

# **Tire-derived Rubber Market Size, Share & Trends Analysis Report By Form (Crumb Rubber, Rubber Powder, Reclaimed/Devulcanized Rubber), By Application (Road & Infrastructure), By Region, And Segment Forecasts, 2026 - 2033**

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## **Abstracts**

### Tire-derived Rubber Market Summary

The global tire-derived rubber market size was estimated at USD 9.02 billion in 2025 and is projected to reach USD 13.44 billion by 2033, growing at a CAGR of 5.1% from 2026 to 2033. Rising demand for cost-effective raw materials in manufacturing is supporting the adoption of tire-derived rubber.

Industries such as construction, automotive components, and molded goods are increasingly using TDR as a partial substitute for virgin rubber to reduce material costs while maintaining functional performance. Integration of tire-derived rubber into performance-engineered materials is emerging as a key trend. Process innovations such as cryogenic grinding and devulcanization are enabling consistent particle size and improved compatibility with polymers.

This is driving large usage in high-value applications such as modified asphalt, molded goods, and advanced sports surfaces. Rubberized asphalt accounts for a large share of crumb rubber demand, reflecting strong adoption in infrastructure systems that require durability and noise reduction.

### Global Tire-derived Rubber Market Report Segmentation

This report forecasts revenue growth at the global, regional, and country levels and

provides an analysis of the latest industry trends across sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the global tire-derived rubber market report based on form, application, and region:

Form Outlook (Volume, Kilotons; Revenue, USD Million, 2021 - 2033)

Crumb Rubber

Rubber Powder

Reclaimed/Devulcanized Rubber

Other forms

Application Outlook (Volume, Kilotons; Revenue, USD Million, 2021 - 2033)

Road & Infrastructure

Civil Engineering & Construction

Sports & Recreation Surfaces

Automotive & Industrial

Adhesives, Sealants & Coatings

Other applications

Regional Outlook (Volume, Kilotons; Revenue, USD Million, 2021 - 2033)

North America

U.S.

Canada

Mexico

Europe

Germany

UK

France

Italy

Spain

#### Asia Pacific

China

India

Japan

South Korea

Australia

#### Central & South America

Brazil

Argentina

#### Middle East & Africa

Saudi Arabia

UAE

South Africa

**This report can be delivered to the clients within 3 Business Days**

*Tire-derived Rubber Market Size, Share & Trends Analysis Report By Form (Crumb Rubber, Rubber Powder, Reclaime...*

## Contents

### **CHAPTER 1. METHODOLOGY AND SCOPE**

- 1.1. Market Segmentation & Scope
- 1.2. Market Definition
- 1.3. Information Procurement
  - 1.3.1. Purchased Database
  - 1.3.2. GVR's Internal Database
  - 1.3.3. Secondary Types & Third-Party Perspectives
  - 1.3.4. Primary Research
- 1.4. Information Analysis
  - 1.4.1. Data Analysis Models
- 1.5. Market Type & Data Visualization
- 1.6. Data Validation & Publishing

### **CHAPTER 2. EXECUTIVE SUMMARY**

- 2.1. Market Insights
- 2.2. Segmental Outlook
- 2.3. Competitive Outlook

### **CHAPTER 3. TIRE-DERIVED RUBBER (TDR) MARKET VARIABLES, TRENDS & SCOPE**

- 3.1. Market Lineage Outlook
  - 3.1.1. Parent Market Outlook
- 3.2. Penetration & Growth Prospect Mapping
- 3.3. Industry Value Chain Analysis
  - 3.3.1. Raw Material Trends
  - 3.3.2. Raw Material Price Analysis
- 3.4. Technology Overview
  - 3.4.1. Commercial Production Technology
  - 3.4.2. Roadmap of Technology Advancement, 2021 to 2030
- 3.5. Sustainability Trends
  - 3.5.1. Recycling and Circular Economy
- 3.6. Average Price Trend Analysis, 2021 to 2033 (USD/kg)
  - 3.6.1. Key Factors Influencing Pricing
  - 3.6.2. Supply Demand Gap Analysis

