

Urgent Care Apps Market Size, Share & Trends Analysis Report By App Type, By Clinical Area Type (Trauma, Stroke, Cardiac Conditions), By Region (North America, Europe, Asia Pacific, Latin America, MEA), And Segment Forecasts, 2020 - 2027

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Abstracts

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Urgent Care Apps Market Growth & Trends

The global urgent care apps market size is expected to reach USD 8.6 billion by 2027, expanding at a CAGR of 39.4%, according to a new report by Grand View Research, Inc. Growing internet penetration and smartphone connectivity, increasing demand for patient-centric healthcare are factors driving the market. In addition, the increasing prevalence of various health disorders majorly strokes, diabetes, trauma, cardiovascular disorders, and obesity, and increasing adoption of digital health technology is anticipated to raise demand for healthcare via digital medium thereby, aiding the market growth. According to the data published by the World Stroke Organization in 2016, more than 13.7 million new cases of stroke are registered each year. It further stated that 9.5 million new cases of ischemic stroke were registered in 2016.

In addition, benefits offered by these apps for better management of check-ups and medicinal dosage are positively contributing towards the growth of the segment. Moreover, the demand for convenient trauma care is increasing among the elderly population owing to physical, sensory, and cognitive changes associated with it. This, in turn, increases the chances of moderate to severe injuries such as bruises, head trauma, and hip fractures. According to WHO, the population above 65 years of age suffer the highest number of fatal falls globally.

On the other hand, evolving innate curiosity, developmental stages, and risk-taking factors are further increasing the demand for trauma care services among the pediatric population. Increasing consumer awareness regarding benefits offered by urgent care apps, such as affordable healthcare, convenient accessibility, regular follow-ups, and reduced waiting times, is further propelling industry growth. In addition, increasing government initiatives, rising investments by nonprofit organizations, and private companies to create awareness and to support the adoption of urgent care apps is positively impacting the market growth.

Urgent Care Apps Market Report Highlights

The post-hospital apps segment emerged as the leading app type segment in 2019 with a revenue share of 43.3% in the market

The trauma segment accounted for the largest revenue share in 2019, whereas the stroke segment is projected to expand at the fastest CAGR during the forecast period

North America accounted for the largest revenue share due to the increasing geriatric population, developed healthcare infrastructure, and better internet connectivity.

Contents

CHAPTER 1 METHODOLOGY AND SCOPE

- 1.1 Market Segmentation and Scope
- 1.2 Market Definition
- 1.3 Research Methodology
 - 1.3.1 Information Procurement
 - 1.3.1.1 Purchased database:
 - 1.3.1.2 GVR's internal database
 - 1.3.2 Primary Research:
- 1.4 Research Scope and Assumptions
- 1.5 List to Data Sources

CHAPTER 2 EXECUTIVE SUMMARY

- 2.1 Global Urgent Care Apps Market Outlook
- 2.2 Global Urgent Care Apps Market Segment Outlook
- 2.3 Global Urgent Care Apps Market Competitive Insight
- 2.4 Global Urgent Care Apps Snapshot

CHAPTER 3 GLOBAL URGENT CARE APPS MARKET VARIABLES, TRENDS, & SCOPE

- 3.1 Market Lineage Outlook
 - 3.1.1 Parent market outlook
 - 3.1.2 Related/ancillary market outlook
- 3.2 Penetration and Growth Prospect Mapping
- 3.3 User Perspective Analysis
 - 3.3.1 Consumer behavior analysis
 - 3.3.2 Market influencer analysis
- 3.4 Market Dynamics
 - 3.4.1 Market Driver Analysis
 - 3.4.2 Market Restraint Analysis
 - 3.4.3 Industry Challenges
- 3.5 Global Urgent Care Apps Market Analysis Tools
 - 3.5.1 Industry Analysis - Porter's
 - 3.5.1.1 Bargaining power of the suppliers
 - 3.5.1.2 Bargaining power of the buyers

- 3.5.1.3 Threats of substitution
- 3.5.1.4 Threats from new entrants
- 3.5.1.5 Competitive rivalry
- 3.5.2 PESTEL Analysis
 - 3.5.2.1 Political landscape
 - 3.5.2.2 Economic and Social landscape
 - 3.5.2.3 Technology landscape
 - 3.5.2.4 Legal landscape
 - 3.5.2.5 Technology landscape
- 3.5.3 Major Deals & Strategic Alliances Analysis
 - 3.5.3.1 Mergers & Acquisitions
 - 3.5.3.2 Technology Collaborations
 - 3.5.3.3 Joint Ventures

