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Urinalysis Market Size, Share & Trends Analysis Report By Product (Instruments, Consumables), By Application (UTI Screening, Diabetes), By End Use (Hospitals, Clinical Laboratories), By Region, And Segment Forecasts, 2025 - 2030

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Abstracts

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Urinalysis Market Growth & Trends

The global urinalysis market size is expected t%li%reach USD 6.85 billion by 2030, expanding at a CAGR of 7.83% from 2025 t%li%2030, according t%li%a new report by Grand View Research, Inc. Increasing incidence of UTI worldwide contributes t%li%market growth. According t%li%a study published by SHEA journal, in 2021, approximately 60% t%li%70% of urinalyses were being performed in patients without symptoms referable t%li%the Gastrointestinal Tract (GU).

Increasing geriatric population and the subsequent increase in age related diseases in developed and developing regions will positively influence urinalysis market growth. According t%li%the World Health Organization (WHO), the geriatric population increased from 1 billion in 2020 t%li%1.4 billion in 2021. The early diagnosis and management of chronic diseases in geriatric population is responsible for the increasing prescription rate for tests such as bilirubin, ketones, glucose, and creatinine. These tests are performed by urinalysis; hence, it is anticipated t%li%drive market growth.

Moreover, for patients undergoing transplant surgeries including kidney and liver, transplant procedures is often recommended t%li%underg%li%preoperative urinalysis t%li%avoid urinary tract infections (UTIs). According t%li%United Network for Organ

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Sharing data, around 24,669 kidney transplants, 9,236 liver transplants, and 3,817 heart transplants were performed in the U.S. in 2021. Thus, an increasing number of transplant surgeries is expected t%li%fuel market growth.

Companies are taking initiatives such as collaboration and strategic partnerships for the development and marketing of technologically advanced urinalysis products. For instance, in October 2021, Sysmex entered int%li%collaboration with Inpec%li%for the development of an automated urinalysis workflow solution of the highest level. This product was developed with a help of UN-Series of Sysmex's and FlexLab TM track of Inpeco’s urinalysis solutions. It is the only fully open automation system that helps laboratories optimize their workflow support and provide premium patient care.

Urinalysis Market Report Highlights

The consumables segment held the dominant revenue share of 78.56% in terms of revenue in 2024. This dominance can be attributed t%li%the increasing demand and frequent purchases of reagents and dipsticks by clinical and hospital laboratories.

The urinary tract infection screening segment dominated the market and accounted for a revenue share of 24.07% in 2024, due t%li%the rising incidence of UTIs worldwide.

The clinical laboratories segment accounted for the highest revenue share of around 45.88% in 2024. This can be attributed t%li%their easy accessibility t%li%patients and the availability of advanced products in these laboratories.

North America urinalysis market dominated the market and accounted for the largest revenue share of 37.9% in 2024.

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Contents

CHAPTER 1. METHODOLOGY AND SCOPE

1.1. Market Segmentation & Scope
1.2. Segment Definitions
  1.2.1. Product
  1.2.2. Application
  1.2.3. End Use
  1.2.4. Regional scope
  1.2.5. Estimates and forecasts timeline
1.3. Research Methodology
1.4. Information Procurement
  1.4.1. Purchased database
  1.4.2. GVR's internal database
  1.4.3. Secondary sources
  1.4.4. Primary research
  1.4.5. Details of primary research
    1.4.5.1. Data for primary interviews in North America
    1.4.5.2. Data for primary interviews in Europe
    1.4.5.3. Data for primary interviews in Asia Pacific
    1.4.5.4. Data for primary interviews in Latin America
    1.4.5.5. Data for Primary interviews in MEA
1.5. Information or Data Analysis
  1.5.1. Data analysis models
1.6. Market Formulation & Validation
1.7. Model Details
  1.7.1. Commodity flow analysis (Model 1)
  1.7.2. Approach 1: Commodity flow approach
  1.7.3. Volume price analysis (Model 2)
  1.7.4. Approach 2: Volume price analysis
1.8. List of Secondary Sources
1.9. List of Primary Sources
1.10. Objectives

CHAPTER 2. EXECUTIVE SUMMARY

2.1. Market Outlook
2.2. Segment Outlook

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2.2.1. Product, application and end-use outlook
2.2.2. Regional outlook
2.3. Competitive Insights