- 3.7. Regulatory Framework
  - 3.7.1. Policies and Incentive Plans
  - 3.7.2. Standards and Compliances
  - 3.7.3. Regulatory Impact Analysis
- 3.8. Market Dynamics
  - 3.8.1. Market Driver Analysis
  - 3.8.2. Market Restraint Analysis
  - 3.8.3. Industry Challenges
- 3.9. Porter's Five Forces Analysis
  - 3.9.1. Supplier Power
  - 3.9.2. Buyer Power
  - 3.9.3. Substitution Threat
  - 3.9.4. Threat from New Entrants
  - 3.9.5. Competitive Rivalry
- 3.10. PESTEL Analysis
  - 3.10.1. Political Landscape
  - 3.10.2. Economic Landscape
  - 3.10.3. Social Landscape
  - 3.10.4. Technological Landscape
  - 3.10.5. Environmental Landscape
  - 3.10.6. Legal Landscape

## **CHAPTER 4. TIRE-DERIVED RUBBER (TDR) MARKET: FORM OUTLOOK ESTIMATES & FORECASTS**

- 4.1. Tire-Derived Rubber (TDR) Market: Form Movement Analysis, 2025 & 2033
  - 4.1.1. Crumb Rubber
    - 4.1.1.1. Market estimates and forecast, 2021 - 2033 (USD Million) (Kilotons)
  - 4.1.2. Rubber Powder
    - 4.1.2.1. Market estimates and forecast, 2021 - 2033 (USD Million) (Kilotons)
  - 4.1.3. Reclaimed/Devulcanized Rubber
    - 4.1.3.1. Market estimates and forecast, 2021 - 2033 (USD Million) (Kilotons)
  - 4.1.4. Other forms
    - 4.1.4.1. Market estimates and forecast, 2021 - 2033 (USD Million) (Kilotons)

## **CHAPTER 5. TIRE-DERIVED RUBBER (TDR) MARKET: APPLICATION OUTLOOK ESTIMATES & FORECASTS**

- 5.1. Tire-Derived Rubber (TDR) Market: Application Movement Analysis, 2025 & 2033

#### 5.1.1. Road & Infrastructure

5.1.1.1. Market estimates and forecast, 2021 - 2033 (USD Million) (Kilotons)

#### 5.1.2. Civil Engineering & Construction

5.1.2.1. Market estimates and forecast, 2021 - 2033 (USD Million) (Kilotons)

#### 5.1.3. Sports & Recreation Surfaces

5.1.3.1. Market estimates and forecast, 2021 - 2033 (USD Million) (Kilotons)

#### 5.1.4. Automotive & Industrial

5.1.4.1. Market estimates and forecast, 2021 - 2033 (USD Million) (Kilotons)

#### 5.1.5. Adhesives, Sealants & Coatings

5.1.5.1. Market estimates and forecast, 2021 - 2033 (USD Million) (Kilotons)

#### 5.1.6. Other applications

5.1.6.1. Market estimates and forecast, 2021 - 2033 (USD Million) (Kilotons)

## **CHAPTER 6. TIRE-DERIVED RUBBER (TDR) MARKET REGIONAL OUTLOOK ESTIMATES & FORECASTS**

### 6.1. Regional Snapshot

### 6.2. Tire-Derived Rubber (TDR) Market: Regional Movement Analysis, 2025 & 2033

### 6.3. North America

6.3.1. Market estimates and forecast, 2021 - 2033 (USD Million) (Kilotons)

6.3.2. Market estimates and forecast, by form, 2021 - 2033 (USD Million) (Kilotons)

6.3.3. Market estimates and forecast, by application, 2021 - 2033 (USD Million)

(Kilotons)

#### 6.3.4. U.S.

6.3.4.1. Market estimates and forecast, 2021 - 2033 (USD Million) (Kilotons)

6.3.4.2. Market estimates and forecast, by form, 2021 - 2033 (USD Million) (Kilotons)

6.3.4.3. Market estimates and forecast, by application, 2021 - 2033 (USD Million)

(Kilotons)

