

## Thin Film Battery Market Size, Share & Trends Analysis Report By Voltage (Below 1.5V, Above 3V), By Battery Type (Disposable, Rechargeable), By Application (Medical, Smart Cards, Wearables), And Segment Forecasts, 2025 - 2030

https://marketpublishers.com/r/T54500B40A3EN.html

Date: November 2024 Pages: 100 Price: US\$ 5,950.00 (Single User License) ID: T54500B40A3EN

### Abstracts

This report can be delivered to the clients within 5 Business Days

Thin Film Battery Market Growth & Trends

The global thin film battery market size is expected treach USD 2.93 billion in 2030 and is projected tgrow at a CAGR of 10.9% from 2025 t2030. Growing demand from applications, such as medical tracking and smartwatches, is likely tboost the market growth. Thin-film battery has high demand owing tits small size and low weight. Moreover, it does not contain harmful chemicals and is resistant texplosion and fire. Furthermore, growing product demand tprovide power for small form-factor devices is a major driving factor for the market growth in the medical and wearables applications.

Therefore, key players in the market are focusing on technological advancements and tincrease service quality and efficiency. With customers being more tech-savvy, the demand for such electronic devices is expected tincrease over the forecast years. Increasing usage of devices, such as fitness bands and smartwatches, is making the demand and supply for thin-film batteries even more proper. These factors are expected tboost the growth of the market in the forecast period.

Thin Film Battery Market Report Highlight

Rechargeable batteries is estimated temerge as the fastest-



growing segment over the forecast period owing the use of these products in wearable devices like smartwatches

Below 1.5 V voltage segment dominated the market and accounted for the largest revenue share of 45.1% in 2024. owing thigh usage of 1.5V batteries in low-power applications like medical patches, micro-sensors, and toys

Wearables was the largest application segment in 2024 owing tincreased demand for these devices in developed as well as in developing countries

North America led the global market in 2024 accounting for the highest revenue share. This growth was attributed tincreased demand for smart cards from various end-use segments coupled with increased adoption of thin-film batteries for medical application

> The thin film battery market in Asia Pacific is expected tgrow at a CAGR of 13.7% from 2025 t2030 owing ta large consumer base in countries, such as India, China, Japan, and Australia, coupled with a rise in demand for wearable devices in the region



### Contents

#### CHAPTER 1. METHODOLOGY AND SCOPE

- 1.1. Market Segmentation & Scope
- 1.2. Market Definition
- 1.3. Information Procurement
- 1.3.1. Purchased Database
- 1.3.2. GVR's Internal Database
- 1.3.3. Secondary Sources & Third-Party Perspectives
- 1.3.4. Primary Research
- 1.4. Information Analysis
- 1.4.1. Data Analysis Models
- 1.5. Market Formulation & Data Visualization
- 1.6. Data Validation & Publishing

#### **CHAPTER 2. EXECUTIVE SUMMARY**

- 2.1. Market Insights
- 2.2. Segmental Outlook
- 2.3. Competitive Outlook

#### CHAPTER 3. THIN FILM BATTERY MARKET VARIABLES, TRENDS & SCOPE

- 3.1. Global Thin Film Battery Market Outlook
- 3.2. Industry Value Chain Analysis
- 3.3. Voltage Overview
- 3.4. Average Price Trend Analysis
- 3.5. Supply-Demand Gap Analysis, 2024
- 3.6. Regulatory Framework
- 3.6.1. Policies and Incentive Plans
- 3.6.2. Standards and Compliances
- 3.6.3. Regulatory Impact Analysis
- 3.7. Market Dynamics
  - 3.7.1. Market Driver Analysis
  - 3.7.2. Market Restraint Analysis
  - 3.7.3. Industry Challenges
- 3.8. Porter's Five Forces Analysis
  - 3.8.1. Supplier Power

Thin Film Battery Market Size, Share & Trends Analysis Report By Voltage (Below 1.5V, Above 3V), By Battery Ty...



