

UAE Wound Wash Market Size, Share & Trends Analysis Report By Product (Antiseptic, Saline Solution), By Product, By Product Form, By Application, By End Use, And Segment Forecasts, Key Companies And Competitive Analysis, 2025 - 2030

<https://marketpublishers.com/r/U4238F47A59DEN.html>

Date: May 2025

Pages: 120

Price: US\$ 5,950.00 (Single User License)

ID: U4238F47A59DEN

Abstracts

This report can be delivered to the clients within 2 Business Days

UAE Wound Wash Market Size & Trends

The UAE wound wash market size was estimated at USD 167.63 million in 2024 and is projected to grow at a CAGR of 7.20% from 2025 to 2030. The market growth is driven by the increasing number of surgical procedures performed across the country. The growing aging population and advancements in surgical techniques contribute to a higher demand for effective wound care solutions, including wound wash products. Moreover, the rising prevalence of chronic wounds, such as diabetic foot ulcers and pressure ulcers, is anticipated to propel the market growth in the forecast years. According to the Khalifa University researchers, they have analyzed the prevalence of Type 2 diabetes in the UAE, which projects that by 2031, approximately 1.6 million residents could be living with the disease. The study estimates that diabetes-related healthcare costs could reach USD 3.4 billion by 2031.

Dubai licensed 143 new health facilities in the first quarter of 2023, increasing the total number of healthcare establishments in the emirate to 4,609-an 11.5% rise compared to last year. More clinics, hospitals, and specialty centers mean greater access to medical services across Dubai. This expanded network improves patient access to wound care services, especially for chronic conditions like diabetic foot ulcers and post-surgical wound management, requiring frequent cleaning and irrigation with wound wash

products. Each new health facility represents a new consumer of wound care consumables, including wound wash solutions. Routine procedures in inpatient and outpatient settings (e.g., dressing changes, minor surgeries, diabetic wound care) involve wound cleansing, driving demand for sterile wound irrigation products. Some newly licensed facilities likely include specialized services such as diabetic care centers, podiatry clinics, and wound healing units. These centers typically use advanced wound wash and care solutions as part of their treatment protocols, thus accelerating the adoption of high-quality, sterile wound irrigation products.

The aging population in the UAE is expected to drive demand for wound care products, including wound washes, due to the increased prevalence of chronic conditions and age-related health issues. As individuals age, they are more prone to developing wounds such as ulcers, surgical incisions, and pressure sores, which require specialized care and management. Additionally, older adults face complications like diabetes, vascular diseases, and reduced skin elasticity, making wound care essential for faster recovery and prevention of infections. The UAE's healthcare system is adapting to this demographic shift, with a rising emphasis on geriatric care, including wound management. This shift is expected to expand the market for wound washes, integral to cleaning, disinfecting, and promoting healing in various types of wounds. As healthcare providers increasingly focus on elderly care, the demand for effective, easy-to-use, and safe wound care products like wound washes is expected to increase, contributing to the growth of the UAE wound wash industry.

The table below shows the continuous growth of the older population in the UAE, indicating a significant increase in the 60+ age group. This growth in the senior population, among women and men, is expected to drive the demand for healthcare services tailored to this age group, including wound care products, thereby contributing to the growth of the wound wash market in the UAE.

With a higher number of traffic accidents, especially those involving injuries such as cuts, abrasions, and deeper lacerations, there is a greater need for effective and efficient wound care solutions to treat trauma patients. Wound washes, which are designed to clean and disinfect wounds to prevent infections, have become an essential part of post-accident medical care. As road accidents increase, hospitals, clinics, emergency medical teams, and even roadside first responders are using more wound washes to clean injuries at the scene or during treatment. Furthermore, the growing number of accidents boosts the demand for wound care products in rehabilitation centers, outpatient clinics, and pharmacies that cater to individuals recovering from road-related injuries. As road accidents often lead to minor and major wounds, high-quality,

easy-to-use wound cleaning solutions are critical for effective treatment and faster recovery. In 2023, the UAE experienced a rise in road accidents, with a total of 4,391 accidents, an increase of 11% from the 3,945 accidents reported in 2022.