#### 6.3.5. Canada

6.3.5.1. Market estimates and forecast, 2021 - 2033 (USD Million) (Kilotons)

6.3.5.2. Market estimates and forecast, by form, 2021 - 2033 (USD Million) (Kilotons)

6.3.5.3. Market estimates and forecast, by application, 2021 - 2033 (USD Million)

(Kilotons)

#### 6.3.6. Mexico

6.3.6.1. Market estimates and forecast, 2021 - 2033 (USD Million) (Kilotons)

6.3.6.2. Market estimates and forecast, by form, 2021 - 2033 (USD Million) (Kilotons)

6.3.6.3. Market estimates and forecast, by application, 2021 - 2033 (USD Million)

(Kilotons)

### 6.4. Europe

- 6.4.1. Market estimates and forecast, 2021 - 2033 (USD Million) (Kilotons)
- 6.4.2. Market estimates and forecast, by form, 2021 - 2033 (USD Million) (Kilotons)
- 6.4.3. Market estimates and forecast, by application, 2021 - 2033 (USD Million) (Kilotons)
- 6.4.4. Germany
  - 6.4.4.1. Market estimates and forecast, 2021 - 2033 (USD Million) (Kilotons)
  - 6.4.4.2. Market estimates and forecast, by form, 2021 - 2033 (USD Million) (Kilotons)
  - 6.4.4.3. Market estimates and forecast, by application, 2021 - 2033 (USD Million) (Kilotons)
- 6.4.5. UK
  - 6.4.5.1. Market estimates and forecast, 2021 - 2033 (USD Million) (Kilotons)
  - 6.4.5.2. Market estimates and forecast, by form, 2021 - 2033 (USD Million) (Kilotons)
  - 6.4.5.3. Market estimates and forecast, by application, 2021 - 2033 (USD Million) (Kilotons)
- 6.4.6. France
  - 6.4.6.1. Market estimates and forecast, 2021 - 2033 (USD Million) (Kilotons)
  - 6.4.6.2. Market estimates and forecast, by form, 2021 - 2033 (USD Million) (Kilotons)
  - 6.4.6.3. Market estimates and forecast, by application, 2021 - 2033 (USD Million) (Kilotons)
- 6.4.7. Italy
  - 6.4.7.1. Market estimates and forecast, 2021 - 2033 (USD Million) (Kilotons)
  - 6.4.7.2. Market estimates and forecast, by form, 2021 - 2033 (USD Million) (Kilotons)
  - 6.4.7.3. Market estimates and forecast, by application, 2021 - 2033 (USD Million) (Kilotons)
- 6.4.8. Spain
  - 6.4.8.1. Market estimates and forecast, 2021 - 2033 (USD Million) (Kilotons)
  - 6.4.8.2. Market estimates and forecast, by form, 2021 - 2033 (USD Million) (Kilotons)
  - 6.4.8.3. Market estimates and forecast, by application, 2021 - 2033 (USD Million) (Kilotons)
- 6.5. Asia Pacific
  - 6.5.1. Market estimates and forecast, 2021 - 2033 (USD Million) (Kilotons)
  - 6.5.2. Market estimates and forecast, by form, 2021 - 2033 (USD Million) (Kilotons)
  - 6.5.3. Market estimates and forecast, by application, 2021 - 2033 (USD Million) (Kilotons)
  - 6.5.4. China
    - 6.5.4.1. Market estimates and forecast, 2021 - 2033 (USD Million) (Kilotons)
    - 6.5.4.2. Market estimates and forecast, by form, 2021 - 2033 (USD Million) (Kilotons)
    - 6.5.4.3. Market estimates and forecast, by application, 2021 - 2033 (USD Million) (Kilotons)

#### 6.5.5. India

6.5.5.1. Market estimates and forecast, 2021 - 2033 (USD Million) (Kilotons)

6.5.5.2. Market estimates and forecast, by form, 2021 - 2033 (USD Million) (Kilotons)

6.5.5.3. Market estimates and forecast, by application, 2021 - 2033 (USD Million)

(Kilotons)

