

Unilateral Biportal Endoscopy Market Size, Share & Trends Analysis Report By Product, By Application, By End-user, By Region (North America, Europe, APAC, Latin America, MEA), And Segment Forecasts, 2022 - 2030

<https://marketpublishers.com/r/UA6B167D2754EN.html>

Date: May 2022

Pages: 150

Price: US\$ 5,950.00 (Single User License)

ID: UA6B167D2754EN

Abstracts

This report can be delivered to the clients within 3 Business Days

Unilateral Biportal Endoscopy Market Growth & Trends

The global unilateral biportal endoscopy market size is expected to reach USD 1.3 billion by 2030, according to a new report by Grand View Research, Inc. The market is expected to expand at a CAGR of 6.4% from 2022 to 2030. Increasing demand for minimally invasive surgeries and the growing awareness of the benefits such as reduced hospitalization, minimal collateral tissue damage, reduced postoperative complications, and faster recovery. Moreover, surgeons and their practices are transitioning from conventional open procedures to robotic assisted and visually advanced endoscopic procedures. Furthermore, technology advancements in the field of spinal endoscopic procedures and minimally invasive surgeries are expected to bolster market growth. For instance, June 2017, Olympus introduced 3D surgical endoscope, which is compatible with VISERA ELITE II system. It uses 3D imaging that helps with in depth perception for precision in surgery.

The on-going Covid-19 pandemic has burdened healthcare systems across the globe and has led to significant transformations in the healthcare industry, thereby forcing endoscopy facilities to reduce volumes of elective and non-essential endoscopic procedures. For instance, a survey conducted for endoscopy units across 55 countries by the World Endoscopy Organization between April 2020 and May 2020, reported an

87.0% reduction of in the number of endoscopy procedures. The ongoing pandemic has caused alterations in the operating room structures, workforce, indications, and pre-op setup. The alarming decline in endoscopic procedures was recorded in emerging economies with developing healthcare facilities.

In 2021, the reusable product type segment accounted for the largest revenue share owing to the widespread adoption of these products due to their recoverability rate through disinfection and sterilization. The bifurcation of these products based on the exposure of infection risk into critical, semi-critical, and non-critical devices enables selecting the appropriate disinfection process. On the other hand, single use product type segment is anticipated to register the fastest growing during the forecast period owing to the increasing incidence of hospital acquired infections due to reusable products. In addition, single use products are low on maintenance cost and storage, which is expected to propel growth of this segment. Lastly, this product segment is witnessing a rise in adoption levels to curb the incidences of cross-contamination.

Based on the application, the decompression segment accounted for the highest revenue share in 2021 owing to minimally invasive nature and enhanced visualization of discs and nerves is contributing to the growth of this segment. The various forms of decompression procedures provide more favorable outcomes and minimum complications, thereby boosting growth. In addition to decompression techniques available for varied indications, degenerative lumbar canal stenosis recorded the highest revenue share in 2021 owing to the multiple benefits of decompression procedures such as prevention of paraspinal muscle atrophy, reduced muscle dissection, and retraction.

Based on end-user, the hospitals segment accounted for the largest revenue share in 2021 owing to large-scale adoption of these endoscopic procedures and growing demand for minimally invasive surgeries. On the other hand, ambulatory surgery centers/clinics are anticipated to be the fastest growing segment during the forecast period owing to increasing preference for minimally invasive surgeries and reduced hospitalization. Growing trend of same day surgery has resulted in significant cost savings and optimum care delivery in the developed economies and is therefore expected to boost segment growth.

In 2021, North America dominated the market. This can be attributed to developed healthcare infrastructure, high adoption of advanced technologies, and increase in awareness about advantages of minimally invasive therapies. On the other hand, Asia Pacific is expected to be the fastest-growing region during the forecast period owing to

increasing investments by market players for geographic expansion and rapid economic development in countries such as China and India and improving health infrastructure in this region. Moreover, the prevalence of spinal disorders in geriatric population is the highest in this region due to the presence of largest proportion of geriatric population.

Unilateral Biportal Endoscopy Market Report Highlights

The market size is anticipated to be valued at USD 1.3 billion by 2030, owing to increasing demand for minimally invasive surgeries and advancements in endoscopic visualization systems

The reusable product segment dominated the market in 2021 owing to the high recoverability rate with advanced disinfection and sterilization techniques

The decompression application segment dominated the market in 2021, owing to its minimal invasive nature and quicker recovery time

The hospital segment dominated the market in 2021 owing to large scale adoption of endoscopic procedures and catering to the rising demand of minimally invasive surgeries

North America dominated the market in 2021 owing to well-established healthcare facilities and technological advancements in endoscopic techniques