- 3.8.2. Buyer Power
- 3.8.3. Substitution Threat
- 3.8.4. Threat From New Entrant
- 3.8.5. Competitive Rivalry

#### 3.9. PESTEL Analysis

- 3.9.1. Political Landscape
- 3.9.2. Economic Landscape
- 3.9.3. Social Landscape
- 3.9.4. Technological Landscape
- 3.9.5. Environmental Landscape
- 3.9.6. Legal Landscape

#### CHAPTER 4. THIN FILM BATTERY MARKET: BATTERY TYPE OUTLOOK ESTIMATES & FORECASTS

- 4.1. Thin Film Battery Market: Battery Type Movement Analysis, 2024 & 2030
- 4.1.1. Disposable
  - 4.1.1.1. Market Estimates and Forecast, 2018 2030 (USD Million)
- 4.1.2. Rechargeable
  - 4.1.2.1. Market Estimates and Forecast, 2018 2030 (USD Million)

# CHAPTER 5. THIN FILM BATTERY MARKET: VOLTAGE OUTLOOK ESTIMATES & FORECASTS

- 5.1. Thin Film Battery Market: Voltage Movement Analysis, 2024 & 2030
  - 5.1.1. Below 1.5 V
  - 5.1.1.1. Market Estimates and Forecast, 2018 2030 (USD Million) 5.1.2. 1.5 V to 3V
  - 5.1.2.1. Market Estimates and Forecast, 2018 2030 (USD Million)
  - 5.1.3. Above 3 V
  - 5.1.3.1. Market Estimates and Forecast, 2018 2030 (USD Million)