#### 6.5.6. Japan

6.5.6.1. Market estimates and forecast, 2021 - 2033 (USD Million) (Kilotons)

6.5.6.2. Market estimates and forecast, by form, 2021 - 2033 (USD Million) (Kilotons)

6.5.6.3. Market estimates and forecast, by application, 2021 - 2033 (USD Million)

(Kilotons)

#### 6.5.7. South Korea

6.5.7.1. Market estimates and forecast, 2021 - 2033 (USD Million) (Kilotons)

6.5.7.2. Market estimates and forecast, by form, 2021 - 2033 (USD Million) (Kilotons)

6.5.7.3. Market estimates and forecast, by application, 2021 - 2033 (USD Million)

(Kilotons)

#### 6.5.8. Australia

6.5.8.1. Market estimates and forecast, 2021 - 2033 (USD Million) (Kilotons)

6.5.8.2. Market estimates and forecast, by form, 2021 - 2033 (USD Million) (Kilotons)

6.5.8.3. Market estimates and forecast, by application, 2021 - 2033 (USD Million)

(Kilotons)

#### 6.6. Central & South America

6.6.1. Market estimates and forecast, 2021 - 2033 (USD Million) (Kilotons)

6.6.2. Market estimates and forecast, by form, 2021 - 2033 (USD Million) (Kilotons)

6.6.3. Market estimates and forecast, by application, 2021 - 2033 (USD Million)

(Kilotons)

#### 6.6.4. Brazil

6.6.4.1. Market estimates and forecast, 2021 - 2033 (USD Million) (Kilotons)

6.6.4.2. Market estimates and forecast, by form, 2021 - 2033 (USD Million) (Kilotons)

6.6.4.3. Market estimates and forecast, by application, 2021 - 2033 (USD Million)

(Kilotons)

#### 6.6.5. Argentina

6.6.5.1. Market estimates and forecast, 2021 - 2033 (USD Million) (Kilotons)

6.6.5.2. Market estimates and forecast, by form, 2021 - 2033 (USD Million) (Kilotons)

6.6.5.3. Market estimates and forecast, by application, 2021 - 2033 (USD Million)

(Kilotons)

#### 6.7. Middle East & Africa

6.7.1. Market estimates and forecast, 2021 - 2033 (USD Million) (Kilotons)

6.7.2. Market estimates and forecast, by form, 2021 - 2033 (USD Million) (Kilotons)

6.7.3. Market estimates and forecast, by application, 2021 - 2033 (USD Million)

(Kilotons)

#### 6.7.4. South Africa

6.7.4.1. Market estimates and forecast, 2021 - 2033 (USD Million) (Kilotons)

6.7.4.2. Market estimates and forecast, by form, 2021 - 2033 (USD Million) (Kilotons)

6.7.4.3. Market estimates and forecast, by application, 2021 - 2033 (USD Million)

(Kilotons)

#### 6.7.5. Saudi Arabia

6.7.5.1. Market estimates and forecast, 2021 - 2033 (USD Million) (Kilotons)

6.7.5.2. Market estimates and forecast, by form, 2021 - 2033 (USD Million) (Kilotons)

6.7.5.3. Market estimates and forecast, by application, 2021 - 2033 (USD Million)

(Kilotons)

#### 6.7.6. UAE

6.7.6.1. Market estimates and forecast, 2021 - 2033 (USD Million) (Kilotons)

6.7.6.2. Market estimates and forecast, by form, 2021 - 2033 (USD Million) (Kilotons)

6.7.6.3. Market estimates and forecast, by application, 2021 - 2033 (USD Million)

(Kilotons)

