

Underwater Sonar Market Size, Share & Trends Analysis Report By Sonar Type (Active Sonar, Passive Sonar, Dual/Combined Sonar), By Platform (Surface Vessels, Submarines, Airborne Platforms), By Application, By End Use Industry, By Region, And Segment Forecasts, 2026 - 2033

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Abstracts

The global underwater sonar market size was estimated at USD 4.31 billion in 2025, and is projected to reach USD 7.09 billion by 2033, growing at a CAGR of 6.5% from 2026 to 2033. The steady growth of the industry is attributed to the increasing focus on maritime security, rising naval modernization programs, and the growing deployment of advanced surveillance systems across defense and commercial marine sectors.

The increasing geopolitical tensions and maritime boundary disputes are significantly driving investments in naval defense capabilities, thereby propelling the demand for advanced underwater sonar systems. Governments worldwide are prioritizing anti-submarine warfare (ASW) capabilities, underwater surveillance, and mine detection systems, which is boosting the adoption of high-performance sonar technologies. Furthermore, the rapid evolution of unmanned and autonomous underwater platforms is creating new opportunities for compact, energy-efficient, and high-resolution sonar systems.

The expansion of offshore oil & gas exploration and subsea infrastructure development is also contributing to market growth. Sonar systems play a crucial role in seabed mapping, pipeline inspection, and underwater navigation, thereby supporting operational efficiency and safety in harsh marine environments. Additionally, increasing investments in marine research, oceanographic studies, and environmental monitoring

are further strengthening demand across non-defense sectors.

Technological advancements such as synthetic aperture sonar (SAS), multi-beam echo sounders, and AI-powered signal processing are transforming the underwater sonar landscape. These innovations enhance detection accuracy, imaging resolution, and operational range, making sonar systems more effective in complex underwater environments. The integration of sonar systems with advanced data analytics platforms is further enabling real-time decision-making capabilities.

The expansion of offshore energy exploration, underwater mapping activities, and the rising adoption of autonomous underwater vehicles (AUVs) are further accelerating market expansion. The increasing need for real-time underwater situational awareness, coupled with advancements in acoustic sensing technologies and signal processing, continues to drive sustained demand across both defense and commercial applications.

Global Underwater Sonar Market Report Segmentation

This report forecasts revenue growth at the global, regional, and country levels and provides an analysis of the latest industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the global underwater sonar market report based on sonar type, platform, application, end-use industry, and region.

Sonar Type Outlook (Revenue, USD Million, 2021 - 2033)

Active Sonar

Passive Sonar

Dual / Combined Sonar

Platform Outlook (Revenue, USD Million, 2021 - 2033)

Surface Vessels

Submarines

Autonomous Underwater Vehicles (AUVs)

Remotely Operated Vehicles (ROVs) / Unmanned Underwater Vehicles (UUVs)

Airborne Platforms

Application Outlook (Revenue, USD Million, 2021 - 2033)

Anti-Submarine Warfare (ASW)

Mine Countermeasure (MCM)

Navigation & Collision Avoidance

Seabed Mapping / Hydrographic Survey

Underwater Surveillance & Security

Others

End-Use Industry Outlook (Revenue, USD Million, 2021 - 2033)

Defense & Naval Forces

Commercial Maritime & Shipping

Oil & Gas Industry

Fisheries & Aquaculture

Oceanographic & Marine Research Institutes

Others

Regional Outlook (Revenue, USD Million, 2021 - 2033)

North America

U.S.

Canada

Mexico

Europe

Germany

UK

France

Asia Pacific

China

Japan

India

South Korea

Australia

Latin America

Brazil

Middle East and Africa (MEA)

KSA

UAE

South Africa

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