CHAPTER 4 GLOBAL URGENT CARE APPS MARKET: COMPETITIVE ANALYSIS

- 4.1 Recent Developments & Impact Analysis, By Key Market Participants
- 4.2 Company/Competition Categorization (Key innovators, market leaders, emerging players)
- 4.3 Vendor Landscape
 - 4.3.1 Public Companies
 - 4.3.1.1 Company Market Position Analysis
 - 4.3.1.2 Company Market Ranking, By Region
 - 4.3.2 Private Companies
 - 4.3.2.1 Regional network map
 - 4.3.2.2 Company market position analysis

CHAPTER 5 GLOBAL URGENT CARE APPS MARKET: APP TYPE ESTIMATES & TREND ANALYSIS

- 5.1 Definitions & Scope
- 5.2 Global Urgent Care Apps Market: App TypeMarket Share Analysis, 2019 and 2027
- 5.3 Pre-hospital emergency care & triaging apps
 - 5.3.1 Pre-hospital emergency care & triaging appsanalysis market estimates and forecasts, 2016 - 2027 (USD million)
- 5.4 In-hospital communication & collaboration apps
 - 5.4.1 In-hospital communication & collaboration appsmarket estimates and forecasts, 2016 - 2027 (USD million)
- 5.5 Post-Hospital Apps

5.5.1 Post-hospital apps market estimates and forecasts, 2016 - 2027 (USD million)

5.5.2 Medication management apps

5.5.2.1 Medication management apps market estimates and forecasts, 2016 - 2027 (USD million)

5.5.3 Rehabilitation apps

5.5.3.1 Rehabilitation apps market estimates and forecasts, 2016 - 2027 (USD million)

5.5.4 Care provider communication & collaboration apps

5.5.4.1 Care provider communication & collaboration apps market estimates and forecasts, 2016 - 2027 (USD million)

CHAPTER 6 GLOBAL URGENT CARE APPS MARKET: CLINICAL AREA TYPE ESTIMATES & TREND ANALYSIS

6.1 Definitions & Scope

6.2 Global Urgent Care Apps Market: Clinical Area Market Share Analysis

6.3 Trauma

6.3.1 Trauma market estimates and forecasts, 2016 - 2027 (USD million)

6.4 Stroke

6.4.1 Stroke market estimates and forecasts, 2016 - 2027 (USD million)

6.5 Cardiac conditions

6.5.1 Cardiac conditions market estimates and forecasts, 2016 - 2027 (USD million)

6.6 Others

6.6.1 Others market estimates and forecasts, 2016 - 2027 (USD million)

CHAPTER 7 GLOBAL URGENT CARE APPS MARKET: REGIONAL ESTIMATES & TREND ANALYSIS, BY APP TYPE, CLINICAL AREA

7.1 Global Urgent Care Apps Market: Regional Movement Analysis

7.2 North America

7.2.1 North America urgent care apps market estimates and forecasts, by app type and clinical area, 2016 - 2027 (USD million)

7.2.2 The U.S.

7.2.2.1 The U.S. urgent care apps market estimates and forecasts, by app type and clinical area, 2016 - 2027 (USD million)

7.2.3 Canada

7.2.3.1 Canada urgent care apps market estimates and forecasts, by app type and clinical area, 2016 - 2027 (USD million)

7.3 Europe

7.3.1 Europe urgent care apps market estimates and forecasts, by app type and clinical area, 2016 - 2027 (USD million)

7.3.2 The U.K.

7.3.2.1 The U.K. urgent care apps market estimates and forecasts, by app type and clinical area, 2016 - 2027 (USD million)

7.3.3 Germany

7.3.3.1 Germany urgent care apps market estimates and forecasts, by app type and clinical area, 2016 - 2027 (USD million)

7.3.4 France

7.3.4.1 France urgent care apps market estimates and forecasts, by app type and clinical area, 2016 - 2027 (USD million)

7.3.5 Italy

7.3.5.1 Italy urgent care apps market estimates and forecasts, by app type and clinical area, 2016 - 2027 (USD million)

7.3.6 Spain

7.3.6.1 Spain urgent care apps market estimates and forecasts, by app type and clinical area, 2016 - 2027 (USD million)

7.3.7 Russia

7.3.7.1 Russia urgent care apps market estimates and forecasts, by app type and clinical area, 2016 - 2027 (USD million)

7.4 Asia Pacific

7.4.1 Asia Pacific urgent care apps market estimates and forecasts, by app type and clinical area, 2016 - 2027 (USD million)