UAE Wound Wash Market Report Segmentation

This report forecasts revenue growth and provides an analysis of the latest trends in each of the sub-segments from 2018 to 2030. For this study, Grand View Research has segmented the UAE wound wash market report based on product, product form, application, and end use:

Product Outlook (Revenue, USD Million, 2018 - 2030)

Antiseptic

Povidone Iodine

Chlorhexidine

Polyhexanide (PHMB)

Others

Saline Solution

Irrigation Solution

Pulsed Lavage Systems

Disposable

Reusable

Semi Disposable

Others

Product Form Outlook (Revenue, USD Million, 2018 - 2030)

Solutions

Sprays

Wipes

Others

Application Outlook (Revenue, USD Million, 2018 - 2030)

Acute Wounds

Surgical & Traumatic Wounds

Burns & Lacerations

Chronic Wounds

Diabetic Foot Ulcers

Pressure Ulcers

Venous Leg Ulcers

Other Chronic Wounds

End Use Outlook (Revenue, USD Million, 2018 - 2030)

Hospitals

Specialty Clinics

Ambulatory Surgery Centers

Military & Defense

Others

Companies Mentioned

Atlantis Consumer Healthcare Inc.
Medline Industries, LP
B. Braun SE
Johnson & Johnson Consumer Inc. (Johnson & Johnson)
Zimmer Biomet
Urgo Medical North America (URGO Group)
Coloplast Corp (Coloplast Group)
M?Inlycke Health Care AB
Cardinal Health
Armis Biopharma
Bravida Medical
Irrimax Corporation
BD
Sanara MedTech Inc.
Pure&Clean
Innovacyn, Inc.

Contents

CHAPTER 1. METHODOLOGY AND SCOPE

- 1.1. Market Segmentation and Scope
- 1.2. Research Methodology
- 1.3. Information Procurement
- 1.4. Information or Data Analysis
- 1.5. Market Formulation & Validation
- 1.6. Model Details
- 1.7. List of Data Sources

CHAPTER 2. EXECUTIVE SUMMARY

- 2.1. Market Outlook
- 2.2. Segment Outlook
- 2.3. Competitive Insights

CHAPTER 3. UAE WOUND WASH MARKET VARIABLES, TRENDS, & SCOPE

- 3.1. Market Lineage Outlook
 - 3.1.1. Ancillary Market Outlook
- 3.2. Market Dynamics
 - 3.2.1. Market Driver Analysis
 - 3.2.1.1. Increasing number of surgical procedures
 - 3.2.1.2. Rising prevalence of chronic wounds
 - 3.2.1.3. Advancements in wound and surgical washes
 - 3.2.2. Market Restraint Analysis
 - 3.2.2.1. Stringent regulatory approvals & compliance costs
 - 3.2.2.2. Adverse events and complications associated with the use of wound wash
- 3.3. UAE Wound Wash Market Analysis Tools
 - 3.3.1. Industry Analysis - Porter's Five Forces
 - 3.3.1.1. Bargaining power of suppliers
 - 3.3.1.2. Bargaining power of buyers
 - 3.3.1.3. Threat of substitutes
 - 3.3.1.4. Threat of new entrants
 - 3.3.1.5. Competitive rivalry
 - 3.3.2. PESTEL Analysis
 - 3.3.2.1. Political & Legal Landscape