Contents

CHAPTER 1. METHODOLOGY AND SCOPE

- 1.1. Market Segmentation and Scope
- 1.2. Market Definition
 - 1.2.1. Reusable UBE endoscopes
 - 1.2.2. Single-use UBE Endoscopes
- 1.3. Research Methodology
 - 1.3.1. Information Procurement
- 1.4. Information or Data Analysis
- 1.5. Research Scope and Assumptions
 - 1.5.1. Methodology
 - 1.5.1.1. Analysis of the parents and ancillary markets and Procedure Based Model
 - 1.5.1.2. Product Benchmarking
 - 1.5.1.3. Region, country, and Segment level market size estimates - Top-down
 - 1.5.1.4. Market Estimation and Forecast Factors
- 1.6. Market Formulation & Validation
 - 1.6.1. Country Market CAGR Calculation
- 1.7. Country Based Segment Share Calculation
- 1.8. List of Data Sources

CHAPTER 2. EXECUTIVE SUMMARY

- 2.1. Market Outlook
- 2.2. Segment Outlook
- 2.3. Competitive Insights

CHAPTER 3. UNILATERAL BIPORTAL ENDOSCOPY MARKET VARIABLES, TRENDS & SCOPE

- 3.1. Unilateral Biportal Endoscopy Market Snapshot
- 3.2. Penetration and Growth Prospect Mapping
- 3.3. Industry Analysis
 - 3.3.1. User Perspective Analysis
 - 3.3.1.1. Consumer Behavior Analysis
 - 3.3.1.1.1. Customer Trends and preferences
 - 3.3.1.1.2. Factors affecting buying decision
 - 3.3.1.1.3. Consumer product adoption

- 3.3.1.1.4. Observations and Recommendations
- 3.3.1.2. Product Specifications
- 3.3.2. Key End-users
- 3.4. Regulatory Framework
 - 3.4.1. Reimbursement Framework
 - 3.4.1.1. North America
 - 3.4.1.2. Europe
 - 3.4.1.3. Asia Pacific
 - 3.4.1.4. Latin America
 - 3.4.1.5. Middle East & Africa
 - 3.4.2. Regulatory
 - 3.4.2.1. U.S.
 - 3.4.2.2. CE Approval in Europe
 - 3.4.2.3. Japan
 - 3.4.2.4. Latin America
 - 3.4.2.5. MEA
 - 3.4.3. Standards & Compliance
 - 3.4.4. Safety
- 3.5. Market Dynamics
 - 3.5.1. Market Driver Analysis
 - 3.5.1.1. increased demand for minimally invasive surgeries, shorter operating time, and reduced hospitalization & infection risk
 - 3.5.1.2. technological advancements with better visualization systems aiding in minimally invasive surgeries
 - 3.5.1.3. Increase in the Number of Healthcare Centers and Rapid Product Innovation in Endoscopy Systems
 - 3.5.1.4. Increase in geriatric population and rise in the number of spine disorders & deformities
 - 3.5.2. Market Restraint Analysis
 - 3.5.2.1. Capital Intensive Market
 - 3.5.2.2. Low Adoption of Disposable Endoscopes in Hospitals & Diagnostic Centers
 - 3.5.3. Market challenge Analysis
 - 3.5.3.1. Lack of skilled surgeons and endoscopists
 - 3.5.4. Market opportunity Analysis
 - 3.5.4.1. increased awareness about the benefits of unilateral biportal endoscopic procedures
- 3.6. Unilateral Biportal Endoscopy Market Analysis Tools
 - 3.6.1. Industry Analysis - Porter's Five Forces Analysis
 - 3.6.1.1. Bargaining power of suppliers Moderate

- 3.6.1.2. Bargaining power of buyers Moderate
- 3.6.1.3. Threat of substitution Low
- 3.6.1.4. Threat OF new entrants Moderately Low
- 3.6.1.5. Competitive rivalry High
- 3.6.2. Pestel Analysis
 - 3.6.2.1. Political and Legal Landscape
 - 3.6.2.2. Economic and Social Landscape
 - 3.6.2.3. Technology Landscape
- 3.7. Impact of COVID-19 on Unilateral Biportal Endoscopy Market
- 3.8. Endoscopy procedures estimate, 2018 - 2020/2021
- 3.9. Unilateral Biportal Endoscopy (UBE) procedures estimate, 2018 - 2020/2021
- 3.10. Open surgeries estimate, 2018 - 2020/2021
- 3.11. Product Pricing Analysis, 2021

CHAPTER 4. UNILATERAL BIPORTAL ENDOSCOPY MARKET PRODUCT MARKET ESTIMATES & TREND ANALYSIS

- 4.1. Unilateral Biportal Endoscopy Market Product Type Analysis
 - 4.1.1. Reusable
 - 4.1.1.1. Reusable Unilateral Biportal Endoscopes Market Value Estimates and Forecasts, 2014 - 2030 (USD Million)
 - 4.1.1.2. Reusable Unilateral Biportal Endoscopes Market Volume Estimates and Forecasts, 2014 - 2030 (Units)
 - 4.1.2. Single-use
 - 4.1.2.1. Single-use Unilateral Biportal Endoscopes market Value Estimates and forecasts, 2014 - 2030 (USD Million)
 - 4.1.2.2. Single-use Unilateral Biportal Endoscopes market Volume Estimates and forecasts, 2014 - 2030 (Units)