#### CHAPTER 6. THIN FILM BATTERY MARKET: APPLICATION OUTLOOK ESTIMATES & FORECASTS

6.1. Thin Film Battery Market: Application Movement Analysis, 2024 & 20306.1.1. Wearables

6.1.1.1. Market Estimates and Forecast, 2018 - 2030 (USD Million)

6.1.2. Medical



6.1.2.1. Market Estimates and Forecast, 2018 - 2030 (USD Million)

6.1.3. Consumer Electronics

6.1.3.1. Market Estimates and Forecast, 2018 - 2030 (USD Million)

6.1.4. Smart Cards

6.1.4.1. Market Estimates and Forecast, 2018 - 2030 (USD Million)

6.1.5. Others

6.1.5.1. Market Estimates and Forecast, 2018 - 2030 (USD Million)

# CHAPTER 7. THIN FILM BATTERY MARKET REGIONAL OUTLOOK ESTIMATES & FORECASTS

7.1. Regional Snapshot

7.2. Thin Film Battery Market: Regional Movement Analysis, 2024 & 2030

7.3. North America

7.3.1. Market Estimates and Forecast, 2018 - 2030 (USD Million)

7.3.2. Market Estimates and Forecast, By Battery Type, 2018 - 2030 (USD Million)

7.3.3. Market Estimates and Forecast, By Voltage, 2018 - 2030 (USD Million)

7.3.4. Market Estimates and Forecast, By Application, 2018 - 2030 (USD Million)

7.3.5. U.S.

7.3.5.1. Market Estimates and Forecast, 2018 - 2030 (USD Million)

7.3.5.2. Market Estimates and Forecast, By Battery Type, 2018 - 2030 (USD Million)

7.3.5.3. Market Estimates and Forecast, By Voltage, 2018 - 2030 (USD Million)

7.3.5.4. Market Estimates and Forecast, By Application, 2018 - 2030 (USD Million)

7.4. Europe

7.4.1. Market Estimates and Forecast, 2018 - 2030 (USD Million)

7.4.2. Market Estimates and Forecast, By Battery Type, 2018 - 2030 (USD Million)

7.4.3. Market Estimates and Forecast, By Voltage, 2018 - 2030 (USD Million)

7.4.4. Market Estimates and Forecast, By Application, 2018 - 2030 (USD Million) 7.4.5. UK

7.4.5.1. Market Estimates and Forecast, 2018 - 2030 (USD Million)

7.4.5.2. Market Estimates and Forecast, By Battery Type, 2018 - 2030 (USD Million)

7.4.5.3. Market Estimates and Forecast, By Voltage, 2018 - 2030 (USD Million)

7.4.5.4. Market Estimates and Forecast, By Application, 2018 - 2030 (USD Million) 7.4.6. Germany

7.4.6.1. Market Estimates and Forecast, 2018 - 2030 (USD Million)

7.4.6.2. Market Estimates and Forecast, By Battery Type, 2018 - 2030 (USD Million)

7.4.6.3. Market Estimates and Forecast, By Voltage, 2018 - 2030 (USD Million)

7.4.6.4. Market Estimates and Forecast, By Application, 2018 - 2030 (USD Million)

7.4.7. France

Thin Film Battery Market Size, Share & Trends Analysis Report By Voltage (Below 1.5V, Above 3V), By Battery Ty...