7.4.2 Japan

7.4.2.1 Japan urgent care apps market estimates and forecasts, by app type and clinical area, 2016 - 2027 (USD million)

7.4.3 China

7.4.3.1 China urgent care apps market estimates and forecasts, by app type and clinical area, 2016 - 2027 (USD million)

7.4.4 India

7.4.4.1 India urgent care apps market estimates and forecasts, by app type and clinical area, 2016 - 2027 (USD million)

7.4.5 Australia

7.4.5.1 Australia urgent care apps market estimates and forecasts, by app type and clinical area, 2016 - 2027 (USD million)

7.4.6 Singapore

7.4.6.1 Singapore urgent care apps market estimates and forecasts, by app type and clinical area, 2016 - 2027 (USD million)

7.4.7 South Korea

7.4.7.1 South Korea urgent care apps market estimates and forecasts, by app type and clinical area, 2016 - 2027 (USD million)

7.5 Latin America

7.5.1 Latin America urgent care apps market estimates and forecasts, by app type and clinical area, 2016 - 2027 (USD million)

7.5.2 Brazil

7.5.2.1 Brazil urgent care apps market estimates and forecasts, by app type and clinical area, 2016 - 2027 (USD million)

7.5.3 Mexico

7.5.3.1 Mexico urgent care apps market estimates and forecasts, by app type and clinical area, 2016 - 2027 (USD million)

7.5.4 Argentina

7.5.4.1 Argentina urgent care apps market estimates and forecasts, by app type and clinical area, 2016 - 2027 (USD million)

7.6 MEA

7.6.1 MEA urgent care apps market estimates and forecasts, by app type and clinical area, 2016 - 2027 (USD million)

7.6.2 South Africa

7.6.2.1 South Africa urgent care apps market estimates and forecasts, by app type and clinical area, 2016 - 2027 (USD million)

7.6.3 Saudi Arabia

7.6.3.1 Saudi Arabia urgent care apps market estimates and forecasts, by app type and clinical area, 2016 - 2027 (USD million)

7.6.4 UAE

7.6.4.1 UAE urgent care apps market estimates and forecasts, by app type and clinical area, 2016 - 2027 (USD million)

CHAPTER 8 COMPETITIVE LANDSCAPE

8.1 Allm Inc.

8.1.1 Company overview

8.1.2 Financial performance

8.1.3 Product benchmarking

8.1.4 Strategic initiatives

8.2 Hospify

8.2.1 Company overview

8.2.2 Financial performance

8.2.3 Product benchmarking

8.2.4 Strategic initiatives

8.3 Johnson & Johnson Health & Wellness Solutions, Inc.

- 8.3.1 Company overview
- 8.3.2 Financial performance
- 8.3.3 Product benchmarking
- 8.3.4 Strategic initiatives

8.4 Patient Safe Solutions

- 8.4.1 Company overview
- 8.4.2 Financial performance
- 8.4.3 Product benchmarking
- 8.4.4 Strategic initiatives

8.5 Alayacare

- 8.5.1 Company overview
- 8.5.2 Financial performance
- 8.5.3 Product benchmarking
- 8.5.4 Strategic initiatives

8.6 Twiage LLC

- 8.6.1 Company overview
- 8.6.2 Financial performance
- 8.6.3 Product benchmarking
- 8.6.4 Strategic initiatives

8.7 TigerConnect

- 8.7.1 Company overview
- 8.7.2 Financial performance
- 8.7.3 Product benchmarking
- 8.7.4 Strategic initiatives

8.8 Siilo B.V.

- 8.8.1 Company overview
- 8.8.2 Financial performance
- 8.8.3 Product benchmarking
- 8.8.4 Strategic initiatives

8.9 Imprivata, Inc.

- 8.9.1 Company overview
- 8.9.2 Financial performance
- 8.9.3 Product benchmarking
- 8.9.4 Strategic initiatives

8.10 MEDISAFE

- 8.10.1 Company overview
- 8.10.2 Financial performance
- 8.10.3 Product benchmarking

8.10.4 Strategic initiatives

List Of Tables

LIST OF TABLES

TABLE 1 List of key app providers

TABLE 2 List of key emerging companies /technology disruptors/innovators

TABLE 3 North America urgent care apps market estimates and forecasts, by app type, 2016 - 2027 (USD Million)

