

Umbilical Vessel Catheters Market Size, Share & Trends Analysis Report By Product (Umbilical Arterial Catheters, Umbilical Venous Catheters), By Material (Silicone-based Catheters, PVC-coated Catheters), By Channel, By Indication/Use, By End Use, By Region, And Segment Forecasts, 2025 - 2033

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Abstracts

The global umbilical vessel catheters market size was estimated at USD 550.56 million in 2024 and is projected to reach USD 887.45 million by 2033, growing at a CAGR of 5.56% from 2025 to 2033. The industry is driven by several key factors, including the rising incidence of preterm births and the growing need for advanced neonatal intensive care worldwide. Increasing investments in healthcare infrastructure and NICU capacity have enhanced access to specialized vascular access devices for newborns.

The rising incidence of preterm births is a primary factor driving the growth of the umbilical vessel catheters industry. Preterm infants often require immediate and reliable vascular access for administering fluids, medications, and parenteral nutrition in neonatal intensive care units (NICUs). Umbilical vessel catheters (UVCs and UACs) play a crucial role in stabilizing these infants during the critical early stages of life. With increasing global preterm birth rates and improved survival outcomes, the demand for advanced, safe, and infection-resistant catheters continues to rise. Moreover, growing awareness among healthcare professionals and the expansion of neonatal care infrastructure further reinforce market growth worldwide. According to the Reproductive Health Journal, the number of preterm births remained high globally, with an estimated 13.4 million cases in 2020. According to the Centers for Disease Control and Prevention (CDC), both early and late preterm birth rates increased by 4% from 2020 to 2021 but later declined by 1%-2% from 2021 to 2022.

The growing need for advanced neonatal intensive care is a major factor driving the umbilical vessel catheters market. As the number of preterm and low-birth-weight infants continues to rise, the demand for reliable and safe vascular access solutions has increased significantly. Umbilical vessel catheters play a crucial role in delivering essential medications, fluids, and nutrition while allowing continuous monitoring of critically ill newborns. The expansion of neonatal intensive care units (NICUs) and the adoption of advanced medical technologies are further enhancing their use. In addition, the focus on improving neonatal survival rates and reducing complications is accelerating the adoption of high-performance, infection-resistant catheters across hospitals worldwide.

Technological innovations, like antimicrobial-coated catheters, are further enhancing adoption by reducing infection risks and improving patient safety. Furthermore, the growing awareness among healthcare professionals of early neonatal interventions and infection control practices continues to drive global market growth. The integration of imaging-guided insertion techniques and real-time monitoring systems is enhancing precision and reducing procedural complications. Moreover, ongoing product development by key manufacturers is expanding the availability of advanced, cost-effective solutions for neonatal care worldwide.

Global Umbilical Vessel Catheters Market Report Segmentation

This report forecasts revenue growth at global, regional, and country levels and provides an analysis on the latest industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the global umbilical vessel catheters market report based on product, material, channel, indication/use, end use, and region:

Product Outlook (Revenue, USD Million, 2021 - 2033)

Umbilical Arterial Catheters (UACs)

Umbilical Venous Catheters (UVCs)

Material Outlook (Revenue, USD Million, 2021 - 2033)

Polyurethane-based Catheters

Silicone-based Catheters

PVC-coated Catheters

Others

Channel Outlook (Revenue, USD Million, 2021 - 2033)

Single Lumen

Double Lumen

Triple Lumen

Indication/Use Outlook (Revenue, USD Million, 2021 - 2033)

Neonates with Difficult Venous Access (DVA) for Emergency Resuscitation

Exchange Blood Transfusion

Cardiac Catheterisation

Parenteral Nutrition

Drug Administration

Frequent Blood Sampling/Arterial Blood Gas Monitoring

End Use Outlook (Revenue, USD Million, 2021 - 2033)

Hospitals (NICUs)

Specialty Clinics or Centers

Ambulatory Surgery Centers

Regional Outlook (Revenue, USD Million, 2021 - 2033)

North America

U.S.

Canada

Mexico

Europe

Germany

UK

France

Italy

Spain

Denmark

Sweden

Norway

Asia Pacific

Japan

China

India

South Korea

Australia

Thailand

Latin America

Brazil

Argentina

Middle East & Africa

South Africa

Saudi Arabia

UAE

Kuwait

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