CHAPTER 5. UNILATERAL BIPORTAL ENDOSCOPY MARKET: APPLICATION ESTIMATES & TREND ANALYSIS

- 5.1. Unilateral Biportal Endoscopy Market Application Movement Analysis
 - 5.1.1. Deherniation
 - 5.1.1.1. Deherniation Market Estimates and Forecasts, 2014 - 2030 (USD Million)
 - 5.1.2. Spinal stabilization
 - 5.1.2.1. Spinal Stabilization Market Estimates and Forecasts, 2014 - 2030 (USD Million)
 - 5.1.3. Lumbar spinal stenosis

5.1.3.1. Lumbar Spinal Stenosis Market Estimates and Forecasts, 2014 - 2030 (USD Million)

5.1.4. Decompression

5.1.4.1. Decompression Market Estimates and Forecasts, 2014 - 2030 (USD Million)

5.1.4.2. Lumbar Central Canal Stenosis (LCCS)

5.1.4.2.1. Lumbar Central Canal Stenosis (LCCS) Market Estimates and Forecasts, 2014 - 2030 (USD Million)

5.1.4.3. Degenerative Lumbar Canal Stenosis (DLCS)

5.1.4.3.1. Degenerative Lumbar Canal Stenosis (DLCS) Market Estimates and Forecasts, 2014 - 2030 (USD Million)

5.1.5. Others

5.1.5.1. Others Market Estimates and Forecasts, 2014 - 2030 (USD Million)

CHAPTER 6. UNILATERAL BIPORTAL ENDOSCOPY MARKET END-USE ESTIMATES & TREND ANALYSIS

6.1. Unilateral Biportal Endoscopy Market End-use Movement Analysis

6.1.1. Hospitals

6.1.1.1. Hospitals Market Estimates and Forecasts, 2014 - 2030 (USD Million)

6.1.2. Ambulatory Surgery Centers/Clinics

6.1.2.1 Ambulatory Surgery Centers/Clinics Market Estimates and Forecasts, 2014 - 2030 (USD Million)

6.1.3. Other End-users

6.1.3.1. Other End-users Market Estimates and Forecasts, 2014 - 2030 (USD Million)

CHAPTER 7. UNILATERAL BIPORTAL ENDOSCOPY MARKET REGIONAL ESTIMATES & TREND ANALYSIS, BY PRODUCT, APPLICATION AND END-USE

7.1. Unilateral Biportal Endoscopy Market Regional Movement Analysis

7.2. North America

7.2.1. North America Unilateral Biportal Endoscopy Market Estimates and Forecasts, 2014 - 2030 (USD Million)

7.2.2. U.S.

7.2.2.1. U.S. Unilateral Biportal Endoscopy Market Estimates and Forecasts, 2014 - 2030 (USD Million)

7.2.3. Canada

7.2.3.1. Canada Unilateral Biportal Endoscopy Market Estimates and Forecasts, 2014 - 2030 (USD Million)

7.3. Europe

7.3.1. Europe Unilateral Biportal Endoscopy Market Estimates and Forecasts, 2014 - 2030 (USD Million)

7.3.2. U.K.

7.3.2.1 U.K. Unilateral Biportal Endoscopy Market Estimates and Forecasts, 2014 - 2030 (USD Million)

7.3.3. Germany

7.3.3.1. Germany Unilateral Biportal Endoscopy Market Estimates and Forecasts, 2014 - 2030 (USD Million)

7.3.4. France

7.3.4.1. France Unilateral Biportal Endoscopy Market Estimates and Forecasts, 2014 - 2030 (USD Million)

7.3.5. Italy

7.3.5.1. Italy Unilateral Biportal Endoscopy Market Estimates and Forecasts, 2014 - 2030 (USD Million)

7.3.6. Spain

7.3.6.1. Spain Unilateral Biportal Endoscopy Market Estimates and Forecasts, 2014 - 2030 (USD Million)

7.3.7. Russia

7.3.7.1. Russia Unilateral Biportal Endoscopy Market Estimates and Forecasts, 2014 - 2030 (USD Million)

7.4. Asia Pacific

7.4.1. Asia Pacific Unilateral Biportal Endoscopy Market Estimates and Forecasts, 2014 - 2030 (USD Million)

7.4.2. Japan

7.4.2.1. Japan Unilateral Biportal Endoscopy Market Estimates and Forecasts, 2014 - 2030 (USD Million)

7.4.3. China

7.4.3.1. China Unilateral Biportal Endoscopy Market Estimates and Forecasts, 2014 - 2030 (USD Million)

7.4.4. India

7.4.4.1. India Unilateral Biportal Endoscopy Market Estimates and Forecasts, 2014 - 2030 (USD Million)

7.4.5. Australia

7.4.5.1. Australia Unilateral Biportal Endoscopy Market Estimates and Forecasts, 2014 - 2030 (USD Million)