TABLE 4 North America urgent care apps market estimates and forecasts, by post-hospital app type, 2016 - 2027 (USD Million)

TABLE 5 North America urgent care apps market estimates and forecasts, by clinical area, 2016 - 2027 (USD Million)

TABLE 6 The U.S. urgent care apps market estimates and forecasts, by app type, 2016 - 2027 (USD Million)

TABLE 7 The U.S. urgent care apps market estimates and forecasts, by post-hospital app type, 2016 - 2027 (USD Million)

TABLE 8 The U.S. urgent care apps market estimates and forecasts, by clinical area, 2016 - 2027 (USD Million)

TABLE 9 Canada urgent care apps market estimates and forecasts, by app type, 2016 - 2027 (USD Million)

TABLE 10 Canada urgent care apps market estimates and forecasts, by post-hospital app type, 2016 - 2027 (USD Million)

TABLE 11 Canada urgent care apps market estimates and forecasts, by clinical area, 2016 - 2027 (USD Million)

TABLE 12 Europe urgent care apps market estimates and forecasts, by app type, 2016 - 2027 (USD Million)

TABLE 13 Europe urgent care apps market estimates and forecasts, by post-hospital app type, 2016 - 2027 (USD Million)

TABLE 14 Europe urgent care apps market estimates and forecasts, by clinical area, 2016 - 2027 (USD Million)

TABLE 15 The U.K. urgent care apps market estimates and forecasts, by app type, 2016 - 2027 (USD Million)

TABLE 16 The U.K. urgent care apps market estimates and forecasts, by post-hospital app type, 2016 - 2027 (USD Million)

TABLE 17 The U.K. urgent care apps market estimates and forecasts, by clinical area, 2016 - 2027 (USD Million)

TABLE 18 Germany urgent care apps market estimates and forecasts, by app type, 2016 - 2027 (USD Million)

TABLE 19 Germany urgent care apps market estimates and forecasts, by post-hospital

app type, 2016 - 2027 (USD Million)

TABLE 20 Germany urgent care apps market estimates and forecasts, by clinical area, 2016 - 2027 (USD Million)

TABLE 21 France urgent care apps market estimates and forecasts, by app type, 2016 - 2027 (USD Million)

TABLE 22 France urgent care apps market estimates and forecasts, by post-hospital app type, 2016 - 2027 (USD Million)

TABLE 23 France Urgent Care Apps market estimates and forecasts, by clinical area, 2016 - 2027 (USD Million)

TABLE 24 Italy urgent care apps market estimates and forecasts, by app type, 2016 - 2027 (USD Million)

TABLE 25 Italy urgent care apps market estimates and forecasts, by post-hospital app type, 2016 - 2027 (USD Million)

TABLE 26 Italy urgent care apps market estimates and forecasts, by clinical area, 2016 - 2027 (USD Million)

TABLE 27 Spain urgent care apps market estimates and forecasts, by app type, 2016 - 2027 (USD Million)

TABLE 28 Spain urgent care apps market estimates and forecasts, by post-hospital app type, 2016 - 2027 (USD Million)

TABLE 29 Spain urgent care apps market estimates and forecasts, by clinical area, 2016 - 2027 (USD Million)

TABLE 30 Russia urgent care apps market estimates and forecasts, by app type, 2016 - 2027 (USD Million)

TABLE 31 Russia urgent care apps market estimates and forecasts, by post-hospital app type, 2016 - 2027 (USD Million)

TABLE 32 Russia urgent care apps market estimates and forecasts, by clinical area, 2016 - 2027 (USD Million)

TABLE 33 Asia Pacific urgent care apps market estimates and forecasts, by app type, 2016 - 2027 (USD Million)

TABLE 34 Asia Pacific urgent care apps market estimates and forecasts, by post-hospital app type, 2016 - 2027 (USD Million)

TABLE 35 Asia Pacific urgent care apps market estimates and forecasts, by clinical area, 2016 - 2027 (USD Million)

TABLE 36 Japan urgent care apps market estimates and forecasts, by app type, 2016 - 2027 (USD Million)

TABLE 37 Japan urgent care apps market estimates and forecasts, by post-hospital app type, 2016 - 2027 (USD Million)

TABLE 38 Japan urgent care apps market estimates and forecasts, by clinical area, 2016 - 2027 (USD Million)

TABLE 39 China urgent care apps market estimates and forecasts, by app type, 2016 - 2027 (USD Million)

TABLE 40 China urgent care apps market estimates and forecasts, by post-hospital app type, 2016 - 2027 (USD Million)