## **CHAPTER 7. COMPETITIVE LANDSCAPE**

7.1. Recent Developments & Impact Analysis, By Key Market Participants

7.2. Vendor Landscape

7.2.1. Company categorization

7.2.2. List of Key Distributors and Channel Partners

7.2.3. List of Potential Customers/End-users

7.3. Competitive Dynamics

7.3.1. Company Market Share Analysis & Market Positioning

7.3.2. Competitive Benchmarking

7.3.3. Strategy Mapping

7.3.4. Heat Map Analysis

7.4. Company Profiles/Listing

7.4.1. Genan Holding A/S

7.4.1.1. Participant's overview

7.4.1.2. Financial performance

7.4.1.3. Product benchmarking

7.4.2. Liberty Tire Recycling Holdco LLC

7.4.2.1. Participant's overview

7.4.2.2. Financial performance

7.4.2.3. Product benchmarking

7.4.3. CRM Co., LLC

- 7.4.3.1. Participant's overview
- 7.4.3.2. Financial performance
- 7.4.3.3. Product benchmarking
- 7.4.4. Lehigh Technologies, Inc.
  - 7.4.4.1. Participant's overview
  - 7.4.4.2. Financial performance
  - 7.4.4.3. Product benchmarking
- 7.4.5. Tyrecycle Pty Ltd.
  - 7.4.5.1. Participant's overview
  - 7.4.5.2. Financial performance
  - 7.4.5.3. Product benchmarking
- 7.4.6. Tyromer Inc.
  - 7.4.6.1. Participant's overview
  - 7.4.6.2. Financial performance
  - 7.4.6.3. Product benchmarking
- 7.4.7. Tyre Crumb Pty Ltd.
  - 7.4.7.1. Participant's overview
  - 7.4.7.2. Financial performance
  - 7.4.7.3. Product benchmarking
- 7.4.8. Lead Reclaim and Rubber Products Ltd.
  - 7.4.8.1. Participant's overview
  - 7.4.8.2. Financial performance
  - 7.4.8.3. Product benchmarking

## List Of Tables

### LIST OF TABLES

Table 1 List of Abbreviations

Table 2 Form market estimates and forecasts, 2021 - 2033 (USD Million) (Kilotons)

Table 3 Crumb Rubber market estimates and forecasts, 2021 - 2033 (USD Million) (Kilotons)

Table 4 Rubber Powder market estimates and forecasts, 2021 - 2033 (USD Million) (Kilotons)

Table 5 Reclaimed / Devulcanized Rubber market estimates and forecasts, 2021 - 2033 (USD Million) (Kilotons)

Table 6 Other forms market estimates and forecasts, 2021 - 2033 (USD Million) (Kilotons)

Table 7 Application market estimates and forecasts, 2021 - 2033 (USD Million) (Kilotons)

Table 8 Road & Infrastructure market estimates and forecasts, 2021 - 2033 (USD Million) (Kilotons)

Table 9 Civil Engineering & Construction market estimates and forecasts, 2021 - 2033 (USD Million) (Kilotons)

Table 10 Sports & Recreation Surfaces market estimates and forecasts, 2021 - 2033 (USD Million) (Kilotons)

Table 11 Automotive & Industrial market estimates and forecasts, 2021 - 2033 (USD Million) (Kilotons)

Table 12 Adhesives, Sealants & Coatings market estimates and forecasts, 2021 - 2033 (USD Million) (Kilotons)

Table 13 Other applications market estimates and forecasts, 2021 - 2033 (USD Million) (Kilotons)

Table 14 North America tire-derived rubber (TDR) market estimates and forecasts, by form, 2021 - 2033 (USD Million) (Kilotons)

Table 15 North America tire-derived rubber (TDR) market estimates and forecasts, by application, 2021 - 2033 (USD Million) (Kilotons)

Table 16 U.S. tire-derived rubber (TDR) market estimates and forecasts, by form, 2021 - 2033 (USD Million) (Kilotons)

Table 17 U.S. tire-derived rubber (TDR) market estimates and forecasts, by application, 2021 - 2033 (USD Million) (Kilotons)

Table 18 Canada tire-derived rubber (TDR) market estimates and forecasts, by form, 2021 - 2033 (USD Million) (Kilotons)

Table 19 Canada tire-derived rubber (TDR) market estimates and forecasts, by

application, 2021 - 2033 (USD Million) (Kilotons)

Table 20 Mexico tire-derived rubber (TDR) market estimates and forecasts, by form, 2021 - 2033 (USD Million) (Kilotons)

