and forecasts 2018 to 2030 (USD Million)

CHAPTER 5. U.S. AMBULATORY EHR MARKET: FUNCTIONALITY ESTIMATES & TREND ANALYSIS

- 5.1. Segment Dashboard
- 5.2. U.S. Ambulatory EHR Market Functionality Movement Analysis
- 5.3. U.S. Ambulatory EHR Market Size & Trend Analysis, by Functionality, 2018 to 2030 (USD Million)

5.4. Practice Management

5.4.1. Market estimates and forecasts 2018 to 2030 (USD Million)

5.5. Patient Management

5.5.1. Market estimates and forecasts 2018 to 2030 (USD Million)

5.6. E-prescribing

5.6.1. Market estimates and forecasts 2018 to 2030 (USD Million)

5.7. Referral Management

5.7.1. Market estimates and forecasts 2018 to 2030 (USD Million)

5.8. Population Health Management

5.8.1. Market estimates and forecasts 2018 to 2030 (USD Million)

5.9. Health Analytics

5.9.1. Market estimates and forecasts 2018 to 2030 (USD Million)

5.10. Others

5.10.1. Market estimates and forecasts 2018 to 2030 (USD Million)

CHAPTER 6. U.S. AMBULATORY EHR MARKET: PRACTICE SIZE ESTIMATES & TREND ANALYSIS

6.1. Segment Dashboard

6.2. U.S. Ambulatory EHR Market Practice Size Movement Analysis

6.3. U.S. Ambulatory EHR Market Size & Trend Analysis, by Practice Size, 2018 to 2030 (USD Million)

6.4. Fewer than 5 physicians

6.4.1. Market estimates and forecasts 2018 to 2030 (USD Million)

6.5. 5 to

6.5.1. Market estimates and forecasts 2018 to 2030 (USD Million)

6.6. 11 to

6.6.1. Market estimates and forecasts 2018 to 2030 (USD Million)

6.7. 25 to

6.7.1. Market estimates and forecasts 2018 to 2030 (USD Million)

6.8. 50+ physicians

6.8.1. Market estimates and forecasts 2018 to 2030 (USD Million)

CHAPTER 7. COMPETITIVE LANDSCAPE

7.1. Company/Competition Categorization

7.2. Strategy Mapping

7.3. Company Market Position Analysis, 2024

7.4. Company Profiles/Listing

- 7.4.1. eClinicalWorks
 - 7.4.1.1. Company overview
 - 7.4.1.2. Financial performance
 - 7.4.1.3. Product benchmarking
 - 7.4.1.4. Strategic initiatives
- 7.4.2. Oracle (Cerner Corporation)
 - 7.4.2.1. Company overview
 - 7.4.2.2. Financial performance
 - 7.4.2.3. Product benchmarking
 - 7.4.2.4. Strategic initiatives
- 7.4.3. Athenahealth
 - 7.4.3.1. Company overview
 - 7.4.3.2. Financial performance
 - 7.4.3.3. Product benchmarking
 - 7.4.3.4. Strategic initiatives
- 7.4.4. MEDITECH
 - 7.4.4.1. Company overview
 - 7.4.4.2. Financial performance
 - 7.4.4.3. Product benchmarking
 - 7.4.4.4. Strategic initiatives
- 7.4.5. Veradigm LLC (Allscripts Healthcare, LLC)
 - 7.4.5.1. Company overview
 - 7.4.5.2. Financial performance
 - 7.4.5.3. Product benchmarking
 - 7.4.5.4. Strategic initiatives
- 7.4.6. AdvancedMD, Inc.
 - 7.4.6.1. Company overview
 - 7.4.6.2. Financial performance
 - 7.4.6.3. Product benchmarking
 - 7.4.6.4. Strategic initiatives
- 7.4.7. NextGen Healthcare, Inc.
 - 7.4.7.1. Company overview
 - 7.4.7.2. Financial performance
 - 7.4.7.3. Product benchmarking
 - 7.4.7.4. Strategic initiatives
- 7.4.8. CureMD Healthcare
 - 7.4.8.1. Company overview
 - 7.4.8.2. Financial performance
 - 7.4.8.3. Product benchmarking

- 7.4.8.4. Strategic initiatives
- 7.4.9. Greenway Health, LLC
 - 7.4.9.1. Company overview
 - 7.4.9.2. Financial performance
 - 7.4.9.3. Product benchmarking
 - 7.4.9.4. Strategic initiatives
- 7.4.10. Epic Systems Corporation
 - 7.4.10.1. Company overview
 - 7.4.10.2. Financial performance
 - 7.4.10.3. Product benchmarking
 - 7.4.10.4. Strategic initiatives
- 7.4.11. McKesson Corporation
 - 7.4.11.1. Company overview
 - 7.4.11.2. Financial performance
 - 7.4.11.3. Product benchmarking
 - 7.4.11.4. Strategic initiatives

I would like to order

Product name: U.S. Ambulatory EHR Market Size, Share & Trends Analysis Report By Product (Web/ cloud-based EHR, On Premise EHR), By Functionality (Practice Management, Patient Management), By Practice Size, And Segment Forecasts, 2025 - 2030

Product link: <https://marketpublishers.com/r/UF48225802DEEN.html>

Price: US\$ 3,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/UF48225802DEEN.html>