3.3.2.2. Economic and Social Landscape

3.3.2.3. Technological landscape

CHAPTER 4. UAE WOUND WASH MARKET: PRODUCT ESTIMATES & TREND ANALYSIS

4.1. Segment Dashboard

4.2. UAE Wound Wash Market Product Movement Analysis

4.3. UAE Wound Wash Market Size & Trend Analysis, by Product, 2018 to 2030 (USD Million)

4.4. Antiseptic

4.4.1. Antiseptic Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Million)

4.4.2. Povidone Iodine

4.4.2.1. Povidone Iodine Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Million)

4.4.3. Chlorhexidine

4.4.3.1. Chlorhexidine Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Million)

4.4.4. Polyhexanide (PHMB)

4.4.4.1. Polyhexanide (PHMB) Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Million)

4.4.5. Others

4.4.5.1. Others Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Million)

4.5. Saline Solution

4.5.1. Saline Solution Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Million)

4.6. Irrigation Solution

4.6.1. Irrigation Solution Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Million)

4.7. Pulsed Lavage Systems

4.7.1. Pulsed Lavage Systems Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Million)

4.7.2. Disposable

4.7.2.1. Disposable Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Million)

4.7.3. Reusable

4.7.3.1. Reusable Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Million)

4.7.4. Semi Disposable

4.7.4.1. Semi Disposable Market Revenue Estimates and Forecasts, 2018 - 2030
(USD Million)

4.8. Others

4.8.1. Others Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Million)

CHAPTER 5. UAE WOUND WASH MARKET: PRODUCT FORM ESTIMATES & TREND ANALYSIS

5.1. Segment Dashboard

5.2. UAE Wound Wash Market Product Form Movement Analysis

5.3. UAE Wound Wash Market Size & Trend Analysis, by Product Form, 2018 to 2030
(USD Million)

5.4. Solutions

5.4.1. Solutions Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Million)

5.5. Sprays

5.5.1. Sprays Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Million)

5.6. Wipes

5.6.1. Wipes Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Million)

5.7. Others

5.7.1. Others Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Million)

CHAPTER 6. UAE WOUND WASH MARKET: APPLICATION ESTIMATES & TREND ANALYSIS

6.1. Segment Dashboard

6.2. UAE Wound Wash Market Application Movement Analysis

6.3. UAE Wound Wash Market Size & Trend Analysis, by Application, 2018 to 2030
(USD Million)

6.4. Acute Wounds

6.4.1. Acute Wounds Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Million)

6.4.2. Surgical & Traumatic Wounds

6.4.2.1. Surgical & Traumatic Wounds Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Million)

6.4.3. Burns & Lacerations

6.4.3.1. Burns & Lacerations Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Million)

6.5. Chronic Wounds

6.5.1. Chronic Wounds Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Million)

Million)