Table 21 Mexico tire-derived rubber (TDR) market estimates and forecasts, by application, 2021 - 2033 (USD Million) (Kilotons)

Table 22 Europe tire-derived rubber (TDR) market estimates and forecasts, by form, 2021 - 2033 (USD Million) (Kilotons)

Table 23 Europe tire-derived rubber (TDR) market estimates and forecasts, by application, 2021 - 2033 (USD Million) (Kilotons)

Table 24 Germany tire-derived rubber (TDR) market estimates and forecasts, by form, 2021 - 2033 (USD Million) (Kilotons)

Table 25 Germany tire-derived rubber (TDR) market estimates and forecasts, by application, 2021 - 2033 (USD Million) (Kilotons)

Table 26 UK tire-derived rubber (TDR) market estimates and forecasts, by form, 2021 - 2033 (USD Million) (Kilotons)

Table 27 UK tire-derived rubber (TDR) market estimates and forecasts, by application, 2021 - 2033 (USD Million) (Kilotons)

Table 28 France tire-derived rubber (TDR) market estimates and forecasts, by form, 2021 - 2033 (USD Million) (Kilotons)

Table 29 France tire-derived rubber (TDR) market estimates and forecasts, by application, 2021 - 2033 (USD Million) (Kilotons)

Table 30 Italy tire-derived rubber (TDR) market estimates and forecasts, by form, 2021 - 2033 (USD Million) (Kilotons)

Table 31 Italy tire-derived rubber (TDR) market estimates and forecasts, by application, 2021 - 2033 (USD Million) (Kilotons)

Table 32 Spain tire-derived rubber (TDR) market estimates and forecasts, by form, 2021 - 2033 (USD Million) (Kilotons)

Table 33 Spain tire-derived rubber (TDR) market estimates and forecasts, by application, 2021 - 2033 (USD Million) (Kilotons)

Table 34 Asia Pacific tire-derived rubber (TDR) market estimates and forecasts, by form, 2021 - 2033 (USD Million) (Kilotons)

Table 35 Asia Pacific tire-derived rubber (TDR) market estimates and forecasts, by application, 2021 - 2033 (USD Million) (Kilotons)

Table 36 China tire-derived rubber (TDR) market estimates and forecasts, by form, 2021 - 2033 (USD Million) (Kilotons)

Table 37 China tire-derived rubber (TDR) market estimates and forecasts, by application, 2021 - 2033 (USD Million) (Kilotons)

Table 38 India tire-derived rubber (TDR) market estimates and forecasts, by form, 2021 - 2033 (USD Million) (Kilotons)

Table 39 India tire-derived rubber (TDR) market estimates and forecasts, by application, 2021 - 2033 (USD Million) (Kilotons)

Table 40 Japan tire-derived rubber (TDR) market estimates and forecasts, by form, 2021 - 2033 (USD Million) (Kilotons)

Table 41 Japan tire-derived rubber (TDR) market estimates and forecasts, by application, 2021 - 2033 (USD Million) (Kilotons)

Table 42 Australia tire-derived rubber (TDR) market estimates and forecasts, by form, 2021 - 2033 (USD Million) (Kilotons)

Table 43 Australia tire-derived rubber (TDR) market estimates and forecasts, by application, 2021 - 2033 (USD Million) (Kilotons)

Table 44 South Korea tire-derived rubber (TDR) market estimates and forecasts, by form, 2021 - 2033 (USD Million) (Kilotons)

Table 45 South Korea tire-derived rubber (TDR) market estimates and forecasts, by application, 2021 - 2033 (USD Million) (Kilotons)

Table 46 Central & South America tire-derived rubber (TDR) market estimates and forecasts, by form, 2021 - 2033 (USD Million) (Kilotons)

Table 47 Central & South America tire-derived rubber (TDR) market estimates and forecasts, by application, 2021 - 2033 (USD Million) (Kilotons)

Table 48 Brazil tire-derived rubber (TDR) market estimates and forecasts, by form, 2021 - 2033 (USD Million) (Kilotons)

Table 49 Brazil tire-derived rubber (TDR) market estimates and forecasts, by application, 2021 - 2033 (USD Million) (Kilotons)