7.4.6. New Zealand

7.4.6.1. New Zealand Unilateral Biportal Endoscopy Market Estimates and Forecasts, 2014 - 2030 (USD Million)

7.4.7. Indonesia

7.4.7.1. Indonesia Unilateral Biportal Endoscopy Market Estimates and Forecasts, 2014 - 2030 (USD Million)

7.4.8. Malaysia

7.4.8.1. Malaysia Unilateral Biportal Endoscopy Market Estimates and Forecasts, 2014 - 2030 (USD Million)

7.4.9. Vietnam

7.4.9.1. Vietnam Unilateral Biportal Endoscopy Market Estimates and Forecasts, 2014 - 2030 (USD Million)

7.5. Latin America

7.5.1. Latin America Unilateral Biportal Endoscopy Market Estimates and Forecasts, 2014 - 2030 (USD Million)

7.5.2. Brazil

7.5.2.1. Brazil Unilateral Biportal Endoscopy Market Estimates and Forecasts, 2014 - 2030 (USD Million)

7.5.3. Mexico

7.5.3.1. Mexico Unilateral Biportal Endoscopy Market Estimates and Forecasts, 2014 - 2030 (USD Million)

7.5.4. Argentina

7.5.4.1. Argentina Unilateral Biportal Endoscopy Market Estimates and Forecasts, 2014 - 2030 (USD Million)

7.6. MEA

7.6.1. MEA Unilateral Biportal Endoscopy Market Estimates and Forecasts, 2014 - 2030 (USD Million)

7.6.2. South Africa

7.6.2.1 South Africa Unilateral Biportal Endoscopy Market Estimates and Forecasts, 2014 - 2030 (USD Million)

7.6.3. UAE

7.6.3.1. UAE Unilateral Biportal Endoscopy Market Estimates and Forecasts, 2014 - 2030 (USD Million)

7.6.4. Saudi Arabia

7.6.4.1. Saudi Arabia Unilateral Biportal Endoscopy Market Estimates and Forecasts, 2014 - 2030 (USD Million)

CHAPTER 8. UNILATERAL BIPORTAL ENDOSCOPY MARKET COMPETITIVE ANALYSIS

8.1. Recent Developments & Impact Analysis, By Key Market Participants

8.1.1. Product Launches

8.1.2. Mergers and Acquisitions

- 8.1.3. Partnership & Licensing
- 8.2. Company/Competition Categorization (Key Innovators, Market Leaders, Emerging Players)
- 8.3. Vendor Landscape
 - 8.3.1. Company Market Ranking Analysis, 2021
- 8.4. Public Companies
 - 8.4.1. Company Market Position Analysis
- 8.5. Private companies
 - 8.5.1. List of key emerging companies
 - 8.5.2. Company Market Position Analysis

CHAPTER 9. COMPETITIVE LANDSCAPE

- 9.1. Company Profiles
 - 9.1.1. Endovision Co Ltd
 - 9.1.1.1. Company overview
 - 9.1.1.2. Product benchmarking
 - 9.1.1.3. Strategic initiatives
 - 9.1.2. Karl Storz
 - 9.1.2.1. Company overview
 - 9.1.2.2. Financial performance
 - 9.1.2.3. Product benchmarking
 - 9.1.2.4. Strategic initiatives
 - 9.1.3. Smith & Nephew
 - 9.1.3.1. Company overview
 - 9.1.3.2. Financial performance
 - 9.1.3.3. Product benchmarking
 - 9.1.3.4. Strategic initiatives
 - 9.1.4. Stryker Corporation
 - 9.1.4.1. Company overview
 - 9.1.4.2. Financial performance
 - 9.1.4.3. Product benchmarking
 - 9.1.4.4. Strategic initiatives
 - 9.1.5. Conmed Corporation
 - 9.1.5.1. Company overview
 - 9.1.5.2. Financial performance
 - 9.1.5.3. Product benchmarking
 - 9.1.5.4. Strategic initiatives
 - 9.1.6. Joimax gmbh

- 9.1.6.1. Company overview
- 9.1.6.2. Financial performance
- 9.1.6.3. Product benchmarking
- 9.1.6.4. Strategic initiatives
- 9.1.7. Richard wolf
 - 9.1.7.1. Company overview
 - 9.1.7.2. Financial performance
 - 9.1.7.3. Product benchmarking
 - 9.1.7.4. Strategic initiatives
- 9.1.8. Jiangsu Bonss Medical Technology Co. Ltd.
 - 9.1.8.1. Company overview
 - 9.1.8.2. Product benchmarking
- 9.1.9. Kinetix Lifesciences
 - 9.1.9.1. Company overview
 - 9.1.9.2. Product benchmarking
- 9.1.10. Maxer endoscopy gmbh
 - 9.1.10.1. Company overview
 - 9.1.10.2. Financial performance
 - 9.1.10.3. Product benchmarking
 - 9.1.10.4. Strategic initiatives

