

Ultrasound Wound Debridement Devices Market Size, Share & Trends Analysis By Product (Systems, Accessories/Consumables), By Indication (Chronic Wounds, Acute Wounds), By End Use (Hospitals, Specialty Clinics), By Region, And Segment Forecasts, 2025 - 2030

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Abstracts

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Ultrasound Wound Debridement Devices Market Summary

The global ultrasound wound debridement devices market size was estimated at USD 743.49 million in 2024, and is projected to reach USD 1,117.75 million by 2030, growing at a CAGR of 7.05% from 2025 to 2030. The demand for ultrasound wound debridement devices is rising owing to the increasing burden of chronic wounds and the rising number of surgical cases worldwide.

According to a study published by the King Abdullah University of Science and Technology, Saudi Arabia, and the Leprosy Control Program, Colombia, in August 2024, chronic wounds affect 40 million individuals worldwide. The high burden of chronic wounds is anticipated to drive the demand for ultrasound wound debridement devices over the forecast period. Ultrasonic wound debridement is an effective and gentle method for cleansing chronic and acute wounds.

This technique allows for the debridement of even hard-to-reach areas without the need for extensive surgery. It is commonly used to treat chronic wounds, such as diabetic foot ulcers, pressure ulcers, and leg ulcers, as well as acute wounds such as burns,

postoperative wounds, and trauma-related injuries. As the incidence of these types of wounds continues to rise, the demand for ultrasonic wound debridement devices is expected to grow significantly. According to data published by Aurealis Therapeutics in April 2024, individuals with diabetes face a 19-34% lifetime risk of developing a diabetic foot ulcer (DFU). Globally, the prevalence of DFUs among people with diabetes is estimated at approximately 6.3%. Thus, the increasing prevalence of chronic diseases like diabetes is driving demand for products that aid in treating chronic wounds, such as DFUs and pressure ulcers, boosting the ultrasonic wound debridement devices market.

The graphical representation below demonstrates the growing burden of DFUs in several Asia Pacific countries, such as India, China, Thailand, Australia, and South Korea. The highest burden is anticipated to be in China, which represents potential opportunities for ultrasound wound debridement device industry players to expand their product reach in the Asia Pacific region to capture a significant revenue share.

Several companies, such as S?ring GmbH, Maveria Medical, and Esacrom, offer products for treating chronic wounds, including DFUs. Thus, the increasing burden of wounds is anticipated to drive the ultrasound wound debridement devices industry. "The S?ring UAW was able to significantly reduce the bacterial load in the treatment of DFU, not only right after debridement but also during the entire treatment period." Said Mario Gie?ler, Head of Wound Management, S?dharz Clinic Nordhausen, Germany

Moreover, the increasing number of clinical trials and research activities focusing on ultrasound wound debridement devices is anticipated to support the market growth in the coming years.

Global Ultrasound Wound Debridement Devices Market Report Segmentation

This report forecasts revenue growth at global, regional, and country levels and provides an analysis on the latest industry trends in each of the sub-segments from 2018 to 2030. For this study, Grand View Research has segmented the global ultrasound wound debridement devices market report based on product, indication, end use, and region:

Product Outlook (Revenue, USD Million, 2018 - 2030)

Systems

Accessories/Consumables

Indication Outlook (Revenue, USD Million, 2018 - 2030)

Chronic Wounds

Leg Ulcers

Diabetic Foot Ulcers (DFU)

Pressure Ulcers

Other Chronic Wounds

Acute Wounds

Surgical Wounds

Plastic and Reconstructive Surgery

Neurosurgery

Gastrointestinal and Affiliated Organ Surgery

Urological Surgery

General Surgery

Orthopedic Surgery

Others

Split Skin Graft Preparation

Burns

Trauma Wounds

End Use Outlook (Revenue, USD Million, 2018 - 2030)

Hospitals

Operating Rooms

Specialty Clinics (Wound care clinics)

Home Healthcare

Others

Regional Outlook (Revenue, USD Million, 2018 - 2030)

North America

U.S.

Canada

Mexico

Europe

Germany

UK

France

Italy

Spain

Denmark

Sweden

Norway

Asia Pacific

Japan

China

India

South Korea

Australia

Thailand

Latin America

Brazil

Argentina

Middle East & Africa

South Africa

Saudi Arabia

UAE

Kuwait

Companies Mentioned

Mavera Medical

Esacrom

Bioventus (Misonix Inc.)

SANUWAVE Health, Inc

Bioevopeak Co., Ltd.

Arobella Medical LLC

S?ring GmbH
Alliqua Biomedical
Shenzhen Acare International Industrial Co., Ltd.
GUNZE LIMITE

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