CHAPTER 3. URINALYSIS MARKET VARIABLES, TRENDS & SCOPE

3.1. Market Lineage Outlook
3.1.1. Parent market outlook
3.1.2. Related/ancillary market outlook
3.2. Market Dynamics
3.2.1. Market driver analysis
3.2.1.1. Increasing prevalence of chronic and infectious diseases
3.2.1.2. Technological advancements in urinalysis devices
3.2.1.3. Rising geriatric population
3.2.2. Market restraint analysis
3.2.2.1. High cost of advanced urinalysis equipment
3.3. Urinalysis Market Analysis Tools
3.3.1. Industry Analysis - Porter’s
3.3.1.1. Supplier power
3.3.1.2. Buyer power
3.3.1.3. Substitution threat
3.3.1.4. Threat of new entrant
3.3.1.5. Competitive rivalry
3.3.2. PESTEL Analysis
3.3.2.1. Political landscape
3.3.2.2. Economic landscape
3.3.2.3. Technological landscape
3.3.2.4. Social landscape
3.3.2.5. Environmental landscape

CHAPTER 4. URINALYSIS MARKET: PRODUCT ESTIMATES & TREND ANALYSIS

4.1. Global Urinalysis Market: Product Dashboard
4.2. Global Urinalysis Market: Product Movement Analysis
4.3. Global Urinalysis Market by Product , Revenue
4.4. Instruments
4.5. Biochemical Urine Analyzer
4.5.1. Biochemical urine analyzer market estimates and forecasts 2018 to 2030 (USD Billion)

+357 96 030922
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4.5.2. Automated Biochemical Analyzers
4.5.2.1. Automated biochemical analyzers market estimates and forecasts 2018 to 2030 (USD Billion)
4.5.3. Semi-automated Urine Sediment Analyzers
4.5.3.1. Semi-automated urine sediment analyzers market estimates and forecasts 2018 to 2030 (USD Billion)
4.6. Automated Urine Sediment Analyzers
4.6.1. Automated urine sediment analyzers market estimates and forecasts 2018 to 2030 (USD Billion)
4.6.2. Microscopic Urine Analyzers
4.6.2.1. Microscopic urine analyzers market estimates and forecasts 2018 to 2030 (USD Billion)
4.6.3. Flowcytometric Urine Analyzers
4.6.3.1. Flowcytometric urine analyzers market estimates and forecasts 2018 to 2030 (USD Billion)
4.7. Consumables
4.8. Dipsticks
4.8.1. Dipsticks market estimates and forecasts 2018 to 2030 (USD Billion)
4.9. Reagents
4.9.1. Reagents market estimates and forecasts 2018 to 2030 (USD Billion)
4.10. Disposables
4.10.1. Disposables market estimates and forecasts 2018 to 2030 (USD Billion)

CHAPTER 5. URINALYSIS MARKET: APPLICATION ESTIMATES & TREND ANALYSIS

5.1. Global Urinalysis Market: Application Dashboard
5.2. Global Urinalysis Market: Application Movement Analysis
5.3. Global Urinalysis Market by Application , Revenue
5.4. UTI Screening
5.4.1. UTI screening market estimates and forecasts 2018 to 2030 (USD Billion)
5.5. Diabetes
5.5.1. Diabetes market estimates and forecasts 2018 to 2030 (USD Billion)
5.6. Kidney Disease
5.6.1. Kidney disease market estimates and forecasts 2018 to 2030 (USD Billion)
5.7. Hypertension
5.7.1. Hypertension market estimates and forecasts 2018 to 2030 (USD Billion)
5.8. Liver Disease
5.8.1. Liver disease market estimates and forecasts 2018 to 2030 (USD Billion)

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5.9. Others
5.9.1. Others market estimates and forecasts 2018 to 2030 (USD Billion)

CHAPTER 6. URINALYSIS MARKET: END USE ESTIMATES & TREND ANALYSIS

6.1. Global Urinalysis Market: End Use Dashboard
6.2. Global Urinalysis Market: End Use Movement Analysis
6.3. Global Urinalysis Market by End Use, Revenue
6.4. Hospitals
6.4.1. Hospitals market estimates and forecasts 2018 to 2030 (USD Billion)
6.5. Clinical Laboratories
6.5.1. Clinical laboratories market estimates and forecasts 2018 to 2030 (USD Billion)
6.6. Home Care
6.6.1. Home care market estimates and forecasts 2018 to 2030 (USD Billion)
6.7. Research and Academics
6.7.1. Research and academics market estimates and forecasts 2018 to 2030 (USD Billion)
6.8. Others
6.8.1. Others market estimates and forecasts 2018 to 2030 (USD Billion)