List Of Tables

LIST OF TABLES

Table 1 North America endoscopy device reimbursement guide, 2017

Table 2 Global medical device regulation framework, 2018

Table 3 New ISO Standards: ISO 8600 series

Table 4 Number of healthcare centers in North America (units) (2014 - 2025)

Table 5 Number of healthcare centers in Europe (units) (2014 - 2025)

Table 6 Number of healthcare centers in Asia Pacific (units) (2014 - 2025)

Table 7 Number of healthcare centers in Latin America (units) (2014 - 2025)

Table 8 Number of healthcare centers in MEA (units) (2014 - 2025)

Table 9 North America geriatric population estimates and forecasts, by country, 2014 - 2026 Million

Table 10 Europe geriatric population estimates and forecasts, by country, 2014 - 2026 Million

Table 11 Asia Pacific geriatric population estimates and forecasts, by country, 2014 - 2026 Million

Table 12 Latin America geriatric population estimates and forecasts, by country, 2014 - 2026 Million

Table 13 MEA geriatric population estimates and forecasts, by country, 2014 - 2026 Million

Table 14 Average selling prices, by type of endoscopes

Table 15 Procedure Volume of Endoscopy Procedures - Colonoscopy, 2018 - 2019

Table 16 Procedure Volume of Colonoscopy Procedures, 2019, By End-user

Table 17 Procedure Volume of Endoscopy Procedures - Endoscopic Retrograde Cholangiopancreatography (ERCP), 2018 - 2019

Table 18 Procedure Volume of Endoscopic Retrograde Cholangiopancreatography (ERCP) Procedures, 2019, By End-user

Table 19 Procedure Volume of Endoscopy Procedures - Sigmoidoscopy, 2018 - 2019

Table 20 Procedure Volume of Sigmoidoscopy Procedures, 2019, By End-user

Table 21 Procedure Volume of Endoscopy Procedures - Esophagogastroduodenoscopy (EGD), 2018 - 2019

Table 22 Procedure Volume of Esophagogastroduodenoscopy (EGD) Procedures, 2019, By End-user

Table 23 Procedure Volume of Endoscopy Procedures - Arthroscopy, 2018 - 2019

Table 24 Procedure Volume of Arthroscopy Procedures, 2019, By End-user

Table 25 Procedure Volume of Endoscopy Procedures - Laparoscopy, 2018 - 2019

Table 26 Procedure Volume of Laparoscopy Procedures, 2019, By End-user

Table 27 Procedure Volume of Unilateral Biportal Endoscopy Procedures, By Country,

2018 - 2019

Table 28 Procedure Volume of Open Surgeries, By Country, 2018 - 2019

Table 29 Average Selling Price (ASP) Analysis, By Country, 2019 & 2020

Table 30 Average Selling Prices, by Type of Endoscopes

Table 31 North America unilateral biportal endoscopy market, by country, 2014 - 2030 (USD Million)

Table 32 North America unilateral biportal endoscopy market, by product, 2014 - 2030 (USD Million)

Table 33 North America unilateral biportal endoscopy market, by application, 2014 - 2030 (USD Million)

Table 34 North America unilateral biportal endoscopy market, by end-user, 2014 - 2030 (USD Million)

Table 35 U.S. unilateral biportal endoscopy market, by product, 2014 - 2030 (USD Million)

Table 36 U.S. unilateral biportal endoscopy market, by application, 2014 - 2030 (USD Million)

Table 37 U.S. unilateral biportal endoscopy market, by end-user, 2014 - 2030 (USD Million)

Table 38 Canada unilateral biportal endoscopy market, by product, 2014 - 2030 (USD Million)

Table 39 Canada unilateral biportal endoscopy market, by application, 2014 - 2030 (USD Million)

Table 40 Canada unilateral biportal endoscopy market, by end-user, 2014 - 2030 (USD Million)

Table 41 Europe unilateral biportal endoscopy market, by country, 2014 - 2030 (USD Million)

Table 42 Europe unilateral biportal endoscopy market, by product, 2014 - 2030 (USD Million)

Table 43 Europe unilateral biportal endoscopy market, by application, 2014 - 2030 (USD Million)

Table 44 Europe unilateral biportal endoscopy market, by end-user, 2014 - 2030 (USD Million)

Table 45 U.K. unilateral biportal endoscopy market, by product, 2014 - 2030 (USD Million)

Table 46 U.K. unilateral biportal endoscopy market, by application, 2014 - 2030 (USD Million)

Table 47 U.K. unilateral biportal endoscopy market, by end-user, 2014 - 2030 (USD Million)

Table 48 Germany unilateral biportal endoscopy market, by product, 2014 - 2030 (USD Million)

