

Ultrasonic Skincare Devices Market Size, Share & Trends Analysis Report By Product (Handheld Devices, Tabletop Devices), By End Use (Dermatology Clinics, Medspas, Homecare), By Region, And Segment Forecasts, 2025 - 2030

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Abstracts

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Ultrasonic Skincare Devices Market Trends

The global ultrasonic skincare devices market size was estimated at USD 659.7 million in 2024 and is projected to grow at a CAGR of 9.9% from 2025 to 2030. Growing demand for non-invasive and home-based skincare treatments, increased consumer awareness about personal care, and advancements in ultrasonic technology are major growth drivers for this market.

Ultrasonic skincare devices use high-frequency sound waves to deeply clean the skin, improve product penetration, and stimulate collagen, making them a popular choice for consumers and dermatology clinics. The demand for non-invasive or minimally invasive cosmetic procedures is rising significantly. According to data published by the American Society of Plastic Surgeons, in 2023, there was a significant increase in cosmetic procedures post-pandemic, with a notable rise in non-invasive treatments. In 2022, 26.2 million surgical and minimally invasive cosmetic and reconstructive procedures were performed in the U.S. This growth drives the demand for ultrasonic skincare devices largely due to patients seeking lower-risk, lower-cost, and lower-downtime alternatives to traditional surgical procedures such as facelifts or blepharoplasty.

Aging populations fuel demand for anti-aging skincare solutions, particularly those that



improve skin tone and elasticity, such as ultrasonic therapy. With global demographics shifting rapidly, skin aging has become a central concern in personal care. As per the data published by the World Health Organization (WHO), by 2030, 1 in 6 people worldwide will be 60 years or over. Ultrasonic skincare devices are gaining popularity among older consumers because they offer a noninvasive way to stimulate collagen and elastin production, improve microcirculation, and enhance lymphatic drainage, all beneficial for mitigating visible signs of aging.

Technological developments have positively influenced ultrasonic skin technology in transdermal drug delivery research, sensor technology, and materials science. Ultrasonic devices were previously used in clinical settings, but with recent advances, miniaturization, battery optimization, and multi-function integration into small, consumer-friendly devices have become possible. The evolution of this technology has enhanced the effectiveness and credibility of ultrasonic skin devices and brought them to the level of luxury beauty products and scientifically validated tools for improving skin health.

Global Ultrasonic Skincare Devices Market Report Segmentation

This report forecasts revenue growth at global, regional, and country levels and provides an analysis of the latest industry trends in each of the sub-segments from 2025 to 2030. For this study, Grand View Research has segmented the global ultrasonic skincare device report based on product, end use, and region.

Product Outlook (Revenue, USD Million, 2025 - 2030)

Handheld Devices

Tabletop Devices

End Use Outlook (Revenue, USD Million, 2025 - 2030)

Dermatology Clinics

Medspas

Homecare

Others



Regional Outlook (Revenue, USD Million, 2025 - 2030)
North America
U.S.
Canada
Mexico
Europe
Germany
UK
France
Italy
Spain
Denmark
Sweden
Norway
Asia Pacific
China
Japan
India
South Korea

Australia



Thailand

Latin America

Brazil

Argentina

Middle East and Africa (MEA)

South Africa

Saudi Arabia

UAE

Kuwait

Companies Mentioned

Alma Lasers GmbH
Cynosure, Inc.
Solta Medical, Inc.
Cutera, Inc.
Syneron Medical Ltd.
Canfield Scientific, Inc.
3Gen
Aesthetic Group
Ambicare Health
Image Derm, Inc.
Fotona



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