CHAPTER 7. URINALYSIS MARKET: REGIONAL ESTIMATES & TREND ANALYSIS BY PRODUCT, APPLICATION, AND END USE

7.1. Regional Dashboard
7.2. Market Size, & Forecasts Trend Analysis, 2018 to 2030:
7.3. North America
7.3.1. U.S.
7.3.1.1. Key country dynamics
7.3.1.2. Regulatory framework/ reimbursement structure
7.3.1.3. Competitive scenario
7.3.1.4. U.S. market estimates and forecasts 2018 to 2030 (USD Billion)
7.3.2. Canada
7.3.2.1. Key country dynamics
7.3.2.2. Regulatory framework/ reimbursement structure
7.3.2.3. Competitive scenario
7.3.2.4. Canada market estimates and forecasts 2018 to 2030 (USD Billion)
7.3.3. Mexico
7.3.3.1. Key country dynamics
7.3.3.2. Regulatory framework/ reimbursement structure

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7.3.3.3. Competitive scenario
7.3.3.4. Mexico market estimates and forecasts 2018 to 2030 (USD Billion)
7.4. Europe
7.4.1. UK
7.4.1.1. Key country dynamics
7.4.1.2. Regulatory framework/ reimbursement structure
7.4.1.3. Competitive scenario
7.4.1.4. UK market estimates and forecasts 2018 to 2030 (USD Billion)
7.4.2. Germany
7.4.2.1. Key country dynamics
7.4.2.2. Regulatory framework/ reimbursement structure
7.4.2.3. Competitive scenario
7.4.2.4. Germany market estimates and forecasts 2018 to 2030 (USD Billion)
7.4.3. France
7.4.3.1. Key country dynamics
7.4.3.2. Regulatory framework/ reimbursement structure
7.4.3.3. Competitive scenario
7.4.3.4. France market estimates and forecasts 2018 to 2030 (USD Billion)
7.4.4. Italy
7.4.4.1. Key country dynamics
7.4.4.2. Regulatory framework/ reimbursement structure
7.4.4.3. Competitive scenario
7.4.4.4. Italy market estimates and forecasts 2018 to 2030 (USD Billion)
7.4.5. Spain
7.4.5.1. Key country dynamics
7.4.5.2. Regulatory framework/ reimbursement structure
7.4.5.3. Competitive scenario
7.4.5.4. Spain market estimates and forecasts 2018 to 2030 (USD Billion)
7.4.6. Norway
7.4.6.1. Key country dynamics
7.4.6.2. Regulatory framework/ reimbursement structure
7.4.6.3. Competitive scenario
7.4.6.4. Norway market estimates and forecasts 2018 to 2030 (USD Billion)
7.4.7. Sweden
7.4.7.1. Key country dynamics
7.4.7.2. Regulatory framework/ reimbursement structure
7.4.7.3. Competitive scenario
7.4.7.4. Sweden market estimates and forecasts 2018 to 2030 (USD Billion)
7.4.8. Denmark

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7.4.8.1. Key country dynamics
7.4.8.2. Regulatory framework/ reimbursement structure
7.4.8.3. Competitive scenario
7.4.8.4. Denmark market estimates and forecasts 2018 to 2030 (USD Billion)
7.5. Asia Pacific
7.5.1. Japan
7.5.1.1. Key country dynamics
7.5.1.2. Regulatory framework/ reimbursement structure
7.5.1.3. Competitive scenario
7.5.1.4. Japan market estimates and forecasts 2018 to 2030 (USD Billion)
7.5.2. China
7.5.2.1. Key country dynamics
7.5.2.2. Regulatory framework/ reimbursement structure
7.5.2.3. Competitive scenario
7.5.2.4. China market estimates and forecasts 2018 to 2030 (USD Billion)
7.5.3. India
7.5.3.1. Key country dynamics
7.5.3.2. Regulatory framework/ reimbursement structure
7.5.3.3. Competitive scenario
7.5.3.4. India market estimates and forecasts 2018 to 2030 (USD Billion)
7.5.4. Australia
7.5.4.1. Key country dynamics
7.5.4.2. Regulatory framework/ reimbursement structure
7.5.4.3. Competitive scenario
7.5.4.4. Australia market estimates and forecasts 2018 to 2030 (USD Billion)
7.5.5. South Korea
7.5.5.1. Key country dynamics
7.5.5.2. Regulatory framework/ reimbursement structure
7.5.5.3. Competitive scenario
7.5.5.4. South Korea market estimates and forecasts 2018 to 2030 (USD Billion)
7.5.6. Thailand
7.5.6.1. Key country dynamics
7.5.6.2. Regulatory framework/ reimbursement structure
7.5.6.3. Competitive scenario
7.5.6.4. Thailand market estimates and forecasts 2018 to 2030 (USD Billion)
7.6. Latin America
7.6.1. Brazil
7.6.1.1. Key country dynamics
7.6.1.2. Regulatory framework/ reimbursement structure