Million)

Table 49 Germany unilateral biportal endoscopy market, by application, 2014 - 2030
(USD Million)

Table 50 Germany unilateral biportal endoscopy market, by end-user, 2014 - 2030
(USD Million)

Table 51 France unilateral biportal endoscopy market, by product, 2014 - 2030 (USD
Million)

Table 52 France unilateral biportal endoscopy market, by application, 2014 - 2030 (USD
Million)

Table 53 France unilateral biportal endoscopy market, by end-user, 2014 - 2030 (USD
Million)

Table 54 Italy unilateral biportal endoscopy market, by product, 2014 - 2030 (USD
Million)

Table 55 Italy unilateral biportal endoscopy market, by application, 2014 - 2030 (USD
Million)

Table 56 Italy unilateral biportal endoscopy market, by end-user, 2014 - 2030 (USD
Million)

Table 57 Spain unilateral biportal endoscopy market, by product, 2014 - 2030 (USD
Million)

Table 58 Spain unilateral biportal endoscopy market, by application, 2014 - 2030 (USD
Million)

Table 59 Spain unilateral biportal endoscopy market, by end-user, 2014 - 2030 (USD
Million)

Table 60 Russia unilateral biportal endoscopy market, by product, 2014 - 2030 (USD
Million)

Table 61 Russia unilateral biportal endoscopy market, by application, 2014 - 2030 (USD
Million)

Table 62 Russia unilateral biportal endoscopy market, by end-user, 2014 - 2030 (USD
Million)

Table 63 Asia Pacific unilateral biportal endoscopy market, by country, 2014 - 2030
(USD Million)

Table 64 Asia Pacific unilateral biportal endoscopy market, by product, 2014 - 2030
(USD Million)

Table 65 Asia Pacific unilateral biportal endoscopy market, by application, 2014 - 2030
(USD Million)

Table 66 Asia Pacific unilateral biportal endoscopy market, by end-user, 2014 - 2030
(USD Million)

Table 67 China unilateral biportal endoscopy market, by product, 2014 - 2030 (USD
Million)

Table 68 China unilateral biportal endoscopy market, by application, 2014 - 2030 (USD Million)

Table 69 China unilateral biportal endoscopy market, by end-user, 2014 - 2030 (USD Million)

Table 70 Japan unilateral biportal endoscopy market, by product, 2014 - 2030 (USD Million)

Table 71 Japan unilateral biportal endoscopy market, by application, 2014 - 2030 (USD Million)

Table 72 Japan unilateral biportal endoscopy market, by end-user, 2014 - 2030 (USD Million)

Table 73 India unilateral biportal endoscopy market, by product, 2014 - 2030 (USD Million)

Table 74 India unilateral biportal endoscopy market, by application, 2014 - 2030 (USD Million)

Table 75 India unilateral biportal endoscopy market, by end-user, 2014 - 2030 (USD Million)

Table 76 Australia unilateral biportal endoscopy market, by product, 2014 - 2030 (USD Million)

Table 77 Australia unilateral biportal endoscopy market, by application, 2014 - 2030 (USD Million)

Table 78 Australia unilateral biportal endoscopy market, by end-user, 2014 - 2030 (USD Million)

Table 79 New Zealand unilateral biportal endoscopy market, by product, 2014 - 2030 (USD Million)

Table 80 New Zealand unilateral biportal endoscopy market, by application, 2014 - 2030 (USD Million)

Table 81 New Zealand unilateral biportal endoscopy market, by end-user, 2014 - 2030 (USD Million)

Table 82 Indonesia unilateral biportal endoscopy market, by product, 2014 - 2030 (USD Million)

Table 83 Indonesia unilateral biportal endoscopy market, by application, 2014 - 2030 (USD Million)

Table 84 Indonesia unilateral biportal endoscopy market, by end-user, 2014 - 2030 (USD Million)

Table 85 Malaysia unilateral biportal endoscopy market, by product, 2014 - 2030 (USD Million)

Table 86 Malaysia unilateral biportal endoscopy market, by application, 2014 - 2030 (USD Million)

Table 87 Malaysia unilateral biportal endoscopy market, by end-user, 2014 - 2030 (USD Million)

Million)

Table 88 Vietnam unilateral biportal endoscopy market, by product, 2014 - 2030 (USD Million)

Table 89 Vietnam unilateral biportal endoscopy market, by application, 2014 - 2030 (USD Million)

Table 90 Vietnam unilateral biportal endoscopy market, by end-user, 2014 - 2030 (USD Million)

Table 91 Latin America unilateral biportal endoscopy market, by country, 2014 - 2030 (USD Million)

Table 92 Latin America unilateral biportal endoscopy market, by product, 2014 - 2030 (USD Million)

Table 93 Latin America unilateral biportal endoscopy market, by application, 2014 - 2030 (USD Million)