Table 50 Argentina tire-derived rubber (TDR) market estimates and forecasts, by form, 2021 - 2033 (USD Million) (Kilotons)

Table 51 Argentina tire-derived rubber (TDR) market estimates and forecasts, by application, 2021 - 2033 (USD Million) (Kilotons)

Table 52 Middle East & Africa tire-derived rubber (TDR) market estimates and forecasts, by form, 2021 - 2033 (USD Million) (Kilotons)

Table 53 Middle East & Africa tire-derived rubber (TDR) market estimates and forecasts, by application, 2021 - 2033 (USD Million) (Kilotons)

Table 54 Saudi Arabia tire-derived rubber (TDR) market estimates and forecasts, by form, 2021 - 2033 (USD Million) (Kilotons)

Table 55 Saudi Arabia tire-derived rubber (TDR) market estimates and forecasts, by application, 2021 - 2033 (USD Million) (Kilotons)

Table 56 South Africa tire-derived rubber (TDR) market estimates and forecasts, by form, 2021 - 2033 (USD Million) (Kilotons)

Table 57 South Africa tire-derived rubber (TDR) market estimates and forecasts, by application, 2021 - 2033 (USD Million) (Kilotons)

Table 58 UAE tire-derived rubber (TDR) market estimates and forecasts, by form, 2021

- 2033 (USD Million) (Kilotons)

Table 59 UAE tire-derived rubber (TDR) market estimates and forecasts, by application,  
2021 - 2033 (USD Million) (Kilotons)

## List Of Figures

### LIST OF FIGURES

- Fig. 1 Information procurement
- Fig. 2 Primary research pattern
- Fig. 3 Primary Research Process
- Fig. 4 Market research approaches - Bottom-Up Approach
- Fig. 5 Market research approaches - Top-Down Approach
- Fig. 6 Market research approaches - Combined Approach
- Fig. 7 Tire-Derived Rubber (TDR) Market- Market Snapshot
- Fig. 8 Tire-Derived Rubber (TDR) Market- Segment Snapshot (1/2)
- Fig. 9 Tire-Derived Rubber (TDR) Market- Segment Snapshot (2/2)
- Fig. 10 Tire-Derived Rubber (TDR) Market- Competitive Landscape Snapshot
- Fig. 11 Tire-Derived Rubber (TDR) Market: Value Chain Analysis
- Fig. 12 Tire-Derived Rubber (TDR) Market: Porter's Five Forces Analysis
- Fig. 13 Tire-Derived Rubber (TDR) Market: PESTLE Analysis
- Fig. 14 Sheet molding and bulk molding compound Market, by Form: Key takeaways
- Fig. 15 Sheet molding and bulk molding compound Market, by Form: Key takeaways
- Fig. 16 Crumb Rubber Market Estimates & Forecasts, 2021 - 2033 (Kilotons) (USD Million)
- Fig. 17 Rubber Powder Market Estimates & Forecasts, 2021 - 2033 (Kilotons) (USD Million)
- Fig. 18 Reclaimed / Devulcanized Rubber Market Estimates & Forecasts, 2021 - 2033 (Kilotons) (USD Million)
- Fig. 19 Other forms Market Estimates & Forecasts, 2021 - 2033 (Kilotons) (USD Million)
- Fig. 20 Sheet molding and bulk molding compound Market, by Application: Key takeaways
- Fig. 21 Sheet molding and bulk molding compound Market, by Application: Key takeaways
- Fig. 22 Road & Infrastructure Market Estimates & Forecasts, 2021 - 2033 (Kilotons) (USD Million)
- Fig. 23 Civil Engineering & Construction Market Estimates & Forecasts, 2021 - 2033 (Kilotons) (USD Million)
- Fig. 24 Sports & Recreation Surfaces Market Estimates & Forecasts, 2021 - 2033 (Kilotons) (USD Million)
- Fig. 25 Automotive & Industrial Market Estimates & Forecasts, 2021 - 2033 (Kilotons) (USD Million)
- Fig. 26 Adhesives, Sealants & Coatings Market Estimates & Forecasts, 2021 - 2033