TABLE 41 China urgent care apps market estimates and forecasts, by clinical area, 2016 - 2027 (USD Million)

TABLE 42 India urgent care apps market estimates and forecasts, by app type, 2016 - 2027 (USD Million)

TABLE 43 India urgent care apps market estimates and forecasts, by post-hospital app type, 2016 - 2027 (USD Million)

TABLE 44 India urgent care apps market estimates and forecasts, by clinical area, 2016 - 2027 (USD Million)

TABLE 45 Singapore urgent care apps market estimates and forecasts, by app type, 2016 - 2027 (USD Million)

TABLE 46 Singapore urgent care apps market estimates and forecasts, by post-hospital app type, 2016 - 2027 (USD Million)

TABLE 47 Singapore urgent care apps market estimates and forecasts, by clinical area, 2016 - 2027 (USD Million)

TABLE 48 South Korea urgent care apps market estimates and forecasts, by app type, 2016 - 2027 (USD Million)

TABLE 49 South Korea urgent care apps market estimates and forecasts, by post-hospital app type, 2016 - 2027 (USD Million)

TABLE 50 South Korea urgent care apps market estimates and forecasts, by clinical area, 2016 - 2027 (USD Million)

Table 51 Australia urgent care apps market estimates and forecasts, by app type, 2016 - 2027 (USD Million)

TABLE 52 Australia urgent care apps market estimates and forecasts, by post-hospital app type, 2016 - 2027 (USD Million)

TABLE 53 Australia urgent care apps market estimates and forecasts, by clinical area, 2016 - 2027 (USD Million)

TABLE 54 Latin America urgent care apps market estimates and forecasts, by app type, 2016 - 2027 (USD Million)

TABLE 55 Latin America urgent care apps market estimates and forecasts, by post-hospital app type, 2016 - 2027 (USD Million)

TABLE 56 Latin America urgent care apps market estimates and forecasts, by clinical area, 2016 - 2027 (USD Million)

TABLE 57 Brazil urgent care apps market estimates and forecasts, by app type, 2016 - 2027 (USD Million)

TABLE 58 Brazil urgent care apps market estimates and forecasts, by post-hospital app

type, 2016 - 2027 (USD Million)

TABLE 59 Brazil urgent care apps market estimates and forecasts, by clinical area, 2016 - 2027 (USD Million)

TABLE 60 Mexico urgent care apps market estimates and forecasts, by app type, 2016 - 2027 (USD Million)

TABLE 61 Mexico urgent care apps market estimates and forecasts, by post-hospital app type, 2016 - 2027 (USD Million)

TABLE 62 Mexico urgent care apps market estimates and forecasts, by clinical area, 2016 - 2027 (USD Million)

TABLE 63 Argentina urgent care apps market estimates and forecasts, by app type, 2016 - 2027 (USD Million)

TABLE 64 Argentina urgent care apps market estimates and forecasts, by post-hospital app type, 2016 - 2027 (USD Million)

TABLE 65 Argentina urgent care apps market estimates and forecasts, by clinical area, 2016 - 2027 (USD Million)

TABLE 66 MEA urgent care apps market estimates and forecasts, by app type, 2016 - 2027 (USD Million)

TABLE 67 MEA urgent care apps market estimates and forecasts, by post-hospital app type, 2016 - 2027 (USD Million)

TABLE 68 MEA urgent care apps market estimates and forecasts, by clinical area, 2016 - 2027 (USD Million)

TABLE 69 South Africa urgent care apps market estimates and forecasts, by app type, 2016 - 2027 (USD Million)

TABLE 70 South Africa urgent care apps market estimates and forecasts, by post-hospital app type, 2016 - 2027 (USD Million)

TABLE 71 South Africa urgent care apps market estimates and forecasts, by clinical area, 2016 - 2027 (USD Million)

TABLE 72 Saudi Arabia urgent care apps market estimates and forecasts, by app type, 2016 - 2027 (USD Million)

TABLE 73 Saudi Arabia urgent care apps market estimates and forecasts, by post-hospital app type, 2016 - 2027 (USD Million)

TABLE 74 Saudi Arabia urgent care apps market estimates and forecasts, by clinical area, 2016 - 2027 (USD Million)

TABLE 75 UAE urgent care apps market estimates and forecasts, by app type, 2016 - 2027 (USD Million)

TABLE 76 UAE urgent care apps market estimates and forecasts, by post-hospital app type, 2016 - 2027 (USD Million)