6.5.2. Diabetic Foot Ulcers

6.5.2.1. Diabetic Foot Ulcers Market Revenue Estimates and Forecasts, 2018 - 2030
(USD Million)

6.5.3. Pressure Ulcers

6.5.3.1. Pressure Ulcers Market Revenue Estimates and Forecasts, 2018 - 2030
(USD Million)

6.5.4. Venous Leg Ulcers

6.5.4.1. Venous Leg Ulcers Market Revenue Estimates and Forecasts, 2018 - 2030
(USD Million)

6.5.5. Other Chronic Wounds

6.5.5.1. Other Chronic Wounds Market Revenue Estimates and Forecasts, 2018 -
2030 (USD Million)

CHAPTER 7. UAE WOUND WASH MARKET: END USE ESTIMATES & TREND ANALYSIS

7.1. Segment Dashboard

7.2. UAE Wound Wash Market End Use Movement Analysis

7.3. UAE Wound Wash Market Size & Trend Analysis, by End Use, 2018 to 2030 (USD Million)

7.4. Hospitals

7.4.1. Hospitals Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Million)

7.5. Specialty Clinics

7.5.1. Specialty Clinics Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Million)

7.6. Ambulatory Surgery Centers

7.6.1. Ambulatory Surgery Centers Market Revenue Estimates and Forecasts, 2018 -
2030 (USD Million)

7.7. Military & Defense

7.7.1. Military & Defense Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Million)

7.8. Others

7.8.1. Others Market Revenue Estimates and Forecasts, 2018 - 2030 (USD Million)

CHAPTER 8. COMPETITIVE LANDSCAPE

8.1. Market Participant Categorization

8.2. Key Company Profiles

8.2.1. Atlantis Consumer Healthcare Inc.

8.2.1.1. Company Overview

8.2.1.2. Financial Performance

8.2.1.3. Service Benchmarking

8.2.1.4. Strategic Initiatives

8.2.2. Medline Industries, LP

8.2.2.1. Company Overview

8.2.2.2. Financial Performance

8.2.2.3. Service Benchmarking

8.2.2.4. Strategic Initiatives

8.2.3. B. Braun SE

8.2.3.1. Company Overview

8.2.3.2. Financial Performance

8.2.3.3. Service Benchmarking

8.2.3.4. Strategic Initiatives

8.2.4. Johnson & Johnson Consumer Inc. (Johnson & Johnson)

8.2.4.1. Company Overview

8.2.4.2. Financial Performance

8.2.4.3. Service Benchmarking

8.2.4.4. Strategic Initiatives

8.2.5. Zimmer Biomet

8.2.5.1. Company Overview

8.2.5.2. Financial Performance

8.2.5.3. Service Benchmarking

8.2.5.4. Strategic Initiatives

8.2.6. Urgo Medical North America (URGO Group)

8.2.6.1. Company Overview

8.2.6.2. Financial Performance

8.2.6.3. Service Benchmarking

8.2.6.4. Strategic Initiatives

8.2.7. Coloplast Corp (Coloplast Group)

8.2.7.1. Company Overview

8.2.7.2. Financial Performance

8.2.7.3. Service Benchmarking

8.2.7.4. Strategic Initiatives

8.2.8. M?Inlycke Health Care AB

8.2.8.1. Company Overview

8.2.8.2. Financial Performance

8.2.8.3. Service Benchmarking

- 8.2.8.4. Strategic Initiatives
- 8.2.9. Cardinal Health
 - 8.2.9.1. Company Overview
 - 8.2.9.2. Financial Performance
 - 8.2.9.3. Service Benchmarking
 - 8.2.9.4. Strategic Initiatives
- 8.2.10. Armis Biopharma
 - 8.2.10.1. Company Overview
 - 8.2.10.2. Financial Performance
 - 8.2.10.3. Service Benchmarking
 - 8.2.10.4. Strategic Initiatives
- 8.2.11. Bravida Medical
 - 8.2.11.1. Company Overview
 - 8.2.11.2. Financial Performance
 - 8.2.11.3. Service Benchmarking
 - 8.2.11.4. Strategic Initiatives
- 8.2.12. Irrimax Corporation
 - 8.2.12.1. Company Overview
 - 8.2.12.2. Financial Performance
 - 8.2.12.3. Service Benchmarking
 - 8.2.12.4. Strategic Initiatives
- 8.2.13. BD
 - 8.2.13.1. Company Overview
 - 8.2.13.2. Financial Performance
 - 8.2.13.3. Service Benchmarking
 - 8.2.13.4. Strategic Initiatives
- 8.2.14. Sanara MedTech Inc.
 - 8.2.14.1. Company Overview
 - 8.2.14.2. Financial Performance
 - 8.2.14.3. Service Benchmarking
 - 8.2.14.4. Strategic Initiatives
- 8.2.15. Pure&Clean
 - 8.2.15.1. Company Overview
 - 8.2.15.2. Financial Performance
 - 8.2.15.3. Service Benchmarking
 - 8.2.15.4. Strategic Initiatives
- 8.2.16. Innovacyn, Inc.
 - 8.2.16.1. Company Overview
 - 8.2.16.2. Financial Performance

8.2.16.3. Service Benchmarking

8.2.16.4. Strategic Initiatives

List Of Tables

LIST OF TABLES

Table 1 List of secondary sources

Table 2 List of abbreviations

Table 3 UAE Wound Wash Market, By Product, 2018 - 2030 (USD Million)

Table 4 UAE Wound Wash Market, By Product Form, 2018 - 2030 (USD Million)

Table 5 UAE Wound Wash Market, By Application, 2018 - 2030 (USD Million)

Table 6 UAE Wound Wash Market, By End Use, 2018 - 2030 (USD Million)

