

TPE Films And Sheets Market Size, Share & Trends Analysis Report By Material (SBC, TPU, TPO, TPV), By Form (Films, Sheets), By Application (Medical & Healthcare, Automotive, Consumer Goods), By Region, And Segment Forecasts, 2025 - 2033

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Abstracts

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TPE Films And Sheets Market Summary

The global TPE films and sheets market size was estimated at USD 3.18 billion in 2024 and is projected to reach USD 5.49 billion by 2033, growing at a CAGR of 6.3% from 2025 to 2033. The market is driven by the demand for flexible, durable, and recyclable materials in the medical, automotive, packaging, and consumer goods sectors.

TPEs combine the elasticity of rubber with the processability of plastics, offering flexibility, resistance, and lightweight properties. Films and sheets made from TPEs are increasingly favored in applications that require comfort, chemical resistance, biocompatibility, and aesthetic versatility. The expanding focus on sustainability, safety, and performance also supports the market, as industries move toward reducing VOC emissions and adopting recyclable or bio-based alternatives. Technological advancements in processing, such as multi-layer extrusion, solvent-free coatings, and thermoforming, are expanding the material's usability in demanding end use sectors such as wound care, automotive interiors, wearable electronics, and smart packaging.

Global TPE Films And Sheets Market Report Segmentation

This report forecasts revenue & volume growth at the global, regional, and country

levels and provides an analysis of the latest industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the TPE films and sheets market report based on material, form, application, and region:

Material Outlook (Volume, Kilotons; Revenue, USD Million, 2021 - 2033)

Styrenic Block Copolymers (SBC)

Thermoplastic Polyurethanes (TPU)

Thermoplastic Olefins (TPO)

Thermoplastic Vulcanizates (TPV)

Other Materials

Form Outlook (Volume, Kilotons; Revenue, USD Million, 2021 - 2033)

Films

Sheets

Application Outlook (Volume, Kilotons; Revenue, USD Million, 2021 - 2033)

Medical & Healthcare

Automotive

Consumer Goods

Packaging

Construction & Infrastructure

Other Applications

Regional Outlook (Volume, Kilotons; Revenue, USD Million, 2021 - 2033)

North America

U.S.

Canada

Mexico

Europe

Germany

UK

France

Italy

Spain

Asia Pacific

China

India

Japan

South Korea

Australia

Latin America

Brazil

Argentina

Middle East & Africa

Saudi Arabia

South Africa

UAE

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