

Thoracic Catheters Market Size, Share & Trends Analysis Report By Material (PVC, Silicone), By Product (Thoracostomy Tubes, Pleural Drainage Catheters), By End-use (Hospitals, Specialty Clinics), By Application, By Region, And Segment Forecasts, 2026 - 2033

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Abstracts

Summary

The global thoracic catheters market size was estimated at USD 484.43 million in 2025 and is projected to reach USD 748.91 million by 2033, growing at a CAGR of 5.69% from 2026 to 2033. The rising demand for minimally invasive aesthetic procedures, the growing trend of ageless beauty, and increasing awareness among the young population about physical appearance are some of the major factors driving the growth of the market.

The increasing number of thoracic and pulmonary surgeries, including minimally invasive and robotic-assisted procedures, has driven up the demand for advanced catheter systems to ensure efficient fluid evacuation and promote patient recovery. According to data published by the UK Health Security Agency and the Centre for Climate and Health Security in August 2025, asthma is prevalent in the UK, with 7.2 million people suffering from the condition.

The increasing prevalence of respiratory and thoracic conditions such as pleural effusion, pneumothorax, lung cancer, chronic obstructive pulmonary disease, and post-surgical complications is a primary factor driving the thoracic catheter industry. These conditions often lead to the accumulation of air or fluid in the pleural cavity,

necessitating the use of thoracic catheters for drainage and respiratory support. The global rise in smoking rates, air pollution, and lifestyle-related lung disorders has further contributed to the growing number of thoracic interventions. As more patients require effective and minimally invasive solutions for pleural management, the demand for advanced catheters with improved safety, comfort, and infection control continues to increase. This trend is expected to sustain strong market growth, particularly in hospitals and critical care units that frequently manage complex thoracic and pulmonary cases.

Global Thoracic Catheters Market Report Segmentation

This report forecasts revenue growth at the global, regional, and country levels and provides an analysis of the latest industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the global thoracic catheters market report based on the material, product, application, end use, and region:

Product Outlook (Revenue, USD Million, 2021 - 2033)

Thoracostomy Tubes

Pleural Drainage Catheters

Others

Material Outlook (Revenue, USD Million, 2021 - 2033)

Silicone

Polyurethane

PVC

Others

Application Outlook (Revenue, USD Million, 2021 - 2033)

Pneumothorax

Pleural Effusion

Hemothorax

Others

End-use Outlook (Revenue, USD Million, 2021 - 2033)

Hospitals

Specialty Clinics

Ambulatory Surgical Centers (ASCs)

Others

Regional Outlook (Revenue, USD Million, 2021 - 2033)

North America

U.S.

Canada

Mexico

Europe

Germany

UK

France

Italy

Spain

Norway

Denmark

Sweden

Asia Pacific

Japan

China

India

Australia

South Korea

Thailand

Latin America

Brazil

Argentina

Middle East and Africa (MEA)

South Africa

Saudi Arabia

UAE

Kuwait

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