Table 94 Latin America unilateral biportal endoscopy market, by end-user, 2014 - 2030 (USD Million)

Table 95 Mexico unilateral biportal endoscopy market, by product, 2014 - 2030 (USD Million)

Table 96 Mexico unilateral biportal endoscopy market, by application, 2014 - 2030 (USD Million)

Table 97 Mexico unilateral biportal endoscopy market, by end-user, 2014 - 2030 (USD Million)

Table 98 Brazil unilateral biportal endoscopy market, by product, 2014 - 2030 (USD Million)

Table 99 Brazil unilateral biportal endoscopy market, by application, 2014 - 2030 (USD Million)

Table 100 Brazil unilateral biportal endoscopy market, by end-user, 2014 - 2030 (USD Million)

Table 101 Argentina unilateral biportal endoscopy market, by product, 2014 - 2030 (USD Million)

Table 102 Argentina unilateral biportal endoscopy market, by application, 2014 - 2030 (USD Million)

Table 103 Argentina unilateral biportal endoscopy market, by end-user, 2014 - 2030 (USD Million)

Table 104 MEA unilateral biportal endoscopy market, by country, 2014 - 2030 (USD Million)

Table 105 MEA unilateral biportal endoscopy market, by product, 2014 - 2030 (USD Million)

Table 106 MEA unilateral biportal endoscopy market, by application, 2014 - 2030 (USD Million)

Table 107 MEA unilateral biportal endoscopy market, by end-user, 2014 - 2030 (USD Million)

Table 108 South Africa unilateral biportal endoscopy market, by product, 2014 - 2030 (USD Million)

Table 109 South Africa unilateral biportal endoscopy market, by application, 2014 - 2030 (USD Million)

Table 110 South Africa unilateral biportal endoscopy market, by end-user, 2014 - 2030 (USD Million)

Table 111 Saudi Arabia unilateral biportal endoscopy market, by product, 2014 - 2030 (USD Million)

Table 112 Saudi Arabia unilateral biportal endoscopy market, by application, 2014 - 2030 (USD Million)

Table 113 Saudi Arabia unilateral biportal endoscopy market, by end-user, 2014 - 2030 (USD Million)

Table 114 UAE unilateral biportal endoscopy market, by product, 2014 - 2030 (USD Million)

Table 115 UAE unilateral biportal endoscopy market, by application, 2014 - 2030 (USD Million)

Table 116 UAE unilateral biportal endoscopy market, by end-user, 2014 - 2030 (USD Million)

List Of Figures

LIST OF FIGURES

- Fig. 1 Unilateral biportal endoscopy market segmentation
- Fig. 2 Market research process
- Fig. 3 Information procurement
- Fig. 4 Primary research pattern
- Fig. 5 Market research approaches
- Fig. 6 Value chain-based sizing & forecasting
- Fig. 7 QFD modelling for market share assessment
- Fig. 8 Information analysis and market formulation process
- Fig. 9 Market formulation & validation
- Fig. 10 Unilateral biportal endoscopy market trends & outlook
- Fig. 11 Unilateral biportal endoscopy market summary, 2021, (USD Million)
- Fig. 12 Penetration & growth prospect mapping
- Fig. 13 Consumer decision-making process
- Fig. 14 Market driver analysis (Current & future impact)
- Fig. 15 Global population growth, by age group 2010 - 2020 (million)
- Fig. 16 Global percentage of population, by age group, 2000 and 2050
- Fig. 17 Market restraint analysis (Current & future impact)
- Fig. 18 Unilateral biportal endoscopy market product outlook Key takeaways (USD Millions)
- Fig. 19 Unilateral biportal endoscopy market product outlook Key takeaways (Units)
- Fig. 20 Unilateral biportal endoscopy market Product movement analysis (USD Millions)
- Fig. 21 Unilateral biportal endoscopy market Product movement analysis (Units)
- Fig. 22 Reusable unilateral biportal endoscopes market value estimates and forecasts, 2014 - 2030 (USD Million)
- Fig. 23 Reusable unilateral biportal endoscopes market volume estimates and forecasts, 2014 - 2030 (Units)
- Fig. 24 Single-use unilateral biportal endoscopes market value estimates and forecasts, 2014 - 2030 (USD Million)
- Fig. 25 Single-use unilateral biportal endoscopes market volume estimates and forecasts, 2014 - 2030 (Units)
- Fig. 26 Unilateral biportal endoscopy market application outlook Key takeaways (USD Million)
- Fig. 27 Unilateral biportal endoscopy market Application movement analysis (USD Million)
- Fig. 28 Deherniation market estimates and forecasts, 2014 - 2030 (USD Million)
- Fig. 29 Spinal stabilization market estimates and forecasts, 2014 - 2030 (USD Million)

Fig. 30 Lumbar spinal stenosis market estimates and forecasts, 2014 - 2030 (USD Million)

Fig. 31 Decompression market estimates and forecasts, 2014 - 2030 (USD Million)