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7.6.1.3. Competitive scenario
7.6.1.4. Brazil market estimates and forecasts 2018 to 2030 (USD Billion)
7.6.2. Argentina
7.6.2.1. Key country dynamics
7.6.2.2. Regulatory framework/ reimbursement structure
7.6.2.3. Competitive scenario
7.6.2.4. Argentina market estimates and forecasts 2018 to 2030 (USD Billion)
7.7. MEA
7.7.1. South Africa
7.7.1.1. Key country dynamics
7.7.1.2. Regulatory framework/ reimbursement structure
7.7.1.3. Competitive scenario
7.7.1.4. South Africa market estimates and forecasts 2018 to 2030 (USD Billion)
7.7.2. Saudi Arabia
7.7.2.1. Key country dynamics
7.7.2.2. Regulatory framework/ reimbursement structure
7.7.2.3. Competitive scenario
7.7.2.4. Saudi Arabia market estimates and forecasts 2018 to 2030 (USD Billion)
7.7.3. UAE
7.7.3.1. Key country dynamics
7.7.3.2. Regulatory framework/ reimbursement structure
7.7.3.3. Competitive scenario
7.7.3.4. UAE market estimates and forecasts 2018 to 2030 (USD Billion)
7.7.4. Kuwait
7.7.4.1. Key country dynamics
7.7.4.2. Regulatory framework/ reimbursement structure
7.7.4.3. Competitive scenario
7.7.4.4. Kuwait market estimates and forecasts 2018 to 2030 (USD Billion)

CHAPTER 8. COMPETITIVE LANDSCAPE

8.1. Recent Developments & Impact Analysis, By Key Market Participants
8.2. Company/Competition Categorization
8.3. Vendor Landscape
8.3.1. List of key distributors and channel partners
8.3.2. Key customers
8.3.3. Key company market share analysis, 2024
8.3.4. Abbott
8.3.4.1. Company overview

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8.3.4.2. Financial performance
8.3.4.3. Product benchmarking
8.3.4.4. Strategic initiatives
8.3.5. Sysmex Corporation
8.3.5.1. Company overview
8.3.5.2. Financial performance
8.3.5.3. Product benchmarking
8.3.5.4. Strategic initiatives
8.3.6. Siemens Healthineers AG
8.3.6.1. Company overview
8.3.6.2. Financial performance
8.3.6.3. Product benchmarking
8.3.6.4. Strategic initiatives
8.3.7. ACON Laboratories, Inc.
8.3.7.1. Company overview
8.3.7.2. Financial performance
8.3.7.3. Product benchmarking
8.3.7.4. Strategic initiatives
8.3.8. ARKRAY Inc.
8.3.8.1. Company overview
8.3.8.2. Financial performance
8.3.8.3. Product benchmarking
8.3.8.4. Strategic initiatives
8.3.9. Shenzhen Mindray Bio-Medical Electronics Co., Ltd.
8.3.9.1. Company overview
8.3.9.2. Financial performance
8.3.9.3. Product benchmarking
8.3.9.4. Strategic initiatives
8.3.10. F. Hoffmann-La Roche Ltd.
8.3.10.1. Company overview
8.3.10.2. Financial performance
8.3.10.3. Product benchmarking
8.3.10.4. Strategic initiatives
8.3.11. Quidel Corporation
8.3.11.1. Company overview
8.3.11.2. Financial performance
8.3.11.3. Product benchmarking
8.3.11.4. Strategic initiatives
8.3.12. Bio-Rad Laboratories, Inc.

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8.3.12.1. Company overview
8.3.12.2. Financial performance
8.3.12.3. Product benchmarking
8.3.12.4. Strategic initiatives

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