

Urea Breath Testing Market Size, Share & Trends Analysis Report By Test Location (Hospital-based Testing, Centralized Laboratories), By Application (Post-treatment Confirmation, Peptic Ulcer Disease Evaluation), By Patient Population (Adults, Pediatrics), By Region, And Segment Forecasts, 2026 - 2033

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Abstracts

Urea Breath Testing Market Summary

The global urea breath testing market size was valued at USD 374.13 million in 2025 and is projected to grow from USD 380.56 million in 2026 to USD 515.96 million by 2033, at a CAGR of 4.4% from 2026 to 2033. The North America urea breath testing industry held the largest share of 48.38% of the global market in 2025. The market growth is primarily driven by the rising global prevalence of *Helicobacter pylori* infections and associated gastrointestinal disorders, increasing preference for non-invasive and accurate gastrointestinal diagnostic technologies, and growing focus on gastric cancer prevention, early disease detection, and post-treatment monitoring. In addition, the expanding adoption of point-of-care diagnostic solutions, portable breath analyzers, and advanced 13C and 14C urea breath testing systems is further supporting global market expansion.

Global Urea Breath Testing Market Report Segmentation

This report forecasts revenue growth at global, regional, and country levels and provides an analysis of the latest industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the global urea breath testing market report based on test location, application, patient population, and region.

Test Location Outlook (Revenue, USD Million, 2021 - 2033)

Hospital-based Testing

Centralized Laboratories

Point-of-Care Testing (POCT)

Ambulatory Diagnostic Centers

Application Outlook (Revenue, USD Million, 2021 - 2033)

H. pylori Initial Diagnosis

Post-treatment Confirmation

Peptic Ulcer Disease Evaluation

Gastritis Assessment

Dyspepsia Evaluation

Gastric Cancer Risk Monitoring

Patient Population Outlook (Revenue, USD Million, 2021 - 2033)

Adults

Pediatrics

Geriatric Population

Regional Outlook (Revenue, USD Billion, 2021 - 2033)

North America

U.S.

Canada

Mexico

Europe

UK

Germany

France

Spain

Italy

Denmark

Sweden

Norway

Asia Pacific

Japan

China

India

South Korea

Australia

Thailand

Latin America

Brazil

Argentina

Middle East and Africa (MEA)

South Africa

Saudi Arabia

UAE

Kuwait

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