(Kilotons) (USD Million)

Fig. 27 Other Applications Market Estimates & Forecasts, 2021 - 2033 (Kilotons) (USD Million)

Fig. 28 North America Tire-Derived Rubber (TDR) Market Estimates & Forecasts, 2021 - 2033 (Kilotons) (USD Million)

Fig. 29 U.S. Tire-Derived Rubber (TDR) Market Estimates & Forecasts, 2021 - 2033 (Kilotons) (USD Million)

Fig. 30 Canada Tire-Derived Rubber (TDR) Market Estimates & Forecasts, 2021 - 2033 (Kilotons) (USD Million)

Fig. 31 Mexico Tire-Derived Rubber (TDR) Market Estimates & Forecasts, 2021 - 2033 (Kilotons) (USD Million)

Fig. 32 Europe Tire-Derived Rubber (TDR) Market Estimates & Forecasts, 2021 - 2033 (Kilotons) (USD Million)

Fig. 33 Germany Tire-Derived Rubber (TDR) Market Estimates & Forecasts, 2021 - 2033 (Kilotons) (USD Million)

Fig. 34 UK Tire-Derived Rubber (TDR) Market Estimates & Forecasts, 2021 - 2033 (Kilotons) (USD Million)

Fig. 35 France Tire-Derived Rubber (TDR) Market Estimates & Forecasts, 2021 - 2033 (Kilotons) (USD Million)

Fig. 36 Italy Tire-Derived Rubber (TDR) Market Estimates & Forecasts, 2021 - 2033 (Kilotons) (USD Million)

Fig. 37 Spain Tire-Derived Rubber (TDR) Market Estimates & Forecasts, 2021 - 2033 (Kilotons) (USD Million)

Fig. 38 Asia Pacific Tire-Derived Rubber (TDR) Market Estimates & Forecasts, 2021 - 2033 (Kilotons) (USD Million)

Fig. 39 China Tire-Derived Rubber (TDR) Market Estimates & Forecasts, 2021 - 2033 (Kilotons) (USD Million)

Fig. 40 India Tire-Derived Rubber (TDR) Market Estimates & Forecasts, 2021 - 2033 (Kilotons) (USD Million)

Fig. 41 Japan Tire-Derived Rubber (TDR) Market Estimates & Forecasts, 2021 - 2033 (Kilotons) (USD Million)

Fig. 42 South Korea Tire-Derived Rubber (TDR) Market Estimates & Forecasts, 2021 - 2033 (Kilotons) (USD Million)

Fig. 43 Australia Tire-Derived Rubber (TDR) Market Estimates & Forecasts, 2021 - 2033 (Kilotons) (USD Million)

Fig. 44 Central & South America Tire-Derived Rubber (TDR) Market Estimates & Forecasts, 2021 - 2033 (Kilotons) (USD Million)

Fig. 45 Brazil Tire-Derived Rubber (TDR) Market Estimates & Forecasts, 2021 - 2033 (Kilotons) (USD Million)

Fig. 46 Argentina Tire-Derived Rubber (TDR) Market Estimates & Forecasts, 2021 - 2033 (Kilotons) (USD Million)

Fig. 47 Middle East & Africa Tire-Derived Rubber (TDR) Market Estimates & Forecasts, 2021 - 2033 (Kilotons) (USD Million)

Fig. 48 Saudi Arabia Tire-Derived Rubber (TDR) Market Estimates & Forecasts, 2021 - 2033 (Kilotons) (USD Million)

Fig. 49 UAE Tire-Derived Rubber (TDR) Market Estimates & Forecasts, 2021 - 2033 (Kilotons) (USD Million)

Fig. 50 South Africa Tire-Derived Rubber (TDR) Market Estimates & Forecasts, 2021 - 2033 (Kilotons) (USD Million)

Fig. 51 Tire-Derived Rubber (TDR) Market: Competitive Dashboard Analysis

Fig. 52 Tire-Derived Rubber (TDR) Market: Market Share Analysis, 2025

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