Table 7 Participant's Overview

Table 8 Financial Performance

Table 9 Product Benchmarking

Table 10 Strategic Initiatives

List Of Figures

LIST OF FIGURES

- Fig. 1 Information Procurement
- Fig. 2 Primary Research Pattern
- Fig. 3 Market Research Approaches
- Fig. 4 Value Chain-Based Sizing & Forecasting
- Fig. 5 Market Formulation & Validation
- Fig. 6 UAE Wound Wash Market, Market Segmentation
- Fig. 7 Market Driver Analysis (Current & Future Impact)
- Fig. 8 Market Restraint Analysis (Current & Future Impact)
- Fig. 9 Market Opportunity Analysis (Current & Future Impact)
- Fig. 10 Market Challenge Analysis (Current & Future Impact)
- Fig. 11 SWOT Analysis, By Factor (Political & Legal, Economic and Technological)
- Fig. 12 Porter's Five Forces Analysis
- Fig. 13 Regional Marketplace: Key Takeaways
- Fig. 14 UAE Wound Wash Market, for Antiseptic, 2018 - 2030 (USD Million)
- Fig. 15 UAE Wound Wash Market, for Povidone Iodine, 2018 - 2030 (USD Million)
- Fig. 16 UAE Wound Wash Market, for Chlorhexidine, 2018 - 2030 (USD Million)
- Fig. 17 UAE Wound Wash Market, for Polyhexanide (PHMB), 2018 - 2030 (USD Million)
- Fig. 18 UAE Wound Wash Market, for Others, 2018 - 2030 (USD Million)
- Fig. 19 UAE Wound Wash Market, for Saline Solution, 2018 - 2030 (USD Million)
- Fig. 20 UAE Wound Wash Market, for Irrigation Solution, 2018 - 2030 (USD Million)
- Fig. 21 UAE Wound Wash Market, for Pulsed Lavage Systems, 2018 - 2030 (USD Million)
- Fig. 22 UAE Wound Wash Market, for Disposable, 2018 - 2030 (USD Million)
- Fig. 23 UAE Wound Wash Market, for Reusable, 2018 - 2030 (USD Million)
- Fig. 24 UAE Wound Wash Market, for Semi Disposable, 2018 - 2030 (USD Million)
- Fig. 25 UAE Wound Wash Market, for Others, 2018 - 2030 (USD Million)
- Fig. 26 UAE Wound Wash Market, for Solutions, 2018 - 2030 (USD Million)
- Fig. 27 UAE Wound Wash Market, for Sprays, 2018 - 2030 (USD Million)
- Fig. 28 UAE Wound Wash Market, for Wipes, 2018 - 2030 (USD Million)
- Fig. 29 UAE Wound Wash Market, for Others, 2018 - 2030 (USD Million)
- Fig. 30 UAE Wound Wash Market, for Acute Wounds, 2018 - 2030 (USD Million)
- Fig. 31 UAE Wound Wash Market, for Surgical & Traumatic Wounds, 2018 - 2030 (USD Million)
- Fig. 32 UAE Wound Wash Market, for Burns & Lacerations, 2018 - 2030 (USD Million)
- Fig. 33 UAE Wound Wash Market, for Chronic Wounds, 2018 - 2030 (USD Million)

Fig. 34 UAE Wound Wash Market, for Diabetic Foot Ulcers, 2018 - 2030 (USD Million)

Fig. 35 UAE Wound Wash Market, for Pressure Ulcers, 2018 - 2030 (USD Million)

Fig. 36 UAE Wound Wash Market, for Venous Leg Ulcers, 2018 - 2030 (USD Million)

Fig. 37 UAE Wound Wash Market, for Other Chronic Wounds, 2018 - 2030 (USD Million)

Fig. 38 UAE Wound Wash Market, for Hospitals, 2018 - 2030 (USD Million)

Fig. 39 UAE Wound Wash Market, for Specialty Clinics, 2018 - 2030 (USD Million)

Fig. 40 UAE Wound Wash Market, for Ambulatory Surgery Centers, 2018 - 2030 (USD Million)

Fig. 41 UAE Wound Wash Market, for Military & Defense, 2018 - 2030 (USD Million)

Fig. 42 UAE Wound Wash Market, for Others, 2018 - 2030 (USD Million)

I would like to order

Product name: UAE Wound Wash Market Size, Share & Trends Analysis Report By Product (Antiseptic, Saline Solution), By Product, By Product Form, By Application, By End Use, And Segment Forecasts, Key Companies And Competitive Analysis, 2025 - 2030

Product link: <https://marketpublishers.com/r/U4238F47A59DEN.html>

Price: US\$ 5,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/U4238F47A59DEN.html>