7.4.7.1. Market Estimates and Forecast, 2018 - 2030 (USD Million)

7.4.7.2. Market Estimates and Forecast, By Battery Type, 2018 - 2030 (USD Million)

7.4.7.3. Market Estimates and Forecast, By Voltage, 2018 - 2030 (USD Million)

7.4.7.4. Market Estimates and Forecast, By Application, 2018 - 2030 (USD Million)

7.5. Asia Pacific

7.5.1. Market Estimates and Forecast, 2018 - 2030 (USD Million)

7.5.2. Market Estimates and Forecast, By Battery Type, 2018 - 2030 (USD Million)

7.5.3. Market Estimates and Forecast, By Voltage, 2018 - 2030 (USD Million)

7.5.4. Market Estimates and Forecast, By Application, 2018 - 2030 (USD Million)

7.5.5. China

7.5.5.1. Market Estimates and Forecast, 2018 - 2030 (USD Million)

7.5.5.2. Market Estimates and Forecast, By Battery Type, 2018 - 2030 (USD Million)

7.5.5.3. Market Estimates and Forecast, By Voltage, 2018 - 2030 (USD Million)

7.5.5.4. Market Estimates and Forecast, By Application, 2018 - 2030 (USD Million) 7.5.6. India

7.5.6.1. Market Estimates and Forecast, 2018 - 2030 (USD Million)

7.5.6.2. Market Estimates and Forecast, By Battery Type, 2018 - 2030 (USD Million)

7.5.6.3. Market Estimates and Forecast, By Voltage, 2018 - 2030 (USD Million)

7.5.6.4. Market Estimates and Forecast, By Application, 2018 - 2030 (USD Million) 7.5.7. Japan

7.5.7.1. Market Estimates and Forecast, 2018 - 2030 (USD Million)

7.5.7.2. Market Estimates and Forecast, By Battery Type, 2018 - 2030 (USD Million)

7.5.7.3. Market Estimates and Forecast, By Voltage, 2018 - 2030 (USD Million)

7.5.7.4. Market Estimates and Forecast, By Application, 2018 - 2030 (USD Million) 7.5.8. South Korea

7.5.8.1. Market Estimates and Forecast, 2018 - 2030 (USD Million)

7.5.8.2. Market Estimates and Forecast, By Battery Type, 2018 - 2030 (USD Million)

7.5.8.3. Market Estimates and Forecast, By Voltage, 2018 - 2030 (USD Million)

7.5.8.4. Market Estimates and Forecast, By Product, 2018 - 2030 (USD Million)

7.5.8.5. Market Estimates and Forecast, By Application, 2018 - 2030 (USD Million) 7.6. Latin America

7.6.1. Market Estimates and Forecast, 2018 - 2030 (USD Million)

7.6.2. Market Estimates and Forecast, By Battery Type, 2018 - 2030 (USD Million)

7.6.3. Market Estimates and Forecast, By Voltage, 2018 - 2030 (USD Million)

7.6.4. Market Estimates and Forecast, By Application, 2018 - 2030 (USD Million)

7.7. Middle East & Africa

7.7.1. Market Estimates and Forecast, 2018 - 2030 (USD Million)

7.7.2. Market Estimates and Forecast, By Battery Type, 2018 - 2030 (USD Million)

7.7.3. Market Estimates and Forecast, By Voltage, 2018 - 2030 (USD Million)



7.7.4. Market Estimates and Forecast, By Application, 2018 - 2030 (USD Million)

#### **CHAPTER 8. COMPETITIVE LANDSCAPE**

- 8.1. Recent Developments & Impact Analysis, By Key Market Participants
- 8.2. Vendor Landscape
  - 8.2.1. Company Categorization
  - 8.2.2. List Of Key Distributors and Channel Partners
  - 8.2.3. List Of Potential Customers/End Users
- 8.3. Competitive Dynamics
  - 8.3.1. Competitive Benchmarking
  - 8.3.2. Strategy Mapping
  - 8.3.3. Heat Map Analysis
- 8.4. Company Profiles/Listing
  - 8.4.1. Blue Spark Technologies
  - 8.4.1.1. Participant's Overview
  - 8.4.1.2. Financial Performance
  - 8.4.1.3. Product Benchmarking
  - 8.4.1.4. Strategic Initiatives
  - 8.4.2. BrightVolt.
    - 8.4.2.1. Participant's Overview
  - 8.4.2.2. Financial Performance
  - 8.4.2.3. Product Benchmarking
  - 8.4.2.4. Strategic Initiatives
  - 8.4.3. Enfucell
  - 8.4.3.1. Participant's Overview
  - 8.4.3.2. Financial Performance
  - 8.4.3.3. Product Benchmarking
  - 8.4.3.4. Strategic Initiatives
  - 8.4.4. STMicroelectronics
  - 8.4.4.1. Participant's Overview
  - 8.4.4.2. Financial Performance
  - 8.4.4.3. Product Benchmarking
  - 8.4.4.4. Strategic Initiatives
  - 8.4.5. LG Chem
  - 8.4.5.1. Participant's Overview
  - 8.4.5.2. Financial Performance
  - 8.4.5.3. Product Benchmarking
  - 8.4.5.4. Strategic Initiatives



- 8.4.6. LionVolt
  - 8.4.6.1. Participant's Overview
- 8.4.6.2. Financial Performance

8.4.6.3. Product Benchmarking

- 8.4.6.4. Strategic Initiatives
- 8.4.7. SAMSUNG SDI Co. Ltd.
- 8.4.7.1. Participant's Overview
- 8.4.7.2. Financial Performance
- 8.4.7.3. Product Benchmarking
- 8.4.7.4. Strategic Initiatives
- 8.4.8. Ilika Plc.
- 8.4.8.1. Participant's Overview
- 8.4.8.2. Financial Performance
- 8.4.8.3. Product Benchmarking
- 8.4.8.4. Strategic Initiatives

8.4.9. BTRY AG

- 8.4.9.1. Participant's Overview
- 8.4.9.2. Financial Performance
- 8.4.9.3. Product Benchmarking
- 8.4.9.4. Strategic Initiatives
- 8.4.10. NGK Insulators, Ltd.
- 8.4.10.1. Participant's Overview
- 8.4.10.2. Financial Performance
- 8.4.10.3. Product Benchmarking
- 8.4.10.4. Strategic Initiatives
- 8.4.11. The Kurt J. Lesker Company
- 8.4.11.1. Participant's Overview
- 8.4.11.2. Financial Performance
- 8.4.11.3. Product Benchmarking
- 8.4.11.4. Strategic Initiatives
- 8.4.12. Ultralife Corporation
- 8.4.12.1. Participant's Overview
- 8.4.12.2. Financial Performance
- 8.4.12.3. Product Benchmarking
- 8.4.12.4. Strategic Initiatives



#### I would like to order

Product name: Thin Film Battery Market Size, Share & Trends Analysis Report By Voltage (Below 1.5V, Above 3V), By Battery Type (Disposable, Rechargeable), By Application (Medical, Smart Cards, Wearables), And Segment Forecasts, 2025 - 2030

Product link: https://marketpublishers.com/r/T54500B40A3EN.html

Price: US\$ 5,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

#### Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/T54500B40A3EN.html</u>