

Unpowered Ground Support Equipment Market Size, Share & Trends Analysis Report By Product (Baggage Carts, Cargo Dollies, Container Dollies), By Ownership (Service Provider Owned, Airline Owned, Airport Owned), By Region, And Segment Forecasts, 2026 - 2033

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Abstracts

The global unpowered ground support equipment market size was valued at USD 5.2 billion in 2025 and is projected to grow from USD 5.4 billion in 2026 to USD 7.3 billion by 2033, at a CAGR of 4.3% from 2026 to 2033. North America dominated the market, accounting for the largest revenue share of 48.3% in 2025. The growth is driven by increasing air passenger traffic, ongoing airport infrastructure expansion and modernization projects, rising investments in efficient ground-handling operations, and growing demand for durable, lightweight, and low-maintenance unpowered equipment across commercial airports, cargo terminals, maintenance facilities, and ground-handling service providers.

The industry is driven by the increasing replacement of aging airport ground handling equipment, the expansion of low-cost carrier networks, and the rising emphasis on improving aircraft turnaround efficiency at airports. Growing investments in fleet support infrastructure, the increasing outsourcing of ground handling services to specialized operators, and the adoption of ergonomically designed, corrosion-resistant, and high-durability unpowered equipment are encouraging airports, airlines, and cargo handling companies to enhance operational productivity, reduce maintenance requirements, improve worker safety, and optimize ground support operations across commercial and regional aviation facilities.

The industry is witnessing steady expansion due to the increasing focus on airport capacity optimization, the rising number of aircraft movements at regional and secondary airports, and the growing need to maximize ground handling efficiency without significantly increasing operating costs. Airport operators and ground handling companies are expanding their fleets of unpowered baggage carts, cargo dollies, passenger stairs, and maintenance platforms to support faster aircraft servicing, improve equipment availability, and streamline apron operations while maintaining operational flexibility across diverse airport environments.

Additionally, the strengthening of aviation safety regulations and workplace ergonomics standards is encouraging the adoption of advanced unpowered ground support equipment worldwide. Manufacturers are introducing equipment with enhanced braking systems, corrosion-resistant materials, modular structures, and ergonomic handling features to improve operator safety, reduce equipment wear, and ensure reliable performance under demanding airport operating conditions. These product innovations are helping airlines and ground service providers comply with safety requirements while minimizing maintenance needs and extending equipment service life.

Moreover, the continued expansion of air cargo logistics, cross-border e-commerce shipments, and specialized freight-handling activities is creating sustained demand for unpowered cargo-handling equipment. Growing investments in cargo terminals, logistics hubs, and aircraft maintenance facilities are driving the deployment of container dollies, pallet dollies, and other non-powered handling equipment to improve cargo-movement efficiency, enhance operational reliability, and support the evolving requirements of commercial aviation, express logistics providers, and airport ground-handling companies.

Global Unpowered Ground Support Equipment Market Report Segmentation

This report forecasts revenue growth at the global, regional and country levels and provides an analysis of the latest technological trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the global unpowered ground support equipment market report based on product, ownership, and region:

Product Outlook (Revenue, USD Billion, 2021-2033)

Baggage Carts

Cargo Dollies

Container Dollies

Aircraft Towbars

Passenger Stairs

Pallet Dollies

Water Service Trailer

Dangerous Goods Carts

Ramp Ladders

Slave Pallets

Others

Ownership Outlook (Revenue, USD Billion, 2021- 2033)

Service Provider Owned

Airline Owned

Airport Owned

Regional Outlook (Revenue, USD Billion, 2021-2033)

North America

U.S.

Canada

Mexico

Europe

U.K.

Germany

France

Asia Pacific

China

Japan

India

Australia

South Korea

Latin America

Brazil

Middle East and Africa (MEA)

KSA

UAE

South Africa

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Fig. 52 UAE unpowered ground support equipment market estimates & forecast, 2021 - 2033 (USD Billion)

Fig. 53 South Africa unpowered ground support equipment market estimates & forecast, 2021 - 2033 (USD Billion)

Fig. 54 Saudi Arabia unpowered ground support equipment market estimates & forecast, 2021 - 2033 (USD Billion)

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