

ULTEM (Polyetherimide) 3D Printing Resins Market Size, Share & Trends Analysis Report By Product (Filament, Pellets / Granules, Powder), By End-use, By Region, And Segment Forecasts, 2025 - 2033

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Abstracts

The global ULTEM (Polyetherimide) 3D printing resins market size was estimated at USD 410.1 million in 2024 and is expected to reach USD 1,099.2 million by 2033, expanding at a CAGR of 11.7% from 2025 to 2033. The market is driven by growing demand for high-performance, heat-resistant materials in aerospace and automotive industries and the increasing adoption of additive manufacturing for lightweight, durable component production.

ULTEM resins offer exceptional strength-to-weight ratios, flame retardancy, and resistance to high temperatures, making them ideal for producing lightweight, durable components such as ducting, brackets, and enclosures. Aerospace OEMs and MRO providers are shifting towards additive manufacturing to reduce part lead times, minimize waste, and enable on-demand production of certified components. For instance, Boeing and Airbus have increasingly used ULTEM 9085 filament, known for its FAR 25.853 compliance, in aircraft interiors and structural components. This trend is expected to continue as the aerospace sector embraces 3D printing for both prototyping and end-use production.

Another major growth driver is the automotive industry's focus on vehicle lightweighting to improve fuel efficiency and meet stringent emission standards. ULTEM 3D printing resins are being adopted to manufacture under-the-hood parts, structural prototypes, and customized components that can withstand high mechanical stress and thermal loads. Unlike conventional materials,

ULTEM resins maintain stability at continuous service temperatures up to 170°C, making them suitable for demanding automotive environments. Automakers such as General Motors and BMW are leveraging additive manufacturing with ULTEM-based materials to accelerate design iteration, reduce tooling costs, and produce low-volume, high-performance parts. The shift toward electric vehicles (EVs) is further intensifying the need for heat-resistant, lightweight, and electrically insulating materials like ULTEM.

The growing industrial adoption of additive manufacturing across diverse sectors, including medical, electronics, and industrial equipment, is fueling the demand for ULTEM 3D printing resins. These industries benefit from ULTEM's superior dimensional stability, chemical resistance, and biocompatibility. In the medical field, for example, ULTEM 1010 resin is used for surgical guides and sterilizable medical instruments.

Its ability to withstand autoclaving processes without deformation gives it a competitive edge over other engineering plastics. Similarly, industrial toolmakers and electronics manufacturers use ULTEM for customized jigs, fixtures, and insulative housings. The ability to print high-performance thermoplastic parts on-demand not only enhances operational efficiency but also supports supply chain flexibility, key advantages in modern, just-in-time manufacturing systems.

Global ULTEM (Polyetherimide) 3D Printing Resins Market Report Segmentation

This report forecasts revenue growth at a global level and provides an analysis of the latest industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the global ULTEM (Polyetherimide) 3D printing resins market report based on product, end-use, and region:

Product Outlook (Volume, Tons; Revenue, USD Million, 2021 - 2033)

Filament

Pellets / Granules

Powder

Other Products

End-use Outlook (Volume, Tons; Revenue, USD Million, 2021 - 2033)

Aerospace & Defense

Automotive

Industrial / Manufacturing

Electronics & Electrical

Other End Uses

Region Outlook (Volume, Tons; Revenue, USD Million, 2021 - 2033)

North America

U.S.

Canada

Mexico

Europe

Germany

France

UK

Italy

Spain

Asia Pacific

China

India

Japan

Australia

South Korea

Latin America

Brazil

Argentina

Middle East & Africa

South Africa

Saudi Arabia

UAE

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