TABLE 77 UAE urgent care apps market estimates and forecasts, by clinical area, 2016 - 2027 (USD Million)

List Of Figures

LIST OF FIGURES

- Fig. 1 Global urgent care apps market segmentation
- Fig. 2 Market research process
- Fig. 3 Information procurement
- Fig. 4 Primary research pattern
- Fig. 5 Global urgent care apps market summary, 2019, (USD Million)
- Fig. 6 Global urgent care apps market trends & outlook
- Fig. 7 Penetration & growth prospect mapping
- Fig. 8 Market driver analysis (Current & future impact)
- Fig. 9 Market restraint analysis (Current & future impact)
- Fig. 10 Company market position analysis
- Fig. 11 Global urgent care apps market: app type market share analysis (USD Million), 2019 & 2027
- Fig. 12 Pre-hospital emergency care & triaging apps market estimates and forecasts, 2016 - 2027 (USD Million)
- Fig. 13 In-hospital communication & collaboration apps market estimates and forecasts, 2016 -2027 (USD Million)
- Fig. 14 Post-hospital apps market estimates and forecasts, 2016 - 2027 (USD Million)
- Fig. 15 Global urgent care apps market: clinical area market share analysis (USD Million), 2019 & 2027
- Fig. 16 Trauma market estimates and forecasts, 2016 - 2027 (USD Million)
- Fig. 17 Stroke market estimates and forecasts, 2016 - 2027 (USD Million)
- Fig. 18 Cardiac conditions market estimates and forecasts, 2016 - 2027 (USD Million)
- Fig. 19 Others market estimates and forecasts, 2016 - 2027 (USD Million)
- Fig. 20 Regional market place: Key takeaways
- Fig. 21 Global urgent care apps market: Regional movement analysis (USD Million)
- Fig. 22 North America urgent care apps market estimates and forecasts, 2016 - 2027 (USD Million)
- Fig. 23 The U.S. urgent care apps market estimates and forecasts, 2016 - 2027 (USD Million)
- Fig. 24 Canada urgent care apps market estimates and forecasts, 2016 - 2027 (USD Million)
- Fig. 25 Europe urgent care apps market estimates and forecasts, 2016 - 2027 (USD Million)
- Fig. 26 The U.K. urgent care apps market estimates and forecasts, 2016 - 2027 (USD Million)

Fig. 27 Germany urgent care apps market estimates and forecasts, 2016 - 2027 (USD Million)

Fig. 28 France urgent care apps market estimates and forecasts, 2016 - 2027 (USD Million)

Fig. 29 Italy urgent care apps market estimates and forecasts, 2016 - 2027 (USD Million)

Fig. 30 Spain urgent care apps market estimates and forecasts, 2016 - 2027 (USD Million)

Fig. 31 Russia urgent care apps market estimates and forecasts, 2016 - 2027 (USD Million)

Fig. 32 Asia Pacific urgent care apps market estimates and forecasts, 2016 - 2027 (USD Million)

Fig. 33 Japan urgent care apps market estimates and forecasts, 2016 - 2027 (USD Million)

Fig. 34 China urgent care apps market estimates and forecasts, 2016 - 2027 (USD Million)

Fig. 35 India urgent care apps market estimates and forecasts, 2016 - 2027 (USD Million)

Fig. 36 Australia urgent care apps market estimates and forecasts, 2016 - 2027 (USD Million)

Fig. 37 Singapore urgent care apps market estimates and forecasts, 2016 - 2027 (USD Million)

Fig. 38 South Korea urgent care apps market estimates and forecasts, 2016 - 2027 (USD Million)

Fig. 39 Latin America urgent care apps market estimates and forecasts, 2016 - 2027 (USD Million)

Fig. 40 Brazil urgent care apps market estimates and forecasts, 2016 - 2027 (USD Million)

Fig. 41 Mexico urgent care apps market estimates and forecasts, 2016 - 2027 (USD Million)

Fig. 42 Argentina urgent care apps market estimates and forecasts, 2016 - 2027 (USD Million)

Fig. 43 MEA urgent care apps market estimates and forecasts, 2016 - 2027 (USD Million)

Fig. 44 South Africa urgent care apps market estimates and forecasts, 2016 - 2027 (USD Million)

Fig. 45 Saudi Arabia urgent care apps market estimates and forecasts, 2016 - 2027 (USD Million)

Fig. 46 UAE urgent care apps market estimates and forecasts, 2016 - 2027 (USD

Million)

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