

UK Ligation Devices Market Size, Share & Trends Analysis Report By Product (Appliers, Accessories), By Application (Gastrointestinal & Abdominal, Urological), By Procedure (Minimally Invasive Surgery, Open Surgery), By End-use, And Segment Forecasts, 2025 - 2033

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Abstracts

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UK Ligation Devices Market Size & Trends

The UK ligation devices market size was estimated at USD 73.25 million in 2024 and is projected to reach a value of USD 132.78 million in 2033 and growing at a CAGR of 6.9% from 2025 to 2033. This market growth is driven by the increasing prevalence of chronic diseases, such as cardiovascular diseases and cancer, which require more surgical procedures, significantly increasing the demand for ligation devices.

Technological advancements in surgical techniques, including minimally invasive surgeries (MIS), coupled with the rising geriatric population in the UK, which is more vulnerable to age-related health issues requiring surgical interventions, and government initiatives also contributes to market growth.

The growth of the UK ligation devices market is significantly influenced by the adoption of minimally invasive surgical (MIS) techniques across healthcare facilities. Surgeons in the UK are increasingly transitioning from traditional open procedures toward MIS methods such as laparoscopy and robotic-assisted surgery due to their clinical benefits, including reduced trauma, shorter hospital stays, and quicker recovery times. This procedural shift has enhanced the demand for advanced ligation devices that offer

precision, reliability, and compatibility with MIS equipment. Devices such as endoscopic clip appliers are witnessing significant demand as they provide enhanced visibility and control within confined anatomical spaces. Furthermore, NHS modernization efforts and ongoing investments in surgical infrastructure have improved access to advanced surgical technologies. The continuous refinement of surgical protocols and training programs is also ensuring that surgeons are proficient in the use of these devices, further boosting their utilization.

The aging population in the country is also one of the major factors driving the growth of the ligation devices market, as older adults usually experience a higher incidence of chronic and degenerative conditions that require surgical intervention. According to the Centre for Ageing Better 2025, around 19% of the total population or 11 million people in England are aged 65 years or above and around 38% of the total population or 22 million people are aged 50 years or above. Moreover, according to the same source, by 2065, around 26% of the population will be aged 65 years or above and around 46% of the population will be aged 50 years and above. With the growing proportion of individuals aged 65 and older, there is an increased demand for surgeries related to cardiovascular disease, cancer, gastrointestinal disorders, and urological complications, many of which necessitate reliable vessel ligation. Elderly patients often require minimally invasive or precisely controlled procedures to reduce surgical risks and recovery times, further fueling the need for advanced ligation devices that offer safety, and efficiency.

UK Ligation Devices Market Report Segmentation

This report forecasts revenue growth at country levels and analyzes the latest industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the UK ligation devices market report based on product, application, procedure, and end-use:

Product Outlook (Revenue, USD Million, 2021 - 2033)

Appliers

Disposable

Reusable

Accessories

Clips

Clip Remover

Application Outlook (Revenue, USD Million, 2021 - 2033)

Gastrointestinal and Abdominal Surgery

Gynecological Surgery

Cardiothoracic Surgery

Urological Surgery

Other

Procedure Outlook (Revenue, USD Million, 2021 - 2033)

Minimally Invasive Surgery (MIS)

Laparoscopic

Robotic Assisted

Others

Open surgery

End-use Outlook (Revenue, USD Million, 2021 - 2033)

Hospitals

Ambulatory Surgical Centers (ASCs)

Others

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