Fig. 32 Lumbar Central Canal Stenosis (LCCS) resolution market estimates and forecasts, 2014 - 2030 (USD Million)

Fig. 33 Degenerative Lumbar Canal Stenosis (DLCS) resolution market estimates and forecasts, 2014 - 2030 (USD Million)

Fig. 34 Others market estimates and forecasts, 2014 - 2030 (USD Million)

Fig. 35 Unilateral biportal endoscopy market end-use outlook Key takeaways (USD Million)

Fig. 36 Unilateral biportal endoscopy market End-use movement analysis (USD Million)

Fig. 37 Hospitals market estimates and forecasts, 2014 - 2030 (USD Million)

Fig. 38 Ambulatory surgery centers/clinics market estimates and forecasts, 2014 - 2030 (USD Million)

Fig. 39 Other end-users market estimates and forecasts, 2014 - 2030 (USD Million)

Fig. 40 Regional marketplace Key takeaways

Fig. 41 Unilateral biportal endoscopy market Regional movement analysis (USD Million)

Fig. 42 North America unilateral biportal endoscopy market estimates and forecasts, 2014 - 2030 (USD Million)

Fig. 43 U.S. unilateral biportal endoscopy market estimates and forecasts, 2014 - 2030 (USD Million)

Fig. 44 Canada unilateral biportal endoscopy market estimates and forecasts, 2014 - 2030 (USD Million)

Fig. 45 Europe unilateral biportal endoscopy market estimates and forecasts, 2014 - 2030 (USD Million)

Fig. 46 U.K. unilateral biportal endoscopy market estimates and forecasts, 2014 - 2030 (USD Million)

Fig. 47 Germany unilateral biportal endoscopy market estimates and forecasts, 2014 - 2030 (USD Million)

Fig. 48 France unilateral biportal endoscopy market estimates and forecasts, 2014 - 2030 (USD Million)

Fig. 49 Italy unilateral biportal endoscopy market estimates and forecasts, 2014 - 2030 (USD Million)

Fig. 50 Spain unilateral biportal endoscopy market estimates and forecasts, 2014 - 2030 (USD Million)

Fig. 51 Russia unilateral biportal endoscopy market estimates and forecasts, 2014 - 2030 (USD Million)

Fig. 52 Asia Pacific unilateral biportal endoscopy market estimates and forecasts, 2014 - 2030 (USD Million)

Fig. 53 Japan unilateral biportal endoscopy market estimates and forecasts, 2014 - 2030 (USD Million)

Fig. 54 China unilateral biportal endoscopy market estimates and forecasts, 2014 - 2030 (USD Million)

Fig. 55 India unilateral biportal endoscopy market estimates and forecasts, 2014 - 2030 (USD Million)

Fig. 56 Australia unilateral biportal endoscopy market estimates and forecasts, 2014 - 2030 (USD Million)

Fig. 57 New Zealand unilateral biportal endoscopy market estimates and forecasts, 2014 - 2030 (USD Million)

Fig. 58 Indonesia unilateral biportal endoscopy market estimates and forecasts, 2014 - 2030 (USD Million)

Fig. 59 Malaysia unilateral biportal endoscopy market estimates and forecasts, 2014 - 2030 (USD Million)

Fig. 60 Vietnam unilateral biportal endoscopy market estimates and forecasts, 2014 - 2030 (USD Million)

Fig. 61 Latin America unilateral biportal endoscopy market estimates and forecasts, 2014 - 2030 (USD Million)

Fig. 62 Brazil unilateral biportal endoscopy market estimates and forecasts, 2014 - 2030 (USD Million)

Fig. 63 Mexico unilateral biportal endoscopy market estimates and forecasts, 2014 - 2030 (USD Million)

Fig. 64 Argentina unilateral biportal endoscopy market estimates and forecasts, 2014 - 2030 (USD Million)

Fig. 65 MEA unilateral biportal endoscopy market estimates and forecasts, 2014 - 2030 (USD Million)

Fig. 66 South Africa unilateral biportal endoscopy market estimates and forecasts, 2014 - 2030 (USD Million)

Fig. 67 UAE unilateral biportal endoscopy market estimates and forecasts, 2014 - 2030 (USD Million)

Fig. 68 Saudi Arabia unilateral biportal endoscopy market estimates and forecasts, 2014 - 2030 (USD Million)

Fig. 69 Key company market ranking analysis, 2021

Fig. 70 Heat map analysis, public companies, 2021

Fig. 71 Heat map analysis, private companies, 2021

I would like to order

Product name: Unilateral Biportal Endoscopy Market Size, Share & Trends Analysis Report By Product, By Application, By End-user, By Region (North America, Europe, APAC, Latin America, MEA), And Segment Forecasts, 2022 - 2030

Product link: <https://marketpublishers.com/r/UA6B167D2754EN.html>

Price: US\$ 5,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/